

First Quarter Report  
30 September 2025



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## COMPANY INFORMATION

BOARD OF DIRECTORS		
NON-EXECUTIVE DIRECTORS	:	MR. MUHAMMAD IRFAN ALI      CHAIRMAN BOARD OF DIRECTORS SYED FARHAN ASDAQUE MR. MUHAMMAD WAJID
EXECUTIVE DIRECTORS	:	MR. ISHTIAQ AHMAD      CHIEF EXECUTIVE OFFICER MR. SALEEM-UL-HAQUE MS. MOMNA GULL
INDEPENDENT DIRECTOR	:	MR. ASGHAR IQBAL
AUDIT COMMITTEE	:	MR. ASGHAR IQBAL      CHAIRMAN MR. MUHAMMAD WAJID      MEMBER MR. MUHAMMAD IRFAN ALI      MEMBER
HUMAN RESOURCE & REMUNERATION COMMITTEE	:	MR. ASGHAR IQBAL      CHAIRMAN MR. ISHTIAQ AHMAD      MEMBER MR. MUHAMMAD WAJID      MEMBER
CHIEF FINANCIAL OFFICER	:	MR. SALEEM-UL-HAQUE
COMPANY SECRETARY	:	MR. MUHAMMAD HANIF GERMAN
AUDITORS	:	FEROZE SHARIF TARIQ & CO. CHARTERED ACCOUNTANTS
LEGAL ADVISOR	:	KHALID ANWAR & COMPANY - ADVOCATES
TAX ADVISORS	:	SHARIF & COMPANY – ADVOCATES
FACTORY OFFICE	:	PLOT NO. 1, DEWAN FAROOQUE INDUSTRIAL PARK, HATTAR, DISTRICT HARIPUR, K.P.
CORPORATE OFFICE	:	DEWAN CENTRE, 3-A, LALAZAR, BEACH HOTEL ROAD, KARACHI.
REGISTERED OFFICE	:	PLOT NO. 6, STREET NO. 9, FAYYAZ MARKET, G-8/2, ISLAMABAD, PAKISTAN.
SHARE REGISTRAR / TRANSFER AGENTS	:	BMF CONSULTANTS PAKISTAN (PRIVATE) LIMITED ANUM ESTATE BUILDING, ROOM NO. 310 & 311, 3RD FLOOR, 49, DARUL AMAN SOCIETY, MAIN SHAHRAH-E-FAISAL, ADJACENT TO BALOCH COLONY BRIDGE, KARACHI, PAKISTAN.
BANKERS	:	AL BARAKA ISLAMIC INVESTMENT BANK LIMITED ALLIED BANK LIMITED ASKARI BANK LIMITED BANK ALFALAH LIMITED BANK OF KHYBER LIMITED BANK OF PUNJAB LIMITED FAYSAL BANK LIMITED HABIB BANK LIMITED HABIB METROPOLITAN BANK LIMITED MCB BANK LIMITED MEEZAN BANK LIMITED BANK MAKRAMAH LIMITED NATIONAL BANK OF PAKISTAN LIMITED STANDARD CHARTERED BANK LIMITED (PAKISTAN) SILK BANK LIMITED UNITED BANK LIMITED

## DIRECTOR'S REVIEW

The Board of Directors of your company present un-audited Condensed Interim Financial Statements of the Company for the 1<sup>st</sup> quarter ended on September 30, 2025 in compliance with the requirements of section 237 of the Company's Act 2017, as Code of Corporate Governance issued by the Securities and Exchange Commission of Pakistan.

## OPERATING AND FINANCIAL RESULTS AT A GLANCE

	(Rupees In'000')
SALES (NET)	(Nil)
COST OF SALES	<u>64,142</u>
<b>GROSS LOSS</b>	<b>(64,142)</b>
OPERATING EXPENSES	<u>14,176</u>
<b>OPERATING LOSS</b>	<b>(78,318)</b>
FINANCE COST/OTHER INCOME	<u>(17,485)</u>
<b>LOSS BEFORE TAXATION</b>	<b>(60,833)</b>
TAXATION	<u>9,624</u>
<b>LOSS AFTER TAXATION</b>	<b>(51,209)</b>

Company recorded net sales of Rs. Nil (2024- Rs. Nil) during the period under review suffered loss after taxation amounted to Rs. 51.209 million. (2024- Gain after taxation amounted to Rs. 242.924 million).

