



THATTA CEMENT
COMPANY LIMITED

FACTORY

Ghulamullah Road, Makli, District City Thatta,
Sindh, Pakistan.

HEAD OFFICE

CL/5-4 State Life Building # 10, Abdullah
Haroon Road, Karachi, Pakistan.



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Company Information – Basic Facts



- Company was established in 1980.
- Plant was commissioned in 1982.
- Privatized in 2004 by State Cement Corporation of Pakistan.
- Plant with an installed capacity of 1,000 TPD of clinker was supplied by M/s. Mitsubishi Corporation, Japan.
- In 2005, up-gradation to 1,500 TPD was carried out with the assistance of M/s. L. V. Technology Public Limited Thailand with modifications/replacements of the major equipment e.g. Raw Mill, Pre-heater, Kiln, Cooler and Clinker Grinding Mills.
- In 2015, BMR was carried out by world renowned cement equipment supplier M/s. FL Smidth with expansion at Plant from 1,500 TPD to 1,800 TPD of clinker by installation of inline pre-calciner, energy efficient SF cross bar clinker cooler and electrostatic precipitator for cooler
- Listed since 2008.
- Located at Ghulamullah Road, Makli, District City Thatta, Sindh, Pakistan.
- The Company had a paid-up capital of 84.718 million ordinary shares. Subsequently, it was altered by way of a share subdivision, whereby each ordinary share having a face value of PKR 10/- was subdivided into five (5) ordinary shares of PKR 2/- each, resulting in a revised total of 423.591 million ordinary shares.
- Company has a free float of 174.507 million shares (35%).

Company Information – Group Structure



THATTA CEMENT COMPANY LIMITED – HOLDING COMPANY.

Subsidiaries:

1. Thatta Power (Pvt.) Limited – 88.52%.
2. Minsk Work Tractors and Assembling (Pvt.) Limited – 100%.

Associate:

1. Pakistan Services Limited – 28%.

- Holding Company is primarily engaged in cement business.
- Clinker production capacity per day: 1,800 metric tons on local coal.

Clinker Production (Metric Tons)		
Year-to-date		
September 2025	June 2025	June 2024
102,657	415,850	423,491

Cement Production (Metric Tons)		
Year-to-date		
September 2025	June 2025	June 2024
97,958	502,985	529,700

Company Information – Group Structure



- MOU for expansion signed - 5,000 TPD production line.

THATTA POWER (PVT.) LIMITED

- Engaged in supply and transmission of electricity.
- Commenced operations in 2012.

Source	Installed Capacity	Actual
Thatta Power	23.1 MW	9.9 MW
Solar	5 MW	5 MW
Wind Turbine	4.8 MW	4.8 MW
WHR	4 MW	3 MW

MINSK WORK TRACTORS AND ASSEMBLING (PVT.) LIMITED

- Engaged in assembly and sale of tractors
- Company has a paid-up capital of Rs. 500 million.

Company Information – Group Structure



- 150 tractors have been imported to date.
- Entered into an Exclusive Agreement with OJSC Minsk Tractor Works, Republic of Belarus, for the assembly and local production of BELARUS tractors in the Province of Balochistan.

PAKISTAN SERVICES LIMITED

- Acquired 9,107,800 voting shares, represents 28% stake in PSEL at the rate of Rs. 710/- per share.
- Engaged in the hospitality and hotel management sector, manages Pearl Continental Hotels nationwide.
- The acquisition reflects a strategic investment in the country's growing tourism and hospitality industry.

Financial Information – Thatta Cement



Particulars	Unconsolidated		
	June 2025	June 2024	June 2023
	----- Rupees in thousands -----		
Sales – net	7,566,414	7,521,577	5,410,132
Gross Profit	2,150,702	2,163,726	420,512
Gross Profit (%)	28.43%	28.77%	7.77%
Operating profit	1,683,210	1,782,084	156,694
Profit after tax	2,556,583	1,501,037	249,077
Earnings per share (Rs.)	30.18	17.72	2.72
Capacity Utilization (%)	63.01%	64.16%	67.28%

Financial Information – Thatta Cement



Particulars	Unconsolidated	
	September 2025	September 2024
	----- Rupees in thousands -----	
Sales – net	1,466,144	1,721,214
Gross Profit	283,026	736,359
Operating profit	857,302	975,443
Profit after tax	682,447	596,851
Earnings per share (Rs.)	1.61	1.41
Capacity Utilization (%)	62.22%	54.47%

Financial Information – Thatta Cement



➤ Retention per ton – PKR:

Year-to-date	
June 2025	June 2024
14,880	14,013

Year-to-date	
September 2025	September 2024
15,460	15,052

➤ Cost per ton – PKR:

Year-to-date	
June 2025	June 2024
10,295	9,709

Year-to-date	
September 2025	September 2024
11,506	9,412

➤ Break up of Other Income – PKR in million:

Description	Year-to-date	
	June 2025	June 2024
Bank Deposits / TDRs	482	417
Gain on Investments	64	-
Waste Heat Recovery	270	238
Dividend Income	600	-
Gratuity income	300	-

Description	Year-to-date	
	September 2025	September 2024
Bank Deposits / TDRs	19	195
Gain on Investments	-	13
Waste Heat Recovery	67	66
Dividend Income	620	24

Financial Information – Thatta Power



Particulars	Year ended	
	June 2025	June 2024
	- - - - - Rupees in thousands - - - - -	
Sales – net	2,803,374	1,692,085
Gross profit / (loss)	509,968	(69,568)
Gross profit / (loss) (%)	18.20%	(4.12%)
Operating profit / (loss)	463,896	(107,036)
Profit / (loss) after tax	352,691	(236,342)
Earnings / (loss) per share (Rs.)	7.36	(4.93)

Going Forward



- Expansion of Production Line.
- Diversification.
- Increased level of Green Energy.



Q & A

*Thank
you*

