

# Kohinoor Textile Mills Limited

Corporate Briefing Session (CBS)

*Financial Year 2025*

07<sup>th</sup> Nov 2025



## Who We Are

- “SAIGOLS” - pioneers of industrial and commercial development in Pakistan, having 90 years of management experience.
- Ranked amongst the top five groups of Pakistan both in the textile and cement sectors.
- Annual net revenues in excess of US\$ 451 million.
- Market capitalization worth of US\$ 739 million.

	Net Revenue FY 2025	Market Capitalization Sep 30, 2025
	US\$ in Millions	
Kohinoor Textile Mills Ltd.	209	332
Maple Leaf Cement Factory Ltd.	242	407
<b>Total</b>	<b>451</b>	<b>739</b>

(Saigol Family)  
Kohinoor Maple Leaf Group

Family holds 80.93% of KTML

KTML  
Kohinoor Textile Mills Limited

KTML holds 82.92% of MLCL

MLCL  
Maple Leaf Capital Limited

KTML holds 57.90% of MLCFL

MLCFL  
Maple Leaf Cement Factory  
Limited

MLCL holds  
1.15% of  
MLCFL

MLCFL & MLCL  
hold 40.12% of  
AGL  
Agritech Limited  
(AGL)

MLCFL holds 100%  
of MLPL  
MLPL  
Maple Leaf Power  
Limited

MLCFL holds  
99.99% of NHPL  
Novacare Hospitals  
(Private) Limited

KTML  
(Gujar Khan)

Spindles: 94,464  
Annual Prod Capacity: 54 Million Kg of yarn  
converted into 20s count per annum

KTML  
(Rawalpindi)

Ring Spindles: 85,680, Autocoro Rotors: 3,648, MVS Spindles: 768  
Annual Prod Capacity: 47 Million Kg (Ring), 8 Million Kg  
(Autocoro), 7 Million Kg (MVS), of yarn converted into 20s count  
per annum  
42 Million meter fabric processing and stitching per annum

KTML  
(Raiwind)

Looms: 384  
Annual Production Capacity: 167 Million square  
meters at 60 picks per annum

## COMPANY PROFILE & PRINCIPAL BUSINESS ACTIVITIES

Kohinoor Textile Mills Limited ("The Company"), founded as a private limited entity in 1953 and publicly listed in 1968, is a prominent, vertically integrated textile manufacturer. To ensure sustained growth and navigate evolving market dynamics, KTM has strategically expanded its operations to include spinning, weaving, processing, and home textiles.



The Company's production capabilities include state-of-the-art spinning facilities located in Rawalpindi and Gujar Khan, equipped with 180,144 ring spindles, 768 MVS Spindles, and 3,648 open-end rotors for manufacturing a wide variety of yarn counts from both cotton and synthetic fibers. At Raiwind, 384 looms are dedicated to weaving a diverse range of griage fabrics. The Rawalpindi unit's processing division specializes in dyeing and printing fabrics for the home textile sector, with stitching facilities producing an extensive range of home textiles for the export market. Investments are underway to enhance both dyeing and stitching capacities to leverage broader market opportunities. Each of the three manufacturing locations features fully equipped laboratory facilities, crucial for maintaining quality control and optimizing processes.

Sustainability is a core value at Kohinoor Textile Mills Limited, evident in various initiatives aimed at responsible environmental stewardship. These projects encompass micro-grid systems, the use of biomass fuel for coal boilers, advanced ultra-filtration & sewage treatment plants, and a dedicated rainwater harvesting lake. The rainwater harvesting initiative exemplifies KTM's commitment to responsible water management, reducing reliance on external sources and contributing to the conservation of this vital resource. In a significant stride towards reducing its carbon footprint, the Company generates 35MW of electricity from solar energy, displacing furnace oil-based power generation and eliminating an estimated 76.8 million pounds (34,833 metric tons) of carbon dioxide emissions annually.

