

NIMIR



NIMIR GROUP OF COMPANIES



OUR VISION, MISSION & CORE VALUES

OUR VISION 2030

ہمارا نصب العین

To become a trusted international conglomerate,
driven by **Leadership**, **Talent**, and **Sustainability** by 2030

ہمارا نصب العین ۲۰۳۰ تک قیادت، صلاحیت، اور Sustainability کے مل پر ایک مثال
بحرہ رور بین الاقوامی مستقر ادارہ بننا ہے

OUR MISSION

ہمارا عزم

To nurture **Trust**, **Talent** and **Innovation**

ہم بھروسے، قابلیت اور تخلیقیت کو پروان چڑھانے کے لئے پرعزم ہیں

OUR VALUES

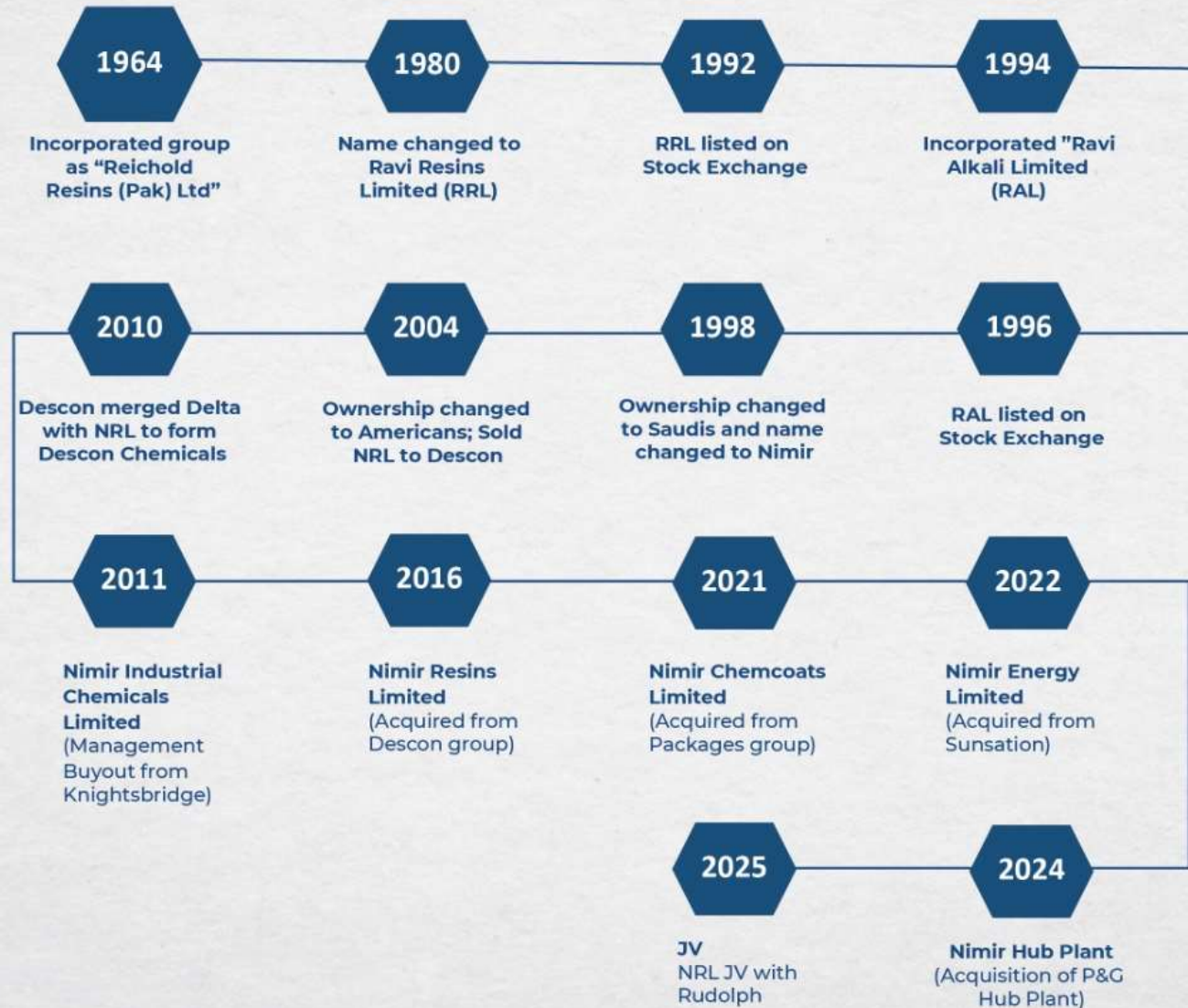
Leadership · Learning · Excellence · Accountability · People

OUR LOCATIONS



TOTAL FREEHOLD LAND OF MORE THAN 120 ACRES

OUR HISTORY



OUR CLIENTS



ACCREDITATIONS



OUR PRODUCTS & SERVICES

NIMIR INDUSTRIAL CHEMICALS PRODUCTS

CHEMICALS MANUFACTURING

OLEO CHEMICALS

- Soap Noodles
- Stearic Acid
- Glycerine
- Distilled Fatty Acid
- Hydrogenated Oils

CHLOR ALKALI

- Caustic Soda
- Liquid Chlorine
- Chlorinated Paraffin Wax
- Hydrochloric Acid
- Sodium Hypochlorite

TOILET SOAP

- Wrapper
- Skillet
- Flow Wrap
- Bundling

AEROSOLS

- Deodorant/Body Spray
- Air Freshener
- Insecticide Spray
- Shaving Foam
- Hair Spray
- Home Hygiene
- Industrial Cleaner

COLLABORATIVE MANUFACTURING

PERSONAL CARE LIQUIDS

- Shampoos
- Hand Wash
- Body Wash
- Lotion
- Soft Cream
- Hand Sanitizer

HOME CARE

- Toilet Cleaner
- Bathroom Cleaner
- Surface Cleaner
- Fabric Bleach
- Dish Bar & Powder

MAJOR BRANDS

SOAP



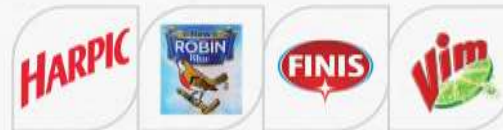
AEROSOLS



PERSONAL CARE



HOME CARE



OUR PRODUCTS & SERVICES

NIMIR RESINS PRODUCTS

TEXTILE CHEMICALS & AUXILIARIES

- Sizing
- Pretreatment
- Dyeing
- Printing
- Finishing

COATINGS, EMULSION & POLYESTER

- Resins
- Emulsions
- Unsaturated Polyester Resins

OPTICAL BRIGHTENERS

- Textile
- Paper
- Detergents

PULP & PAPER CHEMICALS

- Inner Sizing
- Surface Sizing
- Fixing Agents, Antifoam,
- Anti-stickies etc

NIMIR CHEMCOATS PRODUCTS

CONSTRUCTION CHEMICALS

- Admixture
- Epoxy Coating & Flooring
- Repair Mortars
- Structure Restrengthening
- Sealants & Grouts
- Waterproofing
- Adhesives

NIMIR ENERGY

- 51.2KV 5KWh 10KWh LifeP04 Wall-Mounted
- G-CUBE 61-71kWh Outdoor
- G-CUBE 143kWh Outdoor
- G-CUBE 160kWh Outdoor
- TITAN 2.15MWh+1MW
- Complete Best System
- Complete Solar Solution

NIMIR STRENGTH

Pakistan's largest oleo-chemicals and soap finishing complex, commanding **over 75% market share.**

Captive caustic soda plant with by products used in various collaborative manufacturing products.

Captive solid-fuel based **20mw Power Plant.**

Leader in specialty chemicals, serving industries such as paint, textile, paper, and construction.

State of the art collaborative manufacturing facility offers diverse personal and home care products.

Presence in the south ensures convenience, cost savings, and export opportunities via sea routes.

