DANDOT CEMENT COMPANY LIMITED

Registered Office: 5 - Zafar Ali Road, Gulberg-V, Lahore, Pakistan
Telephone: +92-42-111 184 184
email: cfo@dandotcement.com

DANDOT
ڈنڈوت

November 04, 2025.

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

FINANCIAL RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2025.

Dear Sir,

We have to inform you that the Board of Directors of our Company in their Meeting held on Tuesday, November 04, 2025, at 3:00 p.m. recommended the following: -

(i)	Cash Dividend	NIL
(ii)	Bonus Issue	NIL
(iii)	Right Shares	NIL
(iv)	Any other entitlement / corporate action.	NIL

The Financial Results of the company are attached.

The Quarterly Report of the Company for the period ended September 30, 2025 will be transmitted through PUCARS separately, within the specified time.

Yours Sincerely,

Muhammad Kamran
Company Secretary

Dandot Cement Company Ltd.

Encl: As above

DANDOT CEMENT COMPANY LIMITED
CONDENSED STATEMENT OF FINANCIAL POSITION
AS AT SEPTEMBER 30, 2025

	Note	(Un-Audited) Sep 30, 2025	(Audited) June 30, 2025
		(Rupees in thousand)	
ordinary shares of PKR.10 each		5,000,000	5,000,000
Issued, subscribed and paid up share capital		3,163,551	3,163,551
Share premium reserve		1,603,161	1,603,161
Accumulated loss		(5,717,989)	(5,724,001)
Revaluation surplus on property, plant and equipment		3,076,742	3,100,222
Due to related parties		1,738,303	1,739,303
		3,863,768	3,882,237
NON CURRENT LIABILITIES			
Long term financing from banking companies		2,762,720	2,711,889
Government grant		320,221	343,300
Lease liabilities		549,552	557,363
Payable to provident fund trust		119,815	141,901
Other loans and liabilities		-	-
Deferred liabilities		2,371,632	2,352,367
Long term advances and deposits		21,836	21,836
		6,145,776	6,128,656
CURRENT LIABILITIES			
Trade and other payables		1,404,862	1,377,367
Deposits, accrued liabilities and advances		1,060,959	875,945
Unclaimed dividend		1,082	1,082
Payable to provident fund trust		28,467	8,967
Mark up accrued		181,946	189,286
Short term financing from banking companies		298,117	298,898
Short term financing from related parties		745,000	745,000
Current portion of non current liabilities		493,991	505,221
Current portion of government grant		105,108	108,235
Provision for taxation		-	-
		4,319,533	4,110,001
CONTINGENCIES AND COMMITMENTS	6	-	-
		14,329,077	14,120,894

	Note	(Un-Audited) Sep 30, 2025	(Audited) June 30, 2025
		(Rupees in thousand)	
Property, plant and equipment			
Operating fixed assets	7	11,829,784	11,928,483
Capital work in progress		10,460	10,460
Intangible assets		771	808
Long term deposits and prepayments		59,190	59,190
		11,900,204	11,998,941
CURRENT ASSETS			
Stores, spares and loose tools		1,319,393	1,094,228
Stock in trade		249,472	233,472
Trade debts		193,307	233,350
Loans and advances		77,241	37,086
Trade deposits, short term prepayments and		-	-
current account balances with statutory		-	-
authorities		530,508	353,218
Cash and bank balances		58,954	170,599
		2,428,874	2,121,953
		14,329,078	14,120,894

The annexed notes from 1 to 10 form an integral part of these financial statements.

CHIEF EXECUTIVE

CHIEF FINANCIAL OFFICER

DIRECTOR

DANDOT CEMENT COMPANY LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2025

	Quarter Ended	
	Sep, 30,2025	**Sep, 30,2024**
	(Rupees in thousands)	
Sales - Net	1,742,167	1,392,294
Cost of sales	(1,555,937)	(1,256,465)
Gross profit	186,230	135,829
Distribution cost	(4,467)	(9,727)
Administrative expenses	(14,792)	(13,958)
	(19,260)	(23,685)
Operating profit/(loss)	166,970	112,144
Other operating (expenses) / income - net	(4,856)	238
	162,114	112,382
Finance cost	(169,138)	(172,049)
Loss before taxation	(7,024)	(59,667)
Taxation		
Current	(21,804)	(17,426)
Deferred	11,359	16,362
	(10,445)	(1,064)
Net loss for the period	(17,469)	(60,731)
Earnings per share - Basic & Diluted	(0.04)	(0.24)

The annexed notes from 1 to 10 form an integral part of these condensed interim financial statements.

