



Through PUCARS / Courier Service

October 31, 2025

The General Manager

Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi-74000

Sub: **FINANCIAL RESULTS FOR THE 1st QUARTER ENDED SEPTEMBER 30, 2025**

Dear Sir,

We would like to inform you that the Board of Directors of Reliance Weaving Mills Limited (the "Company") in its meeting held on October 30, 2025 at 4:30 pm at Multan / via ZOOM has approved the un-audited financial statements of the Company for the 1st quarter ended September 30, 2025 and recommended the following:

- | | |
|---|-----|
| • CASH DIVIDEND: | NIL |
| • BONUS SHARES: | NIL |
| • RIGHT SHARES: | NIL |
| • ANY OTHER ENTITLEMENT / CORPROATE ACTION: | NIL |
| • ANY OTHER PRICE SENSITIVE INFORMATION: | NIL |

The financial results of the Company along with statement of financial position, statement of changes in equity and statement of cash flows are attached.

The quarterly report of the Company for the 1st quarter ended September 30, 2025 will be transmitted through PUCARS separately within the specified time and shall also be made available on our website.

Yours sincerely,

For Reliance Weaving Mills Limited

Kamran Ahmad Awan
Company Secretary

Encl.: As above

RELIANCE WEAVING MILLS LIMITED
Condensed Interim Statement of Profit or Loss (Un-Audited)
For the three months period ended September 30, 2025

	Three months period ended	
	September 30	September 30
	2025	2024
	-----Rupees in thousand-----	
Sales - net	10,735,824	10,722,929
Cost of sales	(9,856,489)	(9,643,132)
Gross profit	879,335	1,079,797
Distribution and marketing expenses	(138,860)	(134,133)
Administrative expenses	(130,753)	(135,796)
Other expenses	(2,919)	(9,317)
Other income	33,806	34,491
	(238,726)	(244,755)
Profit from operations	640,609	835,042
Finance cost	(643,511)	(795,185)
(Loss)/profit before taxation and levies	(2,902)	39,857
Minimum and final tax levies	56,066	(31,415)
Profit before tax	53,164	8,442
Taxation	(8,632)	2,185
Profit after taxation and levies	44,532	10,627
Earnings per share	1.45	0.34



Chief Financial Officer

RELIANCE WEAVING MILLS LIMITED
Condensed Interim Statement of Financial Position (Un-Audited)
As at September 30, 2025

(Un-audited) (Audited)
September 30 June 30
2025 2025

Rupees in thousand

ASSETS

Non-current assets

Property, plant and equipment	18,147,962	17,653,238
Long term investments	1,237,091	1,237,091
Long term deposits	29,719	29,719
Deferred tax asset	658,077	665,331
	<u>20,072,849</u>	<u>19,585,379</u>

Current assets

Stores, spares and loose tools	568,301	604,659
Stock-in-trade	13,487,389	11,879,914
Trade debts	5,530,658	4,503,985
Loans and advances	738,883	657,924
Other receivables	112,025	24,616
Short term investments	609,101	533,471
Tax refunds due from the Government	685,915	745,488
Cash and bank balances	1,039,004	734,654
	<u>22,771,276</u>	<u>19,684,711</u>

TOTAL ASSETS

<u>42,844,126</u>	<u>39,270,090</u>
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EQUITY AND LIABILITIES

Share capital and reserves

Authorized share capital	700,000	700,000
Issued, subscribed and paid-up share capital	308,109	308,109
Reserves	7,137,107	7,016,945
Revaluation surplus on freehold land - Capital Reserve	2,984,467	2,984,467
	<u>10,429,683</u>	<u>10,309,521</u>

Liabilities

Non-current liabilities

Long term finances	8,225,802	7,453,523
Lease liabilities	57,701	60,032
Staff retirement benefits - gratuity	528,066	500,934
	<u>8,811,569</u>	<u>8,014,489</u>

