



# **CORPORATE BRIEFING**

Fiscal Year 2025

## ABOUT OUR COMPANY

Established in 1990, Nishat Chunian Limited has grown into one of Pakistan's leading vertically integrated textile manufacturers. With three operational sites and a workforce of over 7,000 employees, we deliver premium yarn, fabric, and home textiles to markets across the US, UK, Europe, Australia, South America, and Pakistan. Our expanding global footprint reflects our growing reach and influence in the textile industry.

This year, we expanded The Linen Company retail division by opening a new store in the UAE, strengthening our presence in the Middle East.



## NISHAT CHUNIAN LIMITED

Nishat Chunian Limited (NCL) excels in the textile sector of Pakistan. Founded in 1990, NCL has made a name for itself in the Pakistani economy over the last 34 years and is ranked amongst the leading textile companies in Pakistan.

NCL has these following wholly-owned subsidiaries:



Nishat Chunian USA  
A Foreign Subsidiary facilitating Sales to USA



Sweave Inc.  
A Subsidiary in USA for E-Commerce retail of home textile products



Nishat Chunian Properties  
(Private) Limited (NCPropL)  
A Subsidiary for Real Estate Development



TLC Middle East Trading L.L.C  
A Subsidiary for Retail Business in U.A.E



1991

First Spinning mill set up with 14,400 spindles

1998

Diversified into Weaving with 99 air jet looms and expanded Spinning

2006

Branched out into Home Textiles

2010

A 200MW IPP started commercial operations

2013

Established a subsidiary company in USA – Nishat Chunian USA Inc.

2014

Set up 46 MW captive power plant

2016

Diversification into retail business – The Linen Company (TLC)

2021

Company in USA for E-Commerce retail of home textile products – Sweave Inc.

2022

Established subsidiaries;

- **Nishat Chunian Properties (Private) Limited** (for Real Estate Development)
- **T L C Middle East Trading L.L.C** (for Retail business in UAE)

2025

- **T L C Middle East Trading L.L.C**
- Establish Retail business Store in UAE(Sharjah)



