

DEWAN SALMAN FIBRE LIMITED

October 29, 2025

FORM-7

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building, Stock Exchange Road
Karachi, Pakistan.

Subject: **Financial Results for the First Quarter ended September 30, 2025**

Dear Sirs,

We have to inform you that the Board of Directors of our Company in their meeting held on October 29, 2025 at 07:30 p.m., at Karachi, Pakistan, recommended the following:

(i) CASH DIVIDEND	Nil
AND/OR	
(ii) BONUS SHARES	Nil
AND/OR	
(iii) RIGHT SHARES	Nil
AND/OR	
(iv) ANY OTHER ENTITLEMENT/CORPORATE ACTION	Nil
AND/OR	
(v) ANY OTHER PRICE-SENSITIVE INFORMATION	Nil

The un-audited financial results of the Company for the First Quarter ended September 30, 2025, are as follows:

	Sept, 30 2025	Sept, 30 2024
	(Rupees in '000)	
Sales	--	--
Cost of sales	64,142	71,044
Gross loss	(64,142)	(71,044)
Administration expenses	14,176	15,214
Operating loss	(78,318)	(86,258)
Finance cost	4,105	4,361
Other income	(21,590)	(322,074)
	(17,485)	(317,713)
Profit/(Loss) before income tax	(60,833)	231,454
Taxation - Net	9,624	11,470
Profit / (Loss) after taxation	(51,209)	242,924
Loss per share - Basic (Rupees)	(0.14)	0.66



A YOUSUF DEWAN COMPANY

DEWAN SALMAN FIBRE LIMITED
Registered Office: Plot No. 6, Street No. 9, Fayyaz Market,
G-8/2, Islamabad, Pakistan.
Fax +92 51 2266426 - 430 I UAN +92 51 2266440

Corporate Office: 2nd Floor, Block 'A', Finance & Trade Centre
Shahrah-e-Faisal, Karachi-75350 Pakistan
Fax +92 21 35630884, 35630873 I UAN +92 21 111 364 111

WWW.YOUSUFDEWAN.COM

DEWAN SALMAN FIBRE LIMITED

CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT SEPTEMBER 2025

	UN-AUDITED SEPT. 30, 2025	AUDITED JUN. 30, 2025
	(Rupees in '000)	
<u>EQUITY AND LIABILITIES</u>		
SHARE CAPITAL AND RESERVES		
Authorized capital		
630,000,000 (30 June 2025: 630,000,000) Ordinary shares of Rs. 10/- each	6,300,000	6,300,000
90,000,000 (30 June 2025: 90,000,000) Preference shares of Rs. 10/- each	900,000	900,000
	<u>7,200,000</u>	<u>7,200,000</u>
Issued, subscribed and paid-up capital	3,663,211	3,663,211
Revenue reserves	350,000	350,000
Accumulated losses	(23,630,481)	(23,602,834)
Capital reserves		
Surplus on revaluation of property, plant and equipment	<u>1,691,978</u>	<u>1,715,540</u>
	(17,925,292)	(17,874,083)
NON CURRENT LIABILITIES		
Long term loans	125,556	121,455
Deferred liabilities	528,686	539,607
	<u>654,242</u>	<u>661,062</u>
CURRENT LIABILITIES		
Trade and other payables	839,939	841,326
Short term borrowings	13,770,926	13,770,926
Overdue portion of long term loans	6,971,264	6,972,944
Provision for taxation	208,396	208,396
	<u>21,790,525</u>	<u>21,793,592</u>
Contingencies and commitments	--	--
	<u><u>4,519,475</u></u>	<u><u>4,580,571</u></u>
<u>ASSETS</u>		
NON CURRENT ASSETS		
Property, plant and equipment	3,366,863	3,429,627
CURRENT ASSETS		
Stores and spares	372,169	372,169
Stock in trade	--	--
Trade debts	209,933	211,784
Advances - Considered good	11,383	11,408
Short term deposits and prepayments	150,737	150,613
Other receivables - Considered good	66,519	63,727
Cash and bank balances	21,871	21,243
	<u>832,612</u>	<u>830,944</u>
Non current assets held for sale	320,000	320,000
	<u><u>4,519,475</u></u>	<u><u>4,580,571</u></u>



