

KOHINOOR SPINNING MILLS LIMITED



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October 30, 2025

The General Manager,
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi.

FINANCIAL RESULTS FOR THE PERIOD ENDED SEPTEMBER 30, 2025 (UN-AUDITED).

Dear Sir,

We wish to inform you that the Board of Directors of our Company, in their meeting held on Thursday October 30, 2025 at 11:A.M. at the registered office of the Company recommended the following:

Cash Dividend

Nil

Bonus Shares

Nil

Right Share

Nil

In compliance of Notice No. PSX/N-062 dated January 10, 2025: we enclosed herewith the following:

Financial Result (Statement of Profit or Loss)
Statement of Financial Position
Statement of Cash Flows
Statement of Change in Equity

The Ist quarter report of the Company for period ended September 30, 2025 will be transmitted through PUCARS separately, with in the specified time.

Yours truly,

For Kohinoor Spinning Mills limited

Company Secretary

KOHINOOR SPINNING MILLS LIMITED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT SEPTEMBER 30, 2025 (UN-AUDITED)

		Un-Audited	Audited				Un-Audited	Audited
N EQUITY AND LIABILITIES	Notes	September 30, 2028 (Rupees)	June 30, 2025 (Rupees)	ASSETS	2	Note s	September 30, 202£ (Rupees)	June 30, 2025 (Rupees)
Share Capital and Reserves								
Authorised Capital 440,000,000 (June 30, 2025 - 440,000,000) ordinary shares of Rs.5 each		2,200,000,000	2,200,000,000					
Issued, subscribed and paid up capital 435,714,285 (June 30, 2025 - 435,714,285) ordinary shares of Rs.5 each Surplus on revalution of fixed assets Reserves	S	2,178,571,425 1,756,741,487 (3,765,267,972) 170,044,940	2,178,571,425 1,756,741,487 (3,729,782,800) 205,530,112	NON CURRENT ASSETS				
NON-CURRENT LIABILITIES				Property, plant and equipment		9	3,319,025,864	3,349,172,308
Loan from directors		773,344,350	(81,312,990)	Long term deposits Long term investments			10,561,342	10,561,342
Deferred liabilities		32,473,431	31,624,931				3,329,785,127	3,359,931,571
CURRENT LIABILITIES				CURRENT ASSETS				
Trade and other payables Accrued Interest on loans and borrowings Short-term borrowings Current portion of long term loan Supplier's credit Un-claimed dividend		228,664,386 471,877,939 1,463,142,972 364,705,882 294,716,480 1,915,116 2,825,022,776	304,516,634 471,877,939 1,463,142,972 364,705,882 294,716,480 1,915,116 2,900,875,024	Stores and spares Stock-in-trade Trade debts Tax refundable Loans and advances Cash and bank balances			12,937,933 325,206,600 112,585,760 4,256,653 14,672,215 1,441,209 471,100,370	12,937,933 325,206,598 112,585,760 4,066,830 14,421,083 911,653 470,129,857
		3,800,885,497	3,830,061,428				3,800,885,497	3,830,061,428

CHIEF EXECUTIVE

Lahore,

October 30, 2025

CHAIRMAN

The annexed notes form an integral part of these condensed interim financial information.

KOHINOOR SPINNING MILLS LIMITED CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS ACCOUNT (UN-FOR THE PERIOD ENDED SEPTEMBER 30, 2025

	Notes	Un-Audited September 30,2025 (Rupees)	Un-Audited September 30,2024 (Rupees)		
SALES - NET		•			
COST OF SALES			- 1 <u></u>		
GROSS (LOSS)					
OPERATING EXPENSES Administrative		(42,984,441) (42,984,441)	(39,122,022) (39,122,022)		
OPERATING (LOSS)		(42,984,441)	(39,122,022)		
Financial cost Other operating income (LOSS) BEFORE TAXATION		(731) 7,500,000 7,499,269 (35,485,172)	(5,318,779) 7,500,000 2,181,221 (36,940,801)		
TAXATION (LOSS) AFTER TAXATION	** <u>*</u>	(35,485,172)	(93,750) (37,034,551)		
(LOSS) PER SHARE - BASIC & DILUTED		(0.08)	(0.09)		

The annexed notes form an integral part of these condensed interim financial information.

