



SERVICE INDUSTRIES TEXTILES LTD.

October 30, 2025

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: FINANCIAL RESULTS FOR THE YEAR ENDED 30.09.2025

Dear Sir,

We have to inform you that the Board of Directors of our Company in their meeting held on 30.10.2025 at 11:30 am at Registered Office 38-Empress Road, Lahore has approved 1st quarter accounts for the period ended September 30, 2025 and recommended the following.

1) CASH DIVIDEND	=	NIL
2) BONUS SHARES	=	NIL
3) RIGHT SHARES	=	NIL
4) ANY OTHER ENTITLEMENT/CORPORATE ACTION	=	NIL
5) ANY OTHER PRICE-SENSITIVE INFORMATION	=	NIL

The Financial results of the Company are attached as Annexure.

The Financial Results of the Company for the 1st quarter account ended September 30, 2025 will be transmitted through PUCARS separately, with the specified time.

Yours sincerely,
for SERVICE INDUSTRIES TEXTILES LIMITED

USMAN KHALID
COMPANY SECRETARY



(ANNEXURE)

STATEMENT OF FINANCIAL POSITION
AS AT SEPTEMBER 30, 2025

	Notes	September 30, 2025 (Un-audited) Rs. '000'	June 30, 2025 (Audited) Rs. '000'
CAPITAL AND LIABILITIES			
Share Capital and Reserves			
Authorized share capital		200,000,000	200,000,000
20,000,000 (June 2025: 20,000,000) ordinary shares of Rs. 10 each			
Issued, subscribed and paid up capital		137,875,670	137,875,670
Share premium reserve		18,676,816	18,676,816
Accumulated loss		(387,165,692)	(381,898,671)
Surplus on revaluation of property, plant and equipment		1,235,889,292	1,240,450,974
		1,005,276,086	1,015,104,789
Non Current Liabilities			
Long term financing	4	10,232,946	11,149,370
Post employment benefit obligations		31,867,329	30,760,054
Deferred tax liability		70,210,714	69,452,037
		112,310,989	111,361,461
Current Liabilities			
Trade and other payables		450,359,873	493,942,499
Unclaimed dividends		232,987	232,987
Unpaid dividends		683,629	683,629
Short term borrowings	5	20,043,000	21,543,000
Current portion of long term financing	4	12,000,000	12,258,575
Accrued markup		12,569,263	12,013,439
Provision for taxation		21,320,849	17,131,434
		517,209,601	557,805,563
Contingencies and Commitments			
	6	-	-
Total Equity and Liabilities		<u>1,634,796,676</u>	<u>1,684,271,813</u>
ASSETS			
Non Current Assets			
Property, plant and equipment	7	1,501,734,434	1,491,622,657
Long term deposits		27,637,243	27,337,243
		1,529,371,677	1,518,959,900
Current Assets			
Stores and spares		3,812,525	3,705,447
Stock in trade		53,718,619	67,879,793
Trade debts		-	7,112,902
Advances and prepayments		29,801,187	66,952,927
Cash and bank balances		18,092,668	19,660,844
		105,424,999	165,311,913
Total Assets		<u>1,634,796,676</u>	<u>1,684,271,813</u>

The annexed notes from 1 to 16 form an integral part of these financial statements.


Mohammad Hameed
 Chief Executive


Aamer Hameed
 Director


M. Muddasar Shahzad
 Chief Financial Officer



(ANNEXURE)

CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS
FOR THE QUARTER ENDED SEPTEMBER 30, 2025 (UN AUDITED)

	Notes	Quarter ended September 30, 2025 (Un-audited) Rupees '000	Quarter ended September 30, 2024 (Un-audited) Rupees '000
Revenue		335,153,163	371,756,560
Cost of sales	8	(325,490,885)	(355,801,938)
Gross Profit		9,662,278	15,954,622
Operating expenses:			
- Distribution cost		(1,981,205)	(1,660,493)
- Administrative expenses	9	(10,444,807)	(8,309,318)
		(12,426,012)	(9,969,811)
Operating (Loss) / Profit		(2,763,734)	5,984,811
Finance cost		(2,116,877)	(2,838,977)
		(2,116,877)	(2,838,977)
(Loss) / Profit before Levy / Taxation		(4,880,611)	3,145,834
Levy	10	(4,189,415)	(4,646,957)
Loss before Income Tax		(9,070,026)	(1,501,123)
Income tax	11	(758,677)	(170,748)
Net Loss for the Period		(9,828,703)	(1,671,871)
Loss per Share - Basic and Diluted		(0.71)	(0.12)

The annexed notes from 1 to 16 form an integral part of these financial statements.