YD | A YOUSUF DEWAN COMPANY

DEWAN SALMAN FIBRE LIMITED

Registered Office: Plot No. 6, Street No. 9, Fayyaz Market,
G-8/2, Islamabad, Pakistan.
Fax +92 51 2266426 - 430 I UAN +92 51 2266440

Corporate Office: 2nd Floor, Block 'A', Finance & Trade Centre
Shahrah-e-Faisal, Karachi-75350 Pakistan
Fax +92 21 35630884, 35630873 I UAN +92 21 111 364 111

WWW.YOUSUFDEWAN.COM

DEWAN SALMAN FIBRE LIMITED

CONDENSED INTERIM STATEMENT OF CASH FLOW FOR THE QUARTER ENDED SEPTEMBER 30, 2025

	Sept, 30 2025	Sept, 30 2024
	(Rupees in '000)	
Cash Flow from Operating Activities		
Profit/(Loss) before taxation	(60,833)	231,454
Adjustments for:		
Depreciation	62,765	69,752
Exchange gain	(1,680)	(3)
Unwinding discount	4,099	3,311
Gain on Sale of fixed assets	(1,480)	--
Provision for gratuity	953	1,342
Amortization of interest free loan	--	(303,962)
Exchange loss	6	1,050
Cash outflow before working capital changes	3,830	2,944
Movement in Working Capital		
<i>(Increase) / decrease in current assets</i>		
Trade Debts	1,850	15,668
Advances	140	(25)
Other receivables	(61)	(1,631)
<i>Increase / (decrease) in current liabilities</i>		
Trade and other payables	(1,387)	(8,993)
	542	5,019
Cash generated /(used) from operations	4,372	7,963
Payments for:		
Staff gratuity	(2,513)	(2,454)
Tax	(2,731)	(588)
	(5,244)	(3,042)
Net cash generated in operating activities	(872)	4,921
Cash Flow from Investing Activities		
Sale proceed of fixed assets	1,500	--
	1,500	--
Cash Flow from Financing/ Non financing Activities		
	--	--
Net Increase/ (decrease) in cash and cash equivalents	628	4,921
Cash and cash equivalents at beginning 1st July 2025	(2,951,652)	(2,952,912)
Cash and cash equivalents at 30 September 2025	(2,951,024)	(2,947,991)



A YOUSUF DEWAN COMPANY

DEWAN SALMAN FIBRE LIMITED

Registered Office: Plot No. 6, Street No. 9, Fayyaz Market,
G-8/2, Islamabad, Pakistan.
Fax +92 51 2266426 - 430 I UAN +92 51 2266440

Corporate Office: 2nd Floor, Block 'A', Finance & Trade Centre
Shahrah-e-Faisal, Karachi-75350 Pakistan
Fax +92 21 35630884, 35630873 I UAN +92 21 111 364 111

WWW.YOUSUFDEWAN.COM

DEWAN SALMAN FIBRE LIMITED

CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY FOR THE QUARTER ENDED SEPTEMBER 30, 2025

	Issued, subscribed and paid-up share capital	Revenue reserves			Surplus on revaluation of property, plant and equipment	Total capital reserves	Total equity
		General reserve	Accumulated losses	Total revenue reserves			
(Rupees in '000)							
Balance as on 1 July 2024	3,663,211	350,000	(23,609,524)	(23,259,524)	1,827,867	1,827,867	(17,768,446)
Profit for the qtr ended 30 September 2024	--	--	242,924	242,924	--	--	242,924
Other comprehensive income	--	--	--	--	--	--	--
Total comprehensive income/ Loss for the 1st quarter ended	--	--	242,924	242,924	--	--	242,924
Transfer to accumulated losses on account of incremental depreciation - Net of tax	--	--	28,082	28,082	(28,082)	(28,082)	--
Balance as at 30 September 2024	3,663,211	350,000	(23,338,518)	(22,988,518)	1,799,785	1,799,785	(17,525,522)
Balance as on 1 July 2025	3,663,211	350,000	(23,602,834)	(23,252,834)	1,715,540	1,715,540	(17,874,083)
Profit for the qtr ended 30 September 2025	--	--	(51,209)	(51,209)	--	--	(51,209)
Other comprehensive income	--	--	--	--	--	--	--
Total comprehensive Income for the 1st quarter ended	--	--	(51,209)	(51,209)	--	--	(51,209)
Transfer to accumulated losses on account of incremental depreciation - Net of tax	--	--	23,562	23,562	(23,562)	(23,562)	--
Balance as at 30 September 2025	3,663,211	350,000	(23,630,481)	(23,280,481)	1,691,978	1,691,978	(17,925,292)



YD

A YOUSUF DEWAN COMPANY

DEWAN SALMAN FIBRE LIMITED

Registered Office: Plot No. 6, Street No. 9, Fayyaz Market,

G-8/2, Islamabad, Pakistan.

