



Corporate Briefing Session - 2025

Fazal Cloth Mills

Limited

**November 13, 2025
at Thursday 03:00pm**



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Corporate Briefing - Contents



1. Company Brief
2. Operational Development
3. Financial Results of the Year Ended June 30, 2025
4. Question & Answers Session



COMPANY BRIEF

Company Brief



- Fazal Cloth Mills Limited (the Company) was incorporated in Pakistan in 1966 as a public limited company under the Companies Act, 1913 (now the Companies Act, 2017) and its shares are quoted on Pakistan Stock Exchange.
- The Company is principally engaged in manufacturing and sale of Yarn & fabric. The manufacturing facilities are located at Fazal Nagar, Jhang Road, Muzaffargarh and Qadirpur Rawan Bypass, Khanewal Road, Multan in the province of Punjab.
- Head Office of the Company is situated 59/3, Abdali Road Multan.
- Registered Office is situated at 69/7, Abid Majeed Road, Survey No. 248/7, Lahore cantt, Lahore.



Company Brief

- The Associated Companies, their shareholding as held by the company and nature of business is below;

- Fatima Transmission Company Limited (Operation & Maintenance of Transmission lines etc.)

Ordinary Shares - Unquoted	17.04% (2024: 17.04%)
Non-voting preference shares - Unquoted	30.71% (2024: 30.71%)

- Fatima Electric Company Limited (Supply, generation and distribution of electricity etc.)

Ordinary Shares - Unquoted	19.00% (2024: 19.00%)
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Operations / Business

Operations / Business



Brief of Operations

- The spinning division of the Company comprises of 8 spinning units with installed capacity of 276,300 spindles. All of the spinning units are equipped with state of art Japanese and European machinery.
- No. of rotors and MVS (Murata Vortex Spinning) spindles installed are 10,572.
- Capacity at 20's counts are 137,923,004 Kgs / annum and actual production of all count is 114,165,331 Kgs / annum.
- The Weaving unit of the Company consist of 224 Air-jet looms with actual production of 44,029,933 Meters of Greige fabric per annum. With combination of state of the art weaving equipment, technical know-how and managerial expertise the weaving unit of the company ensures quality production and services to customers.

Operations / Business



Brief of Operations

- Total No. of employees as at June 30, 2025 are 6,048.
- Power Plant Capacity is 51.2 Mega Watts.



