

November 01, 2025

The General Manager, Pakistan Stock Exchange Limited, Stock Exchange Building, Stock Exchange Road, Karachi.

Subject: Financial Results for the Year Ended June 30, 2025

Dear Sir.

Please be informed that the Board of Directors of our Company in its meeting held on Sat, November 01, 2025 at 09:45 a.m., has approved the financial results of the Company, and have decided the following:

Cash Divided: NILBonus Shares: NIL

• Any other Price-Sensitive Information: As under

The annual audited financial results of the Company for the financial year ended June 30, 2025 are attached:

- Unconsolidated results as **Annexure-A1 to A5**
- Consolidated results as <u>Annexure-B1 to B5</u>.

Announcements:

- **Determination of Entitlement Date & Book Closure:** Consequent to the dissemination of LSE FSL on PUCAR dated October 30, 2025, the Board of LSECL was required to announce the Entitlement Date for the distribution of LSECL shares to its shareholders under the Scheme of Arrangement having been sanctioned by the Honorable Lahore High Court. Accordingly, the Board has decided on the date of November 5th, 2025, as the Entitlement Date. The book closure period of the company shall be from Nov 6th till Nov 7th, 2025. The transfers appearing in the CDS or received by the Company's share registrar (M/s. F.D Registrar Services (Pvt.) Ltd., Office No. 1705, 17th Floor, Saima Trade Tower-A, I.I. Chundrigar Road, Karachi) by the close of business on November 5th, 2025, will be treated in time for the purpose of determining the Entitlement under the Scheme. Moreover, the Company shall observe the period from Nov 3rd till Nov 5th as the close period, during which no executive and the insiders of the Company shall indulge in any trading in the shares of the Company.
- **Annual General Meeting**: The Annual General Meeting of the Company will be held on November 27, 2025, at 09:00 a.m., at the registered office of the Company and via the video link.
- Close Period for AGM: The Share Transfer Books of the Company will be closed from November 21st to November 27th, 2025 (both days inclusive). The transfers existing in the CDS or received by the Company's share registrar (M/s. F.D Registrar Services (Pvt.) Ltd., Office No. 1705, 17th Floor, Saima Trade Tower-A, I.I. Chundrigar Road, Karachi) by the close of business on November 20th, 2025, will be treated in time for the purpose of determining the entitlement for the distribution of dividend and for attending the AGM.
- Annual Report: The Annual Report of the Company for the financial year ended June 30, 2025 will be transmitted through PUCARS separately and shall be uploaded onto the Company's website: www.lse.com.pk within the specified time period. Alternatively, shareholders can access the Annual Report by scanning QR code to be disseminated along with the Notice of AGM and published in the newspapers (nationwide).

You may please inform the TRE Certificate Holders of the Exchange accordingly.



For and on behalf of LSE Capital Limited.,

Company Secretary

Copy to:

- 1. The Executive Director/HOD, Offsite-II Department, Supervision Division, Securities and Exchange Commission of Pakistan, NIC Building, Blue Area, Islamabad.
- 2. M/s. F.D Registrar Services (Pvt.) Ltd
- 3. Central Depository Company of Pakistan Limited