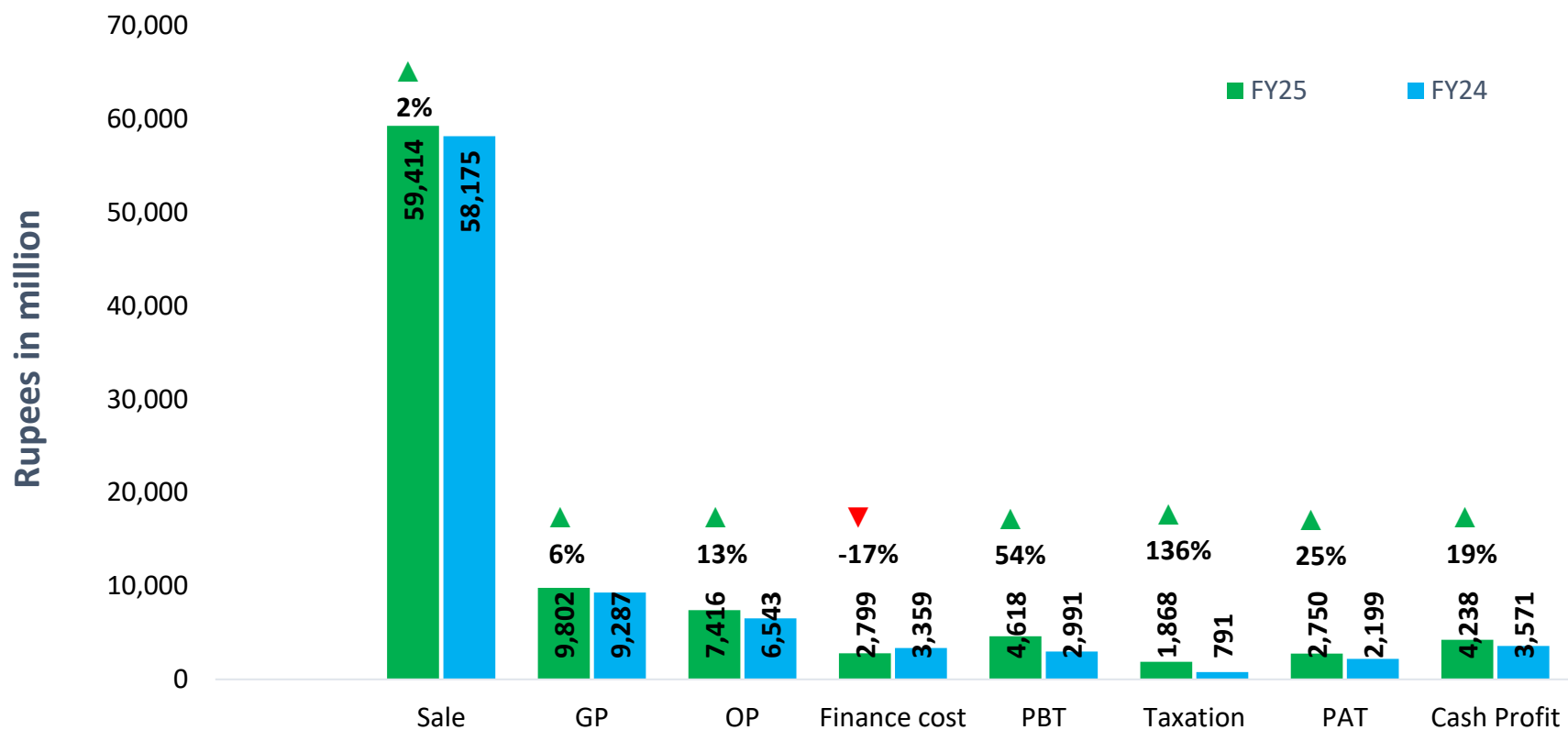


# Financial Review

Financials for the Year Ended

**30 June 2025**

## Profit or Loss – FY25 Vs. FY24



# Division wise Performance – KTML

## For the Year ended June 2025

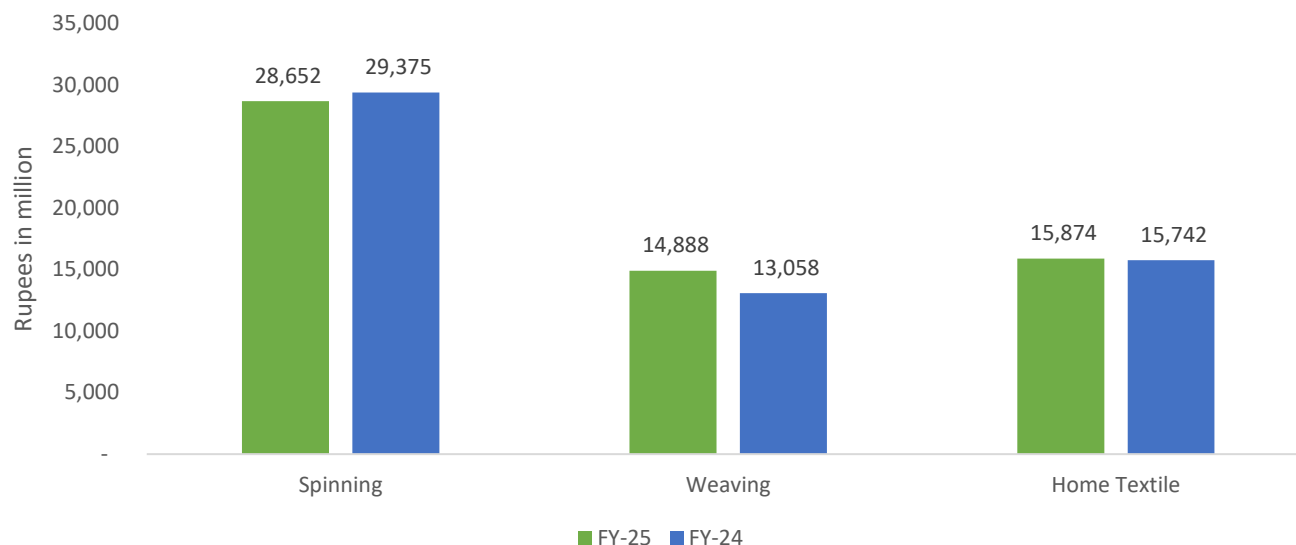
**June 2025**

Divisions	Sale (Rupees in million)	Gross Profit	Gross Profit %	Net Profit / (Net Loss) (Rupees in million)	Net Profit %
Home textile	15,874	3,162	19.9%	614	3.9%
