

YOUSAF WEAVING MILLS LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT SEPTEMBER 30, 2025

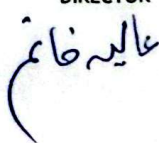
	September 30, 2025	June 30, 2025
Note	(Un-audited) Rupees	(Audited) Rupees
CAPITAL AND LIABILITIES		
Share Capital and Reserves		
Authorized share capital 140,000,000 (2024: 140,000,000) ordinary shares of Rs. 10 each	1,400,000,000	1,400,000,000
Issued, subscribed and paid up share capital	1,360,000,000	1,360,000,000
Loan from directors	344,057,364	130,607,264
Accumulated loss	(1,861,085,300)	(1,851,780,752)
Surplus on revaluation of land	631,523,327	631,523,327
	474,495,391	270,349,839
Non Current Liabilities		
Long term loan	8,356,922	13,356,922
Lease liabilities	54,147,660	56,364,291
Deferred liabilities	34,091,037	31,444,850
	96,595,619	101,166,063
Current Liabilities		
Trade and other payables	496,601,264	539,956,820
Unclaimed dividend	3,247,016	3,247,016
Accrued mark up	129,283,349	129,558,452
Short term borrowings	520,280,183	517,916,243
Current portion of long term loan	51,558,307	55,151,358
Current portion of lease liabilities	9,195,103	9,449,026
Provision for taxation	22,684,096	20,555,407
	1,232,849,318	1,275,834,322
Contingencies and Commitments		
5	1,803,940,328	1,647,350,224
ASSETS		
Non Current Assets		
Property, plant and equipment	1,123,692,843	1,105,120,138
Right-of-use assets	80,018,617	81,229,035
Intangible assets	72,439	76,253
Long term loans	11,483,050	11,403,050
Long term deposits	60,348,192	60,348,192
	1,275,615,141	1,258,176,668
Current Assets		
Stores and spares	10,713,078	12,612,311
Stock in trade	358,878,486	319,075,139
Trade debts	95,252,369	11,679,760
Loans and advances	23,670,909	31,527,512
Trade deposits and other receivables	18,514,631	185,000
Tax refunds due from government	5,972,722	6,508,221
Cash and bank balances	15,322,992	7,585,613
	528,325,187	389,173,556
	1,803,940,328	1,647,350,224

The annexed notes form an integral part of these condensed interim financial information (Unaudited).

CHIEF EXECUTIVE OFFICER



DIRECTOR



CHIEF FINANCIAL OFFICER



YOUSAF WEAVING MILLS LIMITED
STATEMENT OF PROFIT OR LOSS
FOR THE QUARTER ENDED SEPTEMBER 30, 2025

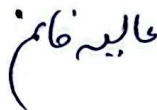
	Quarter Ended	
	September 30, 2025	September 30, 2024
	Un-audited Rupees	Un-audited Rupees
Sales - net	170,295,139	114,529,901
Cost of sales	(166,688,422)	(111,766,438)
Gross profit	3,606,717	2,763,463
Distribution cost	(1,518,950)	(1,346,050)
Administrative expenses	(8,721,938)	(8,359,112)
	(10,240,888)	(9,705,162)
Operating loss	(6,634,171)	(6,941,699)
Finance cost	(541,688)	(706,795)
Other operating income	-	-
Loss before Levies & Taxation	(7,175,859)	(7,648,494)
Levies	(2,128,689)	(1,431,624)
Loss before Taxation	(9,304,548)	(9,080,118)
Taxation	-	-
Loss for the period	(9,304,548)	(9,080,118)
Loss per share - basic & diluted	(0.07)	(0.07)

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CHIEF EXECUTIVE OFFICER



DIRECTOR



CHIEF FINANCIAL OFFICER



YOUSAF WEAVING MILLS LIMITED
STATEMENT OF OTHER COMPREHENSIVE INCOME
FOR THE QUARTER ENDED SEPTEMBER 30, 2025

	Quarter Ended	
	September 30, 2025	September 30, 2024
	Rupees	Rupees
Loss for the period	(9,304,548)	(9,080,118)
Other comprehensive income for the period		
Total comprehensive loss for the period	<u>(9,304,548)</u>	<u>(9,080,118)</u>

