# AN Textile Mills Limited

Formerly: Ishaq Textile Mills Limited

Manufacturer of all kind of Quality Yarn

The General Manger,
Pakistan Stock Exchange Ltd.,
Stock Exchange Building,
Stock Exchange Road,
**KARACHI.**

ANTM/ACT/10-2025/036
Dated: October 30, 2025

Subject: **FINANCIAL RESULTS FOR THE 1st QUARTER ENDED SEPTEMBER 30, 2025**

Dear Sir,

We are pleased to inform you that the Board of Directors of our Company in their meeting held today at 11:00 a.m. at the Registered office of the Company situated at 35-K.M., Sheikhupura Road, Faisalabad recommended the following:

| | | |
|---|---|---|
| 1. | Cash Dividend | **NIL** |
| 2. | Bonus Shares | **NIL** |
| 3. | Right Shares | **NIL** |

The financial results of the Company for the 1st quarter ended September 30, 2025 is separately attached herewith.

Yours truly,

**for AN Textile Mills Limited**

**Company Secretary**

Registered Office & Mills: 35 K.M., Sheikhupura Road, Faisalabad. Ph: +92 41 4713183 & 85 Fax: +92 41 4713184
URL: www.antextile.com.pk Email: info@antextile.com.pk

## CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT 30 SEPTEMBER 2025

| | NOTE | Un-audited 30 September 2025 | Audited 30 June 2025 |
|---|---|---|---|
| | | (Rupees in thousand) | |
| **EQUITY AND LIABILITIES** | | | |
| **SHARE CAPITAL AND RESERVES** | | | |
| **Authorized share capital** | | | |
| 10 000 000 (30 June 2025: 10 000 000) ordinary shares of Rupees 10 each | | 100,000 | 100,000 |
| **Issued, subscribed & paid up share capital** | | 96,600 | 96,600 |
| **Directors' loan** | | 360,000 | 360,000 |
| **Capital Reserves** | | | |
| Premium on issue of shares reserve | | 17,250 | 17,250 |
| Equity portion of shareholders' loans | | 44,778 | 44,778 |
| Surplus on revaluation of property, plant and equipment and investment properties - net of deferred income tax | | 444,381 | 447,553 |
| | | 506,409 | 509,581 |
| **Accumulated loss** | | (275,801) | (255,184) |
| **Total equity** | | 687,208 | 710,997 |
| **LIABILITIES** | | | |
| **NON-CURRENT LIABILITIES** | | | |
| Deferred income tax liability | | 99,979 | 89,437 |
| Staff retirement gratuity | | 75,852 | 68,041 |
| | | 175,831 | 157,478 |
| **CURRENT LIABILITIES** | | | |
| Trade and other payables | | 578,851 | 402,045 |
| Short term borrowings | | 650,922 | 675,943 |
| Accrued mark-up | | 10,147 | 10,732 |
| Unclaimed dividend | | 1,023 | 1,023 |
| | | 1,240,943 | 1,089,743 |
| TOTAL LIABILITIES | | 1,416,774 | 1,247,221 |
| **CONTINGENCIES AND COMMITMENTS** | 5 | | |
| **TOTAL EQUITY AND LIABILITIES** | | 2,103,982 | 1,958,218 |

| | NOTE | Un-audited 30 September 2025 | Audited 30 June 2025 |
|---|---|---|---|
| | | (Rupees in thousand) | |
| **ASSETS** | | | |
| **NON-CURRENT ASSETS** | | | |
| Property, plant and equipment | 6 | 1,240,901 | 1,247,193 |
| Long term deposits and prepayments | | 5,080 | 4,144 |
| Long term loans | | - | 190 |
| | | 1,245,981 | 1,251,527 |
| **CURRENT ASSETS** | | | |
| Stores, spare parts and loose tools | | 71,711 | 74,197 |
| Stock in trade | | 427,601 | 304,227 |
| Trade debts | | 175,281 | 155,726 |
| Loans and advances | | 15,254 | 1,958 |
| Taxation and levy - net | | 84,588 | 78,126 |
| Short term deposits and prepayments | | 8,837 | 12,576 |
| Other receivables | | 68,548 | 62,863 |
| Cash and bank balances | | 6,181 | 17,018 |
| | | 858,001 | 706,691 |
| **TOTAL ASSETS** | | 2,103,982 | 1,958,218 |

The annexed notes form an integral part of this condensed interim financial information.

Aizad Amer
Chief Executive Officer

Khawaja Amer Khurshid
Director

Muhammad Saqib Ehsan
Chief Financial Officer

## CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED)
## FOR THE 1ST QUARTER ENDED 30 SEPTEMBER 2025

| | NOTE | Quarter ended | |
|---|---|---|---|
| | | 30 September 2025 | 30 September 2024 |
| | | (Rupees in Thousand) | |
| REVENUE | | 1,281,923 | 1,043,184 |
| COST OF SALES | 7 | (1,239,827) | (1,056,435) |
| GROSS PROFIT / (LOSS) | | 42,096 | (13,251) |
| DISTRIBUTION COST | | (3,152) | (2,579) |
| ADMINISTRATIVE EXPENSES | | (25,642) | (17,222) |
| OTHER INCOME | | 1 | 1 |
| FINANCE COST | | (10,526) | (11,377) |
| PROFIT / (LOSS) BEFORE TAXATION AND LEVY | | 2,777 | (44,428) |
| LEVY | | (16,024) | (13,040) |
| LOSS BEFORE TAXATION | | (13,247) | (57,468) |
| TAXATION | | (10,542) | (7,032) |
| LOSS AFTER TAXATION | | (23,789) | (64,500) |
| LOSS PER SHARE- BASIC AND DILUTED | | (2.46) | (6.68) |