UNCONSOLIDATED STATEMENT OF FINANCIAL POSITION AS AT JUNE 30, 2025

UNCONSOCIDATED STATEMENT OF THANGIAE POSITION AS	AT OURL OU,		2024
	Note	2025 Rs. in 0	2024
ASSETS	14016	No. III C	7005
Non Current Assets			
Property and equipment	4	1,322,993	1,321,392
Right of use asset	5	45,704	57,129
Investment in related parties	6	1,075,510	896,024
Investment property	7	456,276	392,122
Net investment in finance lease	8	4,274	4,275
Long term deposits	9	2,719	548
		2,907,476	2,671,490
Current Assets			
Inventories	10	2,442	2,411
Financial assets	11	481,627	640,047
Trade and other receivables	12	55,063	42,160
Advances, deposits and prepayments	13	25,352	14,175
Tax refunds due from the Government - net	14	24,833	28,935
Cash and bank balances	15	31,862	192,012
		621,179	919,740
TOTAL ASSETS		3,528,655	3,591,230
EQUITY AND LIABILITIES		0,020,000	0,001,200
SHARE CAPITAL AND RESERVES			
Authorized Share Capital			
•	40	2 000 000	2 000 000
200,000,000 (2024: 200,000,000) ordinary shares of Rs. 10 each	16	2,000,000	2,000,000
50,000,000 (2024: 50,000,000) preference shares of Rs. 10 each		500,000	500,000
Issued, subscribed and paid-up share capital	16	1,811,534	1,811,534
Capital Reserves:			
- Surplus on revaluation of property and equipment	17	74,624	75,822
- Building reserve fund	18	6,593	1,682
- Merger reserve		289,814	289,814
- Fair value reserve		63,891	20,223
Revenue Reserve:		55,551	
- Unappropriated profit		920,181	771,795
- Onappropriated profit		1,355,103	1,159,336
Total Soviety		3,166,637	2,970,870
Total Equity		3,100,037	2,970,070
Non Current Liabilities			
Long term financing	20	36,670	70,450
Other liabilities	21	43,095	35,280
Deferred tax liability	22	83,594	43,075
		163,359	148,805
Current Liabilities		100,000	
Trade and other payables	23	133,245	330,960
Current portion of long term financing	24	33,781	26,284
Loan from director	25		100,000
Accrued markup on financing	26	17,824	3,952
Unclaimed dividend		13,809	10,359
Contingencies and Commitments	27	198,659	471,555
Contingencies and Commitments TOTAL EQUITY AND LIABILITIES	21		
		3,528,655	3,591,230
The annexed notes from 1 to 46 form an integral part of these financial statements.	1C14Por		
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CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER

LSE CAPITAL LIMITED UNCONSOLIDATED STATEMENT OF PROFIT OR LOSS FOR THE YEAR ENDED JUNE 30, 2025

		2025	2024
	<u>Note</u>	Rs. in	000s
Revenue	28	145,428	35,191
Operating Expenses			
Administrative and general expenses	29	(189,378)	(61,574)
Other Expenses	30	(2,435)	(4,355)
Operating Loss		(46,385)	(30,738)
Other income	31	326,051	96,679
Income from associates	32	106,087	33,476
Profit Before Interest, Levy and Taxation		385,753	99,417
Finance cost	33	(79,259)	(19,887)
Profit Before Levy and Taxation		306,494	79,530
Levy	34	(20,991)	(10,669)
Profit Before Taxation		285,503	68,861
Taxation	34	(46,916)	52,145
Net Profit After Taxation		238,587	121,006
Earnings Per Share - Basic and Diluted	36	1.32	2.66

The annexed notes from 1 to 46 form an integral part of these financial statements.

CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER

UNCONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME FOR THE YEAR ENDED JUNE 30, 2025

		2025	2024
	Note	Rs. in (000s
Net Profit After Taxation		238,587	121,006
Other Comprehensive Income			
Items that can not be reclassified to profit or loss			
Surplus arose on fresh revaluation of land and building			85,615
Impact of related deferred tax			(9,793)
Items that may be subsequently reclassified to profit or loss			
Share in OCI of associate - net of tax	6.5	51,374	23,792
Impact of deferred tax	22.3	(7,706)	(3,569)
		43,668	96,045
Total Comprehensive Income for the Year		282,255	217,051

The annexed notes from 1 to 46 form an integral part of these financial statements.

