

November 01, 2025

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: Financial Results for the 1st Quarter Ended September 30th, 2025

Dear Sir,

Please be informed that the Board of Directors of our Company in its meeting held on Sat, November 01, 2025 at 09:45 a.m., has approved the financial results of the Company, and have decided the following:

1. Cash Divided: NIL
2. Bonus Shares: NIL
3. Any other Price-Sensitive Information:

The financial results of the Company are attached hereto.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

For and on behalf of LSE Capital Limited:


Company Secretary 

Copy to:

1. The Executive Director/HOD, Offsite-II Department, Supervision Division, Securities and Exchange Commission of Pakistan, NIC Building, Blue Area, Islamabad.
2. M/s. F.D Registrar Services (Pvt.) Ltd
3. Central Depository Company of Pakistan Limited

LSE CAPITAL LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT SEPTEMBER 30, 2025 (UN-AUDITED)

		September 30, 2025	June 30, 2024
	Note	Un-Audited	
		Rupees in thousands	
ASSETS			
Property and equipment	5	1,319,161	1,322,996
Right of use	6	42,854	45,703
Long term investment		10,110	10,000
Investment in Associates	7	1,079,096	1,064,430
Investment property		456,276	456,276
Net investment in finance lease	8	4,274	4,275
Long term deposits		2,719	2,719
		2,914,490	2,906,399
CURRENT ASSETS			
Inventories		3,184	2,441
Financial assets	9	676,407	481,627
Trade and other receivables	10	114,676	55,063
Prepayments, deposits and advances	11	16,094	25,352
Tax refunds due from the Government - net	12	15,757	23,554
Cash and bank balances	13	9,915	31,862
		836,033	619,900
		3,750,524	3,526,300
EQUITY AND LIABILITIES			
SHARE CAPITAL AND RESERVES			
Authorized Share Capital			
200,000,000 (June 30, 2025: 200,000,000) ordinary shares of Rs. 10 each		2,000,000	2,000,000
Issued, subscribed and paid-up capital	14	1,811,534	1,811,534
Capital reserves			
Revaluation surplus on property and equipment		74,625	74,625
Revenue reserves			
Building Reserve fund	15	7,789	6,593
Merger Reserve		289,814	289,814
Fair value reserve		63,974	63,974
Unappropriated profit		957,407	917,903
		1,318,985	1,278,285
		3,205,144	3,164,443
NON-CURRENT LIABILITIES			
Long term financing		21,337	36,670
Other liabilities		43,245	43,095
Deferred taxation		83,834	83,433
		148,416	163,198
CURRENT LIABILITIES			
Trade and other payables	17	233,708	133,243
Current portion long term financing		41,447	33,781
Loan from director		108,000	-
Accrud markup on financing			17,825
Unpaid dividends		13,809	13,809
		396,964	198,658
CONTINGENCIES AND COMMITMENTS			
		-	-
		3,750,524	3,526,300

The annexed notes 1 to 25 form an integral part of these financial statements.

Lahore:

Chief Executive Officer

Chief Financial Officer

Director



LSE CAPITAL LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
FOR THE QUARTER ENDED SEPTEMBER 30, 2025 (UN-AUDITED)

	1st quarter ended	
	September 30,	September 30,
	2025	2024
	Un-Audited	Un-Audited
	Rupees in thousands	
REVENUE	31,181	23,210
OTHER INCOMES	42,673	44,306
	73,854	67,516
OPERATING EXPENSES		
Administrative and general expenses	(34,541)	(39,751)
Other operating expenses	-	-
Income from associates	14,658	24,831
OPERATING PROFIT / (LOSS)	53,971	52,596
Finance cost	(4,340)	(17,238)
PROFIT / (LOSS) BEFORE TAXATION	49,631	35,358
Taxation	(10,143)	(1,333)
PROFIT / (LOSS) AFTER TAXATION	39,489	34,025
Other Comprehensive income	8	-
TOTAL COMPREHENSIVE INCOME / (LOSS) FOR THE PERIOD	39,497	34,025
EARNINGS PER SHARE OF RS. 10 EACH - basic and diluted	0.22	0.19

The annexed notes 1 to 25 form an integral part of these financial statements.

