THE NATIONAL SILK AND RAYON MILLS LIMITED CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED) FOR THE QUARTER ENDED SEPTEMBER 30, 2025

		QUARTER ENDED		
	Note	September 30, 2025	September 30, 2024	
		Ruj	pees	
Revenue from Contracts with Customers	11	643,219,286	600,848,926	
Cost against Services Provided		597,267,700	568,379,050	
Gross profit		45,951,586	32,469,876	
Distribution costs		774,560	639,084	
Administrative expenses		15,650,106	15,456,437	
Other expenses		226,352	214,635	
		16,651,018	16,310,156	
		29,300,568	16,159,720	
Other income	12	563,776	1,048,096	
		29,864,344	17,207,816	
Finance costs		970,109	570,774	
Profit before Levy & Taxation		28,894,235	16,637,042	
Levy		38,526	194,407	
Profit before Taxation		28,855,709	16,442,635	
Taxation:				
Current		7,750,860	5,820,091	
Deferred	6.1	1,031,574	(133,113)	
		8,782,434	5,686,978	
Profit for the period		20,073,275	10,755,657	
Earnings per share- Basic and Diluted		R u p 6	e s	

The annexed notes from 1 to 15 form an integral part of these condensed interim financial statements.

CHIEF EXECUTIVE

DIRECTOR

CHIÉF FINANCIAI

OFFICER

THE NATIONAL SILK AND RAYON MILLS LIMITED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT SEPTEMBER 30, 2025

		September 30, 2025 (Un-audited)	June 30, 2025 (Audited)			September 30, 2025	June 30, 2025
EQUITY AND LIABILITIES	Note	Rupees	Rupees	ASSETS	Note	(Un-audited)	(Audited)
			Rupces	THOO E TO	Note	Rupees	Rupees
SHARE CAPITAL AND RESERVES				NON CURRENT ASSETS			
Authorised share capital 20 000 000 (30 June 2025: 20 000 000) A - class ordinary shares of Rupees 10 each				Property, plant and equipment	10	1,456,018,511	1,452,934,184
400 000 (30 June 2025: 400 000) B - class ordinary shares of Rupees 10 each	4	200,000,000	200,000,000	Intangible asset		939,339	1,291,591
rapeo io caeli		4,000,000 204,000,000	4,000,000	Long term deposits and prepayment		26,289,904	26,320,296
Issued, subscribed and paid-up share capital	5	155,531,740	155,531,740			1,483,247,754	1 490 546 071
Reserves						1,403,247,734	1.480,546,071
Capital reserve - surplus on revaluation of freehold land		1,123,279,091	1,123,279,091				
Revenue reserve - unappropriated profit		295,521,293	275,448,018				
Total Reserves		1,418,800,384	1,398,727,109				
		1,410,000,504	1,390,727,109				
Total equity		1,574,332,124	1,554,258,849				
LIABILITIES							
NOV GUID							
NON CURRENT LIABILITIES							
Deferred income tax liability	6	21,956,880	20,925,306				
Deferred income tax liability Liabilities against assets subject to Finance Lease	6	21,956,880 21,835,623	20,925,306				
Deferred income tax liability	6	21,835,623					
Deferred income tax liability Liabilities against assets subject to Finance Lease	6		20,925,306	CURRENT ASSETS			
Deferred income tax liability Liabilities against assets subject to Finance Lease Deferred hability	6	21,835,623		Stores and Spare Parts		144,630,194	34,916,226
Deferred income tax liability Liabilities against assets subject to Finance Lease Deferred hability CURRENT LIABILITIES	6	21,835,623 - 43,792,503	20,925,306	Stores and Spare Parts Stock-in-trade		144,630,194 538,651	34,91 6,226 53 4,996
Deferred income tax liability Liabilities against assets subject to Finance Lease Deferred hability	6	21,835,623 - 43,792,503	20,925,306	Stock-in-trade Trade Debts			
Deferred income tax liability Liabilities against assets subject to Finance Lease Deferred hability CURRENT LIABILITIES Trade and other payables	6	21,835,623 - 43,792,503 539,976,477 594,836	20,925,306 583,009,008 594,836	Stock-in-trade Frade Debts Loans and advances		538,651	534,996
Deferred income tax liability Liabilities against assets subject to Finance Lease Deferred hability CURRENT LIABILITIES Trade and other payables Unclaimed dividend Accrued Markup	6	21,835,623 - 43,792,503 539,976,477 594,836 970,109	20,925,306	Stock-in-trade Trade Debts Loans and advances Prepayments and other receivables		538,651 472,194,460	53 4,996 427,48 1,435