Lahore, October 30, 2025

CHAIRMAN

CHIEF EXECUTIVE

KOHINOOR SPINNING MILLS LIMITED CONDENSED INTERIM STATEMENT OF CASH FLOW (UN-AUDITED) FOR THE PERIOD ENDED SEPTEMBER 30, 2025

	Un-Audited September 30, 2025 (Rupees)	Un-Audited September 30, 2024 (Rupees)
CASH FLOW FROM OPERATING ACTIVITIES		
(Loss) before taxation	(35,485,172)	(36,940,801)
Adjustments of non cash charges and other items:		
Depreciation / amortization	30,146,443	31,827,795
Gratuity	898,500	898,500
Other income	(7,500,000)	(7,500,000)
Financial cost	731	5,318,780
Operating (Loss) before working capital changes	(11,939,498)	(6,395,726)
(Increase)/decrease in current assets		
Tax Receivable	(189,823)	(113,565)
Loan & advances	(251,132)	491,768
	(440,955)	378,203
Increase/decrease in current liabilities		
Trade and other payables	(75,852,249)	(25,744,509)
	(88,232,702)	(31,762,032)
Financial cost paid	(731)	(5,318,779)
Income tax paid	· · · · · · · · · · · · · · · · · · ·	(93,750)
Gratuity paid	(50,000)	(78,400)
Net cash used in operations	(88,283,433)	(37,252,961)
CASH FLOW FROM INVESTING ACTIVITIES		
Loan from directors	81,312,990	29,530,000
Other Income	7,500,000	7,500,000
Net cash used in investing activities	88,812,990	37,030,000
NET DECREASE/INCRESE IN CASH AND		
CASH EQUIVALENTS	529,557	(222,961)
CASH AND CASH EQUIVALENTS AT		
THE BEGINNING OF THE PERIOD	911,653	1,091,267
CASH AND CASH EQUIVALENTS AT		
THE END OF THE PERIOD	1,441,209	868,305
	1,771,200	

The annexed notes form an integral part of these condensed interim financial information.

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October 30, 2025

CHAIRMAN

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CHIEF EXECUTIVE

CHIEF FINANCIAL OFFICER

KOHINOOR SPINNING MILLS LIMITED CONDENSED INTERIM STATEMENT OF CHANGE IN EQUITY (UN-AUDITED) FOR THE PERIOD ENDED SEPTEMBER 30, 2025

	Share	Capital	Revenue		Reserves	
	Capital	Reserves	Accumulated	Gain on	Fair Value	
				Revaluation		Total
	L	Share Premium	(Loss)	Surplus	Reserves	
	(Rupees)	(Rupees)	(Rupees)		(Rupees)	(Rupees)
Balance as at July 01, 2024	2,060,533,925	171,428,570	(3,465,780,366)	1,797,379,209	(802,079)	562,759,259
Loss for the period ended after taxation	-	, ¹	(37,034,551)	-		(37,034,551)
Unrealized loss due to change in fair Value of long term investment	-	-	_	-		-
Balance as on September 30, 2024	2,060,533,925	171,428,570	(3,502,814,917)	1,797,379,209	(802,079)	525,724,708
Balance as on July 01, 2025	2,178,571,425	171,428,570	(3,900,409,291)	1,756,741,487	(802,079)	205,530,112
Loss for the period ended after taxation	-	-	(35,485,172)	-		(35,485,172)
Unrealised loss due to change in fair value of long term investment	-				_	
Balance as on September 30, 2025	2,178,571,425	171,428,570	(3,935,894,463)	1,756,741,487	(802,079)	170,044,940

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Lahore,

October 30, 2025

CHAIRMAN

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CHIEF EXECUTIVE

CHIEF FINANCIAL OFFICER