Empowered by a team of seasoned professionals driven by **innovation** and **excellence.**

INTERNATIONAL FOOTPRINT



SUSTAINABILITY



20MW

Power Plant
Biomass / Coal



75%

Corporate
Offices Shifted
To Clean Energy



Effective
Waste
Recycling



60 kg/hr

Carbon Emission
Reduction



Reduction of
Dust emission
to **30mg/Nm³**

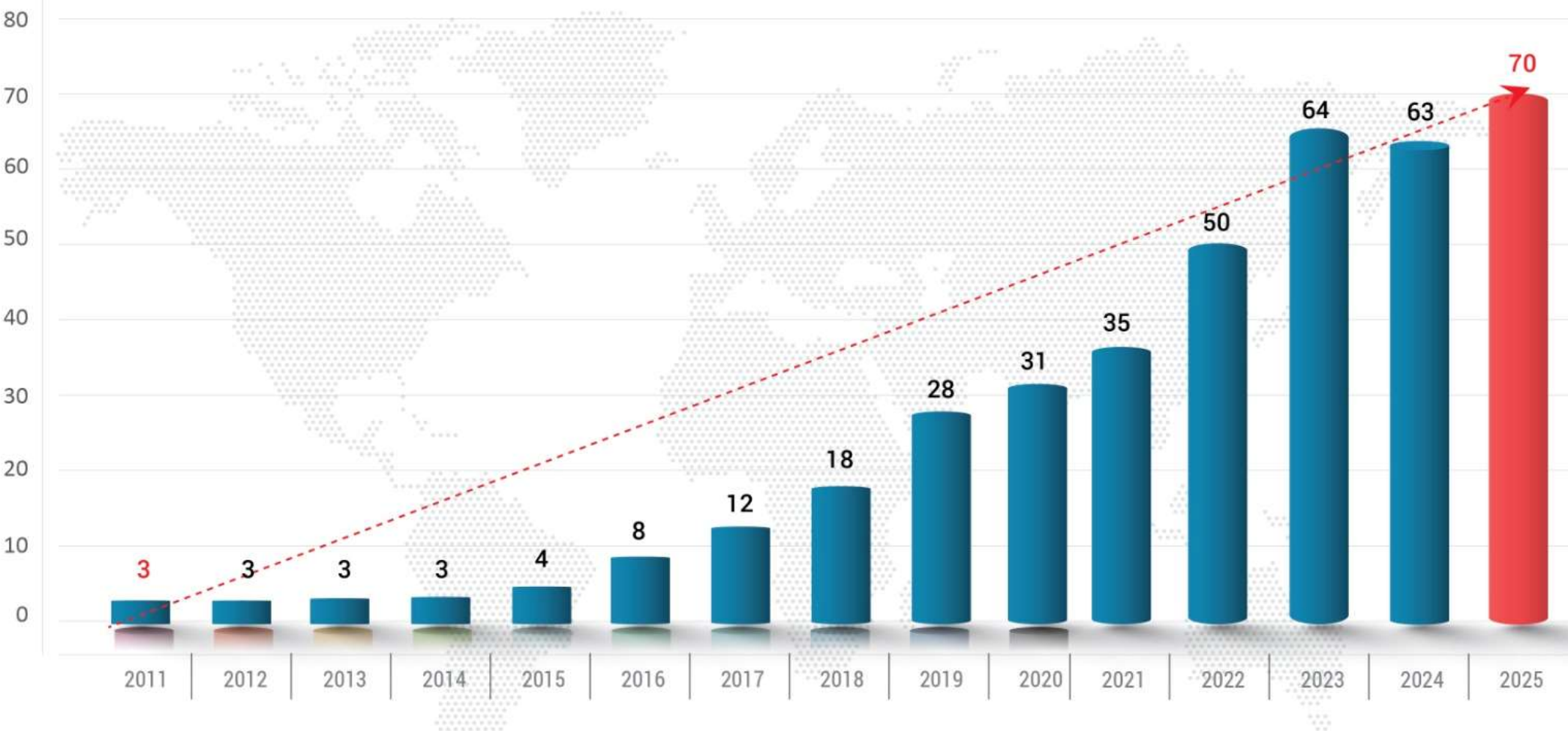


Reduced
SO_x & NO_x
Emissions

OUR REVENUE GROWTH

Past Growth in 14 Years:
CAGR: 25.7%

(PKR in Billion)



NIMIR GROWTH AND VISION 2030

Current Turnover: US\$ 250 million

Vision 2030: US\$ 500 million

Enablers

- **South Facility** – adding oleochemicals plant and other group products.
- **Central Asia** – expand to CAS and setting up local manufacturing facility.
- **Saudi Arabia** – Establishing a manufacturing setup for construction chemicals and then expanding it to other products.
- **Bangladesh** – Potential of capitalizing the opportunity of new friendly relationship through local presence.
- **Turkey** – Enhance exports and explore the option of setting up a manufacturing facility.
- **Africa** – Great opportunities both in direct exports from Pakistan as well as local manufacturing in African countries.

Vision 2025-30

- JVs in Pakistan and abroad
- International Presence
- Enhancing Exports
- Corporate Branding



NIMIR



NIMIR

NIMIR INDUSTRIAL CHEMICALS LTD

COMPANY INFORMATION

- Incorporated in 1994
- Listed on stock exchange in 1996 (Symbol: **NICL**)
- Auditors: BDO Ibrahim & Co
- Legal Advisor: Cornelius, Lane & Mufti
- Financial Year: July to June
- Paid up Capital : **110.5 Million** shares of Rs.**10 each**
- Market Capitalization as on 31st October 2025: **PKR 22.4 Billion**
- Rating: **A+** for long term and **A1** for short term by PACRA.

HIGHLIGHTS 2025

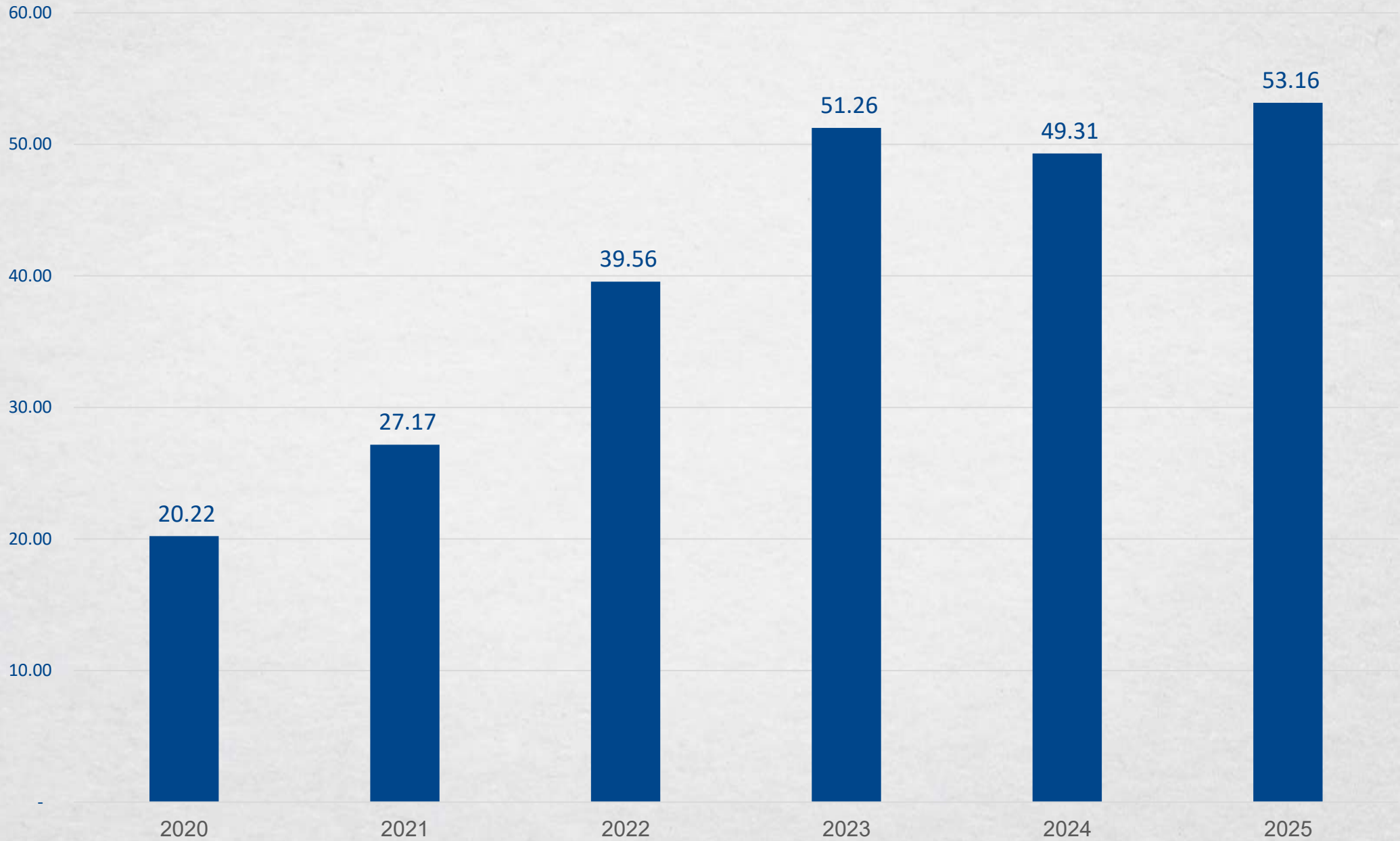
- Acquired the **Soap Plant at Hub** from P&G Pakistan.
- Transitioned P&G from self-manufacturing of toilet soap to contract manufacturing with Nimir.
- Explored new export avenues; **increased exports by 30%** over the last year.
- Added new customers in collaborative manufacturing.
- Established **CPW** as a preferred brand in the country, nearly doubling volumes during the year.
- PAT doubled to **PKR 2.02 billion**.
- Highest ever **dividend payout of 55%**.

