



ZAHIDJEE TEXTILE MILLS LIMITED

MANUFACTURERS & EXPORTERS OF QUALITY YARN FABRIC & MADE UPS



ZTML/FR-Q-1/2025

Date: October 30, 2025

The General Manager
Pakistan Stock Exchange Limited
Karachi.

Dear Sir,

ANNOUNCEMENT OF FINANCIAL RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2025

We wish to inform you that the Board of Directors of **Zahidjee Textile Mills Limited**, in its meeting held on October 30, 2025, at 03:00 P.m. at the Company's Head Office, has approved the Financial Statements of the Company for the Quarter Ended September 30, 2025, and recommended the following:

- | | | |
|------|---------------|-----|
| i. | Cash Dividend | Nil |
| ii. | Bonus Shares | Nil |
| iii. | Right Shares | Nil |

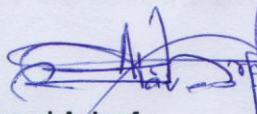
Financial Results

The following financial statements of the company are attached:

- CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED)
- CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION (UN-AUDITED)
- CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
- CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)

The Quarterly Report of the Company for Quarter Ended September 30, 2025 will be transmitted through PUCARS, within the specified time.

Yours faithfully,


Naveed Ashraf
Company Secretary



CC: Director/HOD
Surveillance, Supervision and Enforcement Department
Securities and Exchange Commission of Pakistan
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Islamabad.

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ZAHIDJEE

ZAHIDJEE TEXTILE MILLS LIMITED
CONDENSED INTERIM
STATEMENT OF FINANCIAL POSITION
As at September 30, 2025

	Note	Un-Audited September 30, 2025 Rupees	Audited June 30, 2025 Rupees
NON - CURRENT ASSETS			
Property, plant and equipment	3	18,792,828,907	19,174,379,964
Long term security deposits		63,868,030	4,975,784
		18,856,696,937	19,179,355,748
CURRENT ASSETS			
Stores, spares and loose tools	4	395,612,595	383,364,754
Stock in trade		6,608,182,446	6,905,732,976
Trade debts		3,737,429,514	3,869,618,724
Loans, advances and deposit		855,287,512	549,999,800
Prepayments		344,059,058	271,242,785
Other receivables		436,409,763	416,541,050
Short term investment		277,585,932	225,474,638
Tax refunds due from Government		1,015,332,388	1,090,117,589
Cash and bank balances		3,887,393,413	4,070,690,472
		17,557,292,620	17,782,782,788
CURRENT LIABILITIES			
Trade and other payables		3,326,098,465	3,555,601,002
Interest / mark up payable		114,709,473	186,572,329
Short term borrowings		4,533,713,487	5,316,693,264
Unclaimed dividend		12,873,679	12,873,679
Current portion of long term finance		875,145,214	1,017,143,779
Provision for taxation - income tax		1,158,809,406	750,581,810
		10,021,349,724	10,839,465,863
		26,392,639,832	26,122,672,673
NON - CURRENT LIABILITIES			
Long term finance		2,477,922,189	2,482,101,050
Deferred liability			
Staff retirement gratuity		62,553,183	35,886,523
Deferred taxation		2,579,977,081	2,739,161,405
		5,120,452,453	5,257,148,978
CONTINGENCIES AND COMMITMENTS			
Net worth	5	21,272,187,379	20,865,523,695
Represented by :			
Share capital		1,914,210,990	1,914,210,990
Capital reserves			
Merger reserve		366,258,513	366,258,513
Surplus on revaluation of property, plant and equipment		6,430,896,803	6,574,220,175
Revenue reserves		12,560,821,073	12,010,834,017
		21,272,187,379	20,865,523,695
		21,272,187,379	20,865,523,695
		21,272,187,379	20,865,523,695



ZAHIDJEE TEXTILE MILLS LIMITED
CONDENSED INTERIM
STATEMENT OF PROFIT OR LOSS
For the quarter ended September 30, 2025

	Note	Un-Audited September 30, 2025 Rupees	Un-Audited September 30, 2024 Rupees
Sales		9,395,745,760	10,126,412,630
Cost of sales	6	8,606,575,347	9,481,197,270
Gross profit		789,170,413	645,215,360
Other income		267,198,733	289,651,569
		1,056,369,146	934,866,929
Distribution cost		84,839,338	86,033,895
Administrative expenses		59,425,378	55,488,545
Other operating expenses		34,177,748	26,967,141
Finance cost		228,549,477	254,001,666
		406,991,941	422,491,248
Profit for the year before levies and income tax		649,377,205	512,375,681
Levies		52,086,968	64,595,591
		597,290,237	447,780,090
Profit for the year before taxation			
Provision for taxation		112,444,592	150,723,045
Profit for the year		484,845,645	297,057,045
Earnings per share - Basic and diluted		2.53	1.55



ZAHIDJEE TEXTILE MILLS LIMITED
CONDENSED INTERIM
STATEMENT OF CHANGES IN EQUITY
For the quarter ended September 30, 2025

