

November 01, 2025

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: Financial Results for the Year Ended June 30, 2025

Dear Sir,

Please be informed that the Board of Directors of our Company in its meeting held on Sat, November 01, 2025 at 01:30 p.m., has approved the financial results of the Company, and have decided the following:

1. Cash Divided: NIL
2. Bonus Shares: NIL
3. Any other Price-Sensitive Information: As under
 - a. **Determination of Entitlement Date & Book Closure:** Consequent to the dissemination by LSE FSL on PUCAR dated October 30, 2025, the Board was required to announce the Entitlement Date for the distribution of LSECL & LSEFSL shares to its shareholders under the Scheme of Arrangement having been sanctioned by the Honorable Lahore High Court. Accordingly, the Board has decided on the date of November 5th, 2025, as the Entitlement Date. The book closure period of the company shall be from Nov 6th till Nov 7th, 2025. The transfers appearing in the CDS or received by the Company's share registrar (M/s. F.D Registrar Services (Pvt.) Ltd., Office No. 1705, 17th Floor, Saima Trade Tower-A, I.I. Chundrigar Road, Karachi) by the close of business on November 5th, 2025, will be treated in time for the purpose of determining the Entitlement under the Scheme. Moreover, the Company shall observe the period from Nov 3rd till Nov 5th as the close period, during which no executive and the insiders of the Company shall indulge in any trading in the shares of the Company
 - b. **Annual General Meeting:** The Annual General Meeting of the Company will be held on November 27, 2025, at 10:30 a.m., at the registered office of the Company and via the video link.
 - c. **Close Period for AGM:** The Share Transfer Books of the Company will be closed from November 21st to November 27th, 2025 (both days inclusive). The transfers existing in the CDS and received at the office of the Company's share registrar (M/s. F.D Registrar Services (Pvt.) Ltd., Office No. 1705, 17th Floor, Saima Trade Tower-A, I.I. Chundrigar Road, Karachi) by the close of business on November 20th, 2025, will be treated in time for the purpose of determining the entitlement for the distribution of dividend and for attending the AGM.
 - d. **Annual Report:** The Annual Report of the Company for the financial year ended June 30, 2025 will be transmitted through PUCARS separately and shall be uploaded onto the Company's website: www.lse.com.pk within the specified time period. Alternatively, shareholders can access the Annual Report by scanning QR code to be disseminated along with the Notice of AGM and published in the newspapers (nationwide).

You may please inform the TRE Certificate Holders of the Exchange accordingly.

For and on behalf of LSE Financial Services Limited.,


Company Secretary



Copy to:

1. The Executive Director/HOD, Offsite-II Department, Supervision Division, Securities and Exchange Commission of Pakistan, NIC Building, Blue Area, Islamabad.
2. M/s. F.D Registrar Services (Pvt.) Ltd
3. Central Depository Company of Pakistan Limited

LSE FINANCIAL SERVICES LIMITED
STATEMENT OF FINANCIAL POSITION AS AT JUNE 30, 2025

		2025	2024
	Note	Rupees in thousands	
ASSETS			
NON CURRENT ASSETS			
Investment in associates	5	384,775	371,900
Loan to director	6	3,044	9,657
Long term deposits	7	5,009	15,009
		392,828	396,566
CURRENT ASSETS			
Financial assets	8	-	59,589
Receivables, advances and prepayments	9	40,805	22,767
Income tax refunds due from the Government - net	10	45,521	42,049
Bank balances	11	10,027	23,443
		96,353	147,848
TOTAL ASSETS		489,181	544,414
EQUITY AND LIABILITIES			
SHARE CAPITAL AND RESERVES			
Authorized Share Capital			
111,900,000 (2024: 111,900,000) ordinary shares of Rs. 10 each	12	1,119,000	1,119,000
Share Capital			
Issued, subscribed and paid-up share capital	12	356,776	356,776
Capital Reserves			
Share premium	13	31,355	31,355
Fair value reserve		2,897	-
Revenue Reserve			
Unappropriated profit		65,951	65,604
		456,979	453,735
NON CURRENT LIABILITIES			
Long term financing	14	-	1,924
Deferred tax liability	15	7,391	4,858
		7,391	6,782
CURRENT LIABILITIES			
Trade and other payables	16	8,943	66,729
Current portion of long term financing	14	2,020	2,020
Unpaid dividend		27	-
		10,990	68,749
DEPOSITS PAYABLE RELATED TO DISCONTINUED OPERATIONS	17	13,821	15,148
CONTINGENCIES AND COMMITMENTS	18		
TOTAL EQUITY AND LIABILITIES		489,181	544,414

The annexed notes from 1 to 36 form an integral part of these financial statements.

