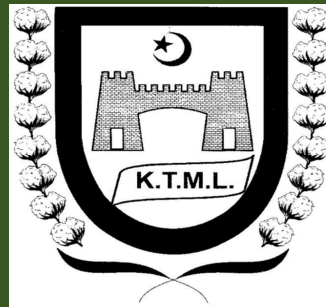


# KHYBER TEXTILE MILLS<sub>(LTD)</sub>



## CORPORATE BRIEFING SESSION ON THE COMPANY'S FINANCIAL YEAR 2025 AND GENERAL OUTLOOK

18<sup>th</sup> November, 2025

# Disclaimer

- This presentation has been prepared by the Company solely for information purposes. This presentation is not intended to provide any disclosure upon which an investment decision could be made. The readers should conduct their own due diligence before making any business or investment decisions.
- Any statements regarding the future plans or general outlook of the Company are provided solely as guidelines to the Company's intentions. These statements may or may not be achieved, as they are subject to inherent risks and uncertainties, both general and specific. As a result, actual performance and outcomes in future periods may differ materially from any projections of future performance or results expressed or implied by such statements.
- The readers should consider the broader economic and specific legal environment in which the Company operates, as inherent risks exist that could impact future results. As such, these statements do not obligate the Company to follow any specific course of action, path or decision and do not guarantee any particular outcome.

# COMPANY'S INFORMATION

- CHAIRMAN
- CHIEF EXECUTIVE OFFICER
- BOARD OF DIRECTORS (7 MEMBERS)
- AUDIT COMMITTEE (3 MEMBERS)
- HR & R COMMITTEE (3 MEMBERS)
- COMPANY SECRETARY
- CHIEF FINANCIAL OFFICER
- AUDITORS
- SHARE REGISTRAR
- REGISTERED OFFICE



# COMPANY PROFILE

- Khyber Textile Mills Limited is a Public Limited Company, incorporated on 26th August 1961. Its shares are listed on the Pakistan Stock Exchange Limited as KHYT.
- The Company was engaged in the manufacture and sale of cotton, polyester yarn and cloth; however, operations were halted due to external factors.
- Since 2017, the Company has been operating an agricultural livestock business on its vacant land, as a revised principal line of business that is agricultural.
- The Company has also been renting excess buildings for warehousing and storage purposes.
- The registered office of the Company, the production facility, warehouses and agricultural farms are located at Baldher, District Haripur, Khyber Pakhtunkhwa.



# CURRENT ISSUES

- Due to ongoing banking litigation and credit restrictions imposed by banks, textile production was halted.
- Resuming production requires access to working capital and funding for balancing, modernization and replacement (BMR).
- Accordingly, the BOD and Members approved the initiation of alternative business activities for the Company.
- However, options remained limited due to the financial constraints resulting from credit restrictions.
- Commencement of agricultural business activities on the Company's vacant land in 2017.



# CURRENT BUSINESS OPERATIONS AND PERFORMANCE IN FY-2025

- The Company's agricultural livestock farm had successful sales for FY-2025, generating positive returns.
- The majority of vacant land is cultivated for fodder production, reducing input costs.
- Additional income generated through the renting of vacant buildings and warehouses.
- Revenue and cash flow increased during FY 2025.
- The Company reduced liabilities and increased assets during FY-2025.
- Due to depreciation on idle plant and equipment, the Company recorded a net loss.
- These are non-cash expenses which do not affect the liquidity position of the Company; therefore, the Company is solvent.