ISSUED, SUBSCRIBED AND PAID-UP CAPITAL	CAPITAL RESERVES			REVENUE RESERVES			Total	
	Merger reserve	Surplus on revaluation of property, plant and equipment	Sub total	General reserve	Unappropriated profit	Sub total		
R u p e e s								
Balance as at July 01, 2024	1,914,210,990	366,258,513	3,491,794,897	3,858,053,410	300,000,000	9,939,880,679	10,239,880,679	16,012,145,079
Profit for the period	-	-	-	-	-	297,057,045	297,057,045	297,057,045
Other comprehensive income								
Items that will not be subsequently reclassified to profit or loss :								
Incremental depreciation on revalued assets for the year - net of deferred tax	-	-	(29,754,764)	(29,754,764)	-	29,754,764	29,754,764	
Surplus realised on disposal of property, plant and equipment - net of deferred tax	-	-	-	-	-	-	-	-
Adjustment of deferred tax for the year	-	-	-	-	-	-	-	-
Balance as at September 30, 2024	1,914,210,990	366,258,513	3,462,040,133	3,828,298,646	300,000,000	10,266,692,488	10,566,692,488	16,309,202,124
Profit for the period	-	-	-	-	-	1,494,780,789	1,494,780,789	1,494,780,789
Other comprehensive income								
Surplus on revaluation of property, plant and equipment arisen during the year	-	-	4,988,696,347	4,988,696,347	-	-	-	4,988,696,347
Related deferred tax	-	-	(1,317,370,673)	(1,317,370,673)	-	-	-	(1,317,370,673)
Incremental depreciation on revalued assets for the year - net of deferred tax	-	-	3,671,325,674	3,671,325,674	-	1,494,780,789	1,494,780,789	5,166,106,463
Surplus realised on disposal of property, plant and equipment - net of deferred tax	-	-	(260,565,640)	(260,565,640)	-	260,565,640	260,565,640	-
Adjustment of deferred tax for the year	-	-	(15,606,909)	(15,606,909)	-	15,606,909	15,606,909	-
Adjustment of deferred tax for the year	-	-	(312,727,847)	(312,727,847)	-	-	-	(312,727,847)
Balance as at June 30, 2025	1,914,210,990	366,258,513	6,574,220,175	6,940,478,688	300,000,000	11,710,834,018	12,010,834,018	20,865,523,695
Total comprehensive income for the period								
Profit for the period	-	-	-	-	-	484,845,645	484,845,645	484,845,645
Other comprehensive income	-	-	-	-	-	-	-	484,845,645
Items that will not be subsequently reclassified to profit or loss :	-	-	-	-	-	484,845,645	484,845,645	484,845,645
Incremental depreciation on revalued assets for the year - net of deferred tax	-	-	(65,141,410)	(65,141,410)	-	65,141,410	65,141,410	-
Surplus realised on disposal of property, plant and equipment - net of deferred tax	-	-	-	-	-	-	-	-
Adjustment of deferred tax for the year	-	-	(78,181,962)	(78,181,962)	-	-	-	(78,181,962)
Balance as at September 30, 2025	1,914,210,990	366,258,513	6,430,896,803	6,797,155,316	300,000,000	12,260,821,072	12,560,821,072	21,272,187,378



ZAHIDJEE TEXTILE MILLS LIMITED
CONDENSED INTERIM
STATEMENT OF CASH FLOWS
For the quarter ended September 30, 2025

	Un-Audited September 30, 2025 Rupees	Un-Audited September 30, 2024 Rupees
a) CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before taxation	649,377,205	512,375,681
Adjustment for:		
Depreciation of property, plant and equipment	360,246,989	259,378,808
Provision for staff retirement gratuity	26,666,660	-
Profit on deposits	(56,490,669)	(223,130,314)
Dividend income	-	(2,959,283)
Loss / (gain) on disposal of operating assets - net	2,487,469	324,321
Balances written back - net	(653,075)	7,389,314
Fair value gain on short term investments	(34,077,034)	1,931,384
Finance cost	228,549,477	254,001,666
Operating cash flows before working capital changes	1,176,107,023	809,311,576
Changes in working capital		
(Increase) / decrease in current assets		
Stores, spares and loose tools	(12,247,841)	12,087,617
Stock in trade	297,550,530	1,077,552,818
Trade debts	132,189,210	33,001,620
Loans, advances and deposit	(305,287,712)	(2,806,664)
Prepayments	(72,816,273)	72,823,302
Other receivables	(19,868,713)	1,790,862
Tax refunds due from Government	74,785,201	(138,016,403)
Increase in current liabilities		
Trade and other payables	(228,849,462)	1,380,887
	(134,545,059)	1,057,814,040
Cash generated from operating activities	1,041,561,964	1,867,125,616
Finance cost paid	(248,412,333)	(266,950,414)
Income tax paid	(16,620,520)	(131,956,012)
Net cash generated from operating activities	776,529,111	1,468,219,190
(b) CASH FLOWS FROM INVESTING ACTIVITIES		
Additions in:		
Property, plant and equipment	(9,305,851)	(484,273,483)
Proceeds from disposal of operating assets	4,165,897	-
Fair Value gain on Short term Investment	52,111,294	(1,931,384)
Profit on deposits	56,490,669	223,130,314
Proceeds from disposal of short term investment	14,835,529	-
Long term security deposits	(58,892,246)	(91,577)
Net cash (used in) investing activities	77,439,552	(263,166,129)
(c) CASH FLOWS FROM FINANCING ACTIVITIES		
Repayment of long term finance	(254,285,945)	(397,005,943)
(Decrease) in short term borrowings - net	(782,979,777)	(929,466,268)
Unclaimed dividend paid		(1,204,621)
Net cash generated from / (used in) financing activities	(1,037,265,722)	(1,327,676,832)
Net increase / (decrease) in cash and cash equivalents (a+b+c)	(183,297,059)	(122,623,772)
Cash and cash equivalents at the beginning of the Quarter	4,070,690,472	4,139,123,929
Cash and cash equivalents at the end of the Quarter	3,887,393,413	4,016,500,157

