


**THE NATIONAL SILK AND RAYON MILLS LIMITED**  
**CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED)**  
**FOR THE QUARTER ENDED SEPTEMBER 30, 2025**

		<b>QUARTER ENDED</b>	
		<b>September 30, 2025</b>	<b>September 30, 2024</b>
		<b>Rupees</b>	
	<b>Note</b>		
Revenue from Contracts with Customers	11	643,219,286	600,848,926
Cost against Services Provided		597,267,700	568,379,050
<b>Gross profit</b>		45,951,586	32,469,876
Distribution costs		774,560	639,084
Administrative expenses		15,650,106	15,456,437
Other expenses		226,352	214,635
		16,651,018	16,310,156
		29,300,568	16,159,720
Other income	12	563,776	1,048,096
		29,864,344	17,207,816
Finance costs		970,109	570,774
<b>Profit before Levy &amp; Taxation</b>		28,894,235	16,637,042
Levy		38,526	194,407
<b>Profit before Taxation</b>		28,855,709	16,442,635
<b>Taxation:</b>			
Current		7,750,860	5,820,091
Deferred	6.1	1,031,574	(133,113)
		8,782,434	5,686,978
<b>Profit for the period</b>		20,073,275	10,755,657
<b>Earnings per share- Basic and Diluted</b>		<b>R u p e e s</b>	
		1.29	0.69

The annexed notes from 1 to 15 form an integral part of these condensed interim financial statements.

  
**CHIEF EXECUTIVE**

  
**DIRECTOR**

  
**CHIEF FINANCIAL OFFICER**

**THE NATIONAL SILK AND RAYON MILLS LIMITED**  
**CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION**  
**AS AT SEPTEMBER 30, 2025**

EQUITY AND LIABILITIES				ASSETS			
	Note	September 30, 2025 (Un-audited) Rupees	June 30, 2025 (Audited) Rupees		Note	September 30, 2025 (Un-audited) Rupees	June 30, 2025 (Audited) Rupees
SHARE CAPITAL AND RESERVES				NON CURRENT ASSETS			
Authorised share capital				Property, plant and equipment			
20 000 000 (30 June 2025: 20 000 000) A - class ordinary shares of Rupees 10 each				10			
400 000 (30 June 2025: 400 000) B - class ordinary shares of Rupees 10 each				1,456,018,511			
				1,452,934,184			
				Intangible asset			
				939,339			
				1,291,591			
				Long term deposits and prepayment			
				26,289,904			
				26,320,296			
Issued, subscribed and paid-up share capital							
5				1,483,247,754			
				1,480,546,071			
Reserves							
Capital reserve - surplus on revaluation of freehold land							
Revenue reserve - unappropriated profit							
Total Reserves							
Total equity							
LIABILITIES							
NON CURRENT LIABILITIES							
Deferred income tax liability							
Liabilities against assets subject to Finance Lease							
Deferred liability							
</							

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**CHIEF FINANCIAL OFFICER**

  
**DIRECTOR**

**THE NATIONAL SILK AND RAYON MILLS LIMITED**  
**CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED)**  
**FOR THE QUARTER ENDED SEPTEMBER 30, 2025**

NINE MONTH ENDED	
September 30, 2025	September 30, 2024

**Rupees**

Profit for the period	20,073,275	10,755,657
Other comprehensive income	-	-
Total comprehensive income for the period	<u>20,073,275</u>	<u>10,755,657</u>

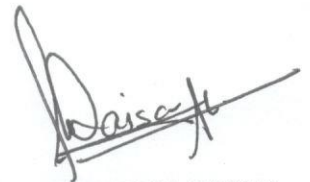
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**CHIEF EXECUTIVE**



**DIRECTOR**



**CHIEF FINANCIAL  
OFFICER**

**THE NATIONAL SILK AND RAYON MILLS LIMITED**  
**CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)**  
**FOR THE QUARTER ENDED SEPTEMBER 30, 2025**