Deferred income tax liability Liabilities against assets subject to Finance Lease Deferred hability CURRENT LIABILITIES Trade and other payables Unclaimed dividend Accrued Markup Current Portion of Lease Liabilities		21,835,623 	20,925,306 583,009,008 594,836 266,957	Stock-in-trade Trade Debts Loans and advances Prepayments and other receivables Income Tax refundable		538,651 472,194,460 10,120,510	534,996 427,481,435 13,888,739
Deferred income tax liability Liabilities against assets subject to Finance Lease Deferred hability CURRENT LIABILITIES Trade and other payables Unclaimed dividend Accrued Markup	8	21,835,623 - 43,792,503 539,976,477 594,836 970,109	20,925,306 583,009,008 594,836	Stock-in-trade Trade Debts Loans and advances Prepayments and other receivables Income Tax refundable Short Term Investments		538,651 472,194,460 10,120,510 658,312	534,996 427,481,435 13,888,739 863,508
Deferred income tax liability Liabilities against assets subject to Finance Lease Deferred hability CURRENT LIABILITIES Trade and other payables Unclaimed dividend Accrued Markup Current Portion of Lease Liabilities		21,835,623 	20,925,306 583,009,008 594,836 266,957	Stock-in-trade Trade Debts Loans and advances Prepayments and other receivables Income Tax refundable		538,651 472,194,460 10,120,510 658,312 60,153,947	534,996 427,481,435 13,888,739 863,508 60,098,622
Deferred income tax liability Liabilities against assets subject to Finance Lease Deferred hability CURRENT LIABILITIES Trade and other payables Unclaimed dividend Accrued Markup Current Portion of Lease Liabilities		21,835,623 	20,925,306 583,009,008 594,836 266,957 49,677,158	Stock-in-trade Trade Debts Loans and advances Prepayments and other receivables Income Tax refundable Short Term Investments		538,651 472,194,460 10,120,510 658,312 60,153,947 305,000	534,996 427,481,435 13,888,739 863,508 60,098,622 787,465
Deferred income tax liability Liabilities against assets subject to Finance Lease Deferred hability CURRENT LIABILITIES Trade and other payables Unclaimed dividend Accrued Markup Current Portion of Lease Liabilities Short Term borrowings		21,835,623 	20,925,306 583,009,008 594,836 266,957 49,677,158	Stock-in-trade Trade Debts Loans and advances Prepayments and other receivables Income Tax refundable Short Term Investments		538,651 472,194,460 10,120,510 658,312 60,153,947 305,000 46,368,756	534,996 427,481,435 13,888,739 863,508 60,098,622 787,465 89,615,052
Liabilities against assets subject to Finance Lease Deferred hability CURRENT LIABILITIES Trade and other payables Unclaimed dividend Accrued Markup Current Portion of Lease Liabilities		21,835,623 	20,925,306 583,009,008 594,836 266,957 49,677,158	Stock-in-trade Trade Debts Loans and advances Prepayments and other receivables Income Tax refundable Short Term Investments		538,651 472,194,460 10,120,510 658,312 60,153,947 305,000 46,368,756	534,996 427,481,435 13,888,739 863,508 60,098,622 787,465 89,615,052

The annexed notes from 1 to 15 form an integral part of these condensed interim financial statements.

CHIEF EXECUTIVE

CHIEF FINANCIAL OFFICER



DIRECTOR

THE NATIONAL SILK AND RAYON MILLS LIMITED CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED) FOR THE QUARTER ENDED SEPTEMBER 30, 2025

	NINE MONT	NINE MONTH ENDED		
	September 30, 2025	September 30, 2024		
	Rupe	Rupees		
Profit for the period	20,073,275	10,755,657		
Other comprehensive income	<u> </u>			
Total comprehensive income for the period	20,073,275	10,755,657		

The annexed notes from 1 to 15 form an integral part of these condensed interim financial statements.

