



Pak Leather Crafts Limited

MANUFACTURERS & EXPORTERS OF LEATHER AND LEATHER GARMENTS

Form - 7

Date:- October 30, 2025

The General Manager
Pakistan Stock Exchange Ltd.
Stock Exchange Building,
Stock Exchange Road,
KARACHI,

Sub: **FINANCIAL RESULTS FOR THE 1st QUARTER ENDED SEPTEMBER 30, 2025**

Dear Sir,

We have to inform you that the Board of Directors of our company in their meeting held on Thursday October 30, 2025 at 11:00: a.m at the Registered Office of the Company recommended the following:

- | | | |
|-------|---|-------------------|
| (i) | CASH DIVIDEND: | NIL |
| (ii) | BONUS SHARES : | NIL |
| (iii) | RIGHT SHARES : | NIL |
| (iv) | ANY OTHER ENTITLEMENT / CORPORATE ACTION: | NIL |
| (v) | ANY OTHER PRICE SENSITIVE INFORMATION: | Annexure Attached |

The financial results of the Company are attached as Annexure 'A' to this letter.

The 1st Quarter report of the company for the period ended September 30-09-2025 will be transmitted through PUCARS in due course of time and shall also be made available on the company website www.pakleather.com

Yours Truly

for:-**PAK LEATHER CRAFTS LIMITED**


(NASEER AHMED)
Company Secretary



PAK LEATHER CRAFTS LIMITED
CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UNAUDITED)
FOR THE 1ST QUARTER ENDED SEPTEMBER 30, 2025

ANNEXURE A

	Note	Quarter ended September 30, 2025 (Rs. in '000')	Quarter ended September 30, 2024
Sales	2	6,548	18,610
Cost of sales	3	<u>4,774</u>	<u>16,351</u>
Gross profit		1,774	2,259
Administrative expenses	4	<u>3,591</u>	<u>2,697</u>
Selling and distribution expenses		<u>373</u>	<u>557</u>
Finance Cost		<u>108</u>	<u>327</u>
		<u>4,072</u>	<u>3,581</u>
Operating (Loss) for the period before taxation		(2,298)	(1,322)
Provision for taxation		<u>63</u>	<u>187</u>
(Loss) for the period		(2,361)	(1,509)
Other comprehensive income		-	-
Total comprehensive (loss) for the period		(2,361)	(1,509)
(Loss) per share - Basic and diluted		(0.69)	(0.44)




PAK LEATHER CRAFTS LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION (UNAUDITED)
AS AT SEPTEMBER 30, 2025

	<u>Unaudited</u> Sept 30, 2025	<u>Audited</u> June 30, 2025
	Rs. in '000'	
ASSETS		
Non-current assets		
Property, plant and equipment	18,103	17,563
Long term deposits	1,410	1,410
	<u>19,513</u>	<u>18,973</u>
Current assets		
Stock in trade	41,268	35,803
Trade debts	5,281	5,527
Advances and other receivables	5,888	13,636
Tax refunds due from Government	3,420	3,093
Cash and bank balances	248	522
	<u>56,105</u>	<u>58,581</u>
TOTAL ASSETS	<u><u>75,618</u></u>	<u><u>77,554</u></u>
CAPITAL AND LIABILITIES		
Share capital and reserves		
Share capital	34,000	34,000
Accumulated losses	(355,715)	(353,354)
	<u>(321,715)</u>	<u>(319,354)</u>
Non-current liabilities		
Long term loans	14,025	14,025
Deferred interest income	3,352	3,352
	<u>17,377</u>	<u>17,377</u>
Current liabilities		
Short term bank borrowings	206,336	207,042
Current portion of long term financing	54,903	54,903
Interest / mark up payable	81,965	81,965
Trade and other payables	34,986	33,918
Provision for taxation - income tax	1,624	1,561
Unclaimed dividend	142	142
	<u>379,956</u>	<u>379,531</u>
Contingencies	-	-
TOTAL EQUITY AND LIABILITIES	<u><u>75,618</u></u>	<u><u>77,554</u></u>

(Signature)



PAK LEATHER CRAFTS LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UNAUDITED)
FOR THE 1ST QUARTER ENDED SEPTEMBER 30, 2025

Particulars	Issued Subscribed and paid up Capital	Accumulated losses	Total
	(Rs. in '000')		
Balance as at July 01, 2024	34,000	(362,377)	(328,377)
Total comprehensive income for the period (loss) 1st quarter ended September 30, 2024	-	(1,509)	(1,509)
Other comprehensiv income	-	-	-
	-	(1,509)	(1,509)
Balance as at quarter ended September 30, 2024	34,000	(363,886)	(329,886)
Balance as at July 01, 2025	34,000	(353,354)	(319,354)
Total comprehensive income for the period (loss) 1st quarter ended September 30, 2025	-	(2,361)	(2,361)
Other comprehensiv income	-	-	-
	-	(2,361)	(2,361)
Balance as at 1st quarter ended September 30, 2025	34,000	(355,715)	(321,715)




PAK LEATHER CRAFTS LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS (UNAUDITED)
FOR THE 1ST QUARTER ENDED SEPTEMBER 30, 2025

	Quarter ended September 30, 2025	Quarter ended September 30, 2024
	(Rs. in '000')	
Cash Flows from operating Activities		
(Loss) before taxation	(2,298)	(1,322)
Adjustment for non-cash charges and other items:		
Depreciation	300	677
	300	677
Cash flows before working capital changes	(1,998)	(645)
Changes in working capital		
(Increase)/decrease in current assets		
Stock in trade	(5,464)	2,103
Trade debts	245	8,693
Advances and other receivables	7,747	(253)
Tax refunds due from government	(119)	45
Increase / (decrease) in current liabilities		
Trade and other payables	1,068	(1,323)
	3,477	9,265
Cash flow from operations	1,479	8,620
Income tax paid	(207)	(348)
Net cash generated from/(used in) operating activities (a)	1,272	8,272
Cash flows from Investing activities		
Addition in property, plant and equipment	(840)	(393)
Net cash used in investing activities (b)	(840)	(393)
Cash flows from financing activities		
Loan from director obtained - net	(705)	(3,919)
Repayment of borrowings from financial institutions	-	(2,000)
Net cash flows used in financing activities (c)	(705)	(5,919)
Net increase/(decrease) in cash and cash equivalents (a+b+c)	(273)	1,960
Cash and cash equivalents at the beginning of the period	521	942
Cash and cash equivalents at the end of the period	248	2,902


