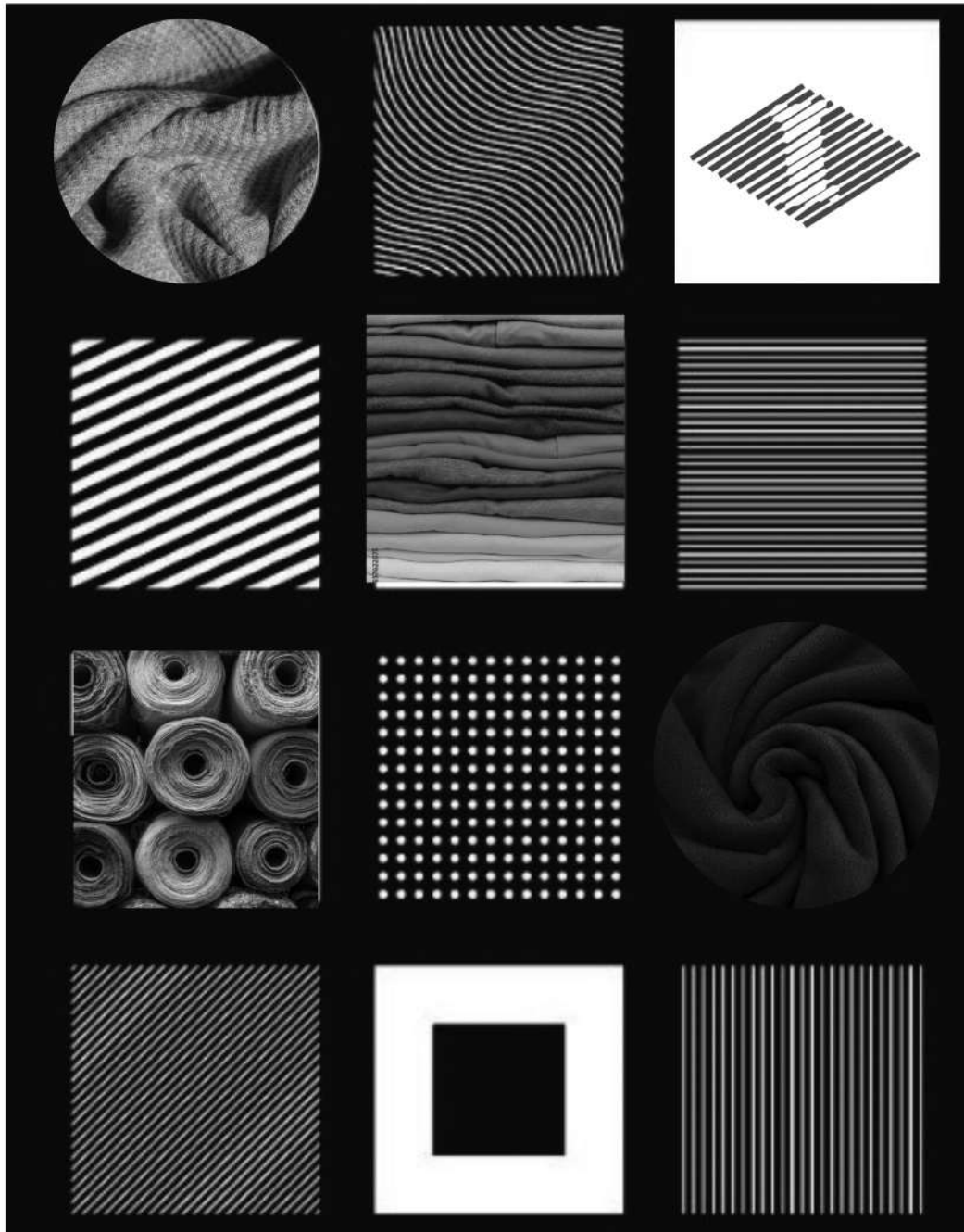
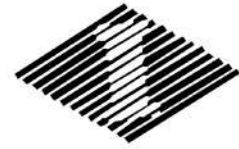