## THE PERIOD UNDER REVIEW

Despite our best efforts during the period under review, we were unable to commence operations of the plants due to a lack of available working capital. However, the management of your company continues to make every effort to operate the largest unit in the country.

The company is successfully managing ongoing litigations with lenders, as outlined in our previous audited financial statements. The management remains confident that favorable decisions will be reached from the concerned courts.

## INDUSTRY OVERVIEW

Domestic PSF is heavily used in the spinning industry, with over 70% directed towards textiles rather than packaging. However, the textile sector faces challenges, including a lack of export orders and rising costs, which lead to a decline in PSF demand for Q1FY 2025-26. Exports dropped in August 2025, and spinning mills are struggling with cash-flow issues and increased operational costs. Although there is supply capacity, it remains underutilized due to low demand, with imports potentially taking the place of domestic production. From July to September 2025, fiber prices declined slightly due to weak demand and import competition. The sector is also hindered by a growing trade deficit and high energy and finance costs. Additionally, Pakistan's rigid duty and tariff structure further impacts competitiveness, as it imposes higher duties on PSF while allowing lower duties on imported textiles.

Your company operations remained closed during the period under review.

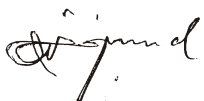
## ACKNOWLEDGEMENT

The Board expresses its sincere hope that the company's valued shareholders, as well as Federal and Provincial Government officials, banks, financial institutions, and customers of Salsabil, will continue to extend their cooperation, support, and patronage, as they have in the past.

The Board also extends its heartfelt appreciation for the dedicated services, loyalty, and commendable efforts consistently provided by the company's executives, staff, and workers. Their contributions are recognized as the Company's most valuable assets.

## CONCLUSION

In conclusion, we humbly turn to Almighty Allah, the Most Merciful, the Most Compassionate, and in the name of our beloved Prophet Muhammad (Peace Be Upon Him), we pray for the continued showering of His blessings, guidance, strength, health, and prosperity upon our nation and our country. We also ask Allah to grant peace, harmony, brotherhood, and unity to the entire Muslim Ummah, in the true spirit of Islam. Aameen, Summa Aameen.



**Ishtiaq Ahmed**  
Chief Executive Officer



**Muhammad Irfan Ali**  
Chairman Board of Director

**DEWAN SALMAN FIBRE LIMITED**  
**CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION**  
**AS AT SEPTEMBER 2025**

	Notes	UN-AUDITED SEPT. 30, 2025	AUDITED JUN. 30, 2025
<b>(Rupees in '000)</b>			
<b><u>EQUITY AND LIABILITIES</u></b>			
<b>SHARE CAPITAL AND RESERVES</b>			
Authorized capital			
630,000,000 (30 June 2025: 630,000,000) Ordinary shares of Rs. 10/- each		6,300,000	6,300,000
90,000,000 (30 June 2025: 90,000,000) Preference shares of Rs. 10/- each		900,000	900,000
		<u>7,200,000</u>	<u>7,200,000</u>
Issued, subscribed and paid-up capital		3,663,211	3,663,211
Revenue reserves		350,000	350,000
Accumulated losses		(23,630,481)	(23,602,834)
Capital reserves			
Surplus on revaluation of property, plant and equipment		1,691,978	1,715,540
		<u>(17,925,292)</u>	<u>(17,874,083)</u>
<b>NON CURRENT LIABILITIES</b>			
Long term loans		125,556	121,455
Deferred liabilities		528,686	539,607
		<u>654,242</u>	<u>661,062</u>
<b>CURRENT LIABILITIES</b>			
Trade and other payables		839,939	841,326
Short term borrowings		13,770,926	13,770,926
Overdue portion of long term loans		6,971,264	6,972,944
Provision for taxation		208,396	208,396
		<u>21,790,525</u>	<u>21,793,592</u>
<b>Contingencies and commitments</b>		<u>--</u>	<u>--</u>
		<u><b>4,519,475</b></u>	<u><b>4,580,571</b></u>
<b><u>ASSETS</u></b>			
<b>NON CURRENT ASSETS</b>			
Property, plant and equipment		3,366,863	3,429,627
<b>CURRENT ASSETS</b>			
Stores and spares		372,169	372,169
Stock in trade		--	--
Trade debts		209,933	211,784
Advances - Considered good		11,383	11,408
Short term deposits and prepayments		150,737	150,613
Other receivables - Considered good		66,519	63,727
Cash and bank balances	7	21,871	21,243
		<u>832,612</u>	<u>830,944</u>
Non current assets held for sale		320,000	320,000
		<u><b>4,519,475</b></u>	<u><b>4,580,571</b></u>