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CHIEF EXECUTIVE OFFICER



DIRECTOR



CHIEF FINANCIAL OFFICER




YOUSAF WEAVING MILLS LIMITED
STATEMENT OF CASH FLOWS
FOR THE QUARTER ENDED SEPTEMBER 30, 2025

	Quarter Ended	
	September 30, 2025	September 30, 2024
	Rupees	Rupees
CASH FLOWS FROM OPERATING ACTIVITIES		
Loss before taxation	(7,175,859)	(7,648,494)
Adjustments for:		
- Depreciation	11,105,677	9,240,487
- Amortization of intangible assets	3,813	4,766
- Provision for gratuity	3,133,445	1,286,210
- Finance cost	541,688	706,795
Operating profit before working capital changes	7,608,764	3,589,764
(Increase) / Decrease in current assets:		
- Stores and spares	1,899,233	271,240
- Stock in trade	(39,803,347)	(11,759,570)
- Trade debts	(83,572,609)	(1,191,988)
- Loan and advances	7,856,603	(1,480,171)
- Tax refundable due from government	(3,846,353)	(1,402,521)
Increase / (Decrease) in current liabilities:		
- Trade and other payables	(38,940,678)	3,106,998
	(174,736,782)	(12,456,012)
CASH USED IN OPERATIONS	(167,128,018)	(8,866,248)
Finance cost paid	(762,440)	(1,055,252)
Gratuity paid	(487,258)	
Income tax paid	(33,025)	(59,432)
Net cash used in operating activities	(168,410,741)	(9,980,932)
CASH FLOWS FROM INVESTING ACTIVITIES		
Property, plant and equipment purchased	(28,467,964)	(78,000)
Long term loans to employees	(80,000)	(120,000)
Net cash used in investing activities	(28,547,964)	(198,000)
CASH FLOWS FROM FINANCING ACTIVITIES		
Long term loans	204,857,049	9,678,191
Short term borrowings - net	2,363,940	419,200
Repayment of lease liabilities	(2,524,905)	(2,466,927)
Net cash generated from financing activities	204,696,084	7,630,464
Net increase / (decrease) in cash and cash equivalents	7,737,379	(2,548,468)
Cash and cash equivalents at the beginning of the period	7,585,613	9,622,693
Cash and cash equivalents at the end of the period	15,322,992	7,074,225

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CHIEF EXECUTIVE OFFICER



DIRECTOR



CHIEF FINANCIAL OFFICER



YOUSAF WEAVING MILLS LIMITED
STATEMENT OF CHANGES IN EQUITY
FOR THE QUARTER ENDED SEPTEMBER 30, 2025

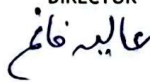
Particulars	Issued, Subscribed and Paid up Share Capital	Accumulated Loss	Loan from Directors	Revaluation Surplus	Total
	Rupees	Rupees	Rupees	Rupees	Rupees
Balance as at July 1, 2024	1,360,000,000	(1,541,662,149)	48,652,264	631,523,327	498,513,442
Net loss for the period	-	(9,080,118)	13,271,268	-	4,191,150
Balance as at September 30, 2024	1,360,000,000	(1,550,742,267)	61,923,532	631,523,327	502,704,592
Balance as at July 1, 2025	1,360,000,000	(1,851,780,752)	130,607,264	631,523,327	270,349,839
Net loss for the period	-	(9,304,548)	213,450,100	-	204,145,552
Balance as at September 30, 2025	1,360,000,000	(1,861,085,300)	344,057,364	631,523,327	474,495,391

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CHIEF EXECUTIVE OFFICER



DIRECTOR



CHIEF FINANCIAL OFFICER

