

Date: November 4, 2025

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: Revised Determination of Entitlement Date and Book Closure

Dear Sir,

With reference to our earlier notice dated **November 1, 2025**, regarding the announcement of the Entitlement Date for the distribution of LSECL shares to its shareholders under the Scheme of Arrangement, duly sanctioned by the Honorable Lahore High Court vide its Order under C.O No. 75382/2025 dated **October 13, 2025**, and subsequent to the dissemination of the entitlement date and book closure of LSEFSL on PUCAR dated **October 30, 2025** (copy attached), we are pleased to provide below a summary of the effective distribution of LSECL shares among the shareholders of LSECL, LSEFSL, and DCCL.

Effective Distribution	No. of Shares to be Distributed
1. Distribution of shares of LSECL to the shareholders of LSEFSL*	375.86 per 1,000 shares
2. Distribution of shares of LSECL to the shareholders of DCCL**	386.73 per 1,000 shares
3. Distribution of shares of LSECL to the shareholders of LSECL*	34.75 per 1,000 shares
4. Distribution of shares of LSEFSL to the shareholders of DCCL**	25.17 per 1,000 shares

* Excluding cross-holdings

** Pertains to DCCL only (information provided for completeness)

Fractional distributions shall not be made.

In this connection, we wish to inform you that, due to certain technical reasons, the determination of the Entitlement Date and Book Closure has been revised/rescheduled. The **revised Entitlement Date** is now **November 7, 2025**.

Accordingly, the **Book Closure** of the Company for the purpose of determining this entitlement shall be observed on **November 8, 2025**. All share transfers appearing in the Central Depository System (CDS) or received by the Company's Share Registrar — M/s. F.D. Registrar Services (Pvt.) Ltd., Office No. 1705, 17th Floor, Saima Trade Tower-A, I.I. Chundrigar Road, Karachi — by the close of business on November 7, 2025, will be considered in time for the determination of entitlement under the approved Scheme.

Furthermore, the Company shall observe a **Closed Period from November 4, 2025, to November 7, 2025**, during which no director, executive, or insider of the Company shall engage in any trading in the Company's shares.

The Company shall intimate the ex-price of LSEFSL shares after the close of trading hours today.

You are kindly requested to inform all TRE Certificate Holders of the Exchange accordingly.

For and on behalf of

LSE Financial Services Limited


Company Secretary

Copy to:

1. Executive Director / HOD, Offsite-II Department, Supervision Division, Securities and Exchange Commission of Pakistan, NIC Building, Blue Area, Islamabad
2. M/s. F.D. Registrar Services (Pvt.) Ltd.
3. Central Depository Company of Pakistan Limited

October 30, 2025

The General Manager

Pakistan Stock Exchange (PSX)
Stock Exchange Building,
Stock Exchange Road, Karachi – 74000

Subject: Material Information – Approval of the Scheme of Compromises, Arrangement and Reconstruction

Dear Sir,

The Honorable Lahore High Court, in his order dated October 13, 2025, has allowed the petition under Section 279 read with Sections 280 to 283 and 285(8) and all others enabling provisions of the Companies Act, 2017 and has sanctioned the Scheme of Compromises, Arrangement and Reconstruction (**C.O 75382/2025**) by and between LSE Financial Services Limited (LSEFSL) and Digital Custodian Company Limited (DCCL) for the transfer of designated assets and liabilities and reconstruction of share capital and reserves as follows:

1. The distribution of shares of LSE Capital Limited (LSECL) held by DCCL and LSEFSL to its shareholders under the Scheme.
2. The distribution of shares of LSE Financial Services Limited held by DCCL to its shareholders under the Scheme.

		LSEFSL	DCCL
Shares of LSE Capital Limited (LSECL) held by each Company on Sanction Date	Nos.	10,000,000	12,935,548
Shares Outstanding	Nos.	35,677,578	52,266,777
Less : Cross-holding			
Shares of LSEFSL held by DCCL	Nos.	(841,742)	
Shares of DCCL held by LSEFSL	Nos.		(18,817,917)
	Nos.	34,835,836	33,448,860
		-	-
Distribution Ratio	per 1,000 shares	287.06	386.73
		-	-
Shares of LSE Financial Services held by DCCL on Sanction Date	Nos		841,742
Distribution Ratio	per 1,000 shares		25.17

Fractional shares shall not be distributed.

