

Our ref.: 1164-NRL-PSX-10-2025

## ANNOUNCEMENT

October 29, 2025

FORM - 7

The Managing Director  
Pakistan Stock Exchange Limited,  
Stock Exchange Building,  
Stock Exchange Road, Karachi -74000.  
Tel : 021 111 001 122

**Subject: Un-Audited Financial Results For The Quarter Ended September 30, 2025**

Dear Sir,

This is to inform you that, the Board of Directors of Nimir Resins Limited (the "Company") in its meeting held on Wednesday, October 29, 2025 at 12:00 P.M., at its head office 122-B, New Muslim Town, Lahore has recommended the following:

1. Cash Dividend : NIL
2. Bonus Shares : NIL
3. Right Shares : NIL

The un-audited interim financial statements of the Company for the first quarter ended September 30, 2025 were placed before the Board of Directors, as recommended by the Audit Committee. After due consideration, the Board approved the same. The financial results are annexed herewith as Annexures 1 to 4 for reference.

The un-audited interim financial statements of the Company for the first quarter ended September 30, 2025 will be transmitted through PUCARS in due course of time and will also be available at the Company's website at [www.nimir.com.pk](http://www.nimir.com.pk).

Yours faithfully,

For Nimir Resins Limited

Muhammad Inam-ur-Rahim  
Company Secretary



**Encl. : Financial Result(s) – September 30, 2025 (Annexures 1 to 4)**

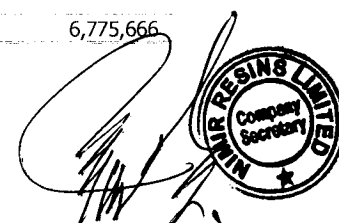
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**Nimir Resins Limited**

## Annexure-1

### Statement of Financial Position For The Year Ended June 30, 2025 – Unaudited

Description		September 2025	June 2025
	Note	(Un-audited) (Rs. '000')	(Audited) (Rs. '000')
<b>ASSETS</b>			
<b>Non Current Assets</b>			
Property, plant and equipment	5	1,194,690	1,180,732
Right-of-use assets		29,863	33,642
Long term deposits		56,203	54,270
		1,280,756	1,268,644
<b>Current Assets</b>			
Stores and spares		41,376	29,456
Stock in trade		2,130,591	2,441,886
Trade debts		2,470,359	2,294,694
Loans and advances		103,047	94,835
Prepayments and other receivables		25,519	5,196
Tax refunds due from government		497,690	488,610
Cash and bank balances		57,796	152,345
		5,326,378	5,507,022
<b>Total Assets</b>		<b>6,607,134</b>	<b>6,775,666</b>
<b>EQUITY AND LIABILITIES</b>			
<b>Share Capital and Reserves</b>			
Authorized share capital			
150,000,000 (June 30, 2024: 150,000,000) Ordinary shares of Rs. 10 each (June 30, 2025: Rs.10 each)		1,500,000	1,500,000
Issued, subscribed and paid up share capital			
141,321,064 (June 30, 2025: 141,321,064) Ordinary shares of Rs. 10 each (June 30, 2024: Rs.10 each)		1,413,211	1,413,211
Sponsors' interest free loans		6,886	6,886
Reserves		1,425,919	1,359,214
Surplus on revaluation of property, plant and equipment- net		626,896	628,438
		3,472,912	3,407,749
<b>Non Current Liabilities</b>			
Loan from related parties and others		21,569	21,569
Lease liabilities	6	48,449	28,945
Post employment benefits obligation		74,486	70,016
Deferred tax liability		5,020	11,923
		149,524	132,453
<b>Current Liabilities</b>			
Trade and other payables		565,522	905,261
Unclaimed dividends		1,266	1,266
Accrued mark up		50,705	39,964
Short term borrowings	7	2,092,434	2,060,468
Current portion of long term financing		2,500	5,000
Current portion of lease liabilities		13,004	11,838
Provision for taxation		259,267	211,667
		2,984,698	3,235,464
<b>Contingencies and Commitments</b>	8	-	-
<b>Total Equity and Liabilities</b>		<b>6,607,134</b>	<b>6,775,666</b>