KEY PERFORMANCE INDICATORS 2025



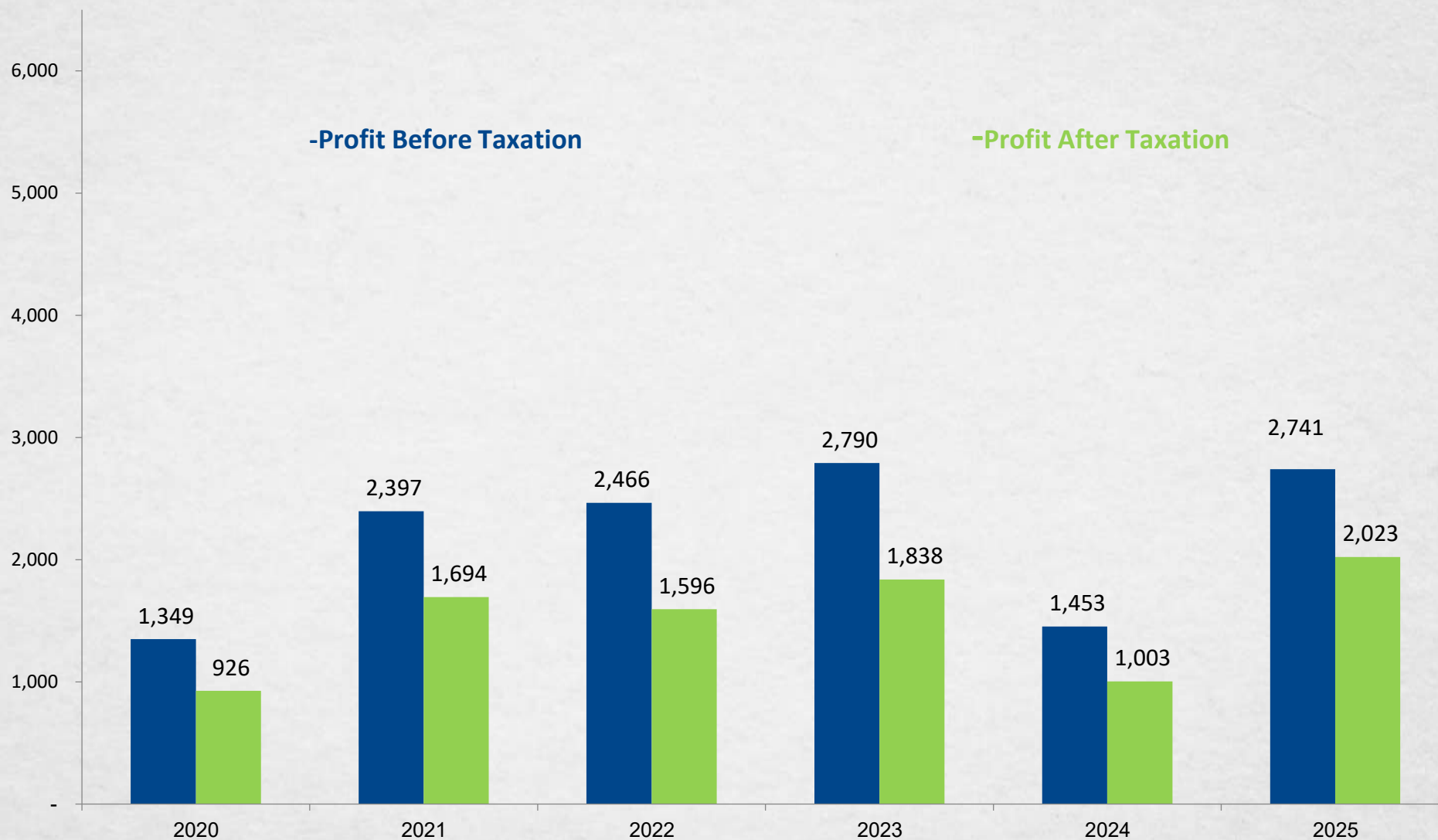
GROSS TURNOVER

PKR IN BILLION



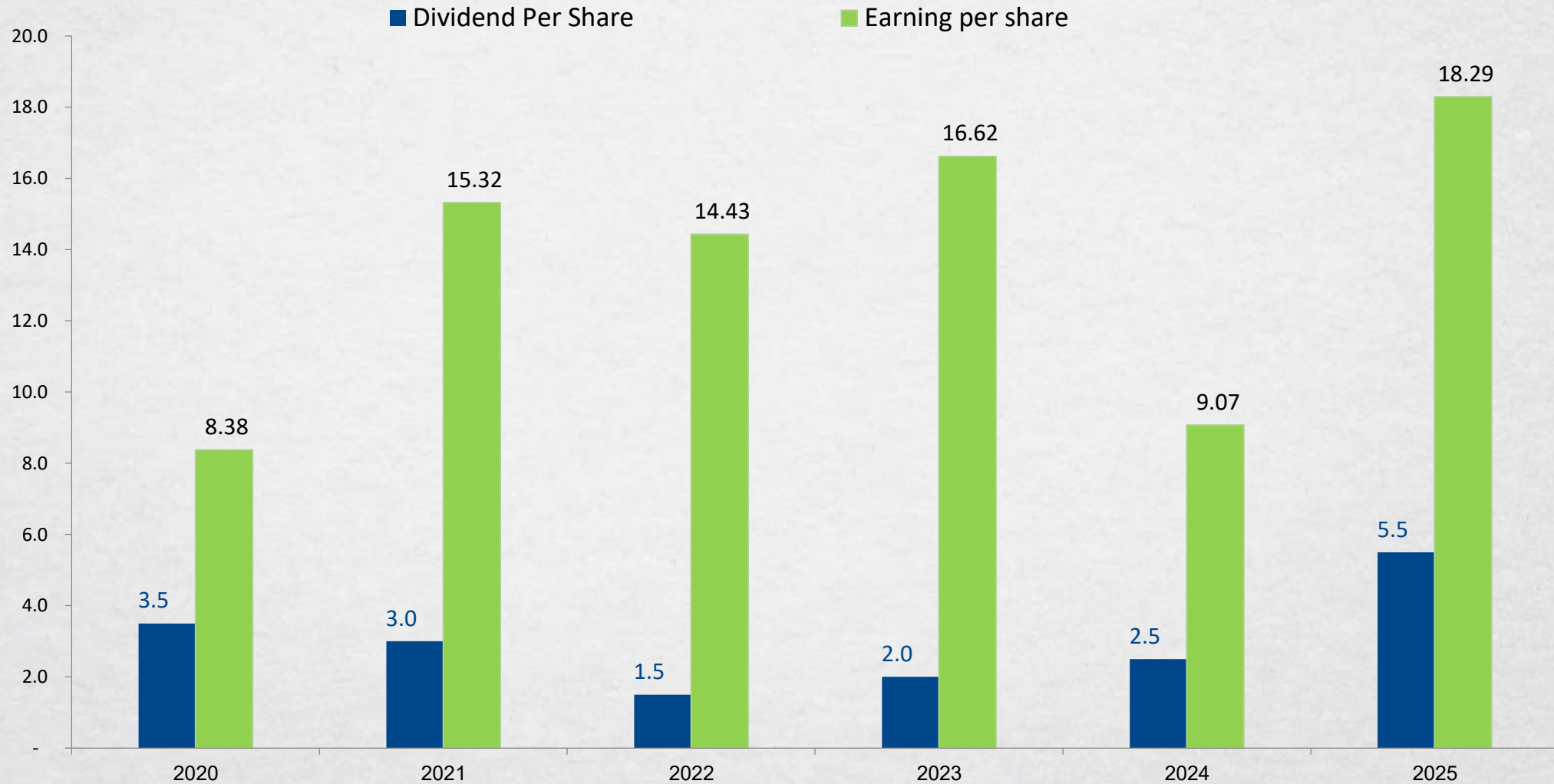
PROFITABILITY

PKR IN MILLION



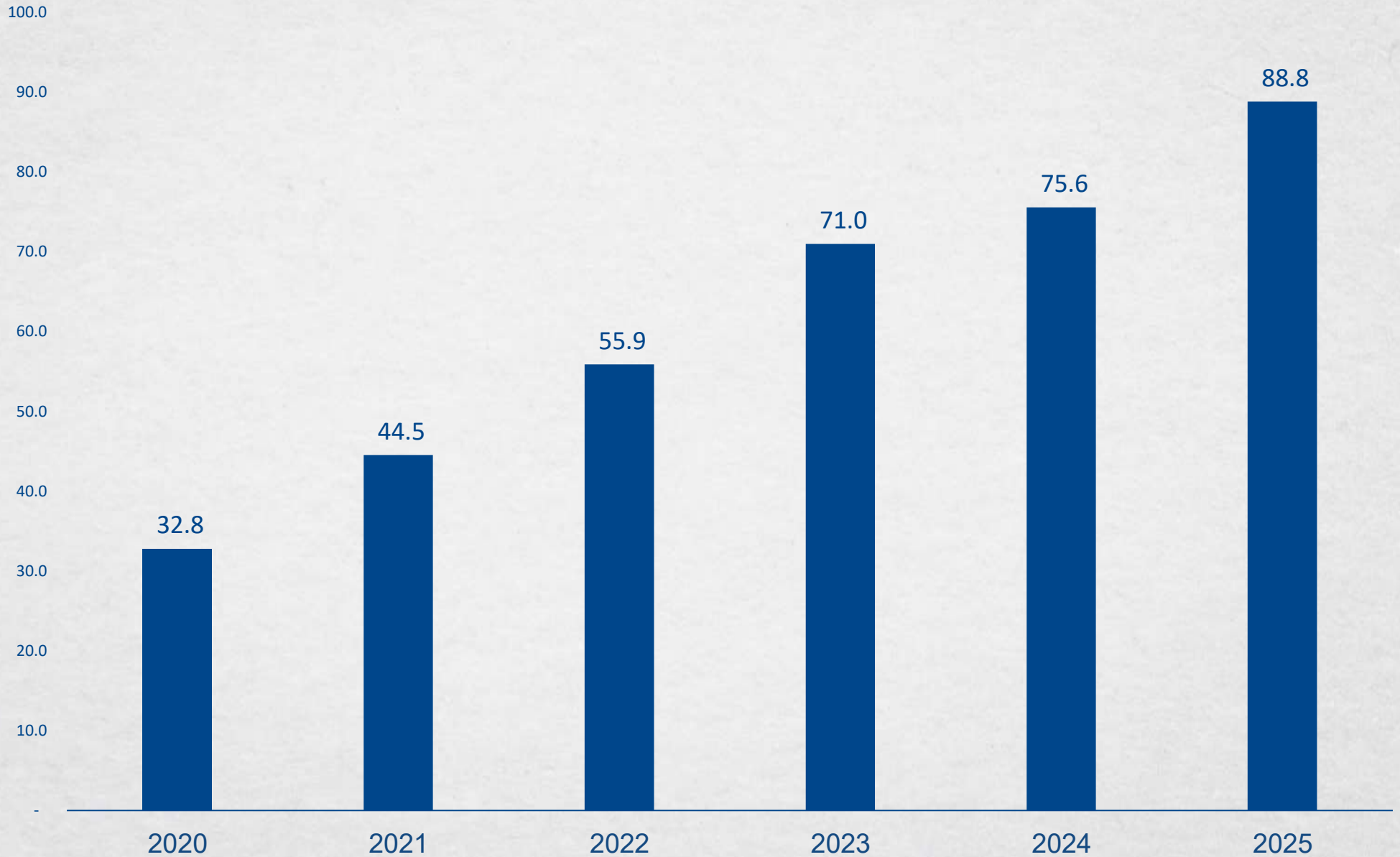
EPS VS DIVIDEND

(Rs. Per Share)