Current liabilities

Trade and other payables	5,901,947	6,343,531
Unclaimed dividend	12,986	12,996
Accrued mark-up	544,259	640,444
Short term borrowings	15,729,185	12,525,872
Current portion of non-current liabilities	957,093	911,145
Taxation	457,404	512,092
	<u>23,602,874</u>	<u>20,946,080</u>

Total liabilities

Contingencies and commitments

TOTAL EQUITY AND LIABILITIES

<u>32,414,443</u>	<u>28,960,569</u>
<u>42,844,126</u>	<u>39,270,090</u>



Chief Financial Officer

RELANCE WEAVING MILLS LIMITED
Condensed Interim Statement of Changes in Equity (Un-Audited)
For the three months period ended September 30, 2025

	Capital Reserves			Revenue Reserves		
	Share capital	Share premium	Revaluation surplus on freehold land	Fair value gain / (loss) on short term investments	General reserve	Unappropriated profit
						Total
Balance as at July 01, 2025 (audited)	308,109	41,081	2,984,467	(244,987)	74,172	7,146,679
Total comprehensive income for the period ended September 30, 2025						
- profit for the period	-	-	-	-	-	44,532
- other comprehensive income	-	-	-	75,630	-	75,630
				75,630	44,532	120,162
Balance as at September 30, 2025 (Un-audited)	308,109	41,081	2,984,467	(169,357)	74,172	10,429,683
Balance as at July 01, 2024 (audited)	308,109	41,081	2,984,467	(201,507)	74,172	6,878,490
Total comprehensive income for the period ended September 30, 2024						
- profit for the period	-	-	-	-	-	10,627
- other comprehensive income	-	-	-	20,818	-	20,818
				20,818	10,627	31,445
Balance as at September 30, 2024 (Un-audited)	308,109	41,081	2,984,467	(180,689)	74,172	10,116,257

The annexed notes form an integral part of this condensed interim financial information.



Chief Financial Officer

RELIANCE WEAVING MILLS LIMITED
Condensed Interim Statement of Cash Flows (Un-Audited)
For the three months period ended September 30, 2025

Cash flow from operating activities

(Loss) /profit for the period - before taxation

Adjustments for non cash charges and other items:

Depreciation

Staff retirement benefits - gratuity

Gain on disposal of operating fixed assets - net

Finance cost

Profit before working capital changes

Effect on cash flow due to working capital changes:

(Increase) / decrease in current assets

Stores, spares and loose tools

Stock-in-trade

Trade debts

Loans and advances

Other receivables

Tax refunds due from the Government

(excluding income tax)

(Decrease) / increase in trade and other payables

Cash (used in) / generated from operations

Staff retirement benefits paid

Taxes and levies paid - net

Net cash (used in)/ generated from operating activities

Cash flows from investing activities

Fixed capital expenditures

Sale proceeds of operating fixed assets

Net cash used in investing activities

Cash flows from financing activities

Long term finances - net

Lease liabilities - net

Short term borrowings - net

Finance cost paid

Dividend paid

Net cash generated /(used in) from financing activities

Net increase / (decrease) in cash and cash equivalents

Cash and cash equivalents at beginning of the period

Cash and cash equivalents at end of the period

Three months period ended	
September 30	September 30
2025	2024

-----Rupees in thousand-----

(2,903)	39,857
199,409	180,505
39,727	40,582
(1,039)	-
643,511	795,185
878,645	1,056,129

36,357	(205,145)
(1,607,475)	(1,078,161)
(1,026,673)	(778,491)
(80,959)	(45,682)
(88,886)	(78,263)
184,331	135,017
(444,194)	2,208,247
(3,027,499)	157,522
(2,148,854)	1,213,651

(12,596)	(9,498)
(123,282)	(115,825)
(2,284,732)	1,088,328

(696,232)	(264,414)
3,198	-
(693,034)	(264,414)

823,048	(239,948)
(7,152)	(12,417)
3,203,313	318,780
(737,084)	(963,158)
(9)	-
3,282,116	(896,743)

304,350	(72,829)
734,654	624,010
1,039,004	551,181



Chief Financial Officer