

# **FAUJI CEMENT COMPANY LIMITED**

**Fauji Towers, Block-III, 68 Tipu Road, Chaklala, Rawalpindi, Pakistan**

Fax No : 051-9280416  
E-mail : [secretaryoffice@fccl.com.pk](mailto:secretaryoffice@fccl.com.pk)  
Website : <http://www.fccl.com.pk>  
Case No : SECY/FCCL/2037/39

Tel : 051-9280075  
Exchange : 051-9280081-83  
Date : 03 Nov 2025

To: **The General Manager**  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road, Karachi

Subject: **Disclosure of Material Information**

Dear Sir,

1. In accordance with Section 96 and 131 of the Securities Act, 2015 and Clause 5.6.1 of the Rule Book issued by the Pakistan Stock Exchange Limited, we hereby convey the following information.
2. Reference is made to the Public Announcement of Intention made by Kot Addu Power Company Limited (KAPCO) and Fauji Foundation (FF) on 3 June 2025 through Integrated Equities Limited, Manager to the Offer to jointly acquire 84.06% of the total issued and paid-up capital, and joint control of, Attock Cement Pakistan Limited ("Target").
3. The Board of Directors of Fauji Cement Company Limited (the "**Company**"), in its meeting held on 3<sup>rd</sup> November 2025, after considering the overall business synergies as the Company is the cement vertical of FF, has accorded its approval for the Company to be the entity that jointly acquires with KAPCO, 84.06% of the total issued and paid-up capital, and joint control of, the Target, in the following manner:

Acquirers	No. of Shares	Percentage
Fauji Cement Company Limited	57,763,175 ordinary shares of the Target	42.03% of the paid-up share capital of the Target
Kot Addu Power Company Limited	57,763,174 ordinary shares of the Target	42.03% of the paid-up share capital of the Target
<b>TOTAL</b>	<b>115,526,349</b>	<b>84.06%</b>



4. The acquisition is subject to the execution of the share purchase agreement and related transaction documents, alongwith satisfaction of regulatory approvals and other conditions precedent specified therein.
5. A Disclosure Form as required by SRO 143(I)/2012 dated 5 December 2012 read with Section 96 and 131 of the Securities Act, 2015 is attached.
6. You may inform the TREC holders accordingly.

Yours faithfully,

For and on behalf of Fauji Cement Company Limited



  
**Brig Kashif Naveed Abbasi, SI (M), Retd**  
Company Secretary

- Copy to:**
- **Manager**  
Companies & Securities Compliance  
Pakistan Stock Exchange Limited  
Pakistan Exchange Building,  
Stock Exchange Road, Karachi
  - **Executive Director**  
Company Law Division  
Corporatization and Compliance Department  
Securities and Exchange Commission of Pakistan (SECP),  
NIC Building, 63 Jinnah Avenue, Blue Area, Islamabad
  - **Chief Compliance & Risk Officer**  
Central Depository Company of Pakistan Limited ,CDC House 99-B, Block B, S.M.C.H.S,  
Main Shahrah-e-Faisal, Karachi
  - **Share Registrar & Corporate Consultant**  
M/s Corplink (Pvt Limited)  
Wings Arcade, 1-K, Commercial, Model Town, Lahore

**DISCLOSURE FORM**  
**IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015**

Name of Company:	Fauji Cement Company Limited
Date of Report:	03 Nov 2025
Contact Information:	Brig Kashif Naveed Abbasi, SI (M), Retd Company Secretary Fauji Towers, Block-III, 68 Tipu Road, Chaklala, Rawalpindi, Pakistan Tel No : 051-9280075 Email : <a href="mailto:kashif.abbasi@fccl.com.pk">kashif.abbasi@fccl.com.pk</a>

Please mark the appropriate box below

- [v] Disclosure of material information by listed company in terms of Sections 96 and 131 of the Securities Act, 2015:

Public disclosure of material information, which directly concerns the listed securities.

The Board of Directors of Fauji Cement Company Limited (the "**Company**"), in its meeting held on 3<sup>rd</sup> Nov 2025, after considering the overall business synergies as the Company is the cement vertical of Fauji Foundation ("**FF**"), has accorded its approval to the Company to be the entity that jointly acquires with Kot Addu Power Company Limited ("**KAPCO**"), 84.06% of the total issued and paid-up capital, and joint control of, the Attock Cement Pakistan Limited ("**Target**"), in the following manner:

Acquirers	No. of Shares	Percentage
Fauji Cement Company Limited	57,763,175 ordinary shares of the Target	42.03% of the paid-up share capital of the Target
Kot Addu Power Company Limited	57,763,174 ordinary shares of the Target	42.03% of the paid-up share capital of the Target
<b>TOTAL</b>	<b>115,526,349</b>	<b>84.06%</b>

The acquisition is subject to the execution of the share purchase agreement and related transaction documents, alongwith satisfaction of regulatory approvals and other conditions precedent specified therein.