3. Since LSECL is also shareholder of DCCL, the shares of LSECL to be distributed by DCCL cannot be given to LSECL so they will further be distributed to the shareholders of LSECL once the Entitlement Date is determined by LSE Capital Limited. The distribution of shares of LSECL to the shareholders of LSECL shall be as follows:

		<u>LSECL</u>
Shares of DCCL held by LSECL	Nos.	22,215,728
Distribution Ratio as given above	per 1,000 shares	386.73
Shares of LSECL to be distributed to the Shareholders of LSECL	Nos.	8,591,488
Less: Shares of LSECL to be distributed to the Shareholders of LSEFSL	Nos.	(3,093,318)
Net Shares to be Distributed	Nos.	5,498,170
Shares Outstanding of LSECL	Nos.	158,217,797
Distribution ratio to the shareholders of LSECL	per 1,000 shares	34.75
Additional Shares of LSECL to be Distributed to the Shareholders of LSEFSL	Nos.	3,093,318
Shares of LSEFSL (excluding cross holding)	Nos.	34,835,836
Further Distribution to the Shareholders of LSEFSL	per 1,000 shares	88.80

4. The shares of LSECL to be distributed to LSEFSL shall similarly be allotted onwards to its shareholders on the Entitlement Date.

5. The share capital shall be reconstituted as follows:

		<u>LSEFSL</u>	<u>DCCL</u>
Before Scheme			
Authorized share capital	Nos.	111,900,000	60,000,000
Issued, subscribed and paid-up share capital	Nos.	35,677,578	52,266,777
After Scheme			
Authorized share capital	Nos.	42,900,000	129,000,000
Issued, subscribed and paid-up share capital	Nos.	27,000,000	40,000,000
Capital Reduction	%	24.32%	23.47%

6. The transfer of liabilities determined by the Board of Directors as on the Sanction Date from DCCL to LSEFSL is Rs. 37.82 million under the Scheme.

7. The Statement of Financial Position showing the Scheme Effect as on Sanction Date shall be provided within 90 days as described in the Scheme.

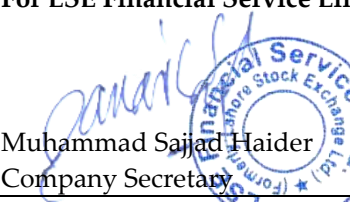

The Honorable Court has ordered the Scheme to take effect in terms of its relevant clauses and has ordered the Scheme to form part of the Judgement of the Honorable High Court.

The meeting of Board of Directors of LSEFSL and DCCL has already been convened on **November 01, 2025**, at 1100hrs at the registered office of the Company to determine the Entitlement Date and book closure dates for the distribution of the shares as mentioned above. Similarly, the meeting of LSE Capital Limited has already been convened on **November 1, 2025**. All these companies shall announce a uniform Entitlement Date so that the shares of LSECL to be allotted to its shareholders are also done concurrently.

The Company (LSEFSL) has declared the "Closed Period" from **October 30 to November 01, 2025** (both days inclusive) as required under Clause 5.6.4 of PSX Regulations. Accordingly, no Director, CEO or Executive (of all Companies in the Scheme) shall, directly or indirectly, deal in the shares of the Company (LSEFSL) in any manner during the Closed Period.

This is for your information and necessary action, and you may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours truly,

For LSE Financial Service Limited	For Digital Custodian Company Limited
 Muhammad Sajjad Haider Company Secretary	 Rashid Mateen Khan Chief Financial Officer

Enclosures:

- 1) Certified Copy of the Order of the honorable Lahore High Court
- 2) Certified Copy of the Scheme

CC:

- 1) Central Depository Company of Pakistan Limited
- 2) National Clearing Company of Pakistan Limited
- 3) Executive Director, Supervision Department, SECP, Islamabad