International Knitwear Limited



**FIRST QUARTER REPORT
SEPTEMBER 2025**



International Knitwear Limited

COMPANY INFORMATION

BOARD OF DIRECTORS	Mr. Khalid Jamil Siddiqi	Chairman
	Mr. Naeem Shafi	Chief Executive
	Mr. Waseem Shafi	
	Mr. Javed Khan	
	Mr. Abdullah Ahsan Saleem	
	Ms. Saleha Majid	
	Mr. Muhammad Shafi	
CHIEF FINANCIAL OFFICER	Mr. Javed Khan	
COMPANY SECRETARY	Mr. Salik Sultan - FCA	
AUDIT COMMITTEE	Mr. Abdullah Ahsan Saleem	Chairman
	Mr. Khalid Jamil Siddiqi	
	Ms. Saleha Majid	
HR & REMUNERATION COMMITTEE	Mr. Khalid Jamil Siddiqi	Chairman
	Mr. Naeem Shafi	
	Mr. Abdullah Ahsan Saleem	
AUDITORS	RSM Avais Hyder Liaquat Nauman Chartered Accountants	
LEGAL ADVISOR	Ali Associates	
BANKERS	Bank Al Habib Limited	
	Habib Bank Limited	
	Bank Alfalah	
	Dubai Islamic Bank	
	Faysal Bank Limited	
	Habib Metropolitan Bank Limited	
REGISTERED OFFICE & FACTORY	F-2A/(L), S.I.T.E., Karachi-75730	
REGISTRAR	CDC Registrar Services Limited	
	CDC House, 99-B, Block 'B', S.M.C.H.S.	
	Main Shahra-e-Faisal, Karachi-74400	
WEBSITE	www.internationalknitwear.com	



International Knitwear Limited

Directors' Report

The Board of Directors of International Knitwear Limited (INKL) is pleased to present the unaudited financial statements of the Company for the three-month period ending September 30, 2025.

	September-2025	September-2024
	Rupees	Rupees
Sales	275,926,861	341,898,578
Gross profit	33,784,482	23,637,597
Other income	5,652,793	2,623,608
Profit before income tax	15,252,422	9,679,496
Profit after taxation	11,253,692	6,872,442
Earnings per share-basic and diluted	1.16	0.71

PROFIT AND LOSS ANALYSIS

During the period under review, the Company's net sales amounted to Rs. 275.92 million as compared to Rs. 341.89 million in the corresponding period of the previous year, representing a decline of Rs. 65.97 million. Despite the reduction in sales, the Company recorded an improved gross profit of Rs. 33.78 million, as against Rs. 23.63 million in the comparative period. Consequently, the earnings per share (EPS) increased to Rs. 1.16, compared to Rs. 0.71 in the same period last year.

REVIEW OF OPERATION

During the period under review, local sales revenue increased significantly from Rs. 100.29 million to Rs. 215.38 million, reflecting a growth of Rs. 115.09 million (114.75%). In contrast, export sales declined from Rs. 240.07 million to Rs. 61.29 million, showing a decrease of Rs. 178.78 million (74.46%) as compared to the corresponding period last year. The Company's gross profit increased by Rs. 10.14 million (42.93%), rising from Rs. 23.64 million to Rs. 33.78 million over the same period. Despite the increase in gross profit and margin, the profit before and after tax ratios remained comparatively lower, mainly due to an increase in finance costs by Rs. 5.54 million. The rise in finance costs was attributable to an extended credit period allowed to customers and a reduction in the credit period received from suppliers, resulting in higher utilization of credit facilities.

FUTURE OUTLOOK

The management is confident that sales revenue will continue to grow during the year, supported by strategic initiatives aimed at expanding the customer base and improving operational efficiency. The Company's liquidity position is also expected to further strengthen, enabling smooth and sustainable business operations. Moving forward, we remain committed to driving innovation, enhancing productivity, and achieving higher profitability to deliver long-term, sustainable value for our shareholders.

KNOWLEDGEMENT

The management expresses its sincere appreciation to all employees, valued customers, financial partners, shareholders, and the Board of Directors for their continued trust, dedication, and support.