Spinning-net of power	28,652	4,324	15.1%	1,717	6.0%
Weaving	14,888	2,317	15.6%	419	2.8%

**June 2024**

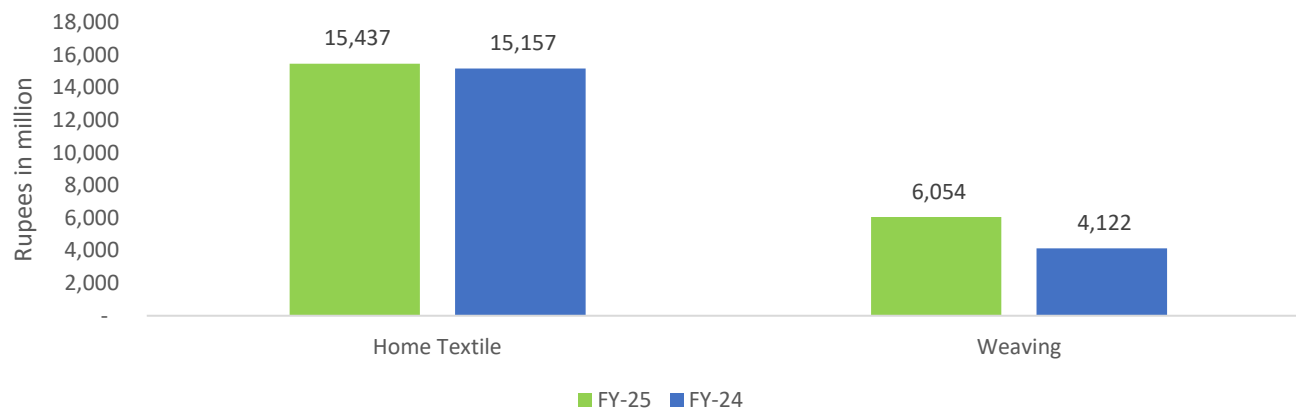
Divisions	Sale (Rupees in million)	Gross Profit	Gross Profit %	Net Profit / (Net Loss) (Rupees in million)	Net Profit %
Home textile	15,742	3,647	23.2%	1,377	8.7%
Spinning-net of power	29,375	4,552	15.5%	1,761	6.0%
Weaving	13,058	1,089	8.3%	(939)	-7.2%