DIRECTOR

DIRECTOR

CHIEF FINANCIAL OFFICER



LSE FINANCIAL SERVICES LIMITED
STATEMENT OF PROFIT OR LOSS FOR THE YEAR ENDED JUNE 30, 2025

		2025	2024
	Note	<u>Rupees in thousands</u>	
REVENUE	19	30,790	39,348
OPERATING EXPENSES			
Administrative and general expenses	20	(39,822)	(54,485)
OPERATING LOSS		(9,032)	(15,137)
OTHER INCOME	21	18,954	20,386
SHARE OF POST TAX PROFITS OF ASSOCIATES	5.1	14,468	79,511
FINANCE COST	22	(223)	(5,871)
PROFIT BEFORE INCOME TAX AND LEVY		24,167	78,889
LEVY	23	(3,104)	(3,120)
PROFIT BEFORE INCOME TAX		21,063	75,769
INCOME TAX	24	(2,877)	(14,501)
PROFIT AFTER INCOME TAX FOR THE YEAR		18,186	61,268
EARNINGS PER SHARE - BASIC AND DILUTED	25	0.51	1.72

The annexed notes from 1 to 36 form an integral part of these financial statements.


DIRECTOR


DIRECTOR

10/3/25

CHIEF FINANCIAL OFFICER



LSE FINANCIAL SERVICES LIMITED
STATEMENT OF COMPREHENSIVE INCOME FOR THE YEAR ENDED JUNE 30, 2025

	2025	2024
	Rupees in thousands	
PROFIT AFTER INCOME TAX FOR THE YEAR	18,186	61,267
OTHER COMPREHENSIVE INCOME FOR THE YEAR		
<i>Items that may be reclassified to profit or loss subsequently</i>	-	-
<i>Items that may not be subsequently reclassified to profit or loss</i>		
Share of other comprehensive income of associates	3,407	4,257
Less: Deferred tax impact	(510)	(639)
	2,897	3,618
TOTAL COMPREHENSIVE INCOME FOR THE YEAR	21,083	64,885

The annexed notes from 1 to 36 form an integral part of these financial statements.


DIRECTOR


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CHIEF FINANCIAL OFFICER



LSE FINANCIAL SERVICES LIMITED
STATEMENT OF CHANGES IN EQUITY FOR THE YEAR ENDED JUNE 30, 2025

	Share Capital	Share Premium	Fair value reserve	Unappropriated profit	Total Equity
Rupees in Thousands					
Balance as at June 30, 2023	100,000	-	-	718	100,718
Profit for the year	-	-	-	61,267	61,267
Other comprehensive income	-	-	-	3,618	3,618
Total comprehensive income for the year	-	-	-	64,885	64,885
Transactions with owner:					
Adjustments / transfers as per scheme of merger	256,776	31,355	-	-	288,131
Balance as at June 30, 2024	356,776	31,355	-	65,603	453,734
Profit for the year	-	-	-	18,186	18,186
Other comprehensive income	-	-	2,897	-	2,897
* Total comprehensive income for the year	-	-	2,897	18,186	21,083
Transactions with owner:					
Cash dividends of Rs. 0.50 per share for the year ended June 30, 2024 (Final)	-	-	-	(17,838)	(17,838)
Balance as at June 30, 2025	356,776	31,355	2,897	65,951	456,979

The annexed notes from 1 to 36 form an integral part of these financial statements.


DIRECTOR


DIRECTOR


CHIEF FINANCIAL OFFICER



LSE FINANCIAL SERVICES LIMITED
STATEMENT OF CASH FLOWS FOR THE YEAR ENDED JUNE 30, 2025

		2025	2024
	Note	Rupees in thousands	
CASH FLOWS FROM OPERATING ACTIVITIES			
Cash used in operations	26	(47,136)	(12,994)
Finance cost paid		(245)	(256)
Income tax and levies paid		(4,715)	(3,848)
Net cash used in operations		(52,096)	(17,098)
CASH FLOWS INVESTING ACTIVITIES			
Investments matured during the year		59,589	304,059
Changes in advances to related parties - net		(24,305)	4,052
Long term deposits matured	7	10,000	10,000
Loan to director	6.1	-	(35,616)
Markup payment received from director			-
Receipt from director	6.1	17,146	7,709
Dividend received from associated company	5.1	5,000	-
Profit on PLS account received		8,633	19,752
Net cash generated from investing activities		76,063	309,956
CASH FLOWS FROM FINANCING ACTIVITIES			
Dividend paid		(17,813)	-
Long term financing paid	14	(1,924)	(1,828)
Loan returned to associated companies	16	(17,645)	(319,431)
Net cash used in financing activities		(37,382)	(321,259)
Net decrease in cash and cash equivalents		(13,415)	(28,401)
Cash and cash equivalents at the beginning of the year		23,443	51,844
Cash and cash equivalents at the end of the year	11	10,027	23,443

The annexed notes from 1 to 36 form an integral part of these financial statements.


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CHIEF FINANCIAL OFFICER