For and on behalf of the Board

NAEEM SHAFI
Chief Executive Officer

JAVED KHAN
Director & Chief Financial Officer

karachi: October 29, 2025



International Knitwear Limited

CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT SEPTEMBER 30, 2025

		(Un-Audited) SEPTEMBER 2025 Rupees	(Audited) JUNE 2025 Rupees
ASSETS	Note		
Non-Current Assets			
Property, plant and equipment	4	96,225,233	97,333,096
Long term deposits		1,500,000	1,500,000
Loan and advances	8	1,409,290	927,500
Long term investments	5	38,139,040	29,907,662
		137,273,563	129,668,258
Current Assets			
Stock in trade	6	170,393,028	174,951,260
Short term investments	5	50,857,003	42,614,407
Trade debts - considered good	7	290,065,396	424,314,509
Short term loans and advances	8	4,744,569	6,331,066
Other receivables	9	11,844,911	15,134,391
Taxation - net		16,545,338	15,703,936
Cash and bank balances	10	5,109,419	2,646,910
		549,559,665	681,696,480
TOTAL ASSETS		686,833,228	811,364,738
EQUITY AND LIABILITIES			
SHARE CAPITAL AND RESERVES			
Authorised Capital			
20,000,000 Ordinary shares of Rs. 10 each		200,000,000	200,000,000
Issued, subscribed & paid-up capital	11	96,750,000	96,750,000
Revenue Reserves			
Unappropriated profit		96,260,298	85,006,606
		193,010,298	181,756,606
Capital Reserves			
Unrealized (loss) / gain on revaluation of investments - FVTOCI		21,012,824	12,647,282
		214,023,122	194,403,888
Non-Current Liabilities			
Deferred Liabilities - Deferred Taxation Liability		3,444,616	3,444,616
		3,444,616	3,444,616
Current Liabilities			
Short term finance under mark-up arrangement - Secured	15	294,291,721	402,871,536
Creditors, accrued and other liabilities	16	172,562,068	208,132,871
Unclaimed dividend		2,511,701	2,511,823
		469,365,490	613,516,230
Contingencies and Commitments	17	-	-
TOTAL EQUITY AND LIABILITIES		686,833,228	811,364,738

The annexed notes 1 to 20 form an integral part of these financial statements.

Khalid Jamil Siddiqi
Chairman

Naeem Shafi
Chief Executive

Javed Khan
Director / CFO



International Knitwear Limited

CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS FOR THE PERIOD ENDED SEPTEMBER 30, 2025(UN-AUDITED)

	Note	30-Sep-25 Rupees	30-Sep-24 Rupees
Net sales	12	275,926,861	341,898,578
Cost of goods sold		(242,142,378)	(318,260,981)
Gross profit		33,784,483	23,637,597
Administrative and selling expenses		(10,861,358)	(9,224,380)
Operating profit		22,923,125	14,413,217
Other income	13	172,930	484,413
Unrealized (loss) on revaluation of investments through P&L		5,479,863	2,139,195
		5,652,793	2,623,608
		28,575,918	17,036,825
Finance cost	14	(12,186,159)	(6,639,945)
Other charges		(1,130,893)	(717,385)
		(13,317,052)	(7,357,330)
Profit before income taxes and final taxes		15,258,866	9,679,496
Taxation - Final taxes		(6,443)	-
Profit before income tax		15,252,423	9,679,496
Taxation - Income tax			
Current - for the year		(3,998,730)	(2,807,054)
Deferred Tax		-	-
		(3,998,730)	(2,807,054)
Profit after taxation		11,253,693	6,872,442
Earnings per share - basic and diluted		1.16	0.71

The annexed notes 1 to 20 form an integral part of these financial statements.

Khalid Jamil Siddiqi
Chairman

Naeem Shafi
Chief Executive

Javed Khan
Director / CFO



International Knitwear Limited

CONDENSED INTERIM STATEMENT OF OTHER COMPREHENSIVE INCOME FOR THE PERIOD ENDED SEPTEMBER 30, 2025

	30-Sep-25 Rupees	30-Sep-24 Rupees
Profit after taxation for the period	11,253,693	6,872,442
Other comprehensive loss		
Items that will not be subsequently reclassified to statement of profit or loss		
Unrealised loss on remeasurement of investments classified as FVTOCI	8,382,834	5,301,922
Reclassification of OCI component on disposal of FVTOCI investment directly into equity	(17,292)	-
	8,365,542	5,301,922
Total comprehensive Income for the period	19,619,234	12,174,364

The annexed notes 1 to 20 form an integral part of these financial statements.