CHIEF EXECUTIVE OFFICER

CHIEF MINANCIAL OFFICER

LSE CAPITAL LIMITED UNCONSOLIDATED STATEMENT OF CHANGES IN EQUITY FOR THE YEAR ENDED JUNE 30, 2025

			Capital Reserves				Revenue Reserve		
		Share Capital	Surplus on Revaluation of Property and Equipment	Building Reserve	Merger Reserve	Fair value Reserve	Unappropriated Profit	Total Reserves	Total Equity
	Note				'Rs. in 0	00s			
Balance as at June 30, 2023		210,000	-			48,118	24,657	72,775	282,775
Transactions between the interim period transferred to retained earnings as per merger scheme		-	-			6,730	580	7,310	7,310
Adjustments / Transfers as per scheme of merger		1,601,534	-	-	289,814	(54,848)	656,341	891,307	2,492,841
Adjustments related to pre-merger transactions		-	-		-		(1,645)	(1,645)	(1,645)
Reclassification to profit or loss from other comprehensive income on disposal of investment in associates		•	-				(20,380)	(20,380)	(20,380)
Net Profit after taxation		-	-				121,006	121,006	121,006
Other comprehensive income		-	75,822		-	20,223	- "	96,045	96,045
Total comprehensive income for the year		-	75,822			20,223	121,006	217,051	217,051
Cost incurred in raising capital under merger scheme		-	-	-	- 1	-	(8,380)	(8,380)	(8,380)
Amount collected from building occupants for fixed assets replacement fund	18	-		1,682			(384)	1,298	1,298
Balance as at June 30, 2024		1,811,534	75,822	1,682	289,814	20,223	771,795	1,159,336	2,970,870
Net profit after taxation		-				-	238,587	238,587	238,587
Other comprehensive income		-	-	-		43,668	-	43,668	43,668
Total comprehensive income for the year		-	-		-	43,668	238,587	282,255	282,255
Amount collected from building occupants for fixed assets replacement fund	18			4,911		-	(822)	4,089	4,089
Realization of revaluation surplus on property and equipment through depreciation (net of tax) Transactions with owners of the Company		-	(1,198)	-	-	-	1,198		-
Cash dividend @ Rs. 0.50 per share for the year ended June 30, 2024							(90,577)	(90,577)	(90,577)
Balance as at June 30, 2025		1,811,534	74,624	6,593	289,814	63,891	920,181	1,355,103	3,166,637
				1-0,40,0170,027					

The annexed notes from 1 to 46 form an integral part of these financial statements.

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CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER

UNCONSOLIDATED STATEMENT OF CASH FLOWS FOR THE YEAR ENDED JUNE 30, 2025

Finance cost paid (65.387) (23.8] Income tax paid (30,502) (4.9) (4.9)			2025	2024
Finance cost paid (65.387) (23.8] Income tax paid (30,502) (4.9] Net Cash (Used in) / Generated from Operating Activities (342,705) 24,07 Cash Flows from Investing Activities 24,07 Proceeds from disposal of property and equipment 7,08 2,5 Proceeds from disposal of right of use asset 7,8 Cash and cash equivalents - profit on saving bank accounts 31 6,678 44 Carly and cash equivalents - profit on saving bank accounts 4 (1666) (11 Running musharikah financing provided during the year 11 (50,000) (300,001 Running musharikah financing provided during the year 11 (50,000) (300,001 Running musharikah financing provided during the year 12 (60,000) -2 Proceeds from encashment of investments - net 356,332 -3 Disbursement of advance for purchase of unlisted securities 12 (60,000) -2 Proceeds from disposal of investment in Ensmile Limited (10,000) -2 Proceeds from disposal of investment in Ensmile Limited (10,000) -2 Proceeds from disposal of investment in Ensmile Limited (10,000) -2 Proceeds from disposal of investment in Ensmile Limited (10,000) -2 Proceeds from disposal of investment in Ensmile Limited (10,000) -2 Investment made in the share capital of associated companies 6 (60,197) (20,000) -2 Investment realized / (made) in Margin Trading system through LSEFSL 17,644 (17,64 17,644 1		<u>Note</u>	Rs. in 00)0s
Net Cash (Used in) / Generated from Operating Activities	Cash (Used in) / Generated from Operations	37	(246,816)	52,831
Net Cash (Used in) / Generated from Operating Activities 342,705 24,07	Finance cost paid		(65,387)	(23,839)
Proceeds from lisposal of property and equipment 328 2.55			(30,502)	(4,914)
Proceeds from disposal of property and equipment Proceeds from disposal of right of use asset Cash and cash equivalents - profit on saving bank accounts 31 6,678 44 Purchase of operating fixed assets 4 (21,746) (8,77 Capital work in progress incurred 4 (166) (11 Running musharikah financing provided during the year Running musharikah financing provided during the year 11 (50,000) (300,00 Proceeds from encashment of investments - net 356,332 - Disbursement of advance for purchase of unlisted securities 12 (60,000) - Proceeds from disposal of investment in Ensmile Limited - 205,000 Investment made in the share capital of subsidiary company Investment made in the share capital of subsidiary company Investment realized / (made) in Margin Trading system through LSEFSL Net investment realized / (made) in Margin Trading system through LSEFSL Net investment in finance lease - rentals Return received on musharikah financing 125,600 Rentals received during the year 39,024 22,77 Dividend received 50,205 - Long term deposits paid Cash Flows from Financing Activities Loan (repaid) / obtained from director 25 (100,000) Long term financing obtained during the year 20 - Repayment of long term financing 20 (26,283) 3,24 Ca,74 Dividend paid during the year 20 - Repayment of long term financing 20 (26,283) 3,24 Repayment of long term financing heyear 20 - Repayment of long term financing 20 (26,283) 3,24 Repayment of long term financing 20 (26,283) 3,24 Repayment of long term financing heyear 20 - Repayment of long term financing heyear 20 - Repayment of long term financing 21 (26,000) 22 (26,283) 32 (26,283) 33 (26,200) 34 (26,283) 35 (26,283) 36 (26,283) 37 (26) 38 (26,283) 39 (26,283) 39 (26,283) 39 (26,283) 39 (26,283) 39 (26,283) 39 (26,283) 39 (26,283) 39 (26,283) 39 (26,283) 39 (26,283) 39 (26,283) 39 (26,283) 39 (26,283) 39 (26,283) 39 (26,283) 39 (26,283) 39 (26,283) 39 (Net Cash (Used in) / Generated from Operating Activities		(342,705)	24,078
Proceeds from disposal of right of use asset	Cash Flows from Investing Activities			
Cash and cash equivalents - profit on saving bank accounts 31 6,678 44 Purchase of operating fixed assets 4 (21,746) (8,7) Capital work in progress incurred 4 (166) (17 Running musharikah financing provided during the year 11 (50,000) (300,00) Proceeds from encashment of investments - net 356,332 - - Disbursement of advance for purchase of unlisted securities 12 (60,000) - Proceeds from disposal of investment in Ensmile Limited - - (10,000) - Investment made in the share capital of subsidiary company (10,000) - - Investment made in the share capital of subsidiary company (10,000) - (22 Investment made in the share capital of subsidiary company (10,000) - (22 (25 Investment made in the share capital of subsidiary company (10,000) - (22 (25 (10,000) 1 (22 (25 (17,64 (17,64 (17,64 (17,64 (17,64 (17,64 (17,64 (17,64 (17,64	Proceeds from disposal of property and equipment		328	2,500
Purchase of operating fixed assets Capital work in progress incurred A (1666) (17 Running musharikah financing provided during the year Proceeds from encashment of investments - net Disbursement of advance for purchase of unlisted securities 12 (60,000) - Proceeds from disposal of investment in Ensmile Limited Investment made in the share capital of subsidiary company Investment made in the share capital of sussidiary companies Investment made in the share capital of associated companies Investment realized / (made) in Margin Trading system through LSEFSL Net investment in finance lease - rentals Return received on musharikah financing Rentals received during the year Dividend received So, 205 Long term deposits paid Ret Cash Flows from Financing Activities Cash Flows from Financing Activities Cash Flows from Financing obtained during the year Dividend paid during the year Net Cash (Jeed in) Investing Activities Cash Flows from Financing obtained during the year Net Cash Generated from building occupants against Building reserve Net Cash (Used in) Generated from Financing Activities Cash received in Cash and Cash Equivalents Cash received from merging entities - 46,63 Cash received from merging entities	Proceeds from disposal of right of use asset		-	7,800