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NISHAT CHUNIAN

LIMITED



Spinning



Weaving



Home Textiles



Power Generation

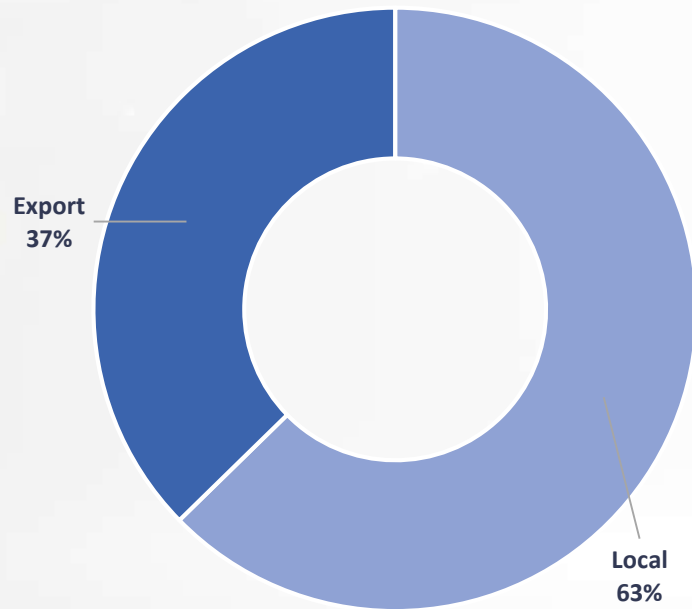


Retail Business

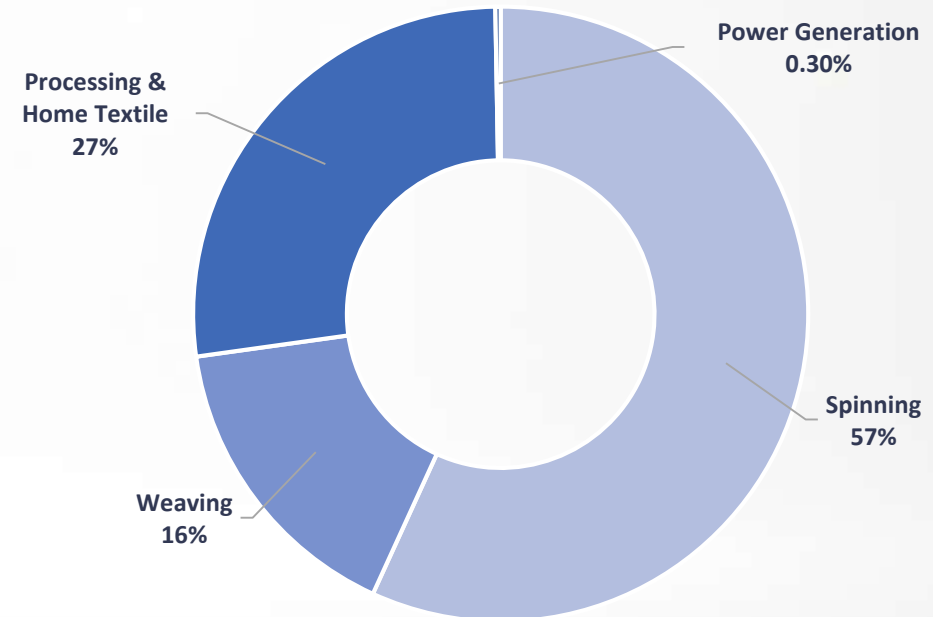


