

CORPORATE BRIEFING SESSION - 2025



Tri-Star Mutual Fund Limited

Profile of Management Company

Tri-Star Mutual Fund Limited was incorporated as public limited company on March 12, 1992 under Investment Companies and Investment Advisers Rules, 1971 These rules have been repealed by the Non-Banking Finance Companies (Establishment and Regulations) Rules, 2003 (NBFC Rules) and Companies Ordinance 1984 (Now the Companies Act, 2017) and its shares are listed in Pakistan Stock Exchange Limited. However, the said repeal does not affect the existing incorporation or registration or license of a company registered under any rules or notifications now repealed and Companies Ordinance 1984 (Now the Companies Act, 2017) and its shares are listed in Pakistan Stock Exchange Limited. The Fund has entered into an agreement with an associated company Tri-Star Investments Limited to act as its "Investment Adviser".

The registered office of the company is located at A/33, Central Commercial Area, Block 7/8, Main Shahrah-e-Faisal, KCHSU, Karachi.

Board Of Directors

| | |
|--------------------------|------------------------|
| Ms. Marium Ahmad | Non-Executive Chairman |
| Mr. Asad Ahmad | Chief Executive |
| Mr. Jawed Ahmed Siddiqui | Non-Executive Director |
| Mr. Tanvir Hasan | Non-Executive Director |
| Mr. M. Haroon Saeed | Non-Executive Director |
| Mr. Muhammad Zameer | Non-Executive Director |
| Mr. Habib Jamal | Independent Director |

Vision Statement

Tri-Star Mutual Fund Limited is committed to strive for excellence in all areas of its activity.

Mission Statement

Our Mission is to provide superior results through investment in quality growth stocks based on their potential capital appreciation possibilities as well as dividend within the context of our overall objective of contributing to the nation's prosperity.

Fields of Operations:

The Fund is a closed end mutual fund and its certificates are listed on the Pakistan Stock Exchange. The principal activity of the Fund is to make investments in equity market.

Financial Highlights

Summary of Key Operating Data for the Last Six Years at a Glance

| Particulars | 2025 | 2024 | 2023 | 2022 | 2021 | 2020 |
|-------------------------------------|-------------|------------|--------------|--------------|------------|-------------|
| <u>Financial Position:</u> | | | | | | |
| Paid-up Capital | 50,000,000 | 50,000,000 | 50,000,000 | 50,000,000 | 50,000,000 | 50,000,000 |
| Reserves | 36,343,101 | 21,860,604 | (8,477,904) | 7,802,415 | 21,043,576 | (3,024,784) |
| Inv. in Marketable Securities* | 112,613,467 | 92,375,186 | 62,015,688 | 76,760,092 | 87,656,709 | 61,527,272 |
| Other Current Assets | 1,107,455 | 697,229 | 501,899 | 337,003 | 282,369 | 249,390 |
| Current Liabilities | 27,390,322 | 21,224,311 | 21,007,989 | 19,304,303 | 16,908,001 | 14,813,946 |
| Profit after taxation | 21,568,418 | 24,173,468 | (16,924,055) | (13,238,284) | 24,068,359 | (3,384,745) |
| Accumulated Profit/(Loss) | 40,509,089 | 23,940,671 | (232,797) | 16,688,380 | 26,881,747 | 5,957,571 |
| <u>Financial Indicators:</u> | | | | | | |
| Current Ratio | 4.15:1 | 4.39:1 | 2.98:1 | 3.99:1 | 5.20:1 | 4.17:1 |
| Paid-up value per Share | 10 | 10 | 10 | 10 | 10 | 10 |
| Earning per Share | 4.31 | 4.83 | (3.38) | (2.65) | 4.81 | (0.68) |
| Dividend % | - | - | - | - | - | - |
| Break-up Value per Share | 17.27 | 14.37 | 8.30 | 11.56 | 14.21 | 9.40 |

* Investment in Marketable Securities is stated at Market Value

Our Vision Going Forward

Fund to continue to make investments in equity market.

Professional Team

Fund is managed by highly driven & motivated professionals.

Compliance and Governance

Fund adheres to all external rules and internal controls.

QUESTION & ANSWER SESSION

THANK YOU!