Khalid Jamil Siddiqi
Chairman

Naeem Shafi
Chief Executive

Javed Khan
Director / CFO



International Knitwear Limited

CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY FOR THE PERIOD ENDED SEPTEMBER 30, 2025(UN-AUDITED)

	-----Reserves-----			Total
	--Capital Reserve--		--Revenue Reserve--	
	Issued, Subscribed and Paid up Share Capital	Unrealized gain / (loss) on revaluation of investments	Unappropriated profit	
	----- Rupees -----			
Balance as at July 01, 2024	96,750,000	9,157,568	61,404,293	167,311,861
Total comprehensive income:				
Net profit for the year ended June 30, 2025	-	-	30,858,562	30,858,562
Reclassification on disposal of FVTOCI directly into equity	-	3,205,115	-	3,205,115
Fair value adjustment on investment classified as FVTOCI	-	284,599	-	284,599
Unrealized loss realized and transfer of FVTOCI		-	-	-
Transaction with owners:				
7.5% cash dividend paid for the year ended June 30, 2024	-	-	(7,256,250)	(7,256,250)
Balance as at June 30, 2025	96,750,000	12,647,282	85,006,606	194,403,888
Total comprehensive income:				
Net profit for the period ended September 30, 2025	-	-	11,253,693	11,253,693
Reclassification on disposal of FVTOCI directly into equity	-	8,382,834	-	8,382,834
Fair value adjustment on investment classified as FVTOCI	-	(17,292)	-	(17,292)
Balance as at September 30, 2025	96,750,000	21,012,824	96,260,298	214,023,122

The annexed notes 1 to 20 form an integral part of these financial statements.

Khalid Jamil Siddiqi
Chairman

Naeem Shafi
Chief Executive

Javed Khan
Director / CFO



International Knitwear Limited

CONDENSED INTERIM STATEMENT OF CASH FLOWS FOR THE PERIOD ENDED SEPTEMBER 30, 2025(UN-AUDITED)

	30-Sep-25 Rupees	30-Sep-24 Rupees
CASH FLOW FROM OPERATING ACTIVITIES		
Profit before taxation	15,258,866	9,679,496
Adjustment for non cash items:		
Depreciation	3,291,299	2,575,026
Loss / (Gain) on sale of property, plant and equipment	-	(58,300)
Other (income)/loss	(14,018,335)	(484,413)
Finance cost	12,186,159	6,639,945
	1,459,123	8,672,258
Profit before changes in working capital	16,717,989	18,351,754
(Increase)/ decrease in current assets		
Stock in trade	4,558,232	90,009,277
Trade debts	134,249,113	(41,992,361)
Short term loans and advances	1,104,707	(7,161,384)
Other receivables	3,289,480	(3,724,827)
	143,201,533	37,130,705
Increase in current liabilities		
Creditors, accrued and other liabilities	(35,570,804)	30,561,815
	(35,570,804)	30,561,815
Financial charges paid	(12,186,159)	(6,639,945)
Taxes paid	(5,116,209)	(3,552,990)
Cash proceed from Sales tax	2,948,132	-
	(14,354,236)	(10,192,935)
Net cash generated/ (used) in operating activities	109,994,482	75,851,338
CASH FLOW FROM INVESTING ACTIVITIES		
Capital expenditure	(2,183,436)	(894,860)
Additions in investment	(3,685,278)	(7,941,161)
Disposal of investment	932,430	-
Proceeds from sale of property, plant and equipment	-	301,900
Net cash (used in) / generated from investing activities	(4,936,285)	(8,534,121)
CASH FLOW FROM FINANCING ACTIVITIES		
Cash proceeds from short term finance under markup arrangement	329,569,936	64,318,492
Repayment of short term finance under markup arrangement	(438,056,845)	(134,244,319)
Dividend paid	121	25,644
Net cash generated from / (used) financing activities	(108,486,787)	(69,900,183)
Net (decrease)/ increase in cash and cash equivalents	(3,428,590)	(2,582,966)
Cash and cash equivalents at the beginning of the year	2,646,910	3,272,247
Cash and cash equivalents at the end of the period	(781,680)	689,281
Cash and cash equivalent at the end of the period		
Cash and bank balances	5,109,419	6,617,271
Running finance facility	(5,891,099)	(5,927,990)
	(781,680)	689,281

The annexed notes 1 to 20 form an integral part of these financial statements.