**Balance as at June 30, 2024- Audited**

Profit for the three months ended September 30, 2024

Other comprehensive income for the period

Total comprehensive income

**Balance as at September 30, 2024- Un-audited**

**Balance as at June 30, 2025- Audited**

Profit for the three months ended September 30, 2025

Other comprehensive income for the period

Total comprehensive income

**Balance as at September 30, 2025- Un-audited**

SHARE CAPITAL	REVENUE RESERVE	SUB TOTAL	CAPITAL RESERVE - SURPLUS ON REVALUATIO N OF FREEHOLD	TOTAL
	UNAPPROPRIA TED PROFIT			
-----R u p e e s-----				
155,531,740	192,050,483	347,582,223	1,123,279,091	1,470,861,314
-	10,755,657	10,755,657	-	10,755,657
-	-	-	-	-
-	10,755,657	10,755,657	-	10,755,657
155,531,740	202,806,140	358,337,880	1,123,279,091	1,481,616,971
155,531,740	275,448,018	430,979,758	1,123,279,091	1,554,258,849
-	20,073,275	20,073,275	-	20,073,275
-	-	-	-	-
-	20,073,275	20,073,275	-	20,073,275
155,531,740	295,521,293	451,053,033	1,123,279,091	1,574,332,124

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**CHIEF EXECUTIVE**

  
**CHIEF FINANCIAL OFFICER**

  
**DIRECTOR**

**THE NATIONAL SILK AND RAYON MILLS LIMITED**  
**CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)**  
**FOR THE QUARTER ENDED SEPTEMBER 30, 2025**

THREE MONTH ENDED	
September 30, 2025	September 30, 2024

Note -----Rupees-----

**CASH FLOWS FROM OPERATING ACTIVITIES**

**Cash Generated from Operations**

<b>A</b>	(53,988,040)	89,396,182
Taxes Paid	(7,814,320)	(7,470,708)
Finance cost paid	(266,957)	(372,783)
Long term deposits and prepayments	-	-
Gratuity paid	-	-
	(62,069,317)	81,552,691

Net cash used in operating activities

**CASH FLOWS FROM INVESTING ACTIVITIES**

Fixed capital expenditure

Sale proceeds from fixed assets

(11,886,980)	(23,729,460)
-	-
(11,886,980)	(23,729,460)

Net cash used in investing activities

**CASH FLOWS FROM FINANCING ACTIVITIES**

lease finance liabilities

Short term borrowings

30,400,000	(50,075,189)
310,000	
30,710,000	(50,075,189)

Net cash (used in) / generated from financing activities

Net increase in cash and cash equivalents

(43,246,296) 7,748,043

**Cash and Cash Equivalents at the Beginning of the Period**


89,615,052 32,256,762


**Cash and Cash Equivalents at the End of the Period**

**B** 46,368,756 40,004,805

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**CHIEF EXECUTIVE**

  
**DIRECTOR**

  
**CHIEF FINANCIAL OFFICER**

**THE NATIONAL SILK AND RAYON MILLS LIMITED**  
**NOTES TO THE CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)**  
**FOR THE QUARTER ENDED SEPTEMBER 30, 2025**

THREE MONTH ENDED	
September 30, 2025	September 30, 2024

Rupees

**A - CASH GENERATED FROM OPERATIONS**

**Profit before Levy & taxation**

28,894,235                      16,637,042

**Adjustments of non cash and other items:**

Depreciation

9,154,905                      7,154,903

Gain on disposal of fixed assets

-                                      -

Finance cost

970,109                      570,774

10,125,014                      7,725,677

**Cash Flows Before Working Capital Changes**

39,019,249                      24,362,719

**EFFECT ON CASH FLOW OF WORKING CAPITAL CHANGES**

**(Increase)/Decrease in current assets**

Stores and spare parts

(9,717,623)                      6,968,335

Trade debts

(44,713,025)                      38,139,985

Loan and advances

3,768,229                      1,693,236

Trade deposit and short term prepayments

205,196                      446,236

Short Term Investments

482,465                      36,999,917

Sales Tax Refundable

-                                      (310,420)

**Increase/(Decrease) in current liabilities**

Trade and other payables

(43,032,531)                      (18,903,825)

(93,007,290)                      65,033,464

**CASH USED IN OPERATIONS**

(53,988,040)                      89,396,183

**B - CASH AND CASH EQUIVALENTS**

Cash and bank balances


46,368,756                      40,004,805

46,368,756                      40,004,805

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