CHIEF EXECUTIVE

DIRECTOR

CHIEF FINANCIAL

OFFICER

THE NATIONAL SILK AND RAYON MILLS LIMITED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED) FOR THE QUARTER ENDED SEPTEMBER 30, 2025

	SHARE CAPITAL	REVENUE RESERVE UNAPPROPRIA	SUB TOTAL	RESERVE - SURPLUS ON REVALUATIO N OF	TOTAL
		TED PROFIT	0	EBEEHOLD	
Balance as at June 30, 2024- Audited	155,531,740	192,050,483	347,582,223	1,123,279,091	1,470,861,314
		10.755.657	10,755,657	-	10,755,657
Profit for the three months ended September 30, 2024		10.733,037	-		-
Other comprehensive income for the period	-	-			
Total comprehensive income		10,755,657	10,755,657	•	10,755,657
	155,531,740	202,806,140	358,337,880	1,123,279,091	1,481,616,971
Balance as at June 30, 2025- Audited	155,531,740		430,979,758	1,123,279,091	1,554,258,849
			20,073,275	-	20,073,275
Profit for the three months ended September 30, 2025	-	20,073,275			
Other comprehensive income for the period	-	-	-		
Total comprehensive income		20,073,275	20,073,275		20,073,275
	155,531,74	0 295,521,293	451,053,033	3 1,123,279,091	1,574,332,124
Balance as at September 30, 2025- Un-audited					

The annexed notes from 1 to 15 form an integral part of these condensed interim financial statements.

CHIEF EXECUTIVE

CHIEF FINANCIAL OFFICER

DIRECTOR

THE NATIONAL SILK AND RAYON MILLS LIMITED CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)

FOR THE QUARTER ENDED SEPTEMBER 30, 2025

Net cash (used in) / generated from financing activities

Cash and Cash Equivalents at the Beginning of the Period

Cash and Cash Equivalents at the End of the Period

Net increase in cash and cash equivalents

		September 30, 2025	September 30, 2024
	Note	Rupees	
CASH FLOWS FROM OPERATING ACTIVITIES			
Cash Generated from Operations	A	(53,988,040) (7,814,320)	89,396,182 (7,470,708)
Taxes Paid Finance cost paid Long term deposits and prepayments		(266,957)	(372,783)
Gratuity paid		-	
Net cash used in operating activities		(62,069,317)	81,552,691
CASH FLOWS FROM INVESTING ACTIVITIES Fixed capital expenditure		(11,886,980)	(23,729,460)
Sale proceeds from fixed assets Net cash used in investing activities		(11,886,980)	(23,729,460)
CASH FLOWS FROM FINANCING ACTIVITIES		30,400,000	
lease finance liabilities Short term borrowings		310,000	(50,075,189

The annexed notes from 1 to 15 form an integral part of these condensed interim financial statements.

CHIEF EXECUTIVE

DIRECTOR

B

CHIEF FINANCIAL OFFICER

(50,075,189)

7,748,043

32,256,762

40,004,805

THREE MONTH ENDED

30,710,000

(43,246,296)

89,615,052

46,368,756

THE NATIONAL SILK AND RAYON MILLS LIMITED NOTES TO THE CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED) FOR THE QUARTER ENDED SEPTEMBER 30, 2025

	2025	2024	
	Rupees		
A - CASH GENERATED FROM OPERATIONS			
Profit before Levy & taxation	28,894,235	16,637,042	
Adjustments of non cash and other items: Depreciation Gain on disposal of fixed assets	9,154,905	7,154,903	
Finance cost	970,109	570,774	
	10,125,014	7,725,677	
Cash Flows Before Working Capital Changes	39,019,249	24,362,719	
EFFECT ON CASH FLOW OF WORKING CAPITAL CHANGES			
(Increase)/Decrease in current assets Stores and spare parts Trade debts Loan and advances Trade deposit and short term prepayments Short Term Investments Sales Tax Refundable Increase/(Decrease) in current liabilities	(9,717,623) (44,713,025) 3,768,229 205,196 482,465	6,968,335 38,139,985 1,693,236 446,236 36,999,917 (310,420) (18,903,825)	
Trade and other payables	(93,007,290)	65,033,464	
CASH USED IN OPERATIONS	(53,988,040)	89,396,183	
B - CASH AND CASH EQUIVALENTS Cash and bank balances	46,368,756	40,004,805	
Catha and Catha	46,368,756	40,004,805	

CHIEF EXECUTIVE

DIRECTOR

The annexed notes from 1 to 15 form an integral part of these condensed interim financial statements.

CHIEF FINANCIAL

OFFICER

THREE MONTH ENDED

September 30,

September 30,