Khalid Jamil Siddiqi
Chairman

Naeem Shafi
Chief Executive

Javed Khan
Director / CFO



International Knitwear Limited

NOTES TO THE CONDENSED INTERIM FINANCIAL STATEMENTS FOR THE PERIOD ENDED SEPTEMBER 30, 2025(UN-AUDITED)

1 STATUS AND NATURE OF THE BUSINESS

International Knitwear Limited (hereinafter referred as the "Company" or "IKL") is incorporated in Pakistan and is listed on Pakistan Stock Exchange Limited. The geographical location and address of the head office and manufacturing plant of the Company is Plot # F-2A/L, SITE, Karachi, Pakistan.

We are leaders in creating, developing and manufacturing knitted and woven apparel products right from basic to highly fashioned garments. We are engaged in the export of quality garments. We have established a name of credentials owing to the projected commitments, working speed and quality practices. Our operating philosophy is to provide buyers with products that meet their specification, and are reliably delivered at a reasonable price in domestic and international markets..

2 BASIS OF PREPARATION

These financial statements have been prepared in accordance with the accounting and reporting standards as applicable in Pakistan. The accounting and reporting standards as applicable in Pakistan comprise of :

- International Financial Reporting Standards (IFRS) issued by the International Accounting Standards Board (IASB) as notified under the Companies Act, 2017; and
- Provisions of and directives issued under the Companies Act, 2017.

Where provisions of and directives issued under the Companies Act, 2017 differ from the IFRS Standards, the provisions of and directives issued under the Companies Act, 2017 have been followed.

3 ACCOUNTING POLICIES

The Company's accounting and financial risk management policies and methods of computation of this condensed interim financial information are the same as those followed in the preparation of annual financial statements for the preceding financial year ended June 30,2025.

	Note	(Un-audited) September 30, 2025 ------(Rupees)-----	(Audited) June 30, 2025
4 PROPERTY, PLANT & EQUIPMENT			
Property and equipment - at cost less accumulated depreciation	4.1	94,990,297	97,333,096
Capital work in progress	4.4	1,234,936	-
		<u>96,225,233</u>	<u>97,333,096</u>
4.1 Operating assets			
Opening book value		97,333,096	73,514,794
Additions during the period	4.2	948,500	35,973,140
Disposals during the period at book value	4.3	-	(637,058)
Depreciation charged during the period		(3,291,299)	(11,517,780)
		<u>94,990,297</u>	<u>97,333,096</u>
4.2 Additions during the period/year			
Factory building		-	6,049,341
Plant and machinery		358,500	25,159,050
Computers		-	458,000
Furniture Fitting		532,000	971,214
Office equipment		58,000	231,000
Motor vehicles		-	3,104,535
		<u>948,500</u>	<u>35,973,140</u>
4.3 Deletions / write-off / adjustments at book value - period/year			
Plant and machinery		-	385,292
Computers		-	8,166
Office equipment		-	44,750
Motor vehicles		-	198,850
		<u>-</u>	<u>637,058</u>
4.4 Movement in Capital Work in Progress			
Opening balances		-	-
Add: Additions during the period		1,234,936	6,609,815
Less: Transfer to operating assets		-	(6,609,815)
		<u>1,234,936</u>	<u>-</u>



International Knitwear Limited

NOTES TO THE CONDENSED INTERIM FINANCIAL STATEMENTS FOR THE PERIOD ENDED SEPTEMBER 30, 2025(UN-AUDITED)