BREAKUP VALUES

PKR PER SHARE



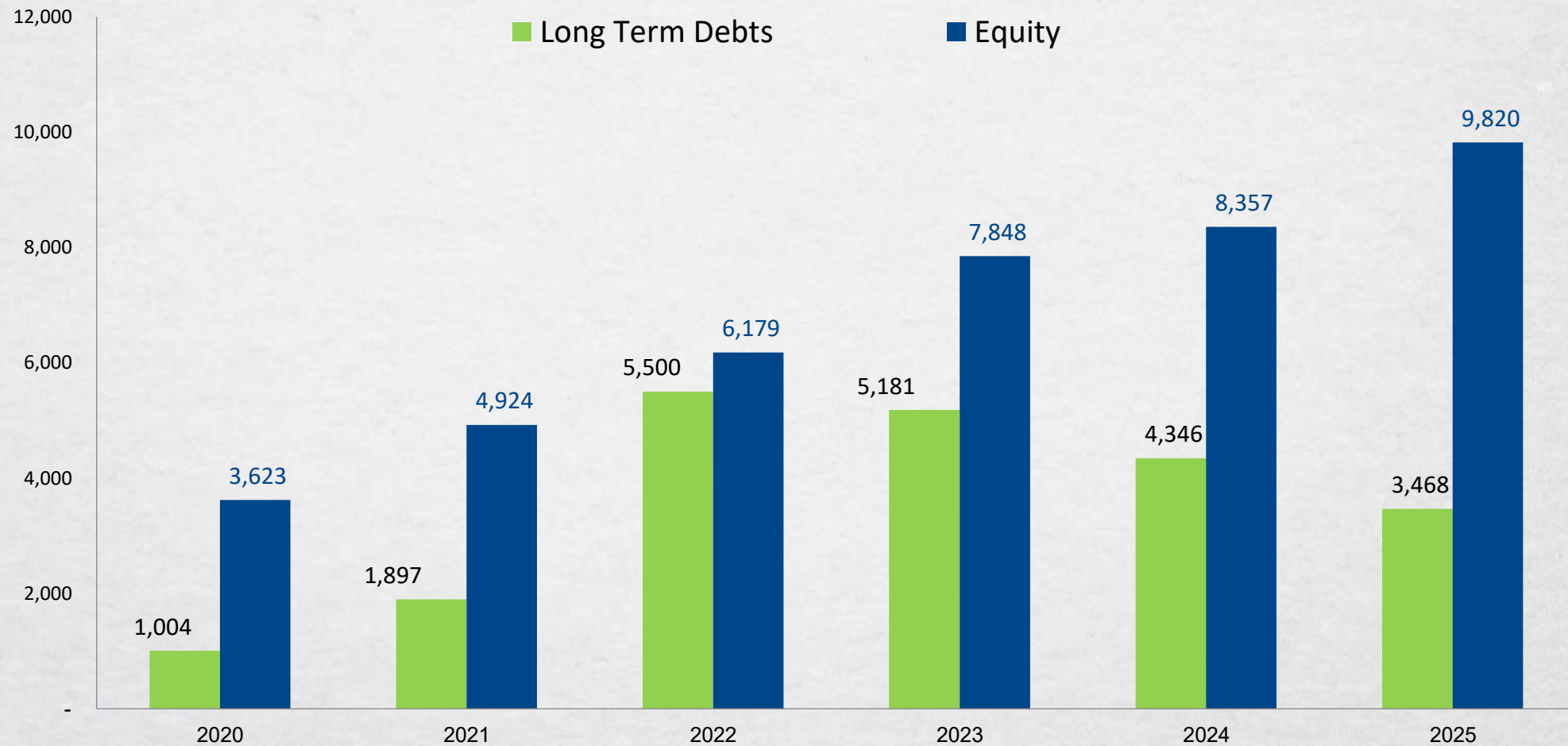
MARKET VALUE

MARKET VALUE - PKR (MONTH END)



EQUITY & LONG TERM DEBTS

PKR IN MILLION



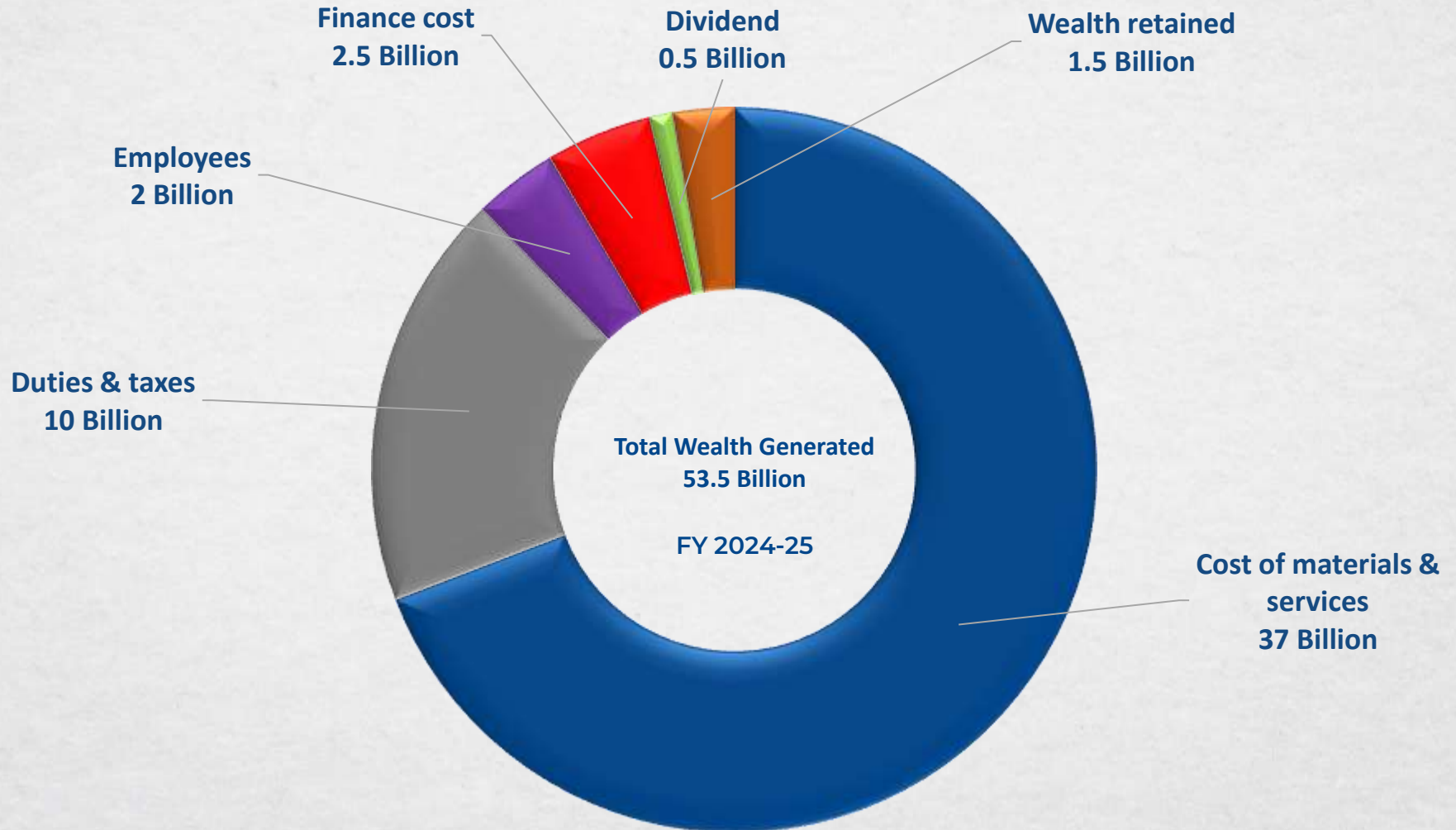
CURRENT RATIO

PKR IN MILLION



DISTRIBUTION OF WEALTH

PKR IN BILLION



2026 Outlook

- Set **aggressive growth strategy** for 2026.
- Q1 already showed **67% growth** in the bottom line.
- Working on reviving the Hub plant acquired from P&G by relocating one of the oleochemicals plants from Sheikhupura.
- This strategic move aims to reduce transportation costs and explore new export opportunities through seaports.
- Initiatives to improve efficiency, reduce costs, enhance existing products, and introduce new products.
- Average **lower interest rate** as compared to last year

NIMIR

A detailed line drawing of an industrial facility, likely a refinery or chemical plant, serves as the background. It features multiple levels of structures, including large storage tanks, complex piping networks, and elevated walkways with railings. The drawing is rendered in a light, sketchy style, providing a technical and industrial context for the company name.

NIMIR

NIMIR RESINS LTD

COMPANY INFORMATION

- Incorporated in 1964
- Listed on stock exchange in 1992 (Symbol: **NRSL**)
- Auditors: Crowe Hussain Chaudhury & Co
- Legal Advisor: M/s Hassan & Hassan
- Financial Year: July to June
- Paid up Capital : **141 Million shares** of Rs.**10 each**
- Market Capitalization as on 31st October 2025: **5 Billion**
- Rating: **A-** for long term and **A2** for short term by PACRA.

