

# PERVEZ AHMED CONSULTANCY SERVICES LIMITED

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To  
The General Manager  
Pakistan Stock Exchange Limited  
Karachi

October 29, 2025

Subject: Financial Results for the First Quarter Ended September 30, 2025

Dear Sir,

We have to inform you that the Board of Directors of Pervez Ahmed Consultancy Services Limited in the meeting held today at the Registered Office, 20-K, Gulberg II, Lahore, recommended the followings;

Cash Dividend	Nil
Bonus Shares	Nil
Right Shares	Nil

The Board of Directors has also approved following financial results for the first quarter ended September 30, 2025

	2025	2024
	Rupees	Rupees
Revenue from contracts with customers	(372,744)	(357,302)
Administrative & financial charges	849,063	(162,359)
Change in fair value of investments	476,319	(519,661)
Share of profit of associate	5,307,532	695,026
Profit before taxation	5,783,851	175,365
Taxation	-	-
Profit after taxation	5,783,851	175,365
Earning per share - <i>basic and diluted</i>	0.031	0.001

Chief Executive

Chief Financial Officer

Director

**PERVEZ AHMED CONSULTANCY SERVICES LIMITED**  
**CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION**  
**AS AT SEPTEMBER 30, 2025**

	Note	September 30 2025 (Un-Audited) Rupees	June 30 2025 (Audited) Rupees
<b>Non Current Assets</b>			
Property and equipment		12,092	12,809
Long term investment in associate		97,028,123	91,720,591
Long term security deposits		150,000	150,000
		<u>97,190,215</u>	<u>91,883,400</u>
<b>Current Assets</b>			
Short term investments		3,083,443	2,234,380
Advances, prepayments & receivables		2,183,629	1,180,000
Bank balances		919,179	919,179
		<u>6,186,251</u>	<u>4,333,559</u>
<b>Current Liabilities</b>			
Trade and other payables		(481,511,659)	(480,136,003)
Unclaimed dividend		(885,404)	(885,404)
Accrued mark up		(21,757,327)	(21,757,327)
Short term borrowings		(89,839,551)	(89,839,551)
Due to related parties		(57,732,114)	(57,732,114)
Provision for taxation		(60,000)	(60,000)
		<u>(651,786,055)</u>	<u>(650,410,399)</u>
<b>Net Current Assets</b>		<u>(645,599,804)</u>	<u>(646,076,840)</u>
<b>Non Current Liabilities</b>		-	-
<b>NET ASSETS</b>		<u><u>(548,409,589)</u></u>	<u><u>(554,193,440)</u></u>
<b>REPRESENTED BY</b>			
Authorized share capital			
230,000,000 (2025:230,000,000) ordinary shares of Rs. 10 each		2,300,000,000	2,300,000,000
Issued, subscribed and paid up capital		1,865,684,870	1,865,684,870
Discount on issue of shares		(818,331,810)	(818,331,810)
Accumulated losses		(1,616,385,499)	(1,622,169,350)
		<u>(569,032,439)</u>	<u>(574,816,290)</u>
Advance against issue of ordinary shares		20,622,850	20,622,850
		<u>(548,409,589)</u>	<u>(554,193,440)</u>
<b>Contingencies and Commitments</b>	4	-	-
		<u><u>(548,409,589)</u></u>	<u><u>(554,193,440)</u></u>

The annexed notes form an integral part of these un-audited accounts.

CHIEF EXECUTIVE

CHIEF FINANCIAL OFFICER

DIRECTOR



**PERVEZ AHMED CONSULTANCY SERVICES LIMITED**  
**CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED)**  
**FOR THE QUARTER ENDED SEPTEMBER 30, 2025**

	July 1 to September 30 2025 (Un-Audited) Rupees	July 1 to September 30 2024 (Un-Audited) Rupees
Profit after taxation	5,783,851	175,365
Other comprehensive income	-	-
Total comprehensive income for the quarter	5,783,851	175,365

The annexed notes form an integral part of these accounts.

CHIEF EXECUTIVE

CHIEF FINANCIAL OFFICER

DIRECTOR



**PERVEZ AHMED CONSULTANCY SERVICES LIMITED**  
**CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)**  
**FOR THE QUARTER ENDED SEPTEMBER 30, 2025**

	Share Capital Rupees (Un-Audited)	Share Deposit Money Rupees (Un-Audited)	Discount on Issue of Shares Rupees (Un-Audited)	Unappropriated (Loss) Rupees (Un-Audited)	Total Rupees (Un-Audited)
Balance as at July 1, 2024	1,865,684,870	20,622,850	(818,331,810)	(1,630,253,428)	(562,277,518)
Total comprehensive income for the quarter ended September 30, 2024	-	-		175,365	175,365
Balance as at September 30, 2024	<u>1,865,684,870</u>	<u>20,622,850</u>	<u>(818,331,810)</u>	<u>(1,630,078,063)</u>	<u>(562,102,153)</u>
Balance as at July 1, 2025	1,865,684,870	20,622,850	(818,331,810)	(1,622,169,350)	(554,193,440)
Total comprehensive income for the quarter ended September 30, 2025	-	-	-	5,783,851	5,783,851
Balance as at September 30, 2025	<u>1,865,684,870</u>	<u>20,622,850</u>	<u>(818,331,810)</u>	<u>(1,616,385,499)</u>	<u>(548,409,589)</u>

The annexed notes form an integral part of these accounts.

CHIEF EXECUTIVE

CHIEF FINANCIAL OFFICER

DIRECTOR





**PERVEZ AHMED CONSULTANCY SERVICES LIMITED**  
**CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)**  
**FOR THE QUARTER ENDED SEPTEMBER 30, 2025**

	July 1 to September 30 2025 (Un-Audited) Rupees	July 1 to September 30 2024 (Un-Audited) Rupees
<b>CASH FLOW FROM OPERATING ACTIVITIES</b>		
Profit before taxation	5,783,851	175,365
Adjustments for:		
- Surplus/(deficit) on remeasurement of investments at fair value through profit and loss - Net	(849,063)	162,359
Share of (profit)/loss from investment in associated undertaking	(5,307,532)	(695,026)
- Depreciation	717	944
	(6,155,878)	(531,723)
Operating (loss)/profit before working capital changes	(372,027)	(356,358)
(increase) / decrease in current assets		
- Advances & prepayments	(1,003,629)	(910,744)
Increase / (decrease) in current liabilities:		
- Trade and other payables	1,375,656	(1,698)
	372,027	(912,442)
Cash used in operations	0	(1,268,800)
Taxes paid	-	-
Net cash used in operating activities	0	(1,268,800)
<b>CASH FLOW FROM INVESTING ACTIVITIES</b>		
	0	(1,268,800)
Net cash from financing activities		
- Short term borrowings		1,300,000
Net Increase in Cash and Cash Equivalents	0	31,200
Cash and cash equivalents at the beginning of the period	919,179	890,871
Cash and Cash Equivalents at the End of the period	919,179	922,071

The annexed notes form an integral part of these accounts.

CHIEF EXECUTIVE

CHIEF FINANCIAL OFFICER

DIRECTOR