

Ref: KAPCO/2025/PSX/L-016  
November 3, 2025

**The General Manager,**  
Pakistan Stock Exchange Limited,  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi, Pakistan

**Disclosure of Material Information**

Dear Sir,

In accordance with Section 96 and 131 of the Securities Act, 2015 and Clause 5.6.1 of the Rule Book issued by the Pakistan Stock Exchange Limited, we hereby convey the following information.

We write in continuation of the material information disclosure made by Kot Addu Power Company Limited (the "**Company**") on 3 June 2025 and August 19, 2025 made in connection with the Public Announcement of Intention made by the Company and Fauji Foundation on 3 June 2025 through Integrated Equities Limited, Manager to the Offer to jointly acquire 84.06% of the total issued and paid-up capital, and joint control of, Attock Cement Pakistan Limited ("**Target**").

Fauji Foundation has now communicated to the Company that in view of business synergies, it would be appropriate for Fauji Cement Company Limited to be the entity to jointly acquire with the Company, 84.06% of the total issued and paid-up capital, and joint control of, the Target.

The Board of Directors of the Company have by way of resolution in writing by circulation dated November 3, 2025 approved the acquisition of shares and joint control of the Target by the Company and Fauji Cement Company Limited under the Securities Act, 2015 and Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017.

The acquisition is subject to the execution of the share purchase agreement and related transaction documents, alongwith satisfaction of regulatory approvals and other conditions precedent specified therein.

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A Disclosure Form as required by SRO 143(I)/2012 dated 5 December 2012 read with Section 96 and 131 of the Securities Act, 2015 is attached.

You may inform the TREC holders accordingly.

Yours faithfully,  
For Kot Addu Power Company Limited

A handwritten signature in blue ink, appearing to read 'A. Rath'.

A.. Anthony Rath  
(Company Secretary)

Enclosure As stated

Copy to:

The Director/HOD  
Offsite - II Department  
Listed Companies Department, Supervision Division  
Securities and Exchange Commission of Pakistan  
63 - NIC Building, Jinnah Avenue, Blue Area, Islamabad

**DISCLOSURE FORM  
IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015**

Name of Company	Kot Addu Power Company Limited
Date of Report	November 3, 2025
Contact Information	A. Anthony Rath Company Secretary Kot Addu Power Company Limited 5-B/3, Gulberg III Lahore, Pakistan Tel No: 042-35772906 E-mail: anthony.rath@kapco.com.pk

Please mark the appropriate box below

☒ Disclosure of material information by listed company in terms of Sections 96 and 131 of the Securities Act, 2015:

Public disclosure of material information, which directly concerns the listed securities.

Reference is made to the Public Announcement of Intention made by Kot Addu Power Company Limited (the “**Company**”) and Fauji Foundation on 3 June 2025 through Integrated Equities Limited, Manager to the Offer to jointly acquire 84.06% of the total issued and paid-up capital, and joint control of, Attock Cement Pakistan Limited (“**Target**”).

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