*The annexed notes form an integral part of this interim condensed financial information.*



**Ishtiaq Ahmed**  
Chief Executive Officer



**Saleem-ul-Haque**  
Chief Financial Officer

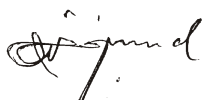


**Muhammad Irfan Ali**  
Chairman Board of Director

**DEWAN SALMAN FIBRE LIMITED**  
**CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS ACCOUNT - (Un-audited)**  
**FOR THE QUARTER ENDED SEPTEMBER 30, 2025**

	Notes	Sept, 30 2025	Sept, 30 2024
		(Rupees in '000)	
Sales		--	--
Cost of sales		64,142	71,044
Gross loss		(64,142)	(71,044)
Administration expenses		14,176	15,214
Operating loss		(78,318)	(86,258)
Finance cost		4,105	4,361
Other income		(21,590)	(322,074)
		(17,485)	(317,713)
Profit/(Loss) before income tax		(60,833)	231,454
Taxation - Net		9,624	11,470
Profit / (Loss) after taxation		<b>(51,209)</b>	<b>242,924</b>
Loss per share - Basic ( Rupees )		(0.14)	0.66

*The annexed notes form an integral part of this interim condensed financial information.*



**Ishtiaq Ahmed**  
Chief Executive Officer



**Saleem-ul-Haque**  
Chief Financial Officer

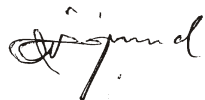


**Muhammad Irfan Ali**  
Chairman Board of Director

**DEWAN SALMAN FIBRE LIMITED**  
**CONDENSED INTERIM STATEMENT OF OTHER COMPREHENSIVE INCOME - (Un-audited)**  
**FOR THE QUARTER ENDED SEPTEMBER 30, 2025**

	Sept, 30 2025	Sept, 30 2024
	(Rupees in '000)	
Net Profit/( Loss) after taxation	(51,209)	242,924
Total comprehensive Profit/(Loss) transferred to equity	<u>(51,209)</u>	<u>242,924</u>

*The annexed notes form an integral part of this interim condensed financial information.*



**Ishtiaq Ahmed**  
Chief Executive Officer



**Saleem-ul-Haque**  
Chief Financial Officer



**Muhammad Irfan Ali**  
Chairman Board of Director

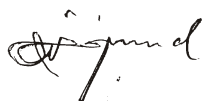


**DEWAN SALMAN FIBRE LIMITED**  
**CONDENSED INTERIM STATEMENT OF CASH FLOW**  
**FOR THE QUARTER ENDED SEPTEMBER 30, 2025**

	Sept, 30 2025	Sept, 30 2024
	(Rupees in '000)	
<b>Cash Flow from Operating Activities</b>		
Profit/(Loss) before taxation	(60,833)	231,454
Adjustments for:		
Depreciation	62,765	69,752
Exchange gain	(1,680)	(3)
Unwinding discount	4,099	3,311
Gain on Sale of fixed assets	(1,480)	--
Provision for gratuity	953	1,342
Amortization of interest free loan	--	(303,962)
Exchange loss	6	1,050
	<u>3,830</u>	<u>2,944</u>
Cash outflow before working capital changes		
<b>Movement in Working Capital</b>		
<i>(Increase) / decrease in current assets</i>		
Trade Debts	1,850	15,668
Advances	140	(25)
Other receivables	(61)	(1,631)
<i>Increase / (decrease) in current liabilities</i>		
Trade and other payables	<u>(1,387)</u>	<u>(8,993)</u>
	542	5,019
Cash generated /(used) from operations	4,372	7,963
Payments for:		
Staff gratuity	(2,513)	(2,454)
Tax	(2,731)	(588)
	<u>(5,244)</u>	<u>(3,042)</u>
Net cash generated in operating activities	(872)	4,921
<b>Cash Flow from Investing Activities</b>		
Sale proceed of fixed assets	<u>1,500</u>	--
	1,500	--
<b>Cash Flow from Financing/ Non financing Activities</b>		
	--	--
<b>Net Increase/ (decrease) in cash and cash equivalents</b>	<u>628</u>	<u>4,921</u>
<b>Cash and cash equivalents at beginning 1st July 2025</b>	<u>(2,951,652)</u>	<u>(2,952,912)</u>
<b>Cash and cash equivalents at 30 September 2025</b>	<u><u>(2,951,024)</u></u>	<u><u>(2,947,991)</u></u>