Financial Highlights of Year Ended June 30, 2025

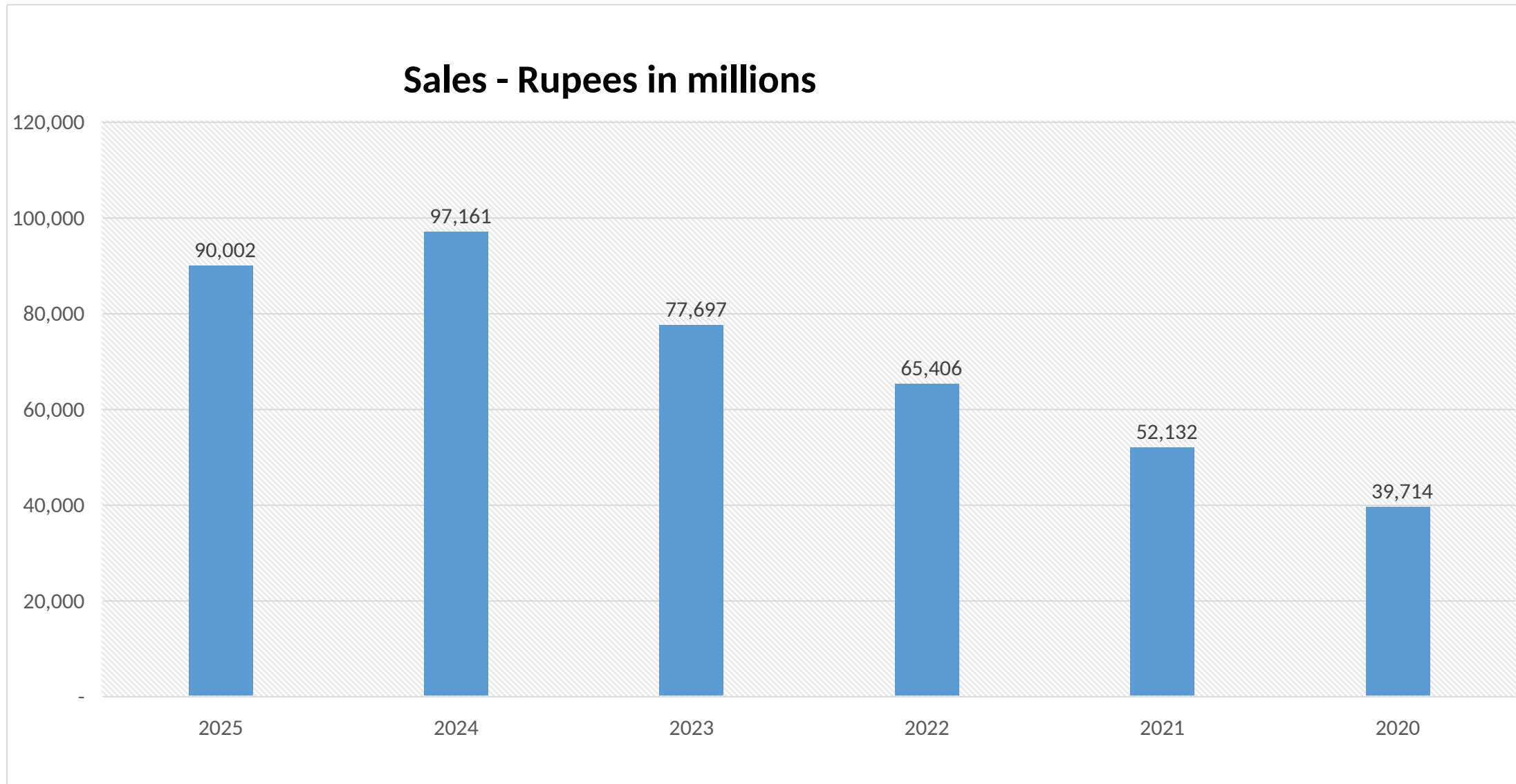
Financial Highlights

Profit & Loss for period ended June 30, 2025



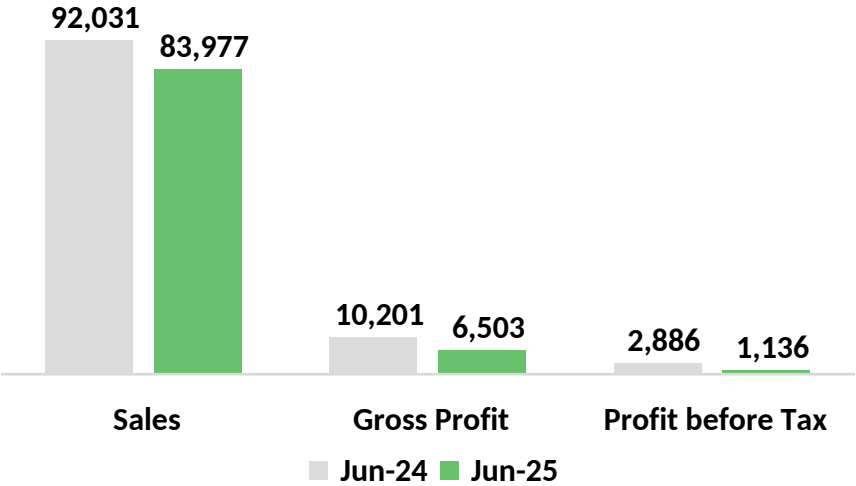
Rupees in thousand	Year ended June 30, 2025		Favorable / (Unfavorable) %
	2025	2024	
Sales - net	90,002,393	97,160,875	(7.37%)
Cost of sales	(82,305,647)	(86,143,905)	(4.46%)
Gross Profit	7,696,746	11,016,971	(30.14%)
EBIDTA	9,175,443	13,385,820	(31.45%)
Depreciation	2,293,297	2,222,503	3.19%
Finance Cost	(5,276,230)	(8,337,428)	(36.72%)
Profit before taxation	1,605,915	2,825,889	(43.17%)
Profit after taxation	117,137	1,785,288	(93.44%)
Earnings per share - Rs.	3.90	59.51	(93.44%)