CHIEF EXECUTIVE **CHIEF FINANCIAL OFFICER** **DIRECTOR**

DANDOT CEMENT COMPANY LIMITED
CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2025

	Quarter Ended	
	Sep, 30,2025	**Sep, 30,2024**
	(Rupees in thousands)	
Net Loss for the period	(17,469)	(60,731)
Other comprehensive income - net of taxation	-	-
Total comprehensive loss for the period - net of tax	(17,469)	(60,731)

The annexed notes from 1 to 10 form an integral part of these condensed interim financial statements.

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CHIEF EXECUTIVE **CHIEF FINANCIAL OFFICER** **DIRECTOR**

DANDOT CEMENT COMPANY LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2025

	Quarter Ended	
	Sep, 30,2025	Sep, 30,2024
	(Rupees in thousands)	
CASH FLOWS FROM OPERATING ACTIVITIES		
Loss before taxation	(7,024)	(59,667)
Adjustment of items not involving movement of cash:		
Depreciation	98,783	102,207
Amortization	38	38
Exchange loss on retranslation of foreign creditors	4,866	
Short term lease payment	17,550	-
Unwinding of provident fund mark up	3,415	3,210
Unwinding of long term finances	34,759	34,111
Finance cost	113,414	134,049
	272,824	273,615
Net cash generated/(used) before working capital changes	265,800	213,948
(Increase)/Decrease in operating assets:		
Stores, spares and loose tools	(225,164)	(29,526)
Stock in trade	(16,000)	48,977
Trade Debts	40,043	(33,924)
Loans and advances	(40,155)	838
Trade deposits, short term prepayments and current account balances with statutory authorities	(133,891)	2,554
Increase / (decrease) in current liabilities		
Trade and other payables	22,629	(127,348)
Deposits, accrued liabilities and advances	185,014	70,790
Payable to Provident fund trust	(6,000)	(3,000)
	(173,523)	(70,639)
Cash generated/(used) in operations	92,277	143,309
Long term deposits and prepayments	-	(500)
Finance cost paid	(90,129)	(76,332)
Income tax paid	(65,203)	(24,119)
Net Cash Generated/(Used) In Operating Activities	(63,055)	42,358
CASH FLOWS FROM INVESTING ACTIVITIES		
Fixed capital expenditure	(83)	(8,724)
Un-allocated capital expenditure	-	-
Net Cash Used Investing activities	(83)	(8,724)
CASH FLOWS FROM FINANCING ACTIVITIES		
Receipts from due to related parties	(1,000)	15,000
Long term financing paid to banking companies	(121,135)	(56,405)
Long term financing received from banking companies	99,000	
Short term financing received from banking companies	-	(1,063)
Short term financing paid to banking companies	(781)	
Short term financing received from related parties	-	30,000
Payment of lease liabilities	(24,591)	(36)
Net Cash Inflows From Financing Activities	(48,507)	(12,504)
Net Increase in Cash and Cash Equivalents	(111,645)	21,130
Cash and cash equivalents at beginning of the period	170,599	21,724
Cash and cash equivalents at end of the period	58,954	42,854

The annexed notes from 1 to 10 form an integral part of these condensed interim financial statements.

TMN
CHIEF EXECUTIVE

CHIEF FINANCIAL OFFICER

ZMN
DIRECTOR

DANDOT CEMENT COMPANY LIMITED
STATEMENT OF CHANGES IN EQUITY
FOR THE QUARTER ENDED SEPTEMBER 30, 2025

	Share Capital	Capital Reserve	Revenue Reserves	Capital Reserve	Due to related parties	Total
		Share premium reserve	Accumulated loss	Revaluation surplus on property, plant and equipment		
		<---------------- R	U P	E S "000" ------------>		
Balance as at June 30, 2024 - Audited	3,163,551	1,603,161	(5,669,654)	3,199,013	1,724,303	4,020,374
Total comprehensive loss for the period	-	-	(60,731)	-	-	(60,731)
Loan received during the period	-	-	-	-	15,000	15,000
Incremental depreciation on revaluation surplus on property, plant and equipment - net of deferred tax	-	-	24,698	(24,698)	-	-
Balance as at September 30, 2024 - Unaudited	3,163,551	1,603,161	(5,705,687)	3,174,315	1,739,303	3,974,643
Balance as at June 30, 2025 - Audited	3,163,551	1,603,161	(5,724,001)	3,100,222	1,739,303	3,882,237
Total comprehensive loss for the period	-	-	(17,468.60)	-	-	(17,469)
Loan received during the period	-	-	-	-	(1,000)	(1,000)
Incremental depreciation on revaluation surplus on property, plant and equipment - net of deferred tax	-	-	23,480	(23,480)	-	-
Balance as at September 30, 2025 - Unaudited	3,163,551	1,603,161	(5,717,989)	3,076,742	1,738,303	3,863,768

The annexed notes from 1 to 10 form an integral part of these condensed interim financial statements.

CHIEF EXECUTIVE **CHIEF FINANCIAL OFFICER** **DIRECTOR**