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*The annexed notes form an integral part of this interim condensed financial information.*



**Ishtiaq Ahmed**  
Chief Executive Officer



**Saleem-ul-Haque**  
Chief Financial Officer

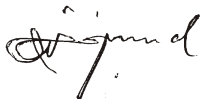


**Muhammad Irfan Ali**  
Chairman Board of Director

**DEWAN SALMAN FIBRE LIMITED**  
**CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY**  
**FOR THE QUARTER ENDED SEPTEMBER 30, 2025**

	Issued, subscribed and paid-up share capital	Revenue reserves			Surplus on revaluation of property, plant and equipment		Total capital reserves	Total equity
		General reserve	Accumulated losses	Total revenue reserves				
(Rupees in '000)								
Balance as on 1 July 2024	3,663,211	350,000	(23,609,524)	(23,259,524)	1,827,867	1,827,867	(17,768,446)	
Profit for the qtr ended 30 September 2024	--	--	242,924	242,924	--	--	242,924	
Other comprehensive income			--	--	--	--	--	
Total comprehensive income/ Loss for the 1st quarter ended	--	--	242,924	242,924	--	--	242,924	
Transfer to accumulated losses on account of incremental depreciation - Net of tax	--	--	28,082	28,082	(28,082)	(28,082)	--	
Balance as at 30 September 2024	3,663,211	350,000	(23,338,518)	(22,988,518)	1,799,785	1,799,785	(17,525,522)	
Balance as on 1 July 2025	3,663,211	350,000	(23,602,834)	(23,252,834)	1,715,540	1,715,540	(17,874,083)	
Profit for the qtr ended 30 September 2025	--	--	(51,209)	(51,209)	--	--	(51,209)	
Other comprehensive income			--	--	--	--	--	
Total comprehensive Income for the 1st quarter ended	--	--	(51,209)	(51,209)	--	--	(51,209)	
Transfer to accumulated losses on account of incremental depreciation - Net of tax	--	--	--	--	--	--	--	
	--	--	23,562	23,562	(23,562)	(23,562)	--	
Balance as at 30 September 2025	3,663,211	350,000	(23,630,481)	(23,280,481)	1,691,978	1,691,978	(17,925,292)	

*The annexed notes form an integral part of these financial statements.*



**Ishtiaq Ahmed**  
Chief Executive Officer



**Saleem-ul-Haque**  
Chief Financial Officer



**Muhammad Irfan Ali**  
Chairman Board of Director

**DEWAN SALMAN FIBRE LIMITED**  
**NOTES TO THE CONDENSED INTERIM FINANCIAL STATEMENTS - (Un-audited)**  
**FOR THE QUARTER ENDED SEPTEMBER 30, 2025**

## **1 THE COMPANY AND ITS OPERATIONS**

The Company was incorporated in Pakistan on 4 October 1989 and its shares are listed on Pakistan Stock Exchange. It is engaged in manufacturing and sale of polyester, acrylic fibre and tow products. However, the operations of the Company are closed since December 2008.

The geographical location and address of Company's business units including plant is as under:

- The registered office of the Company is situated at Plot No. 6, street no. 9, Fayyaz market, G-8/2, Islamabad, Pakistan.
- The factory office of the Company is situated at Plot No. 1, Dewan Farooque Industrial Park, Hattar, District Haripur (K.P.K), Pakistan.
- The corporate office of the Company is situated at Dewan Center, 3-A Lalazar, Beach Hotel Road, Karachi, Pakistan.