		(Un-audited) September 30, 2025	(Audited) June 30, 2025
5 INVESTMENTS	Note		
Long Term Investments			
At fair value through other comprehensive income (FVTOCI)			
Equity securities - listed	5.1	38,139,042	29,907,662
Short Term Investments			
At fair value through profit or loss (FVTPL)			
Equity securities - listed	5.2	20,078,083	14,808,265
Mutual funds - listed	5.3	30,778,920	27,806,142
		50,857,003	42,614,407
		88,996,045	72,522,069
5.1 Long Term Investments			
Equity Securities - listed			
<u>Name of Shares</u>			
Engro Fertilizer Limited		1,108,400	927,950
Mari Energies Limited		741,040	626,890
Engro Holdings Limited		1,296,600	912,800
Pakistan Oilfields Limited		30,694,645	24,492,055
The Hub Power Company Limited		3,469,995	1,998,245
Millat Tractors Limited		-	949,722
Meezan Bank Limited		828,362	-
		38,139,042	29,907,662
5.2 Short Term Investments			
Equity securities - listed			
<u>Name of Shares</u>			
Attock Petroleum Limited		1,553,040	1,438,860
Engro Holdings Limited		1,426,260	1,004,080
Pakistan Oilfields Limited		6,780,188	5,410,088
Pakistan State Oil Company Limited		5,858,380	4,681,372
The Hub Power Company Limited		3,948,615	2,273,865
United Distributors Pakistan Limited		511,600	-
		20,078,083	14,808,265
5.3 Short Term Investments			
Mutual Funds - listed			
<u>Name of the Fund</u>			
AKD Islamic Fund		765,670	744,083
Faysal Funds		1,424,038	1,392,523
MCB Cash Management Optimizer Fund		1,004,589	980,605
UBL Al-Ameen Islamic Cash Plan-I Fund		17,645,324	17,148,436
UBL Liquidity Plus Fund		9,939,298	7,540,494
UBL Money Market Fund		1	1
		30,778,920	27,806,142
6 STOCK IN TRADE			
Raw material		44,314,261	74,096,585
Work-in-process		99,713,668	52,919,607
Finished goods	6.1	26,365,099	47,935,068
		170,393,028	174,951,260
6.1 Finished goods			
Finished stock		20,412,779	42,597,397
Finished stock in transit		-	-
Scrap / Left over stock		5,952,320	5,337,671
		26,365,099	47,935,068
7 TRADE DEBTS - CONSIDERED GOOD			
Foreign - secured, considered good		5,744,369	155,259,677
Gain/(loss) on translation of export debtors		(72,597)	(15,970)
		5,671,772	155,243,707
Local - unsecured			
- Considered good		284,393,624	269,070,802
- Considered doubtful		523,270	523,270
		284,916,894	269,594,072
Less: Provision for doubtful debts		(523,270)	(523,270)
		290,065,396	424,314,509



8 LOANS AND ADVANCES

Loan to employees

Less: current portion of loan to employees

Short term Loans and advances - unsecured, considered good

Advance to contractor and supplier

Current portion of advances to employees

9 OTHER RECEIVABLES

Sales tax refundable

Export rebate receivables

Research and development receivable

Receivables from Bank BAH/SBP

10 CASH AND BANK BALANCES

Cash in hand

With banks in:

Treasures call accounts (deposit accounts)

Saving account

Current accounts

Security deposit

11 Share capital

Authorized share capital

Ordinary Shares of Rs. 10/- each

Issued, subscribed and paid-up share capital

3,000,000	3,000,000	Ordinary shares of Rs. 10/- each fully paid in cash.
-----------	-----------	--

225,000	225,000	Ordinary shares of Rs. 10/- each issued as bonus shares
---------	---------	---

6,450,000	6,450,000	Right shares of Rs. 10/- each fully paid in cash
-----------	-----------	--

9,675,000	9,675,000
-----------	-----------

30,000,000	30,000,000
2,250,000	2,250,000
64,500,000	64,500,000
<u>96,750,000</u>	<u>96,750,000</u>

12 NET SALES

Export

Sales local

Export rebates

Sales discount

Rebate Commission

Inspection Fees

13 OTHER INCOME

Income From Financial Assets

Profit on bank accounts

Dividend income

Exchange loss - net

Loss on translation of foreign currency debtors

Income From Non-Financial Assets

Gain on disposal of property, plant and equipment

109,389	224,315
42,950	421,919
93,189	(209,739)
(72,597)	(10,382)
	58,300
172,930	484,413