Financial Highlights- Profit & Loss Turnover- Trend Six years

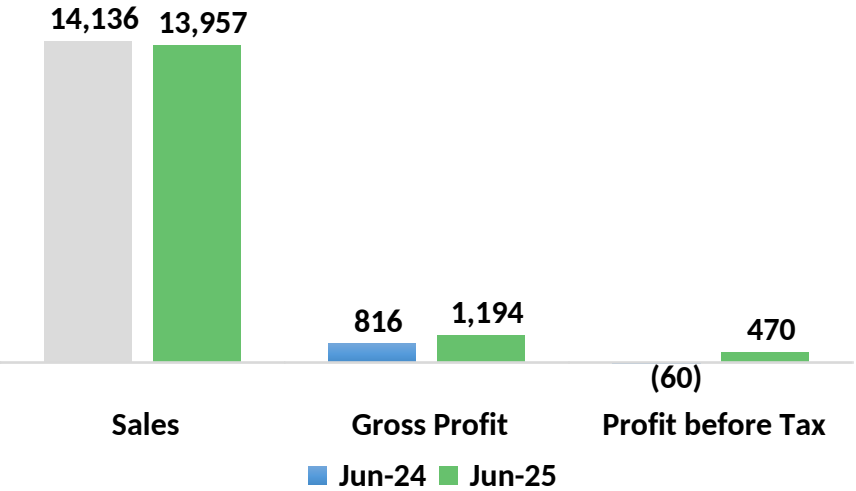


Segment wise profit and loss account for year ended 30 June, 2025:

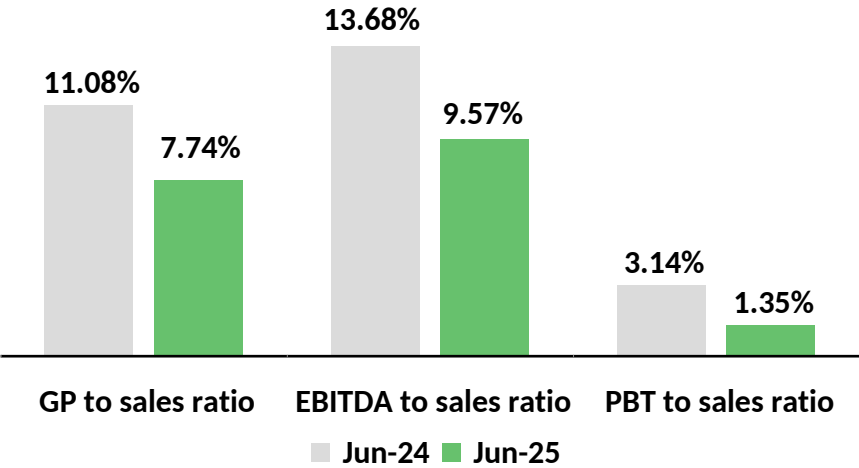
Spinning - Rs. in million



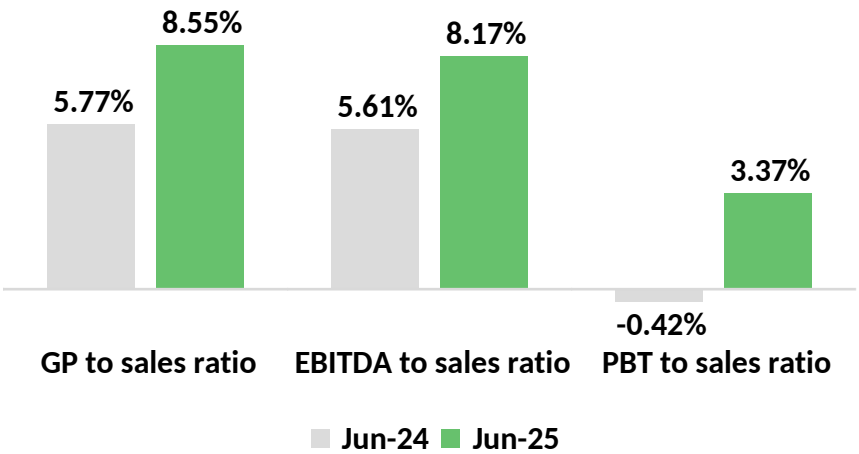
Weaving - Rs. in million



Spinning