## **2 GOING CONCERN ASSUMPTION**

The financial statements for the quarter ended 30 September 2025 reflect loss after taxation of Rs.0.051 billion (2024: gain after taxation of Rs.0.242 billion) and as of that date it has accumulated losses of Rs.23.630 billion (June 2025: Rs.23.603 billion) which have resulted in net capital deficiency of Rs.17.925 billion (June 2025: Rs.17.874 billion) and its current liabilities exceeded its current assets by Rs.20.958 billion (June 2025: Rs.20.963 billion) and total assets by Rs.17.721 billion (June 2025: Rs.17.213 billion). The operations of the Company are closed since December 2008 due to working capital constraints. Further, the Company has been unable to ensure timely repayments of debts owing to financial institutions due to liquidity problems and short term finance facilities have not been renewed by banks. Following course most of the lenders have gone into litigation for repayment of liabilities through attachment and sale of Company's hypothecated / mortgaged properties and certain lenders have also filed winding up petitions. These conditions indicate the existence of material uncertainty, which may cast significant doubt about Company's ability to continue as going concern.

These financial statements have been prepared on going concern assumption because the above conditions are temporary and would reverse. The management is confident that the outcome will be positive as the Company is negotiating re-profiling of the debt with all the lenders and is expected to be closed in near future. Accordingly the Company has approached its lenders for the restructuring of its entire debt in the following manner:

- a) All the debt obligations of the Company be converted into interest bearing long term loan in proportion to their respective current exposures;
- b) Principal to be repaid in 12 years in equal quarterly installments commencing from the 28th month of the restructuring date;
- c) Mark-up payable as on 31 December 2008 to be freezed and paid quarterly over a period of three years commencing after 3 months from the restructuring date;

The management believes that the restructuring proposal presented is workable and would enable the Company to service its debts. Therefore, the management is confident that the proposal will be accepted by its lenders. Accordingly, these financial statements have been prepared on a going concern basis.

## **3 BASIS OF PREPARATION**

- 3.1** These condensed interim financial statements of the Company for the quarter ended 30 September 2024 have been prepared in accordance with accounting and reporting standards as applicable in Pakistan for interim financial reporting. The accounting and reporting standards as applicable in Pakistan for interim financial reporting comprise of:

International Accounting Standard (IAS) 34, "Interim Financial Reporting", issued by the International Accounting Standards Board (IASB) as notified under the Companies Act, 2017; and

Provisions of and directives issued under the Companies Act, 2017.

Where the provisions of and directives issued under the Companies Act, 2017 differ with the requirements of IAS 34, the provisions of and directives issued under the Companies Act, 2017 have been followed.

- 3.2** These condensed interim financial statements do not include all the information and disclosures required in the annual audited financial statements, and should be read in conjunction with the Company's annual audited financial statements for the year ended 30 June 2025.
- 3.3** The figures included in the condensed interim statement of profit or loss and other comprehensive income for the quarters ended 30 September 2025 and 2024 and the notes forming part thereof have not been reviewed by the auditors of the Company, as they have reviewed the accumulated figures for the half years ended 30 September 2025 and 2024.

#### **4 SIGNIFICANT ACCOUNTING POLICIES**

The accounting policies and methods of computation adopted in the preparation of these condensed interim financial information are consistent with those applied in the preparation of annual audited financial statements of the Company for the year ended 30 June 2025.

#### **5 ACCOUNTING ESTIMATES, JUDGEMENTS AND FINANCIAL RISK MANAGEMENT**

The preparation of interim financial statements requires management to make judgements, estimates and assumptions that affect the application of accounting policies and the reported amounts. Actual results may differ from these judgements, estimates and assumptions.

Judgements and estimates made by the management in the preparation of these condensed interim financial statements are the same as those applied in the Company's annual audited financial statements for the year ended 30 June 2025.

The Company's financial risk management objectives and policies are consistent with those disclosed in the Company's annual audited financial statements for the year ended 30 June 2025.

