

CCML/CS/PSX/
October 30, 2025

The General Manager,
The Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road
Off: I.I. Chundrigar Road,
Karachi.

Dear Sir,

Re: **Financial Results For The 1ST Quarter Ended September 30, 2025**

We have to inform you that the Board of Directors of **Crescent Cotton Mills Limited** in their Meeting held today at 10:30 a.m. at Faisalabad have recommended the following:

(i) Cash Dividend	NIL
(ii) Bonus Shares	NIL
(iii) Right Shares	NIL
(iv) Any Other Entitlement/Corporate Action	NIL
(v) Any Other Price Sensitivity Information	NIL

The un-audited financial results for the 1st quarter ended September 30, 2025 alongwith the requisite additional statements are attached herewith as follows:

Condensed interim statement of Profit or Loss

Condensed interim statement of Financial Position

Condensed interim statement of Change in Equity

Condensed interim statement of Cash Flows

We will transmittte the Financial Statements of the company for the period ended September 30, 2025 through PUCAR within stipulated time.

Thanking you,
Yours faithfully,
for Crescent Cotton Mills Limited


(Sadiq Ullah Ch.)
Company Secretary
Copy for information to:

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| (1) Director
Securities & Exchange
Commission of Pakistan
Supervision and Enforcement Department
NIC Building, 63 Jinnah Avenue, Blue Area,
<u>Islamabad.</u> | (2). The Joint Registrar
Companies Registration Office,
Faisalabad Chamber Of Commerce
and Industries Bldg,
2nd Floor, East Canal Road,
<u>Faisalabad</u> |
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CRESCENT COTTON MILLS LIMITED

UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT 30 SEPTEMBER 2025

	UN-AUDITED 30 September 2025 (RUPEES IN THOUSAND)	AUDITED 30 June 2025		UN-AUDITED 30 September 2025 (RUPEES IN THOUSAND)	AUDITED 30 June 2025
EQUITY AND LIABILITIES			ASSETS		
SHARE CAPITAL AND RESERVES			NON-CURRENT ASSETS		
Authorized share capital			Property, plant and equipment	5,075,447	5,065,337
30 000 000 (30 June 2025: 30 000 000)			Investment properties	307,687	307,687
ordinary shares of Rupees 10 each	300,000	300,000	Long term investments	7,561	5,916
			Long term deposits	3,092	3,092
Issued, subscribed and paid up share capital	226,601	226,601	Deferred income tax asset	72,591	72,591
Reserves	6,065,579	6,040,516		5,466,378	5,454,623
			CURRENT ASSETS		
Total equity	6,292,180	6,267,117	Stores, spare parts and loose tools	40,656	50,196
			Stock-in-trade	565,305	647,141
LIABILITIES			Trade debts	412,102	464,836
NON-CURRENT LIABILITIES			Loans, advances and prepayments	70,902	43,641
Long term financing	5,828	7,818	Other receivables	849,316	895,075
Staff retirement gratuity	113,682	135,160	Taxation and levy-net	156,872	159,259
	119,510	142,978	Short term investments	682,671	680,260
CURRENT LIABILITIES			Cash and bank balances	26,582	15,481
Trade and other payables	874,689	1,070,663		2,804,406	2,955,889
Unclaimed dividend	2,909	2,909			
Accrued markup	15,327	12,930			
Short term borrowings	954,796	902,542			
Current portion of non-current liabilities	11,373	11,373			
	1,859,094	2,000,417			
TOTAL LIABILITIES	1,978,604	2,143,395			
CONTINGENCIES AND COMMITMENTS					
TOTAL EQUITY AND LIABILITIES	8,270,784	8,410,512	TOTAL ASSETS	8,270,784	8,410,512

CRESCENT COTTON MILLS LIMITED

UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS ACCOUNT (Un-audited) FOR THE FIRST QUARTER ENDED 30 SEPTEMBER 2025

	30 September 2025	30 September 2024
	(RUPEES IN THOUSAND)	
CONTINUING OPERATIONS :		
REVENUE FROM CONTRACTS WITH CUSTOMERS	1,022,122	1,544,275
COST OF SALES	(916,513)	(1,422,724)
GROSS PROFIT	105,609	121,551
DISTRIBUTION COST	(16,493)	(19,659)
ADMINISTRATIVE EXPENSES	(57,387)	(48,877)
OTHER EXPENSES	(5,435)	(1,508)
OTHER INCOME	24,714	11,712
FINANCE COST	(18,969)	(23,543)
PROFIT/(LOSS) BEFORE TAXATION AND LEVY	32,039	39,676
LEVY	(12,777)	(17,993)
PROFIT/(LOSS) BEFORE TAXATION	19,262	21,683
TAXATION	(1,198)	(1,310)
PROFIT/(LOSS) AFTER TAXATION FROM CONTINUING OPERATIONS	18,064	20,373
DISCONTINUED OPERATION :		
PROFIT/(LOSS) AFTER TAXATION FROM DISCONTINUED OPERATION	-	(9,022)
PROFIT/(LOSS) AFTER TAXATION	18,064	11,351
EARNINGS / (LOSS) PER SHARE - BASIC & DILUTED FROM CONTINUING OPERATIONS (RUPEES):	0.80	0.90
EARNINGS / (LOSS) PER SHARE - BASIC & DILUTED FROM DISCONTINUED OPERATION (RUPEES):	-	(0.40)

