CHERAT PACKAGING

GHULAM FARUQUE GROUP

UNLOCKING POSSIBILITIES

CORPORATE BRIEFING SESSION

Thursday, November 13, 2025

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GHULAM FARUQUE GROUP

THE FOUNDER – LATE MR. GHULAM FARUQUE (CIE, HPK, OBE)

- A visionary and highly respected name in industry circles
- Spearheaded development of Pakistan's industry and laid the foundation of country's industrialization.

HONOURS CONFERRED

- Office of the Order of the British Empire, 1944
- Companion of the Order of the Indian Empire, 1946
- Commander of the Order of Merit, Spain, 1956
- Hilal-e-Pakistan, 1958 (highest-ranking civilian award of Pakistan)
- Honorary Doctorate of Science, West Pakistan University of Engineering and Technology, 1966
- Fellow of the Chartered Institute of Transport, London
- Member of the Association of Iron and Steel Engineers, USA

GHULAM FARUQUE GROUP

GROUP STRUCTURE

GHULAM FARUQUE GROUP

VISION

> "PACKAGING YOUR **FUTURE**"

MISSION STATEMENT

- NURTURE HIGH PERFORMANCE TEAMS
- PURSUE STRATEGIC COLLABORATIONS
- INNOVATE RELENTLESSLY
- TO BE THE PREMIER PACKAGING COMPANY OF PAKISTAN
- SUPPORT OUR COMMUNITIES
- MAINTAIN WORLD CLASS QUALITY STANDARDS
- UPHOLD THE TRUST OF STAKEHOLDERS
- PROVIDE UNRIVALLED SERVICES TO OUR CUSTOMERS
- REDUCE CARBON FOOTPRINT

JOURNEY AT A GLANCE

1992
Cherat Packaging Limited started production with one Tuber and one Bottomer having installed capacity of 50 million papersacks per annum.

1996
Installed 2nd Bottomer to the production line.

1998
Acquired ISO 9001 QMS Certificate.

2003
Added 2nd Tuber to the production line and thus increasing the total production capacity to 105 million paper bags per annum.

2006
Added 3rd Tuber and Bottomer to production line, making the total effective production capacity to 160 million paper bags per annum.

2009
Added 4th Tuber and Bottomer to production line. With this addition the total installed capacity reached 265 million paper bags per annum.

2012
Installed 1st PP Line having capacity of 65 million PP bags per annum.

2013
Installed 1st convertex of 2nd PP line increasing total capacity to 105 million PP bags per annum.

2014
Installed 2nd convertex of 2nd PP Line and increased the capacity to 145 million PP bags per annum.

2016
Installation of 3rd PP Line having annual capacity of 50 million bags per annum.

2017
Arrival of Universal Papersack line with an annual capacity of 135 million bags. Decision to enter in to the field of Flexible Packaging and signing of contract for acquiring main plant of with Windmoller & Holscher.

2018
Installation of Universal Papersack Line – Installation of Roto & Flexo printers and laminator of the Flexible Packaging Division.

2019
Completion of Flexible Packaging Project enhancing production capacity from 7.2 million Kgs to 12.6 million Kgs.

2021
Established LC for the import of 4th line of PP having production capacity of 65 million bags.

2022
Commissioning of 4th PP Line having a capacity of 65 million bags per annum.

Established LCs for 2nd Rotogravure printer and allied equipment.