	<b>SEPT. 30, 2025</b>	<b>JUN. 30, 2025</b>
	<b>----- (Rupees in '000) -----</b>	
<b>6 SURPLUS ON REVALUATION OF FIXED ASSETS</b>		
Balance at beginning	1,715,540	1,827,867
Less : Transferred to Appropriation account on account of incremental depreciation for the year	<u>(23,562)</u>	<u>(112,327)</u>
Balance at closing	<u><u>1,691,978</u></u>	<u><u>1,715,540</u></u>
<b>7 CASH AND CASH EQUIVALENTS</b>		
Cash and bank balances	21,871	24,904
Short term finances:		
Short term running finances	<u>(2,970,019)</u>	<u>(2,970,019)</u>
Book overdraft	<u>(2,876)</u>	<u>(2,876)</u>
	<u>(2,972,895)</u>	<u>(2,972,895)</u>
	<u><u>(2,951,024)</u></u>	<u><u>(2,947,991)</u></u>
<b>8 CONTINGENCIES AND COMMITMENTS</b>		
The status of contingencies and commitments are same as reported in the annual financial statements for the year ended 30 June 2025		
<b>9 TRANSACTIONS WITH RELATED PARTIES</b>		
There were no transactions with related parties during the period under consideration.		

**10 CORRESPONDING FIGURES**

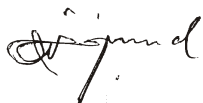
In order to comply with the requirements of International Accounting Standard 34 "Interim Financial Reporting", condensed interim statement of financial position has been compared with the balances of annual financial statements, whereas condensed interim statement of profit or loss, statement of comprehensive income, statement of cash flows and statement of changes in equity have been compared with the balances of comparable period of immediately preceding financial year.

**11 DATE OF AUTHORIZATION FOR ISSUE**

These condensed interim financial statements have been authorized for issue on **29 October 2025** by the Board of Directors of the Company.

**12 GENERAL**

The figures have been rounded off to the nearest thousand rupees.



**Ishtiaq Ahmed**  
Chief Executive Officer



**Saleem-ul-Haque**  
Chief Financial Officer



**Muhammad Irfan Ali**  
Chairman Board of Director

## ڈائریکٹر کا جائزہ :

کمپنی کے بورڈ آف ڈائریکٹرز کی طرف سے مالی سال 2025-2026 کے پہلے سہ ماہی یعنی کہ 30 ستمبر 2025 کے لیے غیر آڈٹ ملخص عبوری مالیاتی رپورٹس حاضر خدمت ہیں۔ جو کہ کمپنیز آرڈیننس 2017 کی دفعہ 237 سیکورٹیز اینڈ ایکسچینج کمیشن آف پاکستان کی جانب سے جاری کارپوریٹ گورننس کے ضابطے کے تحت پیش کیے جا رہے ہیں۔

## مالیاتی صورتحال کا جائزہ

(روپے '000)	
(صفر)	مجموعی فروخت
64,142	فروخت اور ترسیل کے اخراجات
(64,142)	مجموعی نقصان
14,176	انتظامی اخراجات
(78,318)	انتظامی نقصان
(17,485)	مالیاتی اخراجات / دیگر آمدنی
(60,833)	قبل از ٹیکس نفع
9,624	ٹیکس
(51,209)	بعد از ٹیکس نفع

زیر جائزہ مدت کے دوران کمپنی کی مجموعی فروخت صفر رہی (2024: صفر)، کمپنی کا مجموعی نقصان 51.209 ملین روپے (2024: مجموعی نفع 242.924 ملین روپے) رہا۔

## زیر جائزہ مدت کا خلاصہ

زیر جائزہ مدت کے دوران ہماری بہترین کوششوں کے باوجود، ورکنگ کیپٹل کی عدم دستیابی کے سبب ہم آپ کی کمپنی کے آپریشنز کو شروع کرنے سے قاصر رہے۔ تاہم، آپ کی کمپنی کی انتظامیہ ملک کے سب سے بڑے پونٹ کو چلانے کے لئے اپنی پوری کوشش کر رہی ہے۔ جیسے کہ ہمارے پچھلے آڈٹ شدہ مالی گوشواروں میں وضاحت کی گئی ہے کہ آپ کی کمپنی قرض دہندگان کے ساتھ کامیابی سے قانونی چارہ جوئی میں مصروف ہے۔ مینجمنٹ کو مکمل اعتماد ہے کہ کمپنی کو متعلقہ عدالتوں سے کمپنی کے حق میں فیصلہ حاصل ہو گا۔