Capital work in progress incurred 4 (166) (17 Running musharikah financing provided during the year 11 (50,000) (300,00 Proceeds from encashment of investments - net 356,332 - Disbursement of advance for purchase of unlisted securities 12 (60,000) - Proceeds from disposal of investment in Ensmile Limited - 205,00 Investment made in the share capital of subsidiary company (10,000) - Investment made in the share capital of associated companies 6 (60,197) (22 Investment realized / (made) in Margin Trading system through LSEFSL 17,644 (17,64 Net investment in finance lease - rentals 343 - Return received on musharikah financing 125,600 12,00 Return received during the year 39,024 22,78 Long term deposits paid 9 (2,171) (56 Long term deposits paid 9 (2,171) (56 Net Cash Generated from / (Used in) Investing Activities 391,874 (76,82 Cash Flows from Financing Activities 25 (100,000) 1		31		440
Running musharikah financing provided during the year Proceeds from encashment of investments - net Disbursement of advance for purchase of unlisted securities Proceeds from disposal of investment in Ensmile Limited Investment made in the share capital of subsidiary company Investment made in the share capital of associated companies Investment realized / (made) in Margin Trading system through LSEFSL Net investment in finance lease - rentals Return received on musharikah financing Return received during the year Suidend received Long term deposits paid Cash Flows from Financing Activities Loan (repaid) / obtained from director Long term financing obtained during the year Repayment of long term financing Polydend received Repayment of long term financing Repayment of long term fi			, , , , ,	(8,778)
Proceeds from encashment of investments - net 356,332 1	,			(175)
Disbursement of advance for purchase of unlisted securities Proceeds from disposal of investment in Ensmile Limited Investment made in the share capital of subsidiary company Investment made in the share capital of subsidiary company Investment made in the share capital of subsidiary company Investment made in the share capital of associated companies Investment realized / (made) in Margin Trading system through LSEFSL Investment realized / (made) in Margin Trading system through LSEFSL Net investment in finance lease - rentals Return received on musharikah financing Rentals received during the year Poividend received Long term deposits paid Putched in Investing Activities Say 1,874 Cash Flows from Financing Activities Loan (repaid) / obtained from director Long term financing obtained during the year Repayment of long term financing Dividend paid during the year Repayment of long term financing Dividend paid during the year Amounts collected from building occupants against Building reserve Net Cash (Used in) / Generated from Financing Activities Cash received from merging entities - 46,65 Cash received from merging entities - 46,65 Cash received from merging entities		11		(300,000)
Proceeds from disposal of investment in Ensmile Limited 1		40		-
Investment made in the share capital of subsidiary company	·	12	(60,000)	205.000
Investment made in the share capital of associated companies Investment realized / (made) in Margin Trading system through LSEFSL Net investment in finance lease - rentals Return received on musharikah financing Rentals received during the year Dividend received Long term deposits paid Net Cash Generated from / (Used in) Investing Activities Cash Flows from Financing Activities Loan (repaid) / obtained from director Long term financing obtained during the year Repayment of long term financing Dividend paid during the year Amounts collected from building occupants against Building reserve Net Cash (Used in) / Generated from Financing Activities Cash received from merging entities Cash received from merging entities - 46,63 Cash received from merging entities - 46,63 Cash received from merging entities - 46,63	·		(10,000)	205,000
Investment realized / (made) in Margin Trading system through LSEFSL		6		(222)
Net investment in finance lease - rentals 343 - Return received on musharikah financing 125,600 12,00 Rentals received during the year 39,024 22,78 Dividend received 50,205 - Long term deposits paid 9 (2,171) (5 Net Cash Generated from / (Used in) Investing Activities 391,874 (76,80) Cash Flows from Financing Activities 25 (100,000) 100,00 Loan (repaid) / obtained from director 25 (100,000) 100,00 Long term financing obtained during the year 20 - 100,00 Repayment of long term financing 20 (26,283) (3,26 Dividend paid during the year (87,126) - Amounts collected from building occupants against Building reserve 18 4,090 1,25 Net Cash (Used in) / Generated from Financing Activities (209,319) 198,03 Net (Decrease) / Increase in Cash and Cash Equivalents (160,150) 145,25 Cash received from merging entities - 46,65		0		(17,644)