2023
Commissioning of 2nd Rotogravure printer having capacity of 3.6 million Kgs per annum.

2024
Commissioning of 2nd Flexographic printer having capacity of 3.6 million Kgs per annum.

Sale of KP lines I, II & V

2025
Commissioning of SOS / Carrier Bag Project having capacity of 250 million units per annum.

Established LC for Barrier Extrusion Line

Sale of KP lines III & IV

OUR PRODUCT LINES

OUR PRODUCT LINES

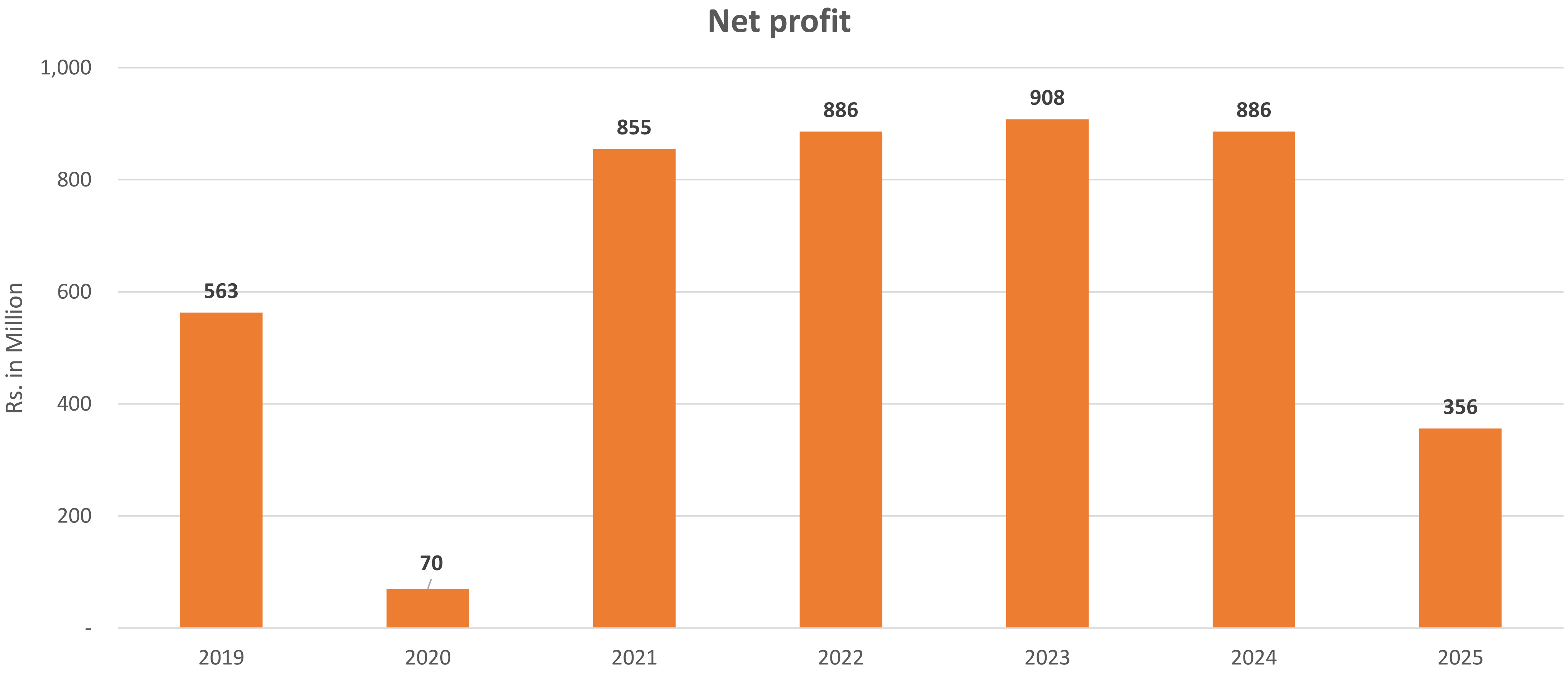
MAIN EVENTS
FY 2024-25

- General slowdown in cement dispatches
- Greater competition in Polypropylene Bag sector
- Shift in demand from Papersacks to Polypropylene bags
- Sale of remaining KP Lines
- Commissioning of SOS / Carrier Bags Plant in April 2025
- Greater focus on Non-Cement Bag sector
- Placed order for second Extrusion Plant (Barrier Line) – Project cost Rs 1.4 billion (Expected commissioning by April 2026)
- Installation of 2.7 MW Solar Power Panels in progress

STATEMENT OF PROFIT OR LOSS

	2025	2024	Variance	%
	------------------- Rupees in '000 -------------------			
Revenue	13,013,710	13,820,153	(806,443)	-5.84%
Cost of goods sold	(11,992,763)	(12,358,782)	366,019	-2.96%
Gross profit	**1,020,947**	**1,461,371**	**(440,424)**	**-30.14%**
Selling expenses	(307,730)	(256,168)	(51,562)	20.13%
Admin expenses	(185,078)	(185,419)	341	-0.18%
Other expenses	(26,008)	(133,026)	107,018	-80.45%
Other income	384,274	994,847	(610,573)	-61.37%
Operating profit	**886,405**	**1,881,605**	**(995,200)**	**-52.89%**
Finance cost	(462,568)	(837,730)	375,162	-44.78%
Profit before tax	**423,837**	**1,043,875**	**(620,038)**	**-59.40%**
Taxation	(67,406)	(157,983)	90,577	-57.33%
Profit after tax	**356,431**	**885,892**	**(529,461)**	**-59.77%**

PERFORMANCE TREND



KEY FINANCIAL RATIOS

PROFIT AFTER TAXATION

JUN 2025	JUN 2024
2.7%	6.4%

EARNINGS PER SHARE

JUN 2025	JUN 2024
Rs. 7.26	Rs. 18.04

CASH DIVIDEND PER SHARE

JUN 2025	JUN 2024
30%	45%

DEBT TO EQUITY RATIO

JUN 2025	JUN 2024
23:77	25:75

CURRENT RATIO

JUN 2025	JUN 2024
1.95	2.68

OPERATING CYCLE

JUN 2025	JUN 2024
101 Days	135 Days

FUTURE OUTLOOK

1. Cement Demand

2. Current Business Trends

3. Expansion Strategy

4. Power Cost

5. Macroeconomic Factors

THANK YOU

Q&A

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