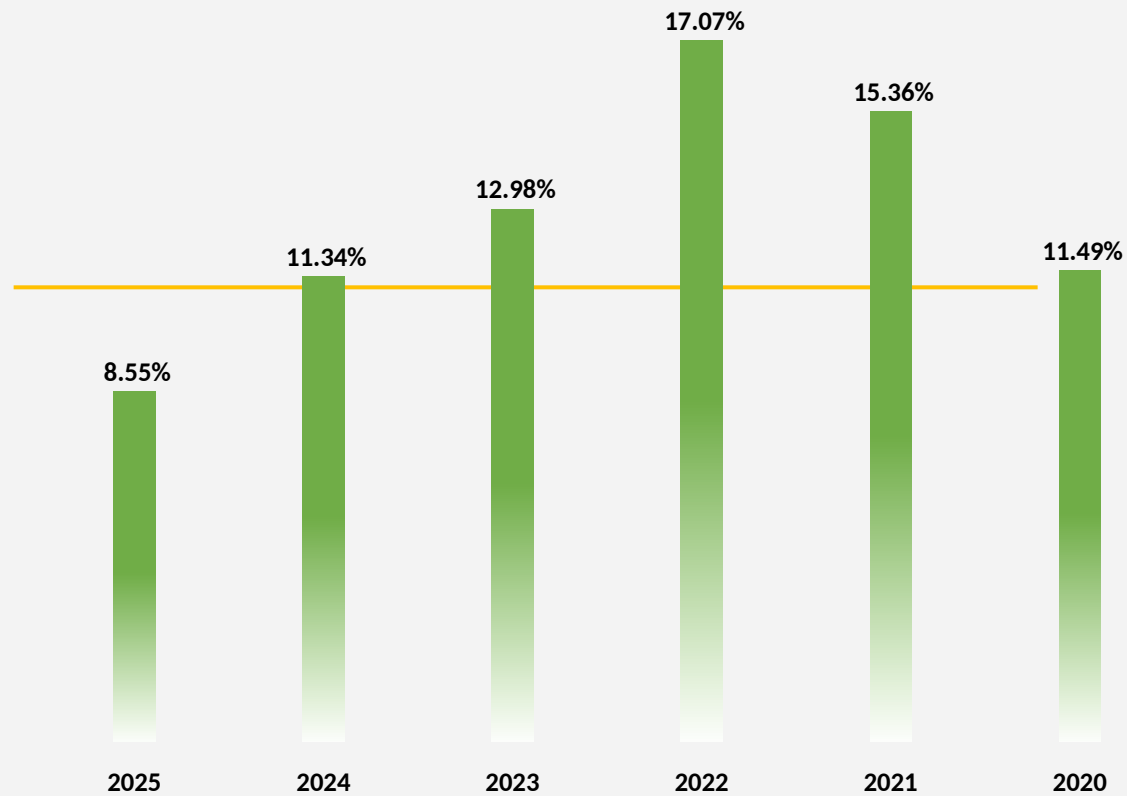


Weaving

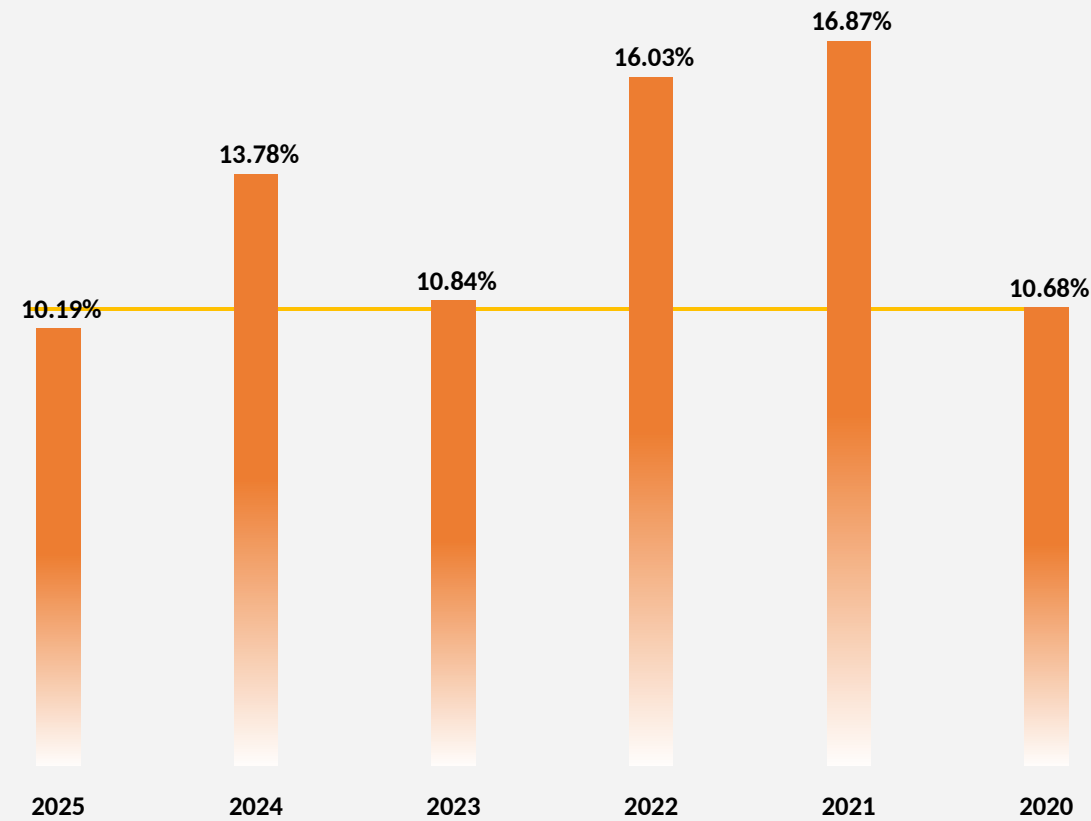


Ratios - last six year comparative periods :