## Company Market Profile

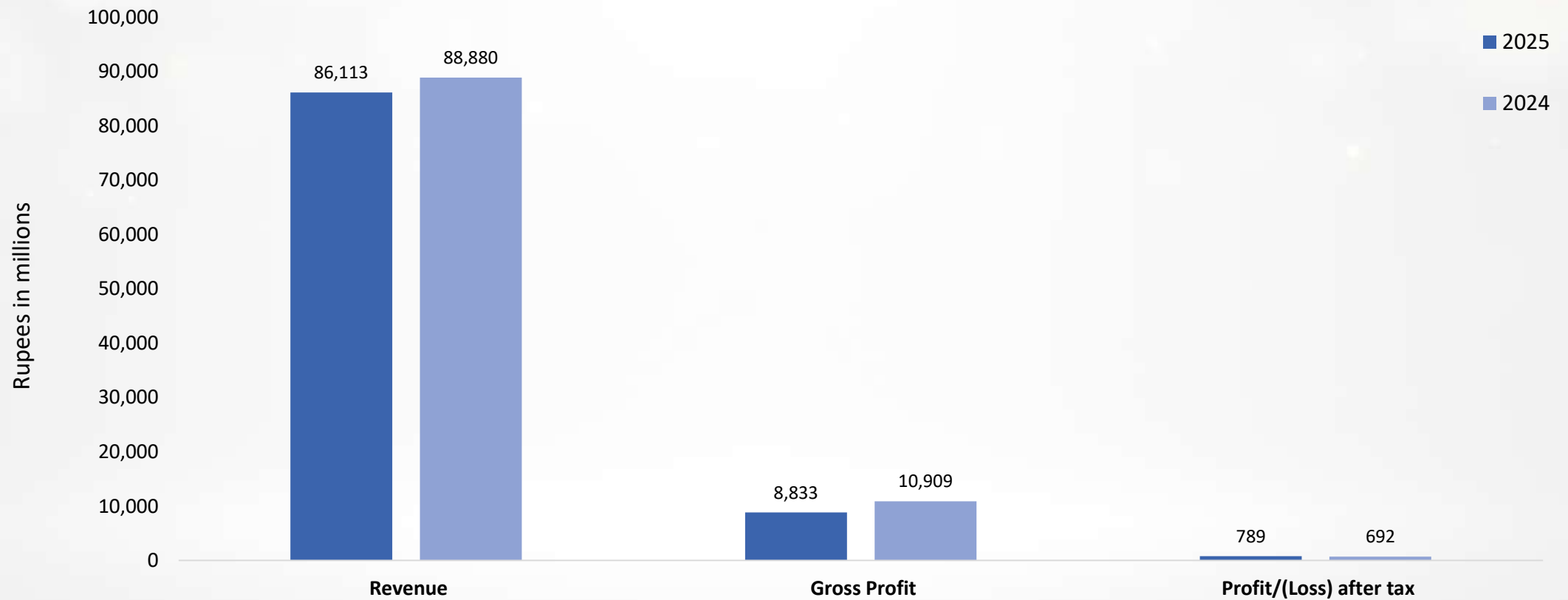
Sales Break Up Market Wise



Sales Break Up Segment Wise



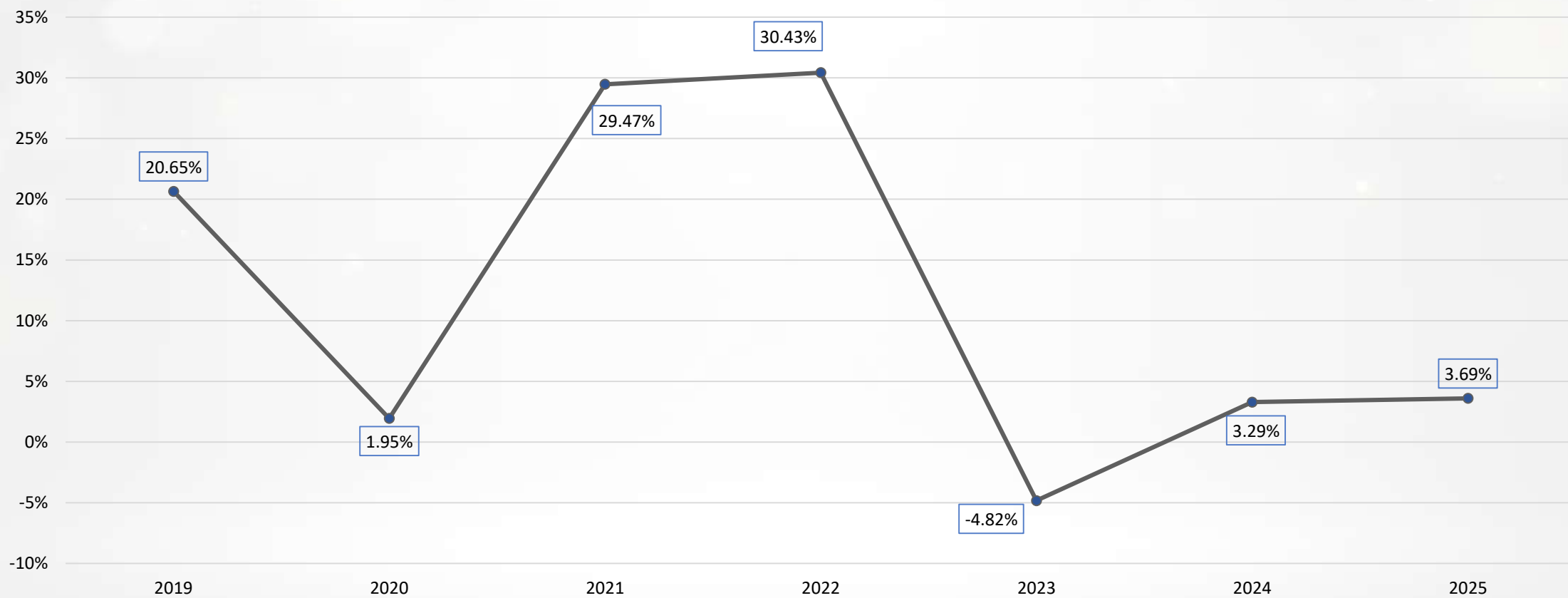
## Financial Review - Sales, GP & NP (FY-25)