NRSL HIGHLIGHTS 2025

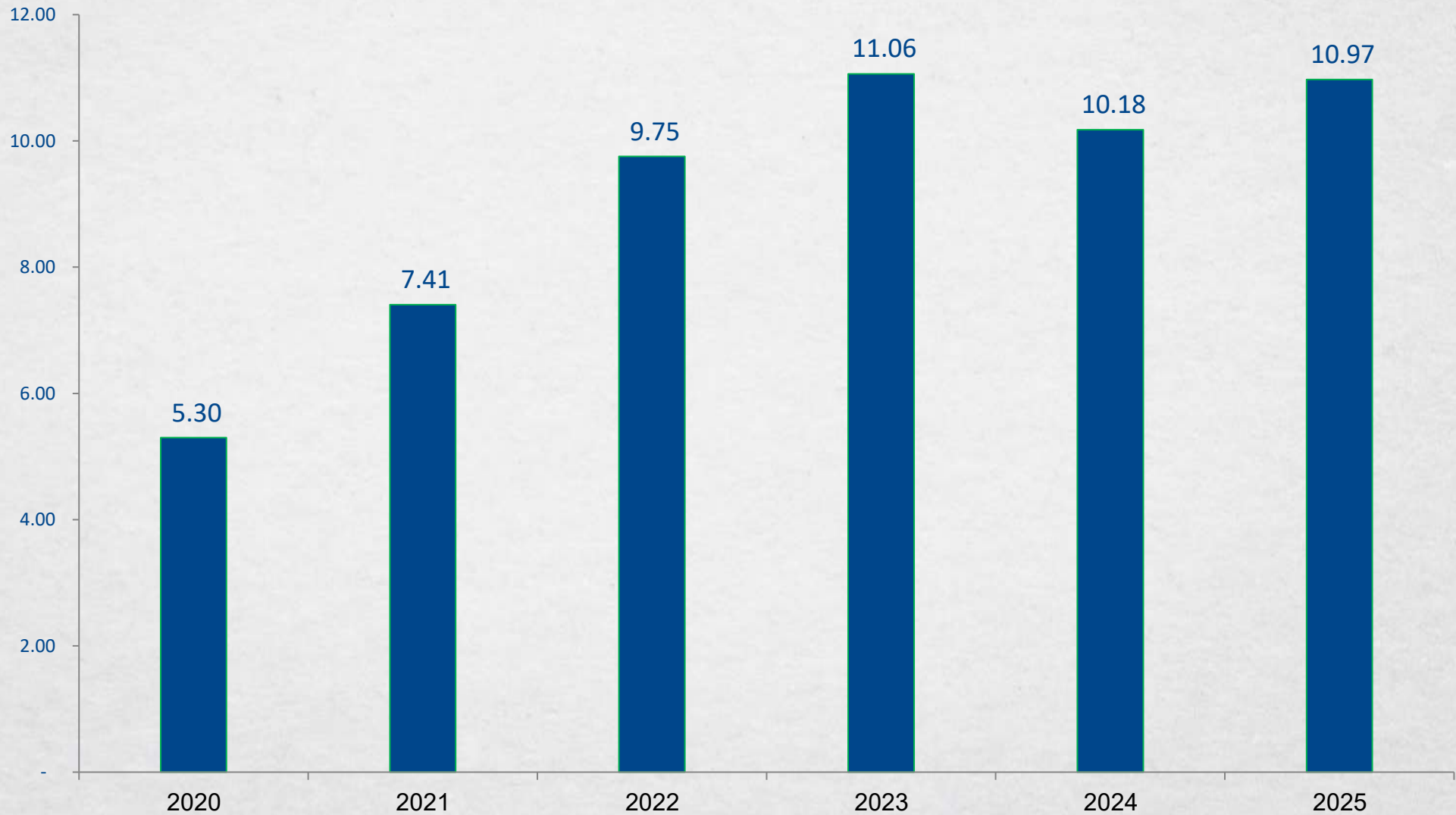
- Collaboration with **Rudolf** (a German based conglomerate in specialty chemicals).
- **8% increase** in revenue
- PAT decline (primarily decline in gross profit due to reduction in international prices of feedstock/inventory losses)
- Introduced new products
- Signed contract with a multinational for toll manufacturing
- Enhanced technical / R&D capabilities