Lahore:

Chief Executive Officer

Chief Financial Officer

Director



LSE CAPITAL LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
FOR THE QUARTER ENDED SEPTEMBER 30, 2025 (UN-AUDITED)

	Quarter ended	
	September 30, 2025	September 30, 2024
Note	Un-Audited	Un-Audited Restated
Rupees in thousands		
PROFIT FOR THE PERIOD	39,489	34,025
<i>Items that will never be reclassified to statement of profit or loss:</i>		
Share of other comprehensive income of associates	8	-
Revaluation surplus on property, plant and equipment net of tax - associates	-	-
Actuarial loss on employees' retirement benefits net of tax- associates	-	-
	8	-
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD	39,497	34,025

The annexed notes 1 to 25 form an integral part of these financial statements.

Lahore:

Chief Executive Officer

Chief Financial Officer

Director



UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
UNCONSOLIDATED STATEMENT OF CHANGES IN EQUITY FOR THE YEAR ENDED SEPTEMBER 30, 2025

Share Capital	Capital Reserve				Revenue Reserve	Total reserves	Total Equity
	Surplus on Revaluation of Property and Equipment	Building Reserve	Merger Reserve	Fair value reserve	Merger Reserve		

Note

Rs. in 000s

Balance as at June 30, 2024	1,811,534	75,822	1,682	289,814	20,223	771,795	1,159,337	2,970,871
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Net profit for the year	-	-	-	-	-	236,308	236,308	236,308
Other comprehensive Income	-	-	-	-	43,751	-	43,751	43,751

Total comprehensive income for the year	-	-	-	-	43,751	236,308	280,059	280,059
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Amount collected from building occupants for fixed assets replacement fund	-	-	4,911	-	-	(822)	4,089	4,089
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Incremental Depreciation	-	(1,198)	-	-	-	1,198	-	-
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Transactions with owners of the Company

Cash dividends @ Rs. 0.50 per share for the year ended June 30, 2024

Balance as at June 30, 2025	1,811,534	74,625	6,593	289,814	63,974	917,903	1,352,909	3,164,444
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Net profit for the year	-	-	-	-	-	39,497	39,497	39,497
Other comprehensive Income	-	-	-	-	-	8	8	8

Total comprehensive income for the year	-	-	1,196	-	-	1,196	1,196	1,196
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Balance as at September 30, 2025 - un-audited	1,811,534	74,625	7,789	289,814	63,974	957,407	1,397,699	3,205,144
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The annexed notes from 1 to 46 form an integral part of these financial statements.

Lahore:

Chief Executive Officer

Chief Financial Officer

Director



LSE CAPITAL LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
FOR THE QUARTER ENDED SEPTEMBER 30, 2025 (UN-AUDITED)

	Note	Quarter ended	
		September 30, 2025	September 30, 2024
		Note	Un-Audited Restated
		Rupees in thousands	
Cash flows from operating activities		49,631	35,358
Profit before tax			
Adjustments for non - cash and other items:			
Depreciation		6,926	5,443
Finance income on net investment in finance lease		(86)	-
Profit on saving bank accounts		(390)	-
Profit on musharika financing		(36,264)	-
Income from associates		(14,658)	(24,831)
Rental income		(11,427)	(12,963)
Gain on disposal of property, plant and equipment		-	1,084
Finance cost		4,340	17,238
Loss before working capital changes		(44,186)	(14,030)
		(4,340)	(17,238)
Movement in working capital	23	31,692	(34,683)
Cash (used in) / generated from Operations		32,797	(30,593)
Finance cost paid		(4,254)	-
Income tax paid		(23,554)	(212)
Net cash (used in) / generated from operating activities		4,989	(30,805)
Cash flows from investing activities			
Fixed capital expenditure incurred		(242)	-
Right of use		2,850	-
Investments made during the period in associates		16,479	-
Investments made during the period		(194,780)	-
Receipt from investment in finance lease		343	-
Repayment of musharika		-	(53,854)
Profit on musharika financing/ Rental		47,690	-
Profit received on saving accounts, Treasury bills & MTS		390	-
Net cash generated from investing activities		(127,269)	(53,854)
Cash flows from financing activities			
Receipt of right issue		-	113,930
Loan from director		108,000	-
Loan repaid during the period		(7,667)	-
Net cash (used in) / generated from financing activities		100,333	113,930
Net Increase / (decrease) in cash and cash equivalents		(21,947)	29,271
Cash and cash equivalents at the beginning of the year		31,862	17,579
Cash and cash equivalents at the end of the year	13	9,915	46,850

The annexed notes 1 to 25 form an integral part of these financial statements.

Lahore:

Chief Executive Officer

Chief Financial Officer

Director

