

DEWAN TEXTILE MILLS LIMITED

October 29, 2025

FORM-7

The General Manager
Pakistan Stock Exchange Limited
 Stock Exchange Building, Stock Exchange Road
 Karachi, Pakistan.

Subject: **Financial Results for the First Quarter ended September 30, 2025**

Dear Sirs,

We have to inform you that the Board of Directors of our Company in their meeting held on October 29, 2025 at 06:30 p.m. at Karachi, Pakistan, recommended the following:

(i) CASH DIVIDEND	Nil
AND/OR	
(ii) BONUS SHARES	Nil
AND/OR	
(iii) RIGHT SHARES	Nil
AND/OR	
(iv) ANY OTHER ENTITLEMENT/CORPORATE ACTION	Nil
AND/OR	
(v) ANY OTHER PRICE-SENSITIVE INFORMATION	Nil

The un-audited financial results of the Company for the First Quarter ended September 30, 2025, are as follows:

	July - Sept' 2025	July - Sept' 2024
	----- (Rupees) -----	
Sales - Net	-	-
Cost of sales	(30,394,742)	(35,610,995)
Gross (loss)	(30,394,742)	(35,610,995)
Operating expenses		
Administrative & general expenses	(2,713,046)	(1,901,693)
Operating (loss)	(33,107,788)	(37,512,688)
Finance cost	(7,237,108)	(6,875,797)
Other income	7,350,000	6,450,000
(Loss) before taxation	(32,994,896)	(37,938,485)
Taxation		
- Current	-	-
- Deferred	5,074,508	5,742,467
	5,074,508	5,742,467
(Loss) for the period	(27,920,388)	(32,196,018)
(Loss) per share - Basic and diluted	(0.61)	(0.70)

DEWAN TEXTILE MILLS LIMITED

CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT SEPTEMBER 30, 2025

	(Un-Audited) Sept 30, 2025	(Audited) June 30, 2025
(Rupees)		
<u>EQUITY AND LIABILITIES</u>		
SHARE CAPITAL AND RESERVES		
Authorized share capital		
50,000,000 (2025: 50,000,000) Ordinary shares of Rs. 10/- each	<u>500,000,000</u>	<u>500,000,000</u>
Issued, subscribed and paid-up share capital	460,646,090	460,646,090
Revenue Reserves		
General reserve	333,000,000	333,000,000
Accumulated losses	(6,333,935,581)	(6,318,438,987)
Capital reserve		
Surplus on revaluation of property, plant and equipment	<u>2,646,717,721</u>	<u>2,659,141,515</u>
	<u>(2,893,571,770)</u>	<u>(2,865,651,382)</u>
NON CURRENT LIABILITIES		
Long term financing	-	-
Deferred taxation	<u>186,660,222</u>	<u>191,734,731</u>
	<u>186,660,222</u>	<u>191,734,731</u>
CURRENT LIABILITIES		
Trade and other payables	137,722,618	139,264,079
Mark-up accrued	2,276,503,741	2,276,503,741
Short term borrowings	312,883,441	312,883,441
Liability for staff gratuity	1,667,351	1,667,351
Unclaimed dividend	254,206	254,206
Current & Overdue portion of long term financing	3,171,696,175	3,164,459,526
	<u>5,900,727,532</u>	<u>5,895,032,344</u>
CONTINGENCIES AND COMMITMENTS	-	-
	<u>3,193,815,984</u>	<u>3,221,115,693</u>
<u>ASSETS</u>		
NON-CURRENT ASSETS		
Property, plant and equipment	3,184,414,848	3,210,969,950
Long term investment	-	-
Long term deposits	<u>4,371,174</u>	<u>4,371,174</u>
	<u>3,188,786,022</u>	<u>3,215,341,124</u>
CURRENT ASSETS		
Trade debts - unsecured	1,476,178	2,030,615
Taxes recoverable - Net	230,917	230,917
Cash and bank balances	<u>3,322,867</u>	<u>3,513,037</u>
	<u>5,029,962</u>	<u>5,774,569</u>
	<u>3,193,815,984</u>	<u>3,221,115,693</u>



