



The Crescent Textile Mills Limited

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CTM/CS/PSX/2025/
October 30, 2025

The General Manager
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Dear Sir,

**Re: Financial Results of The Crescent Textile Mills Limited
for the 1st Quarter ended September 30, 2025**

We have to inform you that the Board of Directors of The Crescent Textile Mills Limited, in their meeting held on Thursday, October 30, 2025 at 11:00 a.m. considered and approved the unaudited financial statements of the Company for the 1st Quarter ended September 30, 2025 and recommended the following:

Cash Dividend	:	Nil
Bonus Shares	:	Nil
Right Shares	:	Nil
Any other entitlement/corporate action	:	Nil
Any other price sensitive information	:	Nil

The financial results of the Company are attached as '**Annexure A**'.

The 1st Quarterly Report of the Company for the period ended September 30, 2025 will be transmitted through PUCARS separately, within the specified time.

Thanking you,

Very truly yours,
for The Crescent Textile Mills Limited

(Sajjad Hussain)
Company Secretary



Annexure - A

THE CRESCENT TEXTILE MILLS LIMITED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT SEPTEMBER 30, 2025

Note	Un-audited September 30, 2025 (Rupees in thousand)	Audited June 30, 2025 (Rupees in thousand)
Equity and liabilities		
Share capital and reserves		
Authorized share capital		
200 000 000 (June 30, 2025: 200 000 000) ordinary shares of Rupees 10 each	2,000,000	2,000,000
Issued, subscribed and paid up share capital	1,000,000	1,000,000
Sponsors' loans	252,952	252,952
Reserves		
Capital reserves		
Premium on issue of right shares	391,559	391,559
Fair value reserve	2,071,294	2,146,663
Surplus on revaluation of operating fixed assets - net of deferred income tax	5,903,692	5,903,775
	8,366,545	8,441,997
Revenue reserves	3,016,231	3,041,781
Total reserves	11,382,776	11,483,778
Total equity	12,635,728	12,736,730
Liabilities		
Non-current liabilities		
Long term financing	496,360	569,337
Lease Liability	41,962	52,305
	538,322	621,642
Current liabilities		
Trade and other payables	3,543,491	3,616,846
Unclaimed dividend	14,103	14,103
Accrued mark-up	187,240	153,603
Short term borrowings	9,108,367	8,704,440
Current portion of non-current liabilities	408,447	424,096
	13,261,648	12,913,088
	13,799,970	13,534,730
Total liabilities		
Contingencies and commitments		
Total equity and liabilities	26,435,698	26,271,460

The annexed notes form an integral part of these condensed interim financial statements.

CHIEF EXECUTIVE OFFICER

DIRECTOR

Note	Un-audited September 30, 2025 (Rupees in thousand)	Audited June 30, 2025 (Rupees in thousand)
Assets		
Non-current assets		
Property, plant and equipment	10,614,898	10,709,571
Right-of-use asset	157,107	161,135
Long term investments	4,873,301	4,876,678
Long term loans and advances	1,091	920
Long term deposits and prepayments	5,390	5,390
	15,651,787	15,753,694
Current assets		
Stores, spare parts and loose tools	363,900	354,380
Stock-in-trade	5,239,859	4,931,643
Trade debts	2,588,011	2,508,199
Loans and advances	80,631	39,625
Short term deposits and prepayments	30,617	9,923
Advance income tax and levy - net	647,192	619,925
Other receivables	394,832	582,814
Short term investment	1,052,526	1,124,513
Cash and bank balances	253,843	214,244
Non-current assets held for sale	10,651,411	10,385,266
	132,500	132,500
	10,783,911	10,517,766
Total assets	26,435,698	26,271,460

CHIEF FINANCIAL OFFICER

THE CRESCENT TEXTILE MILLS LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS FOR THE 1ST QUARTER
ENDED SEPTEMBER 30, 2025 (UN-AUDITED)

	Note	September 30, 2025 (Rupees in thousand)	September 30, 2024
REVENUE		4,840,062	3,991,382
COST OF SALES	6	(4,248,924)	(3,473,429)
GROSS PROFIT		591,138	517,953
DISTRIBUTION COST		(230,584)	(185,031)
ADMINISTRATIVE EXPENSES		(136,611)	(119,957)
OTHER EXPENSES		(1,073)	(2,731)
		(368,268)	(307,719)
		222,870	210,234
OTHER INCOME		21,162	56,739
PROFIT FROM OPERATIONS		244,032	266,973
FINANCE COST		(215,424)	(379,817)
PROFIT/ (LOSS) BEFORE LEVY AND TAXATION		28,608	(112,844)
LEVY		(54,241)	(52,862)
LOSS BEFORE TAXATION		(25,633)	(165,706)
TAXATION		-	-
LOSS AFTER TAXATION		(25,633)	(165,706)
LOSS PER SHARE - BASIC AND DILUTED (RUPEES)		(0.26)	(1.66)

The annexed notes form an integral part of these condensed interim financial statements.