## Division wise Sales - FY-25 Vs. - FY-24



Sales Ratio:	FY-25	FY-24
Export	36%	33%
Local	64%	67%

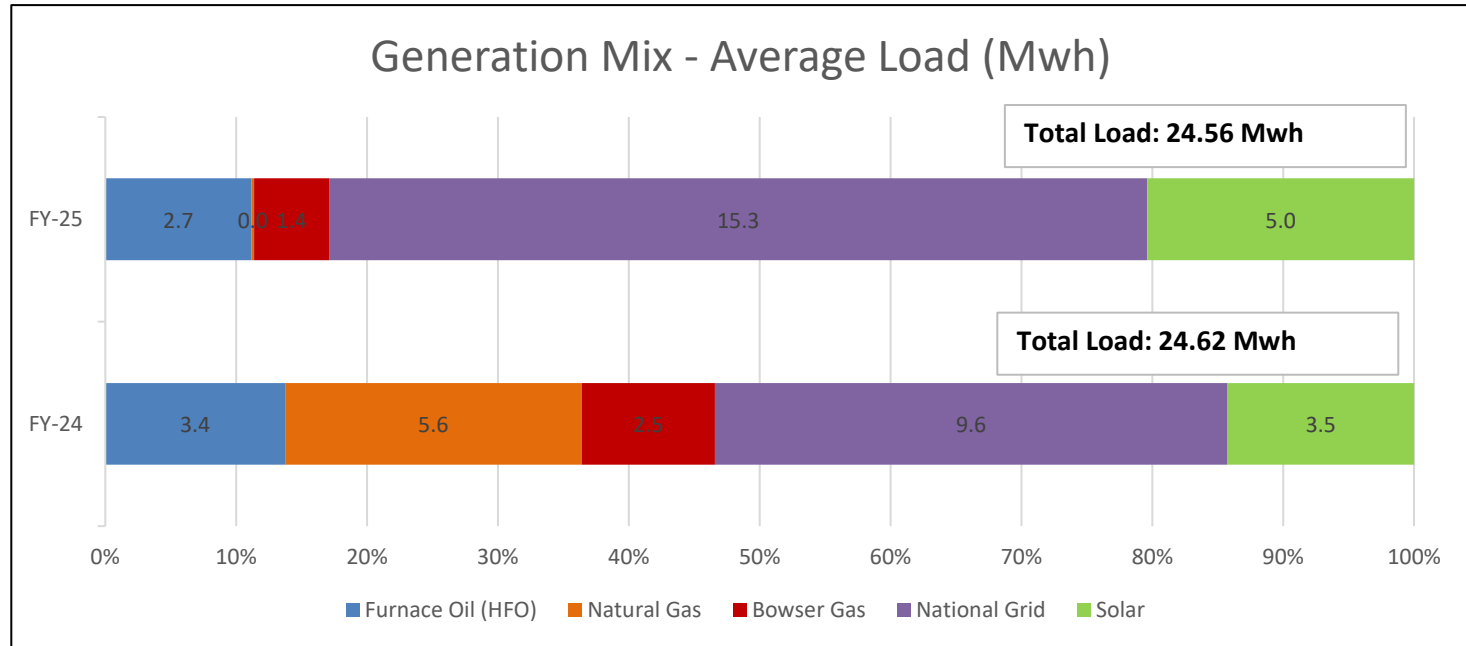
## Export Sales - FY-25 Vs. - FY-24



Export Sales:	FY-25 \$ In Millions	FY-24
Home Textile	54.8	53.5
Weaving	21.7	14.6
	<b>76.4</b>	<b>68.1</b>

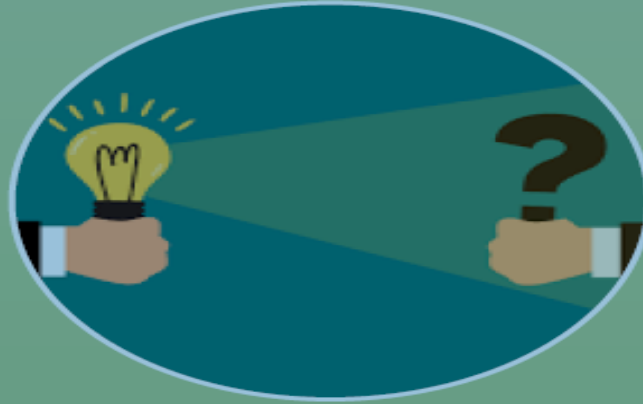


## Energy Mix Analysis



Average Cost per Unit For the Year Ended 30 June 2025: Rs. 30.5 / KWh (IESCO: Rs. 35.9 / KWh)

Average Cost per Unit For the Year Ended 30 June 2024: Rs. 34.2 / KWh (IESCO: Rs. 39.7 / KWh)



# **QUESTION & ANSWER SESSION**

# Thank You

Presenter:

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