KEY PERFORMANCE INDICATORS 2025



GROSS TURNOVER

PKR IN BILLION

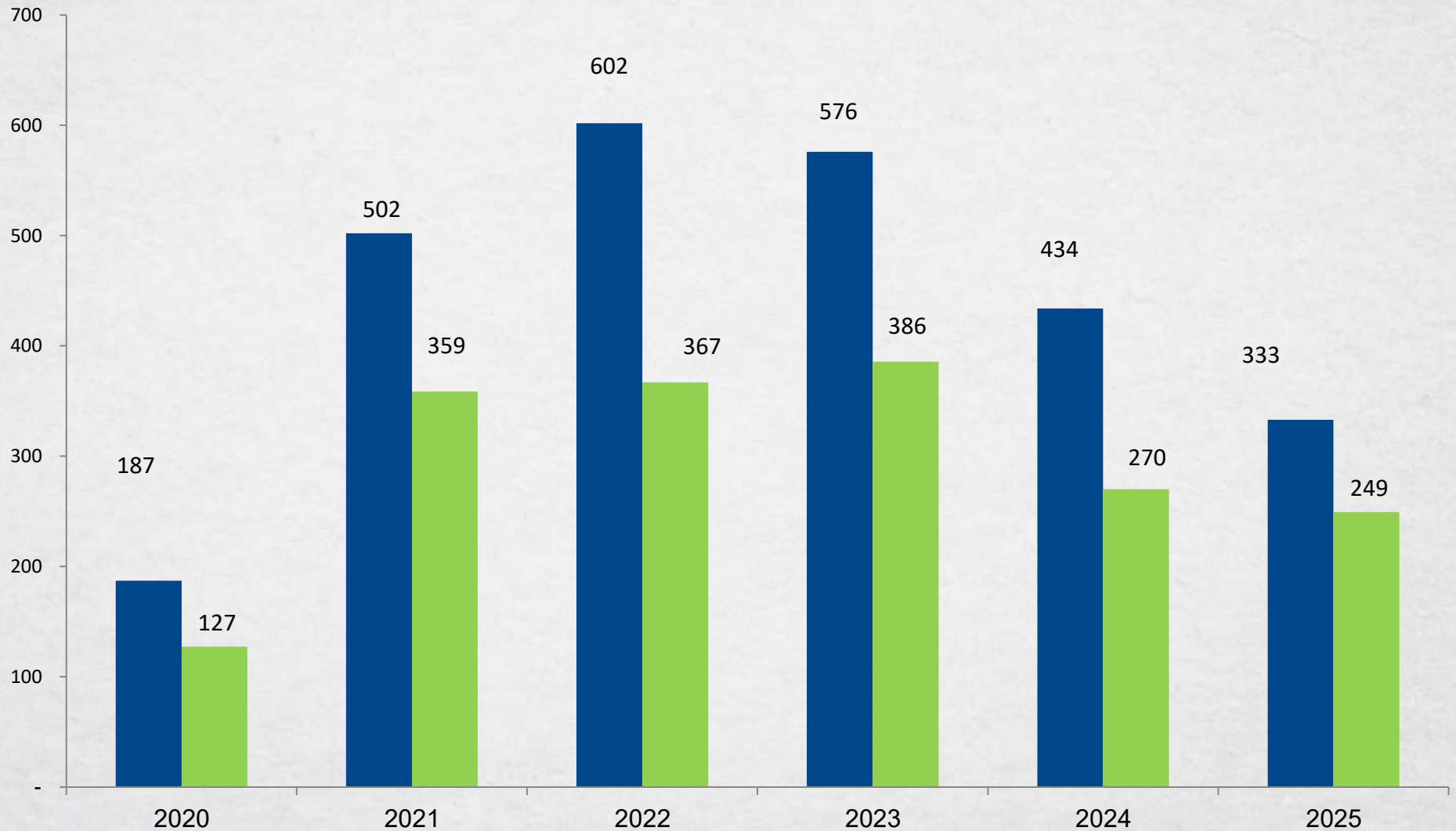


PROFITABILITY

-Profit Before Taxation

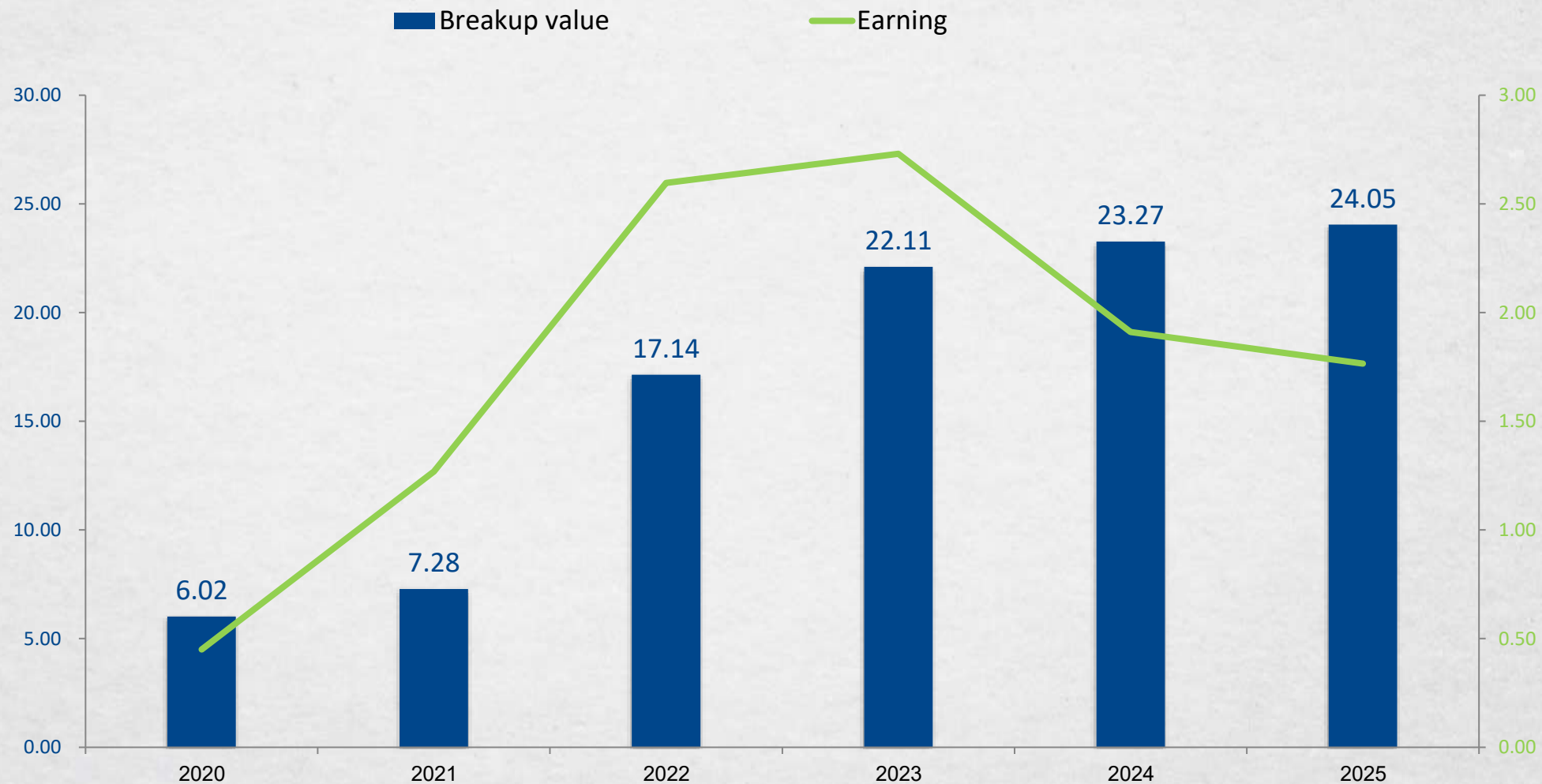
-Profit After Taxation

PKR IN MILLION



BREAK UP VALUES & EARNINGS

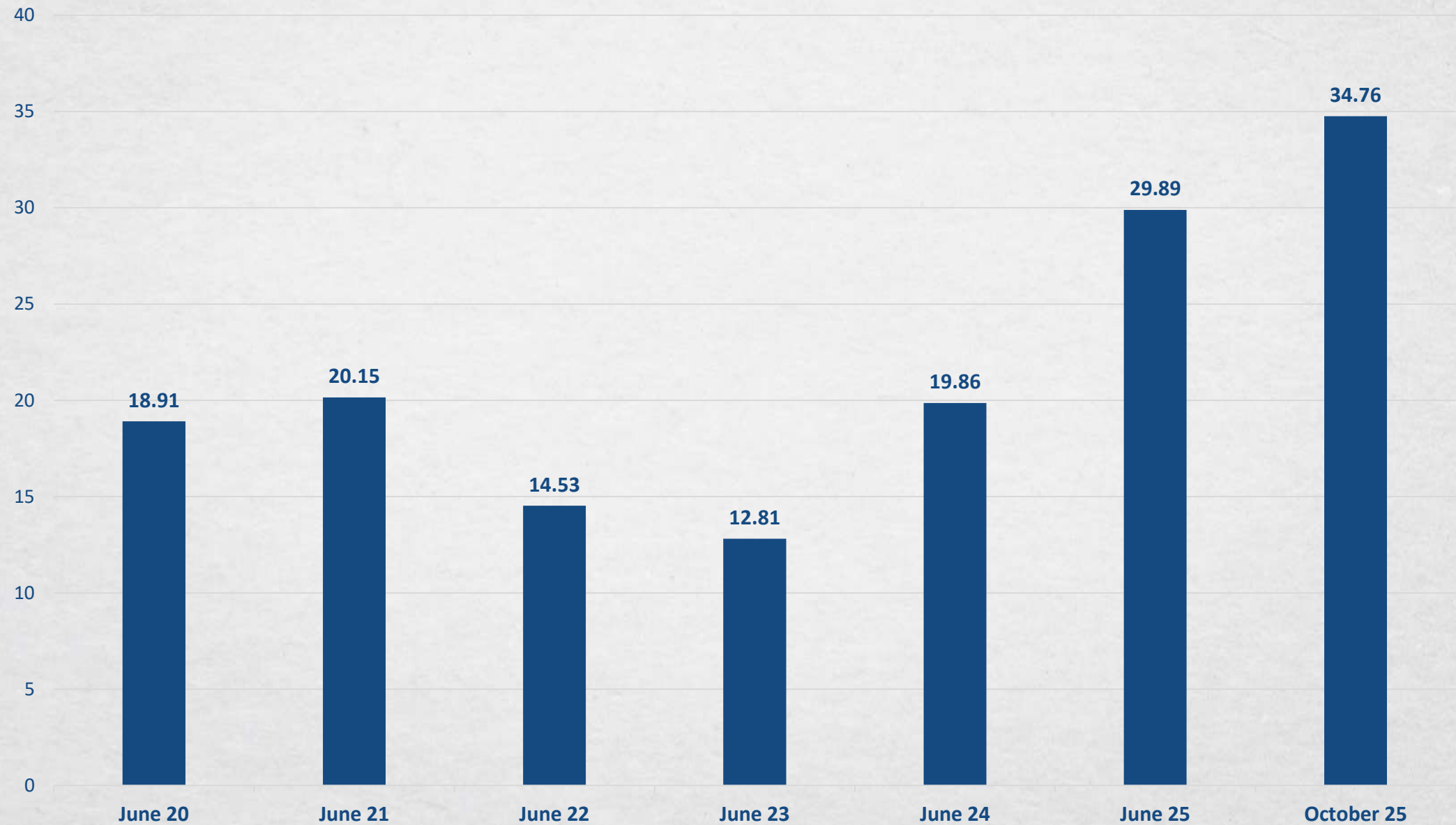
RUPEES PER SHARE



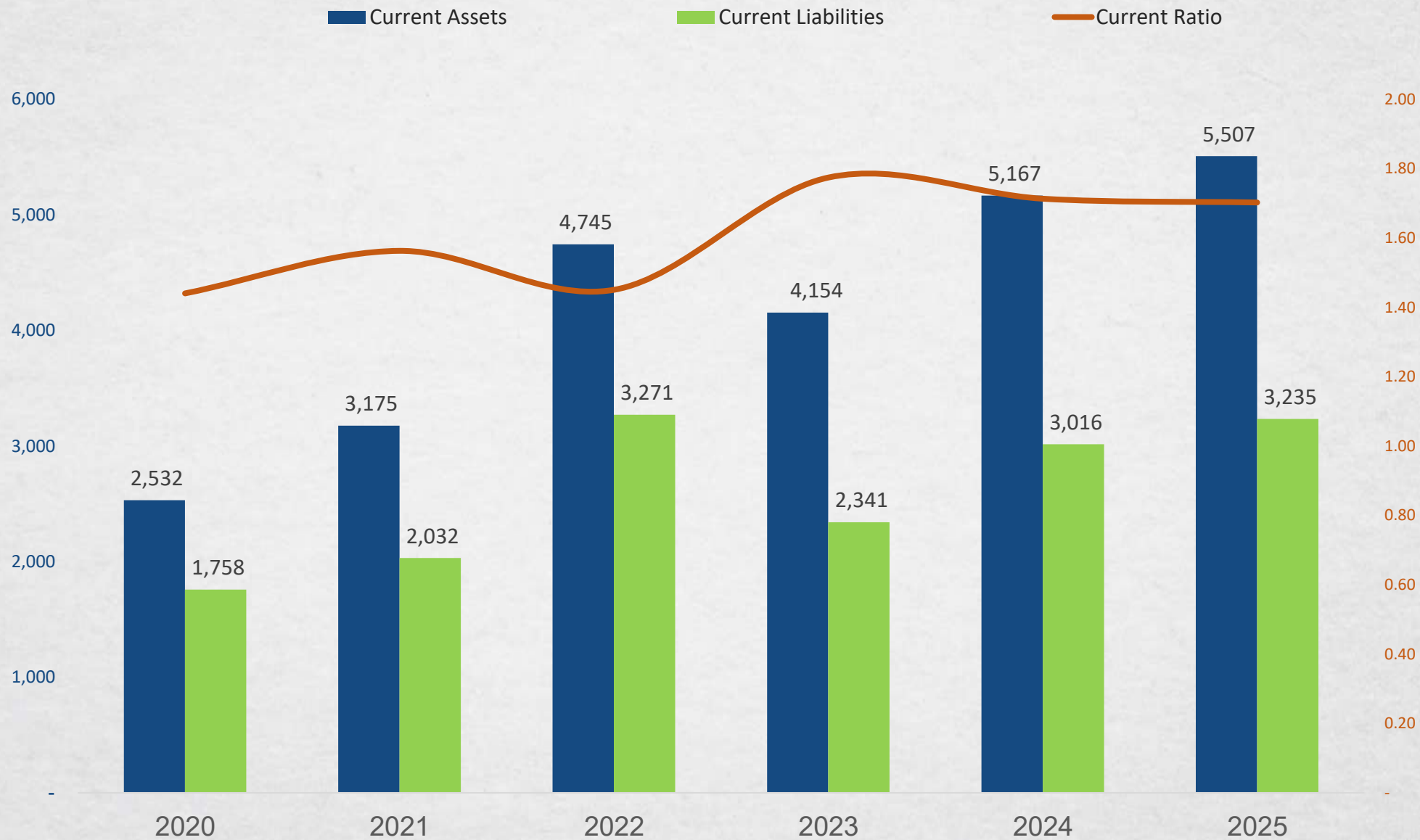
Face value of the shares had been changed from **Rs. 5/-** to **Rs. 10/-** in **FY 2022**.

