

FORM- 7

Ref.No.MTM/CORP/ 5340 /2025

Dated: 30.10.2025

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

(ANNOUNCEMENT)

FINANCIAL RESULTS FOR THE FIRST QUARTER ENDED 30.09.2025

Dear Sir,

We have to inform you that the Board of Directors of our company in their meeting held on Thursday, 30th October, 2025 at 11.00 a.m, at our Registered Office, Universal House, 17/1, New Civil Lines, Bilal Road, Faisalabad, recommended the following:

(i)	CASH DIVIDEND		(NIL)
		AND/OR	
(ii)	BONUS SHARES		(NIL)
		AND/OR	
(iii)	RIGHT SHARES		(NIL)
		AND/OR	
(iv)	ANY OTHER ENTITLEMENT/CORPORATE ACTION		(NIL)
		AND/OR	
(v)	ANY OTHER PRICE-SENSITIVE INFORMATION		(NIL)

The financial results of the Company are enclosed.

The Quarterly Report of the Company for the period ended 30-09-2025 will be transmitted through PUCARS separately, within the specified time.

Thanking you;

Yours Sincerely,
for **MASOOD TEXTILE MILLS LIMITED**


(NISAR AHMAD ALVI, FCA)
Company Secretary



Encls: as above

CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (Un-audited) FOR THE 1ST QUARTER ENDED 30 SEPTEMBER 2025

	30 September 2025	30 September 2024
	------(RUPEES IN THOUSAND)-----	
REVENUE	12,845,727	14,241,542
COST OF SALES	(10,593,431)	(12,647,883)
GROSS PROFIT	2,252,296	1,593,659
DISTRIBUTION COST	(726,472)	(1,042,569)
ADMINISTRATIVE EXPENSES	(299,667)	(326,724)
OTHER EXPENSES	(127,156)	(898)
OTHER INCOME	29,824	56,848
FINANCE COST	(764,061)	(1,103,637)
PROFIT /(LOSS) BEFORE LEVY AND TAXATION	364,764	(823,321)
LEVY	(109,483)	(156,870)
PROFIT / (LOSS) BEFORE TAXATION	255,281	(980,191)
TAXATION	(51,218)	-
PROFIT / (LOSS) AFTER TAXATION	204,063	(980,191)
EARNINGS / (LOSS) PER SHARE - BASIC (RUPEES)	2.89	(14.75)
- DILUTED (RUPEES)	2.68	(13.61)

The annexed notes form an integral part of these condensed interim financial statements.

Statement under section 232(1) of the Companies Act, 2017:

The Chief Executive Officer of the Company is presently out of the country. Therefore these condensed interim financial statements have been signed by two Directors and Chief Financial Officer as required under section 232(1) of the Companies Act, 2017.

DIRECTOR

DIRECTOR



CHIEF FINANCIAL OFFICER

CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT 30 SEPTEMBER 2025

	Un-audited 30 September 2025 (RUPEES IN THOUSAND)	Audited 30 June 2025 (RUPEES IN THOUSAND)		Un-audited 30 September 2025 (RUPEES IN THOUSAND)	Audited 30 June 2025 (RUPEES IN THOUSAND)
EQUITY AND LIABILITIES			ASSETS		
SHARE CAPITAL AND RESERVES			NON-CURRENT ASSETS		
Authorized share capital			Property, plant and equipment	15,715,859	15,744,392
1 200 000 000 (30 June 2025: 1 200 000 000) ordinary shares of Rupees 10 each	12,000,000	12,000,000	Right-of-use assets	67,537	73,677
60 000 000 (30 June 2025: 60 000 000) preference shares of Rupees 10 each	600,000	600,000	Long term advances	8,957	10,171
	<u>12,600,000</u>	<u>12,600,000</u>	Long term security deposits	72,583	78,785
Issued, subscribed and paid up share capital	950,000	950,000		<u>15,864,936</u>	<u>15,907,025</u>
Reserves					
Capital reserves					
Share premium	1,375,000	1,375,000			
Redemption fund	128,333	128,333			
Capital contribution	2,322,729	2,322,729			
Surplus on revaluation of freehold land	3,057,814	3,060,721			
	6,883,876	6,886,783			
Revenue reserves	9,509,518	9,302,548			
Total reserves	<u>16,393,394</u>	<u>16,189,331</u>			
Total equity	<u>17,343,394</u>	<u>17,139,331</u>			
LIABILITIES					
NON-CURRENT LIABILITIES					
Long term financing	2,406,343	2,381,884			
Lease liabilities	37,950	68,071			
Staff retirement gratuity	2,241,024	2,239,373			
Deferred income tax liability	59,763	59,763			
	<u>4,745,080</u>	<u>4,749,091</u>			
CURRENT LIABILITIES			CURRENT ASSETS		
Trade and other payables	8,098,865	7,946,643	Stores, spare parts and loose tools	3,485,667	3,257,637
Accrued mark-up	458,225	499,777	Stock in trade	14,360,889	14,976,626
Short term borrowings	21,510,247	22,688,212	Trade debts	15,749,619	15,718,209
Unclaimed dividend	8,931	8,937	Loans and advances	586,987	536,171
Current portion of non-current liabilities	1,256,738	1,278,806	Taxation and levy - net	381,268	298,732
	<u>31,333,006</u>	<u>32,422,375</u>	Short term deposits and prepayments	432,160	315,072
TOTAL LIABILITIES	<u>36,078,086</u>	<u>37,171,466</u>	Other receivables	2,468,076	2,622,751
			Short term investments	11,472	11,226
			Cash and bank balances	80,406	667,348
				<u>37,556,544</u>	<u>38,403,772</u>
CONTINGENCIES AND COMMITMENTS					
TOTAL EQUITY AND LIABILITIES	<u>53,421,480</u>	<u>54,310,797</u>	TOTAL ASSETS	<u>53,421,480</u>	<u>54,310,797</u>

The annexed notes form an integral part of these condensed interim financial statements.