CRESCENT COTTON MILLS LIMITED

**UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY
FOR THE FIRST QUARTER ENDED 30 SEPTEMBER 2025 (Un-audited)**

	CAPITAL RESERVES							REVENUE RESERVES					
	SHARE CAPITAL	Premium on issue of shares	Plant modernization	Fair value reserve available for sale investments	Fair value reserve of investments at FVTOCI	Reserve for issue of bonus shares	Surplus on revaluation of freehold land	Sub total	General reserve	Dividend equalization	(Accumulated loss) / Unappropriated profit	Sub total	TOTAL EQUITY
	-----RUPEES IN THOUSAND-----												
Balance as at 30 June 2024 - Audited	226,601	5,496	12,000	-	69,931	-	4,926,217	5,013,644	100,988	-	811,175	912,163	6,152,408
Gain realized on disposal of equity investments at fair value through other comprehensive income	-	-	-	-	-	-	-	-	-	-	-	-	-
Profit for the first quarter ended 30 September 2024	-	-	-	-	-	-	-	-	-	-	11,351	11,351	11,351
Other comprehensive income for the first quarter ended 30 September 2024	-	-	-	-	(17,498)	-	-	(17,498)	-	-	-	-	(17,498)
Total comprehensive income for the first quarter ended 30 September 2024	-	-	-	-	(17,498)	-	-	(17,498)	-	-	11,351	11,351	(6,147)
Balance as at 30 September 2024 - Un-audited	226,601	5,496	12,000	-	52,433	-	4,926,217	4,996,146	100,988	-	822,526	923,514	6,146,261
Gain realized on disposal of equity investments	-	-	-	-	(44,882)	-	-	(44,882)			44,882	44,882	-
Surplus related to freehold land disposed of during the year	-	-	-	-	-	-	(30,115)	(30,115)			30,115	30,115	-
Profit for the next three quarters ended 30 June 2025	-	-	-	-	-	-	-	-	-	-	53,457	53,457	53,457
Other comprehensive income for the next three quarters ended 30 June 2025	-	-	-	-	67,399	-	-	67,399	-	-	-	-	67,399
Total comprehensive income for the next three quarters ended 30 June 2025	-	-	-	-	67,399	-	-	67,399	-	-	53,457	53,457	120,856
Balance as at 30 June 2025 - Audited	226,601	5,496	12,000	-	74,950	-	4,896,102	4,988,548	100,988	-	950,980	1,051,968	6,267,117
Profit/(Loss) for the first quarter ended 30 September 2025	-	-	-	-	-	-	-	-	-	-	18,064	18,064	18,064
Other comprehensive income for the first quarter ended 30 September 2025	-	-	-	-	6,999	-	-	6,999	-	-	-	-	6,999
Total comprehensive income for the first quarter ended 30 September 2025	-	-	-	-	6,999	-	-	6,999	-	-	18,064	18,064	25,063
Balance as at 30 September 2025 - Un-audited	226,601	5,496	12,000	-	81,949	-	4,896,102	4,995,547	100,988	-	969,044	1,070,032	6,292,180

The annexed notes form an integral part of this condensed interim financial information.

CRESCENT COTTON MILLS LIMITED

UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CASH FLOWS (Un-audited) FOR THE QUARTER ENDED 30 SEPTEMBER 2025

	RUPEES IN THOUSAND	
	30 September 2025	30 September 2024
	(RUPEES IN THOUSAND)	
CASH FLOWS FROM OPERATING ACTIVITIES		
Cash (utilized in) / generated from operations	36,223	82,048
Finance cost paid	(16,572)	(24,770)
Staff retirement gratuity paid	(32,729)	(10,409)
Income tax paid	(9,200)	(10,528)
Net cash (utilized in) / generated from operating activities	(22,278)	36,341
CASH FLOWS FROM INVESTING ACTIVITIES		
Capital expenditure on property, plant and equipment	(17,992)	(2,289)
Proceeds from sale of property, plant and equipment	1,107	-
Net cash from investing activities	(16,885)	(2,289)
CASH FLOWS FROM FINANCING ACTIVITIES		
Repayment of long term financing	(1,990)	(31,043)
Short term borrowings - net	52,254	120,256
Net cash (used in) / from financing activities	50,264	89,213
NET (DECREASE) / INCREASE IN CASH AND CASH EQUIVALENTS	11,101	123,265
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	15,481	20,429
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	26,582	143,694