The annexed notes form an integral part of this condensed interim financial information.

| | | |
|---|---|---|
| Aizad Amer | Khawaja Amer Khurshid | Muhammad Saqib Ehsan |
| Chief Executive Officer | Director | Chief Financial Officer |

## CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
## FOR THE 1ST QUARTER ENDED 30 SEPTEMBER 2025

| | SHARE CAPITAL | DIRECTORS' LOAN | RESERVES | | | | | TOTAL EQUITY |
|---|---|---|---|---|---|---|---|---|
| | | | CAPITAL RESERVES | | | | | |
| | | | Share premium | Equity portion of Shareholder's loan | Surplus on revaluation of property, plant and equipment and investment properties - net of deferred income tax | Total | UNAPPROPRIATED PROFIT / (ACCUMULATED LOSS) | |
| | (RUPEES IN THOUSAND) | | | | | | | |
| **Balance as at 30 June 2024 - (Audited)** | 96,600 | 360,000 | 17,250 | 44,778 | 461,610 | 523,638 | (161,588) | 818,650 |
| Transfer from surplus on revaluation of property, plant and equipment on account of incremental depreciation - net of deferred income tax | - | - | - | - | (9,405) | (9,405) | 9,405 | - |
| Loss for the period ended | - | - | - | - | - | - | (64,500) | (64,500) |
| Other comprehensive income for the period | - | - | - | - | - | - | - | - |
| Total comprehensive loss for the period | - | | - | - | | - | (64,500) | (64,500) |
| **Balance as at 30 September 2024 - (Un-audited)** | 96,600 | 360,000 | 17,250 | 44,778 | 452,205 | 514,233 | (218,883) | 754,150 |
| Transfer from surplus on revaluation of property, plant and equipment on disposal of property, plant and equipment - net of deferred income tax | - | - | - | - | (4,652) | (4,652) | 4,652 | - |
| Loss for the period | - | - | - | - | - | - | (38,507) | (38,507) |
| Other comprehensive income for the period | - | - | - | - | - | - | (4,646) | (4,646) |
| Total comprehensive income for the period | - | - | - | - | - | - | (43,153) | (43,153) |
| **Balance as at 30 June 2025- (Audited)** | 96,600 | 360,000 | 17,250 | 44,778 | 447,553 | 509,581 | (255,184) | 710,997 |
| Transfer from surplus on revaluation of property, plant and equipment on account of incremental depreciation - net of deferred income tax | - | | - | - | (3,172) | (3,172) | 3,172 | - |
| Loss for the period | - | - | - | - | - | - | (23,789) | (23,789) |
| Other comprehensive income for the period | - | - | - | - | - | - | - | - |
| Total comprehensive loss for the period | - | | - | - | - | - | (23,789) | (23,789) |
| **Balance as at 30 September 2025- (Un-audited)** | 96,600 | 360,000 | 17,250 | 44,778 | 444,381 | 506,409 | (275,801) | 687,208 |

The annexed notes form an integral part of this condensed interim financial information.

Aizad Amer
Chief Executive Officer

Khawaja Amer Khurshid
Director

Muhammad Saqib Ehsan
Chief Financial Officer

CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)
FOR THE 1ST QUARTER ENDED 30 SEPTEMBER 2025

| | NOTE | Quarter ended | |
|---|---|---|---|
| | | 30 September 2025 | 30 September 2024 |
| | | (Rupees in thousand) | |
| **CASH FLOWS FROM OPERATING ACTIVITIES** | | | |
| Cash used in operations | 8 | 59,991 | (13,688) |
| Finance cost paid | | (11,111) | (10,279) |
| Income tax paid | | (22,486) | (18,062) |
| Staff retirement gratuity paid | | (3,558) | (4,695) |
| Net decrease in long term loans | | 190 | 36 |
| Net increase in long term deposits and prepayments | | (936) | (1,509) |
| **NET CASH GENARETAED FROM / (USED IN) OPERATING ACTIVITIES** | | 22,090 | (48,197) |
| **CASH FLOWS FROM INVESTING ACTIVITIES** | | | |
| Capital expenditure on property, plant & equipment | | (7,906) | (7,359) |
| Net cash used in investing activities | | (7,906) | (7,359) |
| **CASH FLOWS (USED IN) / FROM FINANCING ACTIVITIES** | | | |
| Short term borrowings - net | | (25,021) | 52,104 |
| **NET CASH (USED IN) / FROM FINANCING ACTIVITIES** | | (25,021) | 52,104 |
| **NET DECREASE IN CASH AND CASH EQUIVALENTS** | | (10,837) | (3,452) |
| **CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD** | | 17,018 | 26,868 |
| **CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD** | | 6,181 | 23,416 |

The annexed notes form an integral part of this condensed interim financial information.

Aizad Amer
Chief Executive Officer

Khawaja Amer Khurshid
Director

Muhammad Saqib Ehsan
Chief Financial Officer