International Knitwear Limited

NOTES TO THE CONDENSED INTERIM FINANCIAL STATEMENTS FOR THE PERIOD ENDED SEPTEMBER 30, 2025(UN-AUDITED)

		(Un-audited) September 30, 2025	(Un-audited) September 30, 2024
		------(Rupees)-----	
14 FINANCE COST	Note		
Mark-up on export refinance		1,156,031	1,146,000
Mark-up on running finance		200,520	341,000
Mark-up short term finance raw material local		1,561,011	123,617
Mark-up short term finance Solar		2,580	-
Bank charges		969,034	971,281
Exchange loss		840,079	-
Mark-up on short term finance loan & Discounting		6,793,291	312,534
Mark-up on finance from Twinco		-	925,367
Late Shipment charges		-	2,820,146
Mark-up on export Discounting		663,613	-
		12,186,159	6,639,945
15 SHORT TERM FINANCE UNDER MARK-UP ARRANGEMENT			
Running finance facility		5,891,099	5,984,005
Export refinance facility		47,800,000	60,000,000
Short term finance - local sales		5,000,000	5,000,000
Finance against Foreign documentary bills		5,744,371	81,425,574
Finance against local documentary bills		186,920,561	194,486,540
Short term finance - Against Raw Material Local		38,555,390	49,810,550
Short term finance - Against Solar		4,380,300	6,164,867
		294,291,721	402,871,536
16 CREDITORS, ACCRUED AND OTHER PAYABLES			
Creditors		125,073,430	174,930,102
Accrued expenses		21,586,904	20,427,580
Compensated absences payable		3,550,202	3,334,009
Other fund payable		810,104	753,072
Workers' profit participation fund		3,459,204	2,639,716
Workers' welfare fund		4,809,374	4,497,969
Advance from customers		1,125,518	519,356
Payable to Brokers		-	96,279
Others		3,092,314	934,788
Sales tax Payable		9,055,016	-
		172,562,066	208,132,871
17 CONTINGENCIES AND COMMITMENTS			
17.1 Contingencies			
For tax year 2008, an amended assessment order has been passed under section 122(5A) of the Income Tax Ordinance, 2001 by the Additional Commissioner Inland Revenue (ACIR) against which the company filed an appeal with Commissioner Inland Revenue Appeals-II who passed an order with certain amendments. In pursuance of such order, Company filed an appeal in 2011 before Appellate Tribunal and matter is pending for hearing.			
17.2 Commitments			
Commitments under letter of credit are Rs. 56.93 (June 30, 2025: Rs 67.50 million)			
18 CORRESPONDING FIGURES			
Corresponding figures' have been reclassified / rearranged, wherever necessary.			
19 DATE OF AUTHORIZATION			
These condensed interim financial statements was authorised by the Board of Directors of the Company on October 29, 2025.			
20 GENERAL			
20.1	Figures have been rounded off to the nearest thousand of PKR, unless otherwise stated.		
20.2	Corresponding figures have been rearranged and reclassified, where necessary, for the purpose of better presentation and comparison. However no significant reclassification has been made during the period.		

Khalid Jamil Siddiqi
Chairman

Naeem Shafi
Chief Executive

Javed Khan
Director / CFO



International Knitwear Limited

ڈائریکٹران کی رپورٹ

انٹرنیشنل ونیز لمیٹڈ (آئی این کے ایل) کے بورڈ آف ڈائریکٹرز 30 ستمبر 2025 کو ختم ہونے والی سرمایہ کیلئے کمپنی کے غیر پڑتال شدہ مالی گوشوارے پیش کرنے میں مسرت محسوس کرتے ہیں۔
مالی کارکردگی

2024 ستمبر	2025 ستمبر	
341,898,578	275,926,861	فروخت
23,637,597	33,784,482	خام منافع
2,623,608	5,652,793	دیگر آمدن
9,679,496	15,252,422	منافع قبل از ٹیکس
6,872,442	11,253,692	منافع بعد از ٹیکس
0.71	1.16	بنیادی اور معمولی فی حصص آمدن