MARKET VALUE

Market Value - PKR (Month End)

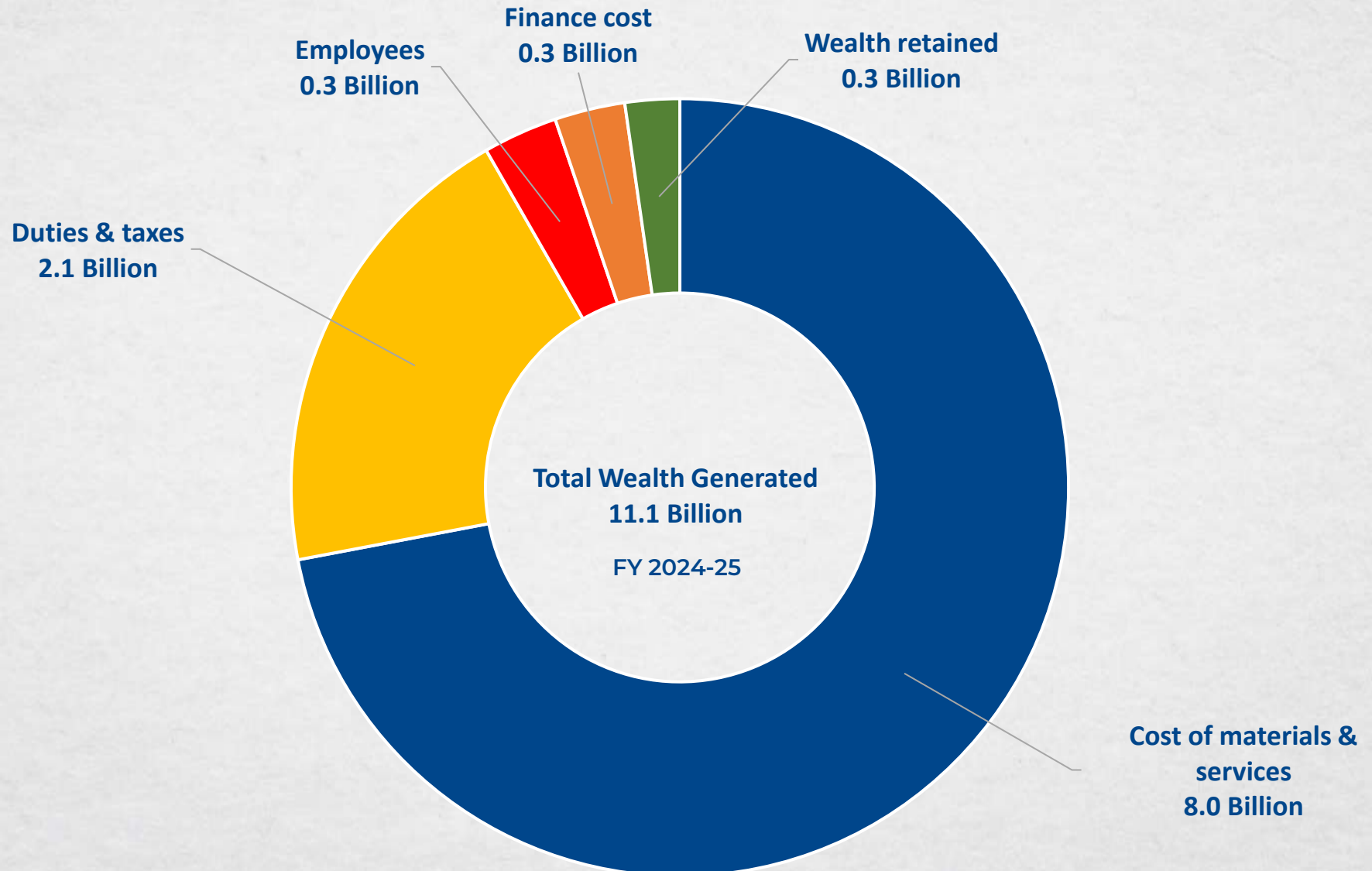


CURRENT RATIO



DISTRIBUTION OF WEALTH

PKR IN BILLION



2026 Outlook

- We have set an ambitious yet achievable growth targets across all business segments for the year 2026.
- Despite the presence of some higher-cost inventory that is affecting the first quarter, we anticipate a significant improvement in margins thereafter. Already achieved double bottom line in Q1 despite these adjustments.
- With the current reduction in international feedstock prices following the global tariff war, we do not foresee any further inventory losses in the coming year.
- With a disciplined strategy, operational excellence, and the commitment of our people, we expect FY 2026 to be a year of stronger performance and sustainable growth.

NIMIR



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