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CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (Un-audited)
FOR THE 1ST QUARTER ENDED 30 SEPTEMBER 2025

	SHARE CAPITAL	RESERVES								TOTAL	TOTAL EQUITY
		CAPITAL				REVENUE					
		Share premium	Redemption fund	Capital contribution	Surplus on revaluation of freehold land	Sub total	General	Unappropriated profit	Sub total		
----- (RUPEES IN THOUSAND) -----											
Balance as at 30 June 2024- (Audited)	950,000	1,375,000	128,333	2,000,000	3,501,438	7,004,771	714,500	8,012,342	8,726,842	15,731,613	16,681,613
Loss for the period	-	-	-	-	-	-	-	(980,191)	(980,191)	(980,191)	(980,191)
Other comprehensive loss for the period	-	-	-	-	-	-	-	-	-	-	-
Total comprehensive loss for the period	-	-	-	-	-	-	-	(980,191)	(980,191)	(980,191)	(980,191)
Balance as at 30 September 2024 - (Un-audited)	950,000	1,375,000	128,333	2,000,000	3,501,438	7,004,771	714,500	7,032,151	7,746,651	14,751,422	15,701,422
Transaction with owners:											
Contribution from director / shareholders	-	-	-	322,729	-	322,729	-	-	-	322,729	322,729
Dividend at the rate of Rupees 2.4234 per share (Preference shares)	-	-	-	-	-	-	-	(66,644)	(66,644)	(66,644)	(66,644)
Transfer from surplus on revaluation of freehold land on disposal of freehold land	-	-	-	-	(440,717)	(440,717)	-	440,717	440,717	-	-
Profit for the period	-	-	-	-	-	-	-	1,111,470	1,111,470	1,111,470	1,111,470
Other comprehensive income for the period	-	-	-	-	-	-	-	70,354	70,354	70,354	70,354
Total comprehensive income for the period	-	-	-	-	-	-	-	1,181,824	1,181,824	1,181,824	1,181,824
Balance as at 30 June 2025 - (Audited)	950,000	1,375,000	128,333	2,322,729	3,060,721	6,886,783	714,500	8,588,048	9,302,548	16,189,331	17,139,331
Transaction with owners:											
Transfer from surplus on revaluation of freehold land on disposal of freehold land	-	-	-	-	(2,907)	(2,907)	-	2,907	2,907	-	-
Income for the period	-	-	-	-	-	-	-	204,063	204,063	204,063	204,063
Other comprehensive income for the period	-	-	-	-	-	-	-	-	-	-	-
Total comprehensive income for the period	-	-	-	-	-	-	-	204,063	204,063	204,063	204,063
Balance as at 30 September 2025 - (Un-audited)	950,000	1,375,000	128,333	2,322,729	3,057,814	6,883,876	714,500	8,795,018	9,509,518	16,393,394	17,343,394

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**CONDENSED INTERIM STATEMENT OF CASH FLOWS (Un-audited)
FOR THE 1ST QUARTER ENDED 30 SEPTEMBER 2025**

	30 September 2025	30 September 2024
	(RUPEES IN THOUSAND)	
CASH FLOWS FROM OPERATING ACTIVITIES		
Cash generated from operations	2,097,752	965,395
Finance cost paid	(802,933)	(1,494,233)
Mark-up paid against lease liabilities	(2,680)	(3,994)
Income tax and levy paid	(243,238)	(297,132)
Dividend paid to ordinary shareholders	(6)	-
Staff retirement gratuity paid	(196,018)	(119,009)
Net decrease in long term advances	1,214	608
Net decrease in long term security deposits	6,202	-
Net cash generated from / (used in) operating activities	860,293	(948,365)
CASH FLOWS FROM INVESTING ACTIVITIES		
Proceeds from sale of property, plant and equipment	35,869	32,730
Capital expenditure on property, plant and equipment	(283,189)	(90,618)
Investment made	(246)	(360)
Profit on deposits with banks received	5,884	13,420
Net cash used in investing activities	(241,682)	(44,828)
CASH FLOWS FROM FINANCING ACTIVITIES		
Proceeds from long term financing	313,051	2,000,000
Repayment of long term financing	(335,170)	(439,311)
Repayment of lease liabilities	(5,610)	(11,081)
Short term borrowings - net	(1,177,965)	926,207
Net cash (used in) / from financing activities	(1,205,694)	2,475,815
NET (DECREASE) / INCREASE IN CASH AND CASH EQUIVALENTS	(587,083)	1,482,622
Net foreign exchange difference on translating bank balances	141	(1,740)
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	667,348	257,688
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	80,406	1,738,570

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