Mohammad Hameed
 Chief Executive


Aamer Hameed
 Director


M. Muddasar Shahzad
 Chief Financial Officer



(ANNEXURE)


CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2025

	Note	Quarter ended September 30, 2025 (Un-audited) Rupees '000	Quarter ended September 30, 2024 (Un-audited) Rupees '000
Net Loss for the period		(9,828,703)	(1,671,871)
Other Comprehensive Income for the period			
Items that may be reclassified to profit and loss			
Items that will not be reclassified to profit or loss			
Experience adjustment on remeasurement of post employment benefits		-	-
Related deferred tax impact		-	-
Total Comprehensive Income for the period		<u>(9,828,703)</u>	<u>(1,671,871)</u>

The annexed notes from 1 to 16 form an integral part of these financial statements.


Mohammad Hameed
Chief Executive


Aamer Hameed
Director


M. Muddasar Shahzad
Chief Financial Officer



(ANNEXURE)

CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2025

Particulars	Issued, Subscribed and Paid up Capital	Reserves		Surplus on Revaluation of Property, Plant and Equipment	Total
		Share Premium Reserve	Accumulated (Loss)		
	Rupees (000)	Rupees (000)	Rupees (000)	Rupees (000)	Rupees (000)
Balance as at June 30, 2024	137,875,670	18,676,816	(318,533,836)	1,073,333,474	911,352,124
Net loss for the period	-	-	(1,671,871)	-	(1,671,871)
Other comprehensive income for the period	-	-	-	-	-
Total comprehensive loss for the period	-	-	(1,671,871)	-	(1,671,871)
Transferred from surplus on revaluation of property, plant and equipment on incremental depreciation charged in current year - net of deferred tax	-	-	3,028,744	(3,028,744)	-
Balance as at September 30, 2024	137,875,670	18,676,816	(317,176,963)	1,070,304,730	909,680,253
Balance as at June 30, 2025	137,875,670	18,676,816	(381,898,671)	1,240,450,974	1,015,104,789
Net loss for the year	-	-	(9,828,703)	-	(9,828,703)
Other comprehensive income for the period	-	-	-	-	-
Total comprehensive loss for the period	-	-	(9,828,703)	-	(9,828,703)
Transferred from surplus on revaluation of property, plant and equipment on incremental depreciation charged in current year - net of deferred tax	-	-	4,561,682	(4,561,682)	-
Balance as at September 30, 2025	137,875,670	18,676,816	(387,165,692)	1,235,889,292	1,005,276,086

The annexed notes from 1 to 16 form an integral part of these financial statements.

Mohammad Hameed
Chief Executive**Aamer Hameed**
Director**M. Muddasar Shahzad**
Chief Financial Officer



(ANNEXURE)

CONDENSED INTERIM CASH FLOW STATEMENT (UN-AUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2025

	Quarter ended 30 September 2025 Rupees '000	Quarter ended 30 September 2024 Rupees '000
CASH FLOWS FROM OPERATING ACTIVITIES		
(Loss) / Profit before Levy / Taxation	(4,880,611)	3,145,834
Adjustments for:		
- Depreciation	11,449,209	8,619,344
- Post employment benefit obligations	2,277,005	2,012,996
- Discounting of long term loan	-	-
- Finance cost	2,116,877	2,838,977
	15,843,091	13,471,317
Operating profit before working capital changes	10,962,480	16,617,151
(Increase) / decrease in current assets:		
- Stores and spares	(107,078)	493,636
- Stock in trade	14,161,174	6,867,360
- Trade debts	7,112,902	3,239,253
- Advances and prepayments	40,327,310	32,240,629
Increase in current liabilities:		
- Trade and other payables	(43,582,626)	(51,168,200)
	17,911,682	(8,327,322)
Cash Generated from Operations	28,874,162	8,289,829
Income tax paid	(3,175,570)	(4,942,893)
Finance cost paid	(1,561,053)	(20,652)
Long term deposits paid	(300,000)	(3,773,160)
Post employment benefit obligations paid	(1,169,730)	(1,588,175)
Net Cash Generated from / (Used in) Operating Activities	22,667,809	(2,035,051)
CASH FLOWS FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipment	(21,560,986)	(7,352,060)
Net Cash Used in Investing Activities	(21,560,986)	(7,352,060)
CASH FLOWS FROM FINANCING ACTIVITIES		
Long term financing - paid to related parties	(1,174,999)	(2,985,000)
Short term borrowings - net	(1,500,000)	
Net Cash Used in Financing Activities	(2,674,999)	(2,985,000)
Net Decrease in Cash and Cash Equivalents	(1,568,176)	(12,372,111)
Cash and cash equivalents at the beginning of the year	19,660,844	24,347,846
Cash and Cash Equivalents at the End of the Year	18,092,668	11,975,735

The annexed notes from 1 to 16 form an integral part of these financial statements.

Mohammad Hameed
Chief Executive**Aamer Hameed**
Director**M. Muddasar Shahzad**
Chief Financial Officer