CHIEF EXECUTIVE OFFICER

DIRECTOR

CHIEF FINANCIAL OFFICER

THE CRESCENT TEXTILE MILLS LIMITED
CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME FOR THE 1ST QUARTER
ENDED SEPTEMBER 30, 2025 (UN-AUDITED)

	September 30, 2025 (Rupees in thousand)	September 30, 2024
Loss after taxation	(25,633)	(165,706)
Other comprehensive loss		
Items that will not be reclassified to statement of profit or loss in subsequent periods:		
(Deficit) / surplus arising on remeasurement of investments at fair value through other comprehensive income	(75,369)	149,773
Related deferred income tax	-	-
	(75,369)	149,773
Items that may be reclassified to statement of profit or loss in subsequent periods:	-	-
Other comprehensive (loss) / income for the period - net of tax	(75,369)	149,773
Total comprehensive loss for the period	<u>(101,002)</u>	<u>(15,933)</u>

The annexed notes form an integral part of these condensed interim financial statements.



CHIEF EXECUTIVE OFFICER

DIRECTOR

CHIEF FINANCIAL OFFICER

THE CRESCENT TEXTILE MILLS LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY
FOR THE 1ST QUARTER ENDED SEPTEMBER 30, 2025 (UN-AUDITED)

Share Capital	Sponsors' Loan	Reserves								Total	Total Equity
		Capital Reserves				Revenue Reserves					
		Premium on issue of right shares	Fair value reserve of investments at FVTOCI	Surplus on revaluation of operating fixed assets - net of deferred income tax	Sub total	General	Unappropriated profit	Sub total			
(Rupees in thousand)											
1,000,000	252,952	391,559	539,335	5,904,012	6,834,906	1,803,643	1,502,081	3,305,724	10,140,630	11,393,582	
-	-	-		(59)	(59)	-	59	59	-	-	
-	-	-	(21,345)	-	(21,345)	-	21,345	21,345	-	-	
-	-	-	-	-	-	-	(165,706)	(165,706)	(165,706)	(165,706)	
-	-	-	149,773	-	149,773	-	-	-	149,773	149,773	
-	-	-	149,773	-	149,773	-	(165,706)	(165,706)	(15,933)	(15,933)	
1,000,000	252,952	391,559	667,763	5,903,953	6,963,275	1,803,643	1,357,779	3,161,422	10,124,697	11,377,649	
-	-	-	-	(178)	(178)	-	178	178	-	-	
-	-	-	(1,906)	-	(1,906)	-	1,906	1,906	-	-	
-	-	-	-	-	-	-	(121,725)	(121,725)	(121,725)	(121,725)	
-	-	-	1,480,806	-	1,480,806	-	-	-	1,480,806	1,480,806	
-	-	-	1,480,806	-	1,480,806	-	(121,725)	(121,725)	1,359,081	1,359,081	
1,000,000	252,952	391,559	2,146,663	5,903,775	8,441,997	1,803,643	1,238,138	3,041,781	11,483,778	12,736,730	
-	-	-	-	(83)	(83)	-	83	83	-	-	
-	-	-	-	-	-	-	(25,633)	(25,633)	(25,633)	(25,633)	
-	-	-	(75,369)	-	(75,369)	-	-	-	(75,369)	(75,369)	
-	-	-	(75,369)	-	(75,369)	-	(25,633)	(25,633)	(101,002)	(101,002)	
1,000,000	252,952	391,559	2,071,294	5,903,692	8,366,545	1,803,643	1,212,588	3,016,231	11,382,776	12,635,728	

The annexed notes form an integral part of these condensed interim financial statements.

CHIEF EXECUTIVE OFFICER

DIRECTOR



CHIEF FINANCIAL OFFICER

THE CRESCENT TEXTILE MILLS LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS FOR THE 1ST QUARTER
ENDED SEPTEMBER 30, 2025 (UN-AUDITED)

	Note	September 30, 2025	September 30, 2024
(Rupees in thousand)			
Cash flows from operating activities			
Cash generated from operations	7	19,168	368,169
Finance cost paid		(181,787)	(520,954)
Net income tax paid		(81,508)	(40,330)
Workers' profit participation fund paid		-	(5,989)
Net decrease in long term loans and advances		405	1,339
Net increase in long term deposits and prepayments		-	(75)
Net cash used in operating activities		<u>(243,722)</u>	<u>(197,840)</u>
Cash flows from investing activities			
Capital expenditure on property, plant and equipment		(21,632)	(50,678)
Proceeds from sale of investments		-	25,234
Net cash used in investing activities		(21,632)	(25,444)
Cash flows from financing activities			
Repayment of long term financing		(89,416)	(125,028)
Lease liabilities - paid		(9,558)	118,744
Short term borrowings - net		403,927	238,199
Net cash from financing activities		<u>304,953</u>	<u>231,915</u>
Net increase in cash and cash equivalents		<u>39,599</u>	<u>8,631</u>
Cash and cash equivalents at the beginning of the period		214,244	205,919
Cash and cash equivalents at the end of the period		<u><u>253,843</u></u>	<u><u>214,550</u></u>

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