Return received on musharikah financing Rentals received during the year Dividend received Long term deposits paid Net Cash Generated from / (Used in) Investing Activities Cash Flows from Financing Activities Loan (repaid) / obtained from director Long term financing obtained during the year Repayment of long term financing Dividend paid during the year Amounts collected from building occupants against Building reserve Net Cash (Used in) / Generated from Financing Activities Repayment of long term financing Activities Net Cash (Used in) / Generated from Financing Activities (20) (26,283) (3,26)	, , , , , , , , , , , , , , , , , , , ,			(17,044)
Rentals received during the year Dividend received Long term deposits paid Net Cash Generated from / (Used in) Investing Activities Cash Flows from Financing Activities Loan (repaid) / obtained from director Long term financing obtained during the year Repayment of long term financing Dividend paid during the year Amounts collected from building occupants against Building reserve Net Cash (Used in) / Generated from Financing Activities Repayment of long term financing occupants against Building reserve Net Cash (Used in) / Generated from Financing Activities Net (Decrease) / Increase in Cash and Cash Equivalents Cash received from merging entities 29, 76, 82 (100,000) 100,00				12,026
Dividend received Long term deposits paid 9 (2,171) (55) Net Cash Generated from / (Used in) Investing Activities 391,874 (76,82) Cash Flows from Financing Activities Loan (repaid) / obtained from director 25 (100,000) Long term financing obtained during the year 20 - 100,000 Repayment of long term financing 20 (26,283) (3,26) Dividend paid during the year 8 (87,126) - 4,090 Met Cash (Used in) / Generated from Financing Activities (209,319) 198,000 Net (Decrease) / Increase in Cash and Cash Equivalents (160,150) 145,200 Cash received from merging entities - 46,600	·			22,781
Net Cash Generated from / (Used in) Investing Activities Cash Flows from Financing Activities Loan (repaid) / obtained from director Long term financing obtained during the year Repayment of long term financing Dividend paid during the year Amounts collected from building occupants against Building reserve Net Cash (Used in) / Generated from Financing Activities Net (Decrease) / Increase in Cash and Cash Equivalents 9 (2,171) (55 (100,000) 100,000 100,	The second secon			-
Cash Flows from Financing Activities Loan (repaid) / obtained from director Long term financing obtained during the year Repayment of long term financing Dividend paid during the year Amounts collected from building occupants against Building reserve Net Cash (Used in) / Generated from Financing Activities Net (Decrease) / Increase in Cash and Cash Equivalents Cash received from merging entities 100,00	Long term deposits paid	9		(548)
Loan (repaid) / obtained from director Long term financing obtained during the year Repayment of long term financing Dividend paid during the year Amounts collected from building occupants against Building reserve Net Cash (Used in) / Generated from Financing Activities Net (Decrease) / Increase in Cash and Cash Equivalents Cash received from merging entities 100,00 100,	Net Cash Generated from / (Used in) Investing Activities		391,874	(76,820)
Long term financing obtained during the year Repayment of long term financing Dividend paid during the year Amounts collected from building occupants against Building reserve Net Cash (Used in) / Generated from Financing Activities Net (Decrease) / Increase in Cash and Cash Equivalents Cash received from merging entities 20 (26,283) (3,26) (87,126) - 4,090 1,29 198,03 198,03 198,03 198,03 198,03	Cash Flows from Financing Activities			
Repayment of long term financing 20 (26,283) (3,26) Dividend paid during the year (87,126) - Amounts collected from building occupants against Building reserve 18 4,090 1,29 Net Cash (Used in) / Generated from Financing Activities (209,319) 198,03 Net (Decrease) / Increase in Cash and Cash Equivalents (160,150) 145,29 Cash received from merging entities - 46,63	Loan (repaid) / obtained from director	25	(100,000)	100,000
Dividend paid during the year Amounts collected from building occupants against Building reserve 18 4,090 1,29 Net Cash (Used in) / Generated from Financing Activities (209,319) 198,03 Net (Decrease) / Increase in Cash and Cash Equivalents (160,150) 145,29 Cash received from merging entities - 46,63	Long term financing obtained during the year	20	-	100,000
Amounts collected from building occupants against Building reserve 18 4,090 1,29 Net Cash (Used in) / Generated from Financing Activities (209,319) 198,03 Net (Decrease) / Increase in Cash and Cash Equivalents (160,150) 145,29 Cash received from merging entities - 46,63	Repayment of long term financing	20	(26,283)	(3,266)
Net Cash (Used in) / Generated from Financing Activities(209,319)198,03Net (Decrease) / Increase in Cash and Cash Equivalents(160,150)145,29Cash received from merging entities-46,63	Dividend paid during the year		(87,126)	- 1
Net (Decrease) / Increase in Cash and Cash Equivalents (160,150) 145,29 Cash received from merging entities - 46,63	Amounts collected from building occupants against Building reserve	18	4,090	1,298
Cash received from merging entities - 46,63	Net Cash (Used in) / Generated from Financing Activities		(209,319)	198,032
	Net (Decrease) / Increase in Cash and Cash Equivalents		(160,150)	145,290
Cash and cash equivalents at beginning of the year 15 192,012	Cash received from merging entities		-	46,633
	Cash and cash equivalents at beginning of the year	15	192,012	89
Cash and cash equivalents at end of the year 15 31,862 192,01	Cash and cash equivalents at end of the year	15	31,862	192,012