Fax +92 51 2266426 - 430

UAN +92 51 2266440

Corporate Office: 2nd Floor, Block 'A', Finance & Trade Centre

Shahrah-e-Faisal, Karachi-75350 Pakistan


Fax +92 21 35630884, 35630873 | UAN +92 21 111 364 111


WWW.YOUSUFDEWAN.COM

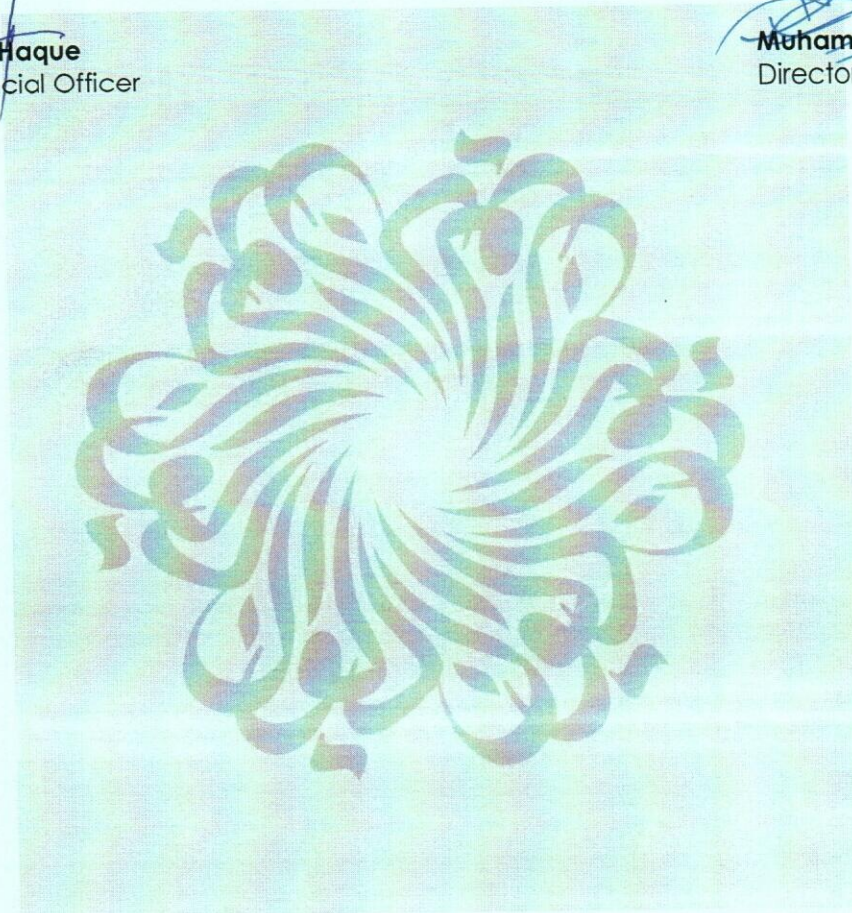
DEWAN SALMAN FIBRE LIMITED

The Quarterly Report of the Company for the period ended September 30, 2025 will be transmitted through PUCARS separately, within the specified time.

Yours faithfully,


Saleem-ul-Haque
Chief Financial Officer


Muhammad Irfan Ali
Director



YD | A YOUSUF DEWAN COMPANY

DEWAN SALMAN FIBRE LIMITED

Registered Office: Plot No. 6, Street No. 9, Fayyaz Market,
G-8/2, Islamabad, Pakistan.
Fax +92 51 2266426 - 430 I UAN +92 51 2266440

Corporate Office: 2nd Floor, Block 'A', Finance & Trade Centre
Shahrah-e-Faisal, Karachi-75350 Pakistan
Fax +92 21 35630884, 35630873 I UAN +92 21 111 364 111

WWW.YOUSUFDEWAN.COM