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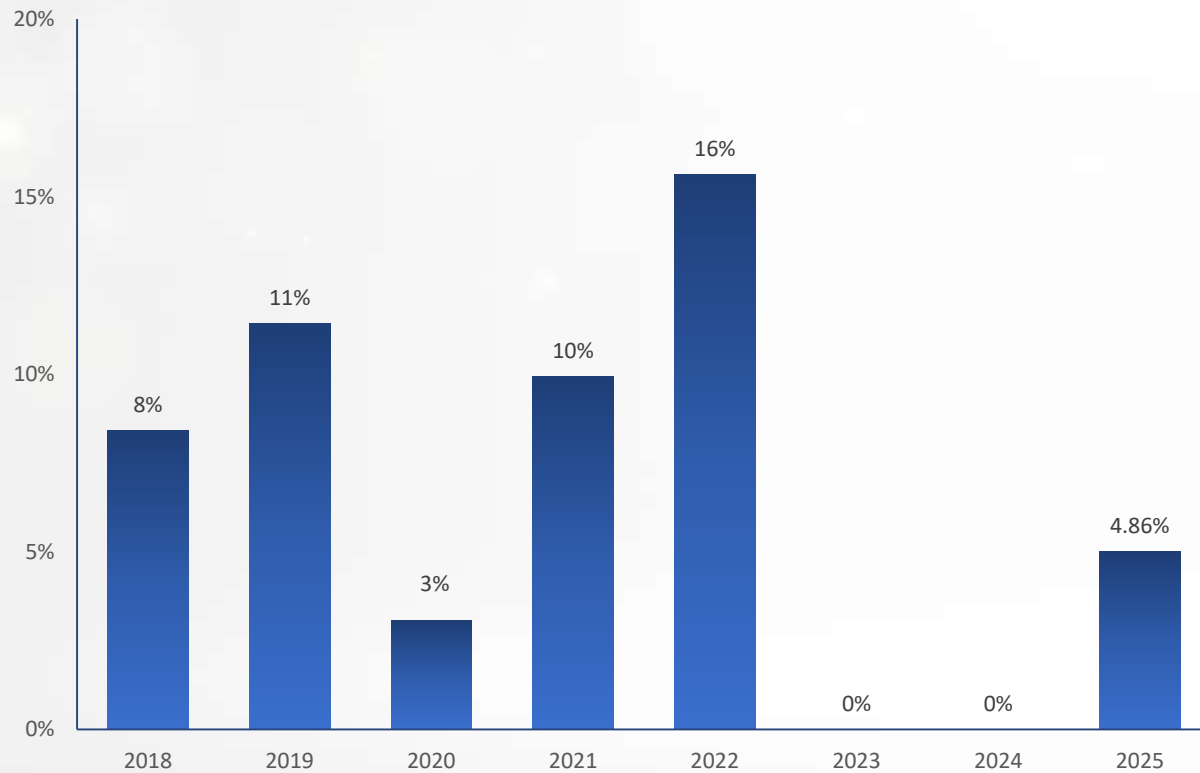
## RETURN ON EQUITY (ROE)