The annexed notes from 1 to 46 form an integral part of these financial statements.

CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER

CONSOLIDATED STATEMENT OF FINANCIAL POSITION AS AT JUNE 30, 2025

		2025	2024
ASSETS	Note	Rs. in (J00s
Non Current Assets			
	4	4 222 002	4 204 202
Property and equipment Right of use asset	4 5	1,322,993 45,704	1,321,392 57,129
Investment in associated companies	6	1,065,510	896,024
Investment property	7	456,276	392,122
Net investment in finance lease	8	4,274	4,275
Long term deposits	9	2,719	548
		2,897,476	2,671,490
Current Assets			
Inventories	10	2,442	2,411
Financial assets	11	481,627	640,047
Trade and other receivables	12	55,118	42,160
Advances, deposits and prepayments	13	25,352	14,175
Tax refunds due from the Government - net Cash and bank balances	14 15	24,846	28,935
Cash and bank balances	15	41,398	192,012
TOTAL ACCETO		630,783	919,740
TOTAL ASSETS EQUITY AND LIABILITIES		3,528,259	3,591,230
SHARE CAPITAL AND RESERVES			
Authorized Share Capital			
200,000,000 (2024: 200,000,000) ordinary shares of Rs. 10 each	16	2,000,000	2,000,000
50,000,000 (2024: 50,000,000) preference shares of Rs. 10 each	10	500,000	500,000
00,000,000 (£024. 00,000) prototolide diffuse of No. 10 datif			000,000
Issued, subscribed and paid-up share capital	16	1,811,534	1,811,534
Capital Reserves:			
- Surplus on revaluation of property and equipment	17	74,624	75,822
- Building reserve fund	18	6,593	1,682
- Merger reserve		289,814	289,814
- Fair value reserve		63,891	20,223
Revenue Reserve:			
- Unappropriated profit		919,735	771,795
		1,354,657	1,159,336
Total Equity		3,166,191	2,970,870
Non Current Liabilities			
Long term financing	20	36,670	70,450
Other liabilities	21	43,095	35,280
Deferred tax liability	22	83,594	43,075
Current Liabilities		163,359	148,805
Trade and other payables	23	133,295	330,960
Current portion of long term financing	24	33,781	26,284
Loan from director	25	'-	100,000
Accrued markup on financing	26	17,824	3,952
Unclaimed dividend		13,809	10,359
		198,709	471,555
Contingencies and Commitments	27	ee	
TOTAL EQUITY AND LIABILITIES	0	3,528,259	3,591,230
The annexed notes from 1 to 46 form an integral part of these financial statements.	10148ses		
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CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER

LSE CAPITAL LIMITED CONSOLIDATED STATEMENT OF PROFIT OR LOSS FOR THE YEAR ENDED JUNE 30, 2025

		2025	2024
	<u>Note</u>	Rs. in	000s
Revenue	28	145,428	35,191
Operating Expenses			
Administrative and general expenses	29	(189,977)	(61,574)
Other expenses	30	(2,435)	(4,355)
Operating Loss		(46,984)	(30,738)
Other income	31	326,206	96,679
Income from associates	32	106,087	33,476
Profit Before Interest, Levy and Taxation		385,309	99,417
Finance cost	33	(79,259)	(19,887)
Profit Before Levy and Taxation		306,050	79,530
Levy	34	(20,993)	(10,669)
Profit Before Taxation		285,057	68,861
Taxation	34	(46,916)	52,145
Net Profit After Taxation		238,141	121,006
Earnings Per Share - Basic and Diluted	36	1.31	2.66

The annexed notes from 1 to 46 form an integral part of these financial statements.

CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME FOR THE YEAR ENDED JUNE 30, 2025

		2025	2024
	Note	Rs. in 0	00s
Net Profit After Taxation		238,141	121,006
Other Comprehensive Income			
Items that can not be reclassified to profit or loss			
Surplus arose on fresh revaluation of land and building			85,615
Impact of related deferred tax		.	(9,793)
Items that may be subsequently reclassified to profit or loss			
Share in OCI of associate - net of tax	6.4	51,374	23,792
Impact of deferred tax	22.3	(7,706)	(3,569)
		43,668	96,045
Total Comprehensive Income for the Year		281,809	217,051

The annexed notes from 1 to 46 form an integral part of these financial statements.

CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER

LSE CAPITAL LIMITED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY FOR THE YEAR ENDED JUNE 30, 2025

			Capital Reserves				Revenue Reserve		
		Share Capital	Surplus on Revaluation of Property and Equipment	Building Reserve	Merger Reserve	Fair value Reserve	Unappropriated Profit	Total Reserves	Total Equity
	Note				'Rs. in 0	00s			
Balance as at June 30, 2023		210,000	-			48,118	24,657	72,775	282,775
Transactions between the interim period transferred to retained earnings as per merger scheme		-	-			6,730	580	7,310	7,310
Adjustments / Transfers as per scheme of merger		1,601,534	-		289,814	(54,848)	656,341	891,307	2,492,841
Adjustments related to pre-merger transactions		-	-		-		(1,645)	(1,645)	(1,645)
Reclassification to profit or loss from other comprehensive income on disposal of investment in associates							(20,380)	(20,380)	(20,380)
Net Profit after taxation		-					121,006	121,006	121,006
Other comprehensive income		-	75,822		-	20,223	-	96,045	96,045
Total comprehensive income for the year		-	75,822			20,223	121,006	217,051	217,051
Cost incurred in raising capital under merger scheme Amount collected from building occupants for fixed assets replacement		-	-	-	-	-	(8,380)	(8,380)	(8,380)
fund	18	-		1,682	-		(384)	1,298	1,298
Balance as at June 30, 2024		1,811,534	75,822	1,682	289,814	20,223	771,795	1,159,336	2,970,870
Net profit after taxation						-	238,141	238,141	238,141
Other comprehensive income		_	,-		-	43,668	-	43,668	43,668
Total comprehensive income for the year		-			-	43,668	238,141	281,809	281,809
Amount collected from building occupants for fixed assets replacement fund	18			4,911			(822)	4,089	4,089
Realization of revaluation surplus on property and equipment through depreciation (net of tax)			(1,198)				1,198		
Transactions with owners of the Company									
Cash dividend @ Rs. 0.50 per share for the year ended June 30, 2024		-,				-	(90,577)	(90,577)	(90,577)
Balance as at June 30, 2025		1,811,534	74,624	6,593	289,814	63,891	919,735	1,354,657	3,166,191

CHIEF EXECUTIVE OFFICER

The annexed notes from 1 to 46 form an integral part of these financial statements.

CHIEF FINANCIAL OFFICER

CONSOLIDATED STATEMENT OF CASH FLOWS FOR THE YEAR ENDED JUNE 30, 2025

		2025	2024
	<u>Note</u>	Rs. in 0	00s
Cash (Used in) / Generated from Operations	37	(247,365)	52,831
Finance cost paid		(65,387)	(23,839)
Income tax paid		(30,517)	(4,914)
Net Cash (Used in) / Generated from Operating Activities		(343,269)	24,078
Cash Flows from Investing Activities			
Proceeds from disposal of property and equipment		328	2,500
Proceeds from disposal of right of use asset		•	7,800
Cash and cash equivalents - profit on saving bank accounts	31	6,778	440
Purchase of operating fixed assets	4	(21,746)	(8,778)
Capital work in progress incurred	4	(166)	(175)
Running musharikah financing provided during the year	11	(50,000)	(300,000)
Proceeds from encashment of investments - net Disbursement of advance for purchase of unlisted securities	12	356,332	-
Proceeds from disposal of investment in Ensmile Limited	12	(60,000)	205,000
Investment made in the share capital of associated companies	6	(60,197)	(222)
Investment realized / (made) in Margin Trading system through LSEFSL	Ü	17,644	(17,644)
Net investment in finance lease - rentals		343	- (.,,,,,,
Return received on musharikah financing		125,600	12,026
Rentals received during the year		39,024	22,781
Dividend received		50,205	-
Long term deposits paid	9	(2,171)	(548)
Net Cash Generated from / (Used in) Investing Activities		401,974	(76,820)
Cash Flows from Financing Activities			
Loan (repaid) / obtained from director	25	(100,000)	100,000
Long term financing obtained during the year	20	' -	100,000
Repayment of long term financing	20	(26,283)	(3,266)
Dividend paid during the year		(87,126)	- 1
Amounts collected from building occupants against Building reserve	18	4,089	1,298
Net Cash (Used in) / Generated from Financing Activities		(209,320)	198,032
Net (Decrease) / Increase in Cash and Cash Equivalents		(150,614)	145,290
Cash received from merging entities		-	46,633
Cash and cash equivalents at beginning of the year	15	192,012	89
Cash and cash equivalents at end of the year	15	41,398	192,012

The annexed notes from 1 to 46 form an integral part of these financial statements.

CHIEF EXECUTIVE OFFICER

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