



CLOVER PAKISTAN LIMITED

October 30, 2025

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building & Road,
Karachi.

Dear Sir,

Subject: FINANCIAL RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2025

We have to inform you that the Board of Directors of our Company, in their meeting held at 03:30 pm on Wednesday, October 29, 2025, at Corporate Office, has approved the accounts for the above mentioned period.

The Financial Results of the Company are enclosed herewith.

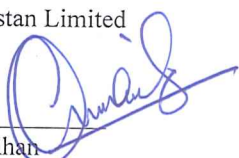
The Company's Three-months period report ended September 30, 2025, will be transmitted through PUCARS separately, within the specified time.

Thanking you,

Yours Faithfully,

For and on behalf of
Clover Pakistan Limited




Qwais Ali Khan
Company Secretary


Cc:

1. Head of Operations, Central Depository Company of Pakistan Limited, Karachi.
2. Director Enforcement & Monitoring Deptt. Securities & Exchange Commission of Pakistan, Islamabad.
3. Registrar, Central Depository Company of Pakistan Limited, Karachi.

CLOVER PAKISTAN LIMITED
STATEMENT OF FINANCIAL POSITION
AS AT SEPTEMBER 30, 2025

		(Un - Audited) September 30, 2025	(Audited) June 30, 2025
	Note	----- Rupees in '000' -----	
<u>ASSETS</u>			
Non-current assets			
Property and equipment	7	32,523	33,582
Long term investments		30	30
Deffered tax asset	8	101,165	85,911
Total non-current assets		133,718	119,523
Current assets			
Stock-in-trade	9	466,466	288,100
Trade debts	10	28,675	16,559
Loans and advances	11	19,181	168,064
Trade deposits and short term prepayments		182	-
Other receivables	12	21,334	21,334
Cash and bank balances	13	71,890	40,052
Total current assets		607,728	534,109
Total assets		741,446	653,632
<u>EQUITY AND LIABILITIES</u>			
Shareholders' equity			
Authorized share capital			
100,000,000 (2025: 100,000,000) ordinary shares of Rs. 10 each		1,000,000	400,000
Issued, subscribed and paid-up share capital	14	389,283	389,283
Reserves	15	171,781	142,628
Total shareholders' equity		561,064	531,911
Current liabilities			
Trade and other payables	16	171,334	63,121
Advance from customers - unsecured		7	167
Taxation - net		5,105	54,497
Unclaimed dividend	17	3,936	3,936
Total current liabilities		180,382	121,721
Contingencies and commitments	18		
Total Equity and Liabilities		741,446	653,632

The annexed notes from 1 to 25 form an integral part of these condensed inter


Chief Executive Officer


Director


Chief Financial Officer

CLOVER PAKISTAN LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS
FOR THE THREE MONTHS PERIOD ENDED SEPTEMBER 30, 2025

		Three Months Period Ended	
		September 30, 2025	September 30, 2024
	Note	----- Rupees in '000' -----	
Revenue - net	19	1,391,294	825,442
Cost of sales	20	(1,338,831)	(723,254)
Gross Profit		<u>52,463</u>	<u>102,188</u>
Admin, Selling and distribution expenses		(18,924)	(4,184)
Operating Profit		<u>33,539</u>	<u>98,004</u>
Other operating expenses		(2,319)	-
Other income		<u>2</u>	<u>-</u>
Finance cost		31,222	98,004
		68	-
Profit before taxation and levies		<u>31,290</u>	<u>98,004</u>
Levies		(17,391)	(10,318)
Profit before taxation		<u>13,899</u>	<u>87,686</u>
Taxation		15,254	-
Profit for the Period		<u><u>29,153</u></u>	<u><u>87,686</u></u>
		----- Rupees -----	
Earnings per share - basic and diluted	21	<u><u>0.75</u></u>	<u><u>2.25</u></u>

The annexed notes from 1 to 25 form an integral part of these condensed interim financial statements.



Chief Executive Officer



Director




Chief Financial Officer

CLOVER PAKISTAN LIMITED
CONDENSED INTERIM STATEMENT OF OTHER COMPREHENSIVE INCOME
FOR THE THREE MONTHS PERIOD ENDED SEPTEMBER 30, 2025

	Three Months Period Ended	
	September 30, 2025	September 30, 2024
	---- Rupees in '000' ----	
Profit for the Period	29,153	87,686
Other comprehensive income:		
Items that may be reclassified subsequently to the statement of profit or loss in subsequent periods	-	-
Items that will not be reclassified to the statement of profit or loss in subsequent periods	-	-
Total other comprehensive income	-	-
Total comprehensive income for the period	29,153	87,686

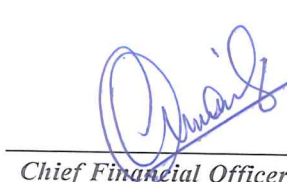
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 Director

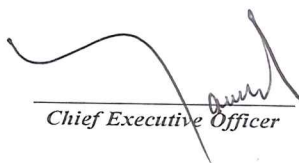


 Chief Financial Officer

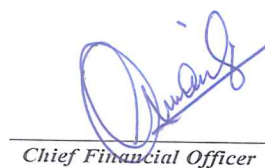
CLOVER PAKISTAN LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY
FOR THE THREE MONTHS PERIOD ENDED SEPTEMBER 30, 2025

	Issued, subscribed and paid- up share capital	Reserves			Total reserves	Total shareholders' equity
		Capital Reserve	Revenue reserve			
			Share premium	General Reserve		
----- Rupees in '000' -----						
Balance as at June 30, 2024	311,431	388,169	64,600	(485,687)	(32,918)	278,513
Transactions with owners						
Bonus shares issued at the rate of 1 shares for every 4 shares held	77,852	-	-	(77,852)	(77,852)	-
Comprehensive income for the year						
Profit for the year	-	-	-	253,398	253,398	253,398
Other comprehensive income	-	-	-	-	-	-
Total comprehensive income for the year	-	-	-	253,398	253,398	253,398
Balance as at June 30, 2025	389,283	388,169	64,600	(310,141)	142,628	531,911
Comprehensive income for the period						
Profit for the period	-	-	-	29,153	29,153	29,153
Other comprehensive income	-	-	-	-	-	-
Total comprehensive income for the period	-	-	-	29,153	29,153	29,153
Balance as at September 30, 2025	389,283	388,169	64,600	(280,988)	171,781	561,064

The annexed notes from 1 to 25 form an integral part of these condensed interim financial statements.


Chief Executive Officer

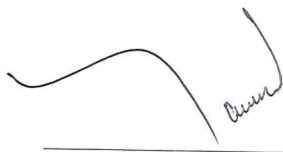

Director


Chief Financial Officer


CLOVER PAKISTAN LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS
FOR THE THREE MONTHS PERIOD ENDED SEPTEMBER 30, 2025

		September 30, 2025	September 30, 2024
	Note	---- Rupees in '000' ----	
Cash generated from operations	22	31,770	54,138
Finance cost paid		68	(3)
Taxation paid		-	(1)
Net cash generated from operating activities		68	(4)
		<u>31,838</u>	<u>54,134</u>
CASH FLOWS FROM INVESTING ACTIVITIES			
Addition in Property plant and Equipment		-	-
Transfer to property and equipment		-	-
Long term investments		-	-
Net cash used in investing activities		<u>-</u>	<u>-</u>
Net increase / (decrease) in cash and cash equivalents		31,838	54,134
Cash and cash equivalents at beginning of the period	13	40,052	1,325
Cash and cash equivalents as at end of the period	13	<u>71,890</u>	<u>55,459</u>

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 Chief Executive Officer


 Director


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