### Statement of Profit or Loss For The Year Ended June 30, 2025 (Unaudited)

Description	Note	1st Quarter Ended	
		September 2025	September 2024
		(Rs. '000') (Un-audited)	(Rs. '000') (Un-audited)
Sales		3,060,793	2,589,244
Less: Sales tax		(473,355)	(407,456)
Net sales		2,587,438	2,181,788
Cost of sales	9	(2,314,601)	(1,939,658)
<b>Gross Profit</b>		272,837	242,130
Operating expenses:			
Distribution costs		(39,963)	(34,659)
Administrative expenses		(45,413)	(33,798)
		(85,376)	(68,457)
<b>Operating Profit</b>		187,461	173,673
Other operating expenses		(8,506)	(4,745)
Finance cost		(75,935)	(109,911)
Other income		2,840	2,735
		(81,601)	(111,921)
<b>Profit before Income Tax and Levies</b>		105,860	61,752
Income tax		(40,697)	(24,545)
<b>Net profit for the Period</b>		65,163	37,207
<b>Earning per Share - Basic and Diluted</b>		0.46	0.26

For Nimir Resins Limited



Muhammad Inam-ur-Rahim  
Company Secretary

## Annexure - 3

### Statement of Changes in Equity For The Year Ended June 30, 2025 (Unaudited)

Description	Share Capital	Sponsors' Loan Interest Free	Reserves		Revaluation Surplus	Total Equity
			Share Premium	Accumulated Profit		
Rs. '000'						
Balance as at June 30, 2024	1,413,211	6,886	1,281	1,083,580	793,261	3,298,219
Net profit for the period	-	-	-	37,207	-	37,207
Final dividend for 2024 @ Rs. 1 per share	-	-	-	(141,321)	-	(141,321)
Incremental depreciation for the period on surplus on revaluation of property, plant and equipment - net of deferred tax	-	-	-	1,658	(1,658)	-
Balance as at September 30, 2024	1,413,211	6,886	1,281	981,124	791,603	3,194,105
Balance as at June 30, 2024	1,413,211	6,886	1,281	1,357,933	628,438	3,407,749
Net profit for the period	-	-	-	65,163	-	65,163
Incremental depreciation for the period on surplus on revaluation of property, plant and equipment - net of deferred tax	-	-	-	1,542	(1,542)	-
Balance as at September 30, 2025	1,413,211	6,886	1,281	1,424,638	626,896	3,472,912

For Nimir Resins Limited



Muhammad Inam-ur-Rahim  
Company Secretary

### Statement of Cash Flows For The Year Ended June 30, 2025 (Unaudited)

Description	Quarter Ended	
	September 2025 (Rs. '000')	September 2024 (Rs. '000')
<b>CASH FLOW FROM OPERATING ACTIVITIES</b>		
Profit before taxation	105,860	61,752
Adjustments:		
- Depreciation	20,862	20,918
- Depreciation on right of use asset	3,779	3,543
- Provision for gratuity	5,250	5,214
- Workers' profit participation fund	5,546	3,437
- Worker welfare fund	2,264	1,306
- Gain in disposal of property, plant and equipment	(860)	-
- Exchange (gain)/loss - net	786	(482)
- Finance cost	74,908	108,193
	112,535	142,129
<b>Operating profit before working capital changes</b>	218,395	203,881
(Increase) / decrease in current assets:		
- Stores and spares	(11,920)	2,818
- Stock in trade	311,248	322,157
- Trade debts	(175,665)	(314,987)
- Loans and advances	(8,213)	11,177
- Prepayments and other receivables	(20,323)	(17,162)
- Sales Tax Refundable	54,347	79,759
Increase / (decrease) in current liabilities:		
- Trade and other payables	(348,336)	(99,835)
	(198,862)	(16,073)
<b>Cash generated from operations</b>	19,533	187,808
Finance cost paid	(63,085)	(80,058)
Income tax paid	(63,427)	(36,880)
Gratuity paid	(780)	(410)
<b>Net Cash (Used In) / Generated From Operating Activities</b>	(107,759)	70,460
<b>CASH FLOW FROM INVESTING ACTIVITIES</b>		
Property, plant and equipment purchased	(891)	(428)
Capital work in progress	(33,881)	(1,259)
Proceeds from disposal property, plant and equipment	860	-
Long term deposits	(1,932)	(8,076)
<b>Net Cash Used In Investing Activities</b>	(35,844)	(9,763)
<b>CASH FLOW FROM FINANCING ACTIVITIES</b>		
Payments against long term financing	(2,500)	(2,500)
Addition in lease liabilities	23,695	-
Payments against lease liabilities	(4,107)	(4,412)
Short term borrowings - net	31,966	(79,814)
<b>Net Cash Generated / (Used In) From Financing Activities</b>	49,054	(86,726)
<b>Net Decrease in Cash and Cash Equivalents</b>	(94,549)	(26,029)
Cash and cash equivalents at the beginning of the period	152,345	78,471
<b>Cash and Cash Equivalents at the End of the Period</b>	57,796	52,442

