



ADM

Corporate Briefing Session 2025

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Company's Introduction:

Artistic Denim Mills Limited

Artistic Denim Mills Limited (the Company) was incorporated in Pakistan on May 18, 1992 under the repealed Companies Ordinance, 1984 (now Companies Act, 2017) and is currently listed on Pakistan Stock Exchange Limited.

Board of Directors:

Mr. Muhammad Faisal Ahmed	Chief Executive Officer
Mr. Muhammad Iqbal Ahmed	Chairman
Ms. Zahra Faisal Ahmed	Director
Mr. Muhammad Yousuf Ahmed	Director
Mr. Muhammad Ozair Qureshi	Director
Mr. Yazdani Zia	Independent Director
Mr. Muneer Ahmed	Independent Director

Chief Financial Officer:

Mr. Sagheer Ahmed

Company Secretary:

Mr. Muhammad Ozair Qureshi

Credit Rating by VIS Credit Rating Company Ltd

Long Term: A-

Short Term: A-2

Outlook: Stable

Symbol

ADMM

Share Registrar:

M/s F.D. Registrar Services (Pvt.) Limited
17th Floor, Saima Trade Tower-A,
I.I. Chundrigar Road Karachi.

Auditors:

M/s. Reanda Haroon Zakaria Amir Salman Rizwan & Company
Chartered Accountants

Registered Office:

Plot No. 5-9, 23-26, Sector 16,
Korangi Industrial Area, Karachi
UAN: 111 236 236
Website: www.admdenim.com

Company's Operations:

Artistic Denim Mills Limited

The principal activity of the Company is to manufacture and sell recycled fiber, yarn, rope dyed denim fabric, garments and value added textile products. The Company operates as a vertically integrated recycled fiber, yarn, denim fabric and garments manufacturer. The revenue of the company comprises exports with sales generated through recycled fiber, yarn, denim fabric and denim garments.

Financial Results and Highlights

Operating Financial Results June 30, 2025

Description	2025 Rs. '000	2024 Rs. '000
Turnover	18,407,081	20,810,386
Gross profit	1,118,644	2,440,325
Gross profit percentage	6.08%	11.73%
Other income	155,224	174,486
Finance cost	706,792	1,218,895
(Loss)/Profit before levies and income tax	(208,856)	618,028
Net (loss)/profit for the year	(451,099)	331,719
Net profit for the year percentage	(2.45)%	1.59%
(Loss)/earnings per share	(5.37)	3.95
Dividend per share	0.00	1.00

Gross Profit – Rs. '000



Net Profit after Levies and Income Tax – Rs. '000

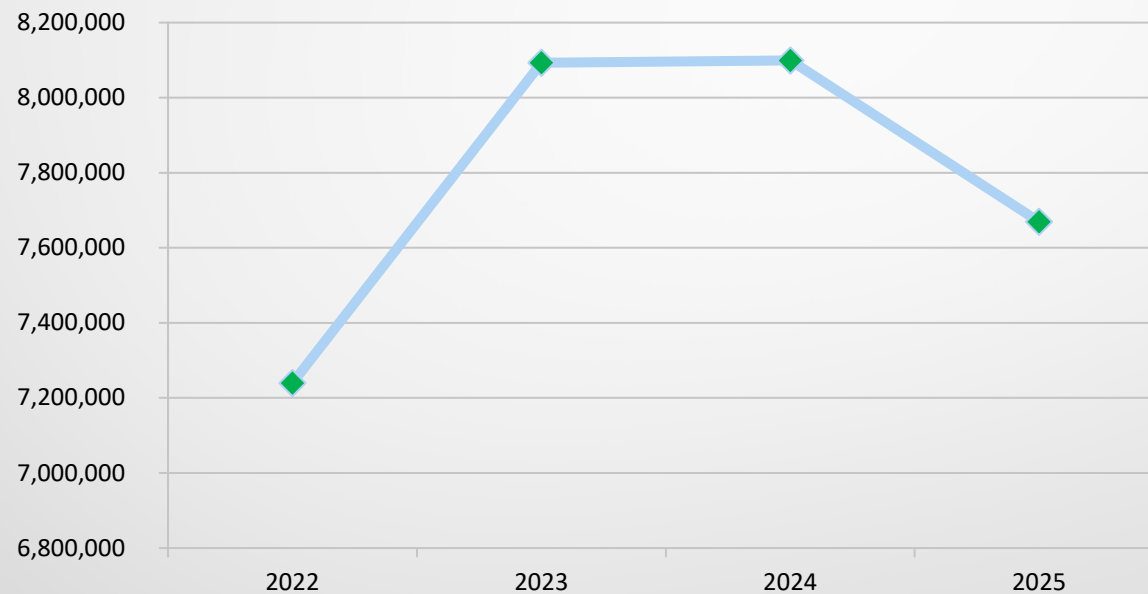


Dividend – Rs. '000



Total Equity - Rs. '000

2022	2023	2024	2025
7,239,749	8,093,311	8,099,246	7,669,581



Book Value Per Share



Financial Highlights – Rs. '000

	2025	2024	2023	2022	2021	2020
Net Turnover	18,407,081	20,810,386	17,072,735	16,940,229	9,813,176	7,940,571
Gross profit	1,118,644	2,440,325	2,919,697	1,841,198	1,111,733	626,542
(Loss)/Profit before levies and income tax	(208,856)	618,028	1,308,666	883,305	456,356	222,352
Net (loss)/profit for the year	(451,099)	331,719	1,060,630	654,252	353,902	113,690
Dividend	0%	10%	35%	20%	20%	30%
Un-appropriated profit	6,829,581	7,259,246	7,253,311	6,399,749	5,887,518	5,771,620

Current and Future Challenges and Risk:

1. **Raw Material:** Declining cotton yields, reduced production, limited R&D, and flood-related damages.
2. **Energy:** Persistent uncertainty over tariffs, transmission constraints, and supply disruptions.
3. **Cost Structure:** Highest regional levels of energy and labor costs, policy rate, and taxation.
4. **Global Economy:** Sluggish global demand driven by the U.S. reciprocal tariff regime.
5. **Policy Environment:** Unpredictable, inconsistent, and non-inclusive government policies.
6. **Competition:** Intensified rivalry in the denim sector within Pakistan and neighboring countries.

Q&A

Thank You