## صنعت کا مجموعی جائزہ

مقامی پی ایس ایف (پولی سٹر اسٹیپل فائبر) کا زیادہ تر استعمال اسپننگ کی صنعت میں ہوتا ہے، جس کی 70 فیصد سے زائد مقدار ٹیکسٹائل کے شعبے میں استعمال ہوتی ہے، نہ کہ پیکجنگ میں۔ تاہم، ٹیکسٹائل سیکٹر کو کئی چیلنجز کا سامنا ہے، جن میں برآمدی آرڈرز کی کمی اور بڑھتے ہوئے اخراجات شامل ہیں، جو مالی سال 2025-26 کی پہلی سہ ماہی میں پی ایس ایف کی طلب میں کمی کا باعث بنے۔ اگست 2025 میں برآمدات میں کمی واقع ہوئی، اور اسپننگ کی صنعتیں نقدی کے بہاؤ کے مسائل اور ان صنعتوں کو چلانے کے بڑھتے

اخراجات جیسے مسائل سے دوچار ہیں۔ اگرچہ رسد میسر تھی، لیکن کم طلب کی وجہ سے یہ پوری طرح استعمال نہیں ہوئی۔ اگر یہی صورتحال آنے والے دنوں میں بھی رہی تو درآمدات ممکنہ طور پر مقامی پیداوار کی جگہ لے سکتی ہیں۔

جولائی سے ستمبر 2025 کے دوران فائبر کی قیمتوں میں یا تو مستحکم رہیں یا ان میں معمولی کمی آئی، جس کی وجہ کمزور طلب اور درآمدی مقابلہ ہے۔ اس شعبے کو بڑھتے ہوئے تجارتی خسارے، توانائی اور مالیاتی اخراجات کی بلند سطح نے بھی متاثر کیا ہے۔ مزید برآں، پاکستان کا سخت ڈیوٹی اور ٹیرف ڈھانچہ مسابقت پر منفی اثر ڈال رہا ہے، کیونکہ یہ پی ایس ایف پر زیادہ ڈیوٹی عائد کرتا ہے جبکہ درآمد شدہ ٹیکسٹائل پر کم ڈیوٹی کی اجازت دیتا ہے۔

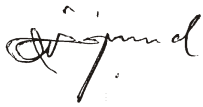
جائزہ شدہ مدت کے دوران آپ کی کمپنی کی سرگرمیاں بند رہیں۔

### اظہارِ تشکر:

بورڈ کمپنی کو اپنے قابل قدر حصص یافتگان، وفاقی اور صوبائی حکومت کے کارکنوں، بینکوں اور مالیاتی اداروں اور سلسبیل کے گاہکوں سے امید ہے کہ، ماضی کی طرح ان کا تعاون، حمایت اور سرپرستی جاری رہے گی۔  
بورڈ اپنی کمپنی کے ایگزیکٹوز، عملے کے ارکان کی طرف سے پیش کی گئی گراں قدر خدمات، وفاداری اور قابل ستائش کوششوں کو نہ صرف سراہتا ہے بلکہ وہ انہیں کمپنی کا سب سے قیمتی اثاثہ سمجھتا ہے۔

### اختتام:

آخر میں ہم ﷺ کے حضور یہ دعا مانگتے ہیں کہ رسول اللہ حضرت محمد صلی اللہ علیہ وسلم کے صدقے میں اپنے رحم و کرم اور برکتیں ہم پر نازل فرما۔ ہمیں صراطِ مستقیم عطا فرما۔ ہماری قوم اور ملک میں خوشحالی، امن، ہم آہنگی، تمام امت مسلمہ میں حقیقی اسلامی روح، بھائی چارگی اور اتحاد عطا فرما۔ آمین، ثناء آمین۔



اشتیاق احمد

چیف ایگزیکٹو آفیسر



محمد عرفان علی

چیرمین بورڈ آف ڈائریکٹر