منافع و خسارے کا تجزیہ

زیر جائزہ مدت کے دوران کمپنی کی خالص فروخت گزشتہ سال کی 341.89 ملین روپے کے مقابلے میں 275.92 ملین روپے رہی جو 65.97 ملین روپے کی خاطر کم رہا ہے۔ فروخت میں کمی کے باوجود کمپنی کا منافع بہتر ہو کر 33.78 ملین روپے رہا جبکہ گزشتہ سال کی اسی مدت کے میں یہ منافع 23.63 ملین روپے تھا۔ نتیجتاً اس مدت کیلئے کمپنی کی فی حصص آمدن گزشتہ سال کی اسی مدت کی 0.71 روپے فی حصص کے مقابلے میں 1.16 روپے فی حصص رہی۔

کاروباری افعال کا جائزہ

زیر جائزہ مدت کے دوران کمپنی کی مقامی آمدن میں نمایاں اضافہ ہوا جو 100.29 ملین روپے سے بڑھ کر 215.38 ملین روپے رہی جو 115.09 ملین روپے (114.75 فیصد) اضافہ کرتا ہے۔ اس کے برعکس برآمدی فروخت 178.78 ملین (74.46 فیصد) کمی کے ساتھ گزشتہ سال کی اسی مدت کی 240.07 ملین سے کم ہو کر 61.29 ملین روپے رہی۔ کمپنی کا مجموعی منافع بھی 10.14 ملین (42.93 فیصد) اضافہ کے ساتھ گزشتہ سال کی اسی مدت کے 23.64 ملین روپے مقابلے میں 33.78 ملین روپے رہا۔ منافع اور مارجن میں اضافہ کے باوجود قبل از اور بعد از ٹیکس منافع نسبتاً کم رہا جس کی بنیادی وجہ مالی لاگوں میں اضافہ ہے جو 5.54 ملین روپے رہے۔ مالیاتی لاگت میں اضافہ صارفین کو ادائیگی کے لیے زیادہ وقت دینے جبکہ سپلائرز سے ادائیگی کا دورانیہ ہم ہونے کی وجہ سے ہوا جس کے نتیجے میں کریڈٹ سہولتوں کے زیادہ استعمال کی ضرورت پیش آئی۔

مستقبل کی پیش بینی

انتظامیہ پر امید ہے کہ صارفین کی تعداد میں اضافہ اور آپریشنل کارکردگی کو بہتر بنانے کیلئے اسٹرٹیجک اقدامات کی بدولت رواں سال فروخت سے آمدن میں اضافہ جاری رہے گا۔ کمپنی کی لیکویڈیٹی کی پوزیشن مزید مضبوط ہونے کی توقع ہے جس سے بلا کاؤٹ اور پائیدار کاروباری آپریشنز جاری رکھنے میں مدد ملے گی۔ آگے بڑھتے ہوئے کمپنی کے حصص یافتگان کو پائیدار منافع دینے کیلئے جدت کو اپنانے کے ساتھ ساتھ اعلیٰ کارکردگی کا مظاہرہ کرنے اور زیادہ منافع بخش کمپنی بننے کیلئے آپریشنز کو بہتر بنانے کیلئے پرعزم ہیں۔

اظہار تشکر

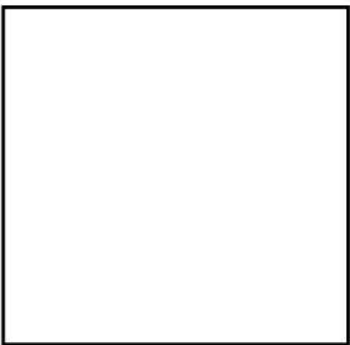
انتظامیہ کمپنی کے ملازمین کی لگن و عزم، صارفین، مالیاتی اداروں، حصص یافتگان اور معزز بورڈ آف ڈائریکٹرز کی غیر متزلزل معاونت کا اعتراف کرتے ہوئے اظہار تشکر کرتی ہے۔

جاوید خان
ڈائریکٹر اینڈ سی ایف او

نعیم شیخ
چیف ایگزیکٹو

برائے ومنجانب

کراچی: 29 اکتوبر، 2025



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