GROSS PROFIT MARGIN

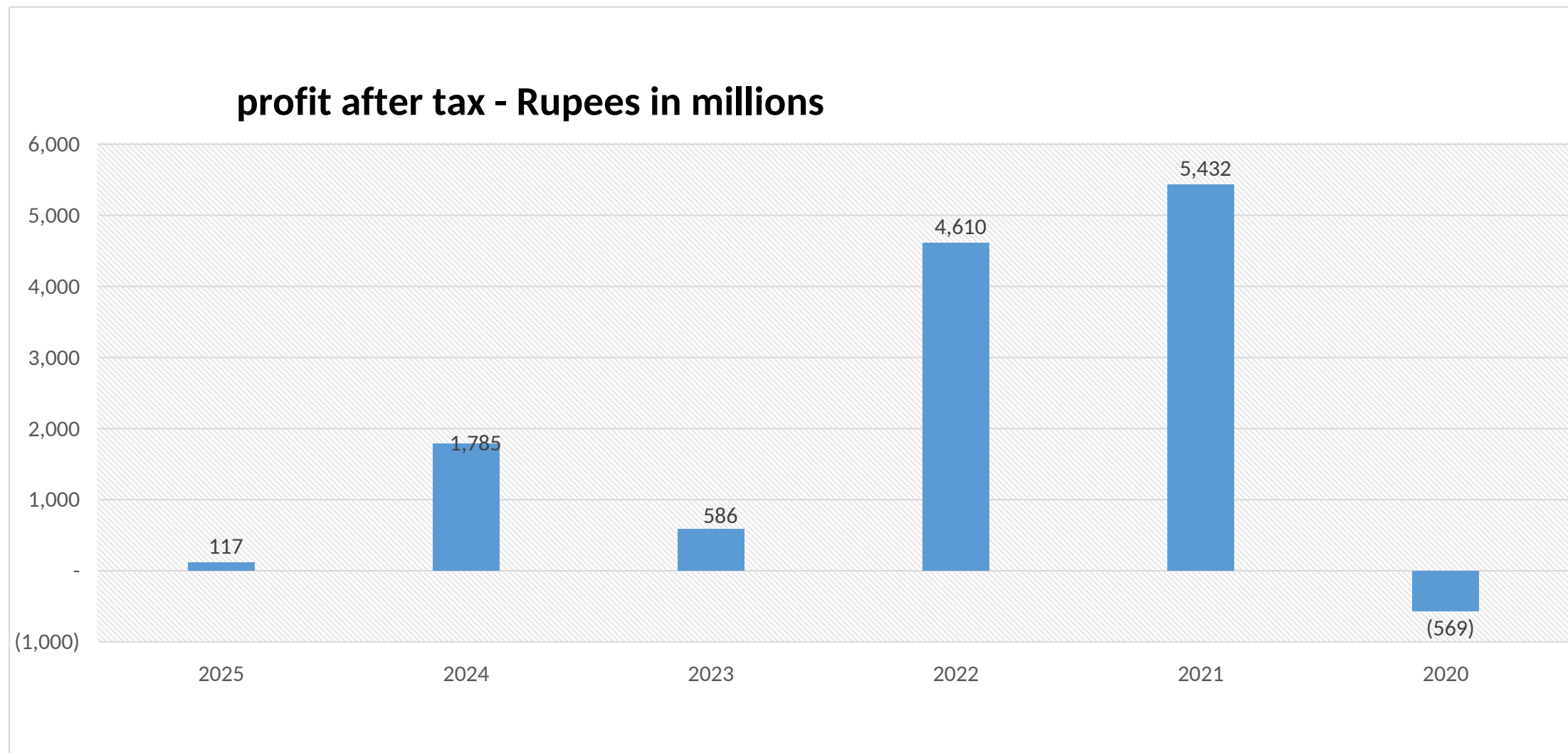


EBITDA MARGIN



Financial Highlights- Profit & Loss

Profit after tax - Trend Six years



Financial Highlights - Balance Sheet at June 30, 2025



Particulars	2025	2024
	Rs. in Millions	Rs. in Millions
Non-current Assets	62,441	59,839
Current Assets	53,013	39,942
Total Assets	115,454	99,781
Equity	46,935	44,321
Long-term Liabilities	29,297	25,106
Current Liabilities	39,222	30,354
Total Equity & Liabilities	115,454	99,781

Operations / Business



FUTURE OUTLOOK

Positive factors:

- Pakistan is expecting cotton crop of above 4.8 million bales. Quality of cotton arriving so far is excellent. Price of cotton is considerably lower than imported cotton.
- Worldwide demand for textile products is improving resulting in increase in capacity utilization in Pakistan to 75% from 50% last year.
- Flexible exchange rate is helping exporters to remain competitive and absorb sharp increase in production costs due to inflation.
- The average KIBOR rate during the year ended 30 June 2025 was 11.39%, compared to an average of 21.68% as of 30 June 2024.

Operations / Business



FUTURE OUTLOOK

Negative factors:

- High electricity prices and uncertainty on availability of gas.
- Capacity utilization across textile sector remains below 100% pressuring margins.



THANK YOU