## DIVIDEND YIELD

%



- **12.51**

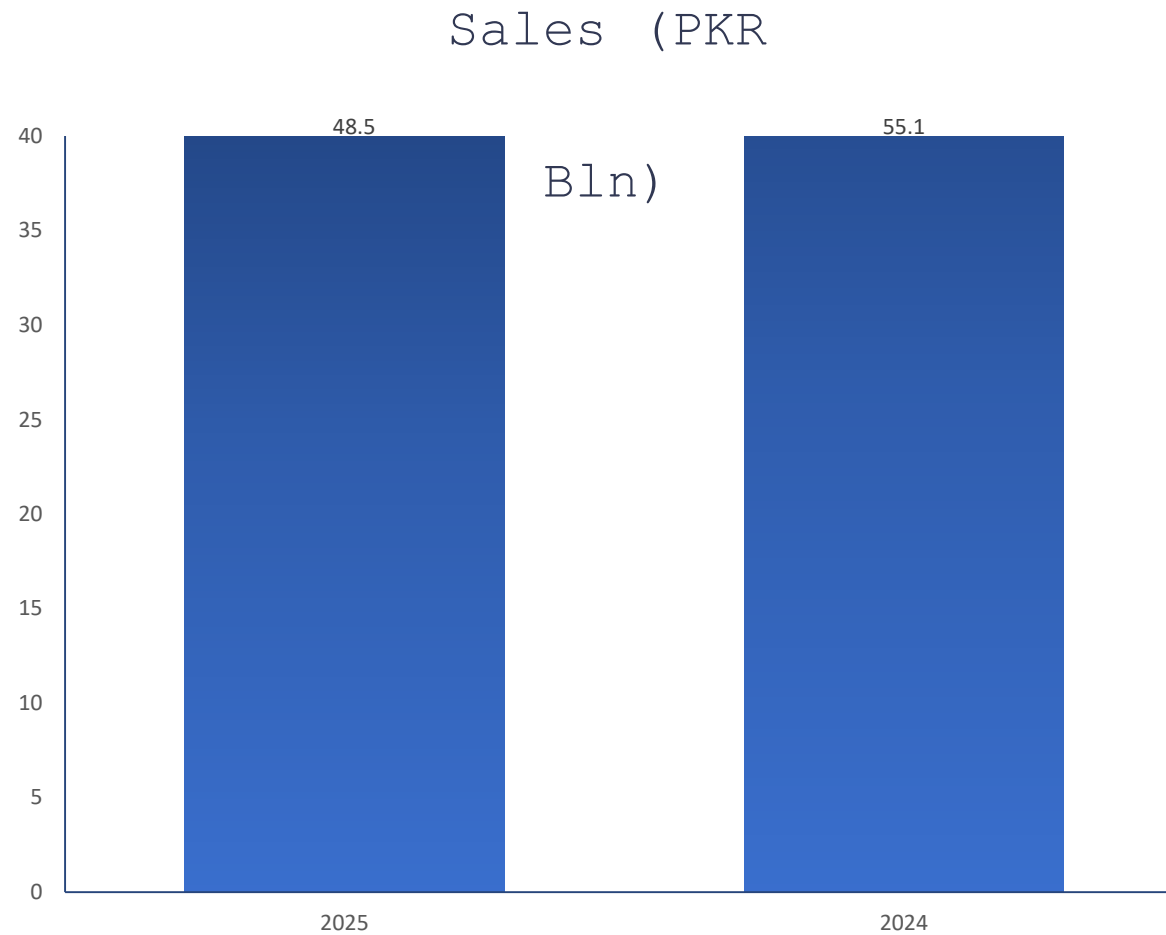
PRICE-TO-EARNING RATIO

- **PKR 41.12**

MARKET PRICE OF NCL AS ON 30-JUN-2025  
vs. PKR 26.21 AS ON 30-JUN-2024



## SPINNING



- 17.56%

Yarn Exports  
vs. 28.70% last year

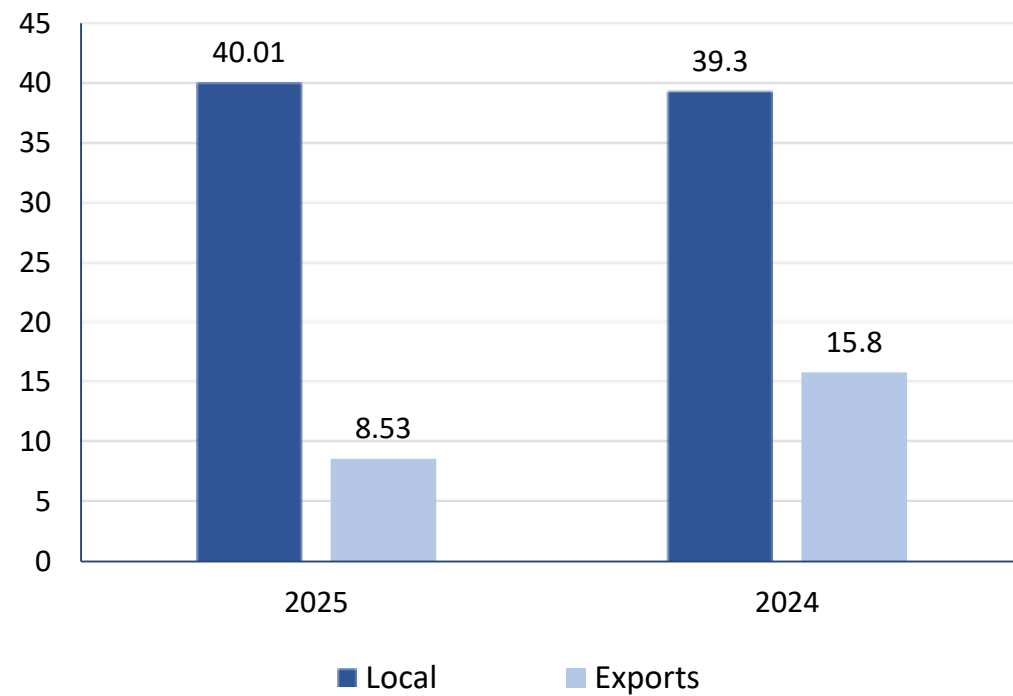
- 11.92%

Decline In Yarn Sales



## SPINNING

Sales (PKR Bln)



- 46.10%

Decrease in Yarn  
Exports  
vs. 71.7% Increase in  
last year

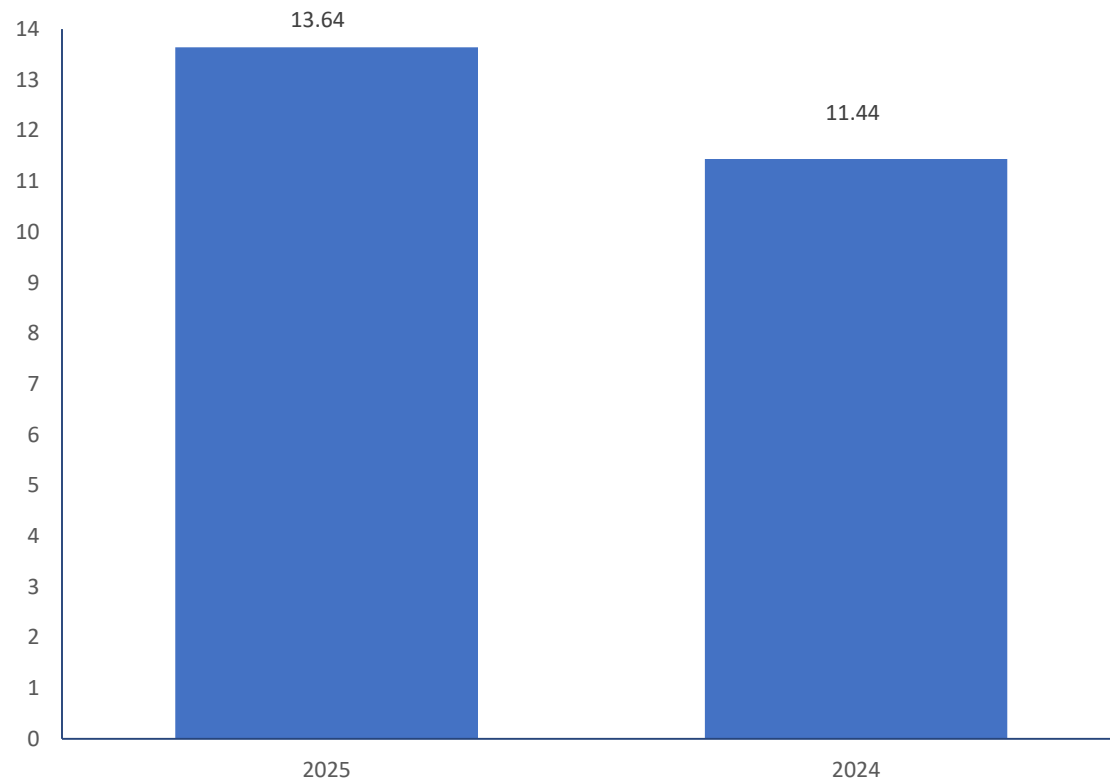
- 1.83%

Increase in Local Yarn  
Sales  
vs. 21.7% increase in  
last year



## WEAVING

Sales (PKR Bln)



- 17.39%

EXPORTS  
vs. 20.54 % last year

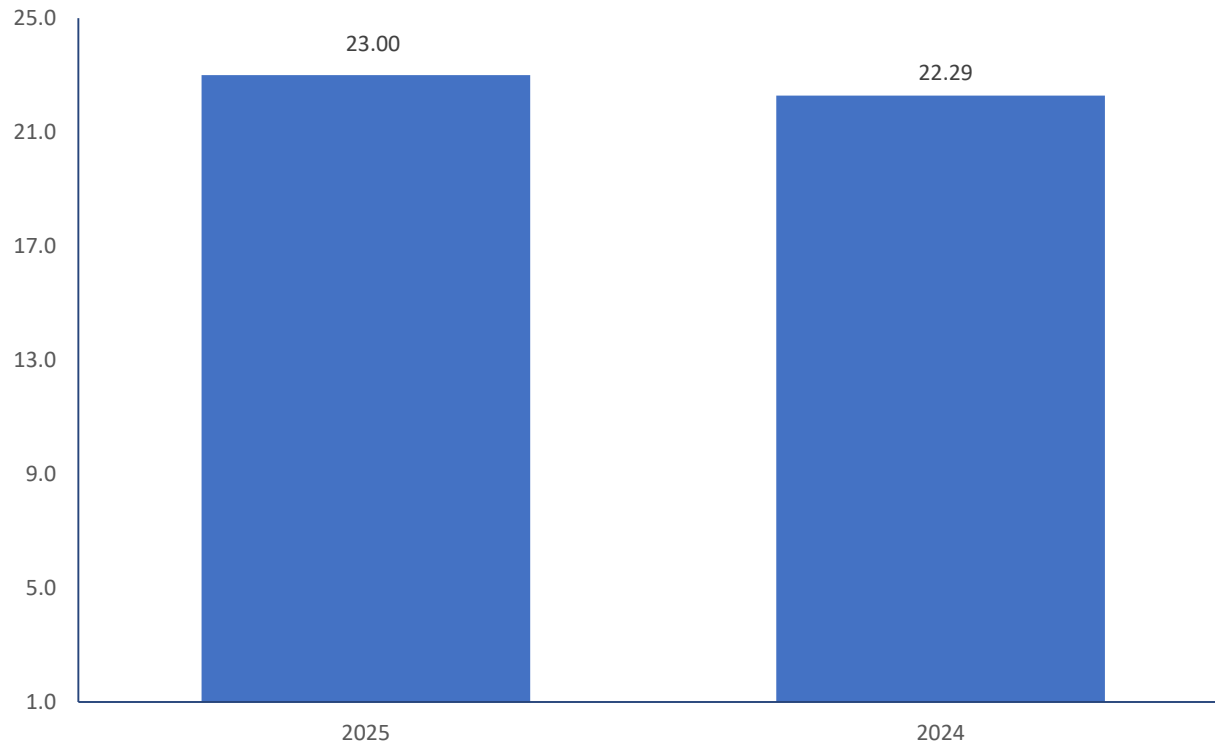
- 19.20%

Growth in Sales



## Home Textiles

Sales (PKR Bln)



- 91.20%

EXPORTS  
vs. 91.33% last year

- 3.21%

Growth in Sales



### Company Profile – Business Segments

#### Spinning

- Production capacity of 91.69 million Kgs of Yarn per annum. Capacity Utilization 98.52%.

#### Weaving

- Production capacity of 345.6 million square meters of fabric per annum. Capacity utilization 89.38%.

#### Dyeing & Printing

- Dyeing & Printing capacity of 63.12 million meters of fabric per annum. Capacity utilization 78.96%.

#### Stitching

- The plant capacity of this division is indeterminable due to multi product plant involving varying run length of order lots.



## Company Profile - Business Segments

### Spinning

223,162  
Spindles

2,880 Rotors

### Weaving

379 Looms

### Dyeing & Printing

1 Thermosol  
machine

5 Stenter  
machines

1 Rotary  
Printing  
machines

5 Digital  
Printing  
machines



### Future Outlook

- **Spinning** – The project involves expanding the open-end yarn production facility to meet growing market demand.
- **Weaving** – Installation of 22 new Looms.
- **Home Textile** – Plan to upgrade a hanger system in stitching aimed at minimizing lead time and improving workflow efficiency.
- **Retail** – Plan to further expand number of retail outlets and to introduce new product range to enhance revenue.





# Questions and Answers Session