A YOUSUF DEWAN COMPANY

DEWAN TEXTILE MILLS LIMITED

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DEWAN TEXTILE MILLS LIMITED

CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED) FOR THE FIRST QUARTER ENDED SEPTEMBER 30, 2025

	Issued, subscribed and paid-up share capital	Revenue reserves			Capital reserves	Total Equity
		General reserve	Accumulated losses	Total revenue reserves	Surplus on revaluation of property, plant and equipment	
----- (Rupees) -----						
Balance as at 1st July 2024	460,646,090	333,000,000	(6,248,315,316)	(5,915,315,316)	2,715,378,092	(2,739,291,134)
Total comprehensive (loss) for the period						
(Loss) for the period			(32,196,018)	(32,196,018)		(32,196,018)
Other comprehensive income					-	-
			(32,196,018)	(32,196,018)	-	(32,196,018)
Incremental depreciation transferred from surplus on revaluation of property, plant and equipment - Net of tax			14,059,144	14,059,144	(14,059,144)	-
Balance as at 30 September 2024	460,646,090	333,000,000	(6,266,452,190)	(5,933,452,190)	2,701,318,948	(2,771,487,152)
Balance as at 1st July 2025	460,646,090	333,000,000	(6,318,438,987)	(5,985,438,987)	2,659,141,515	(2,865,651,382)
Total comprehensive (loss) for the period						
(Loss) for the period	-	-	(27,920,388)	(27,920,388)	-	(27,920,388)
Other comprehensive income	-	-	-	-	-	-
	-	-	(27,920,388)	(27,920,388)	-	(27,920,388)
Incremental depreciation transferred from surplus on revaluation of property, plant and equipment - Net of tax	-	-	12,423,794	12,423,794	(12,423,794)	-
Balance as at 30 September 2025	460,646,090	333,000,000	(6,333,935,581)	(6,000,935,581)	2,646,717,721	(2,893,571,770)



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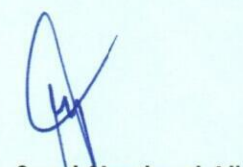
CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED) FOR THE FIRST QUARTER ENDED SEPTEMBER 30, 2025

	July - Sept' 2025	July - Sept' 2024
	----- (Rupees) -----	
CASH FLOWS FROM OPERATING ACTIVITIES		
(Loss) before taxation	(32,994,896)	(37,938,485)
Adjustment for non-cash and other items:		
Depreciation	26,555,102	29,885,956
Bad debts recovered	(7,350,000)	(6,450,000)
Unwinding of discount	7,236,649	6,875,233
Bank charges	459	564
	<u>26,442,210</u>	<u>30,311,753</u>
Cash outflows before working capital changes	(6,552,686)	(7,626,732)
Working capital changes		
(Increase) / decrease in current assets		
Trade debts	7,904,436	6,882,678
Advances and receivables	-	--
	<u>7,904,436</u>	<u>6,882,678</u>
Increase / (decrease) in current liabilities		
Trade and other payable	(1,541,461)	825,050
Short term borrowings	-	--
	<u>(1,541,461)</u>	<u>825,050</u>
Cash generated/ (used in) operations	<u>(189,711)</u>	<u>80,996</u>
Payments for:		
long term financing	-	(8,067)
Bank charges	(459)	(564)
	<u>(459)</u>	<u>(8,631)</u>
Net cash inflow / (outflow) from operating activities	<u>(190,170)</u>	<u>72,365</u>
CASH FLOWS FROM INVESTING ACTIVITIES	-	-
CASH FLOWS FROM FINANCING ACTIVITIES		
Net increase / (decrease) in cash and cash equivalents	(190,170)	72,365
Cash and cash equivalents at the beginning of the period	3,513,037	3,088,279
Cash and cash equivalents at the end of the period	<u>3,322,867</u>	<u>3,160,644</u>

The Quarterly Report of the Company for the period ended September 30, 2025 will be transmitted through PUCARS separately, within the specified time.

Yours faithfully,


Muhammad Irfan Ali
Chief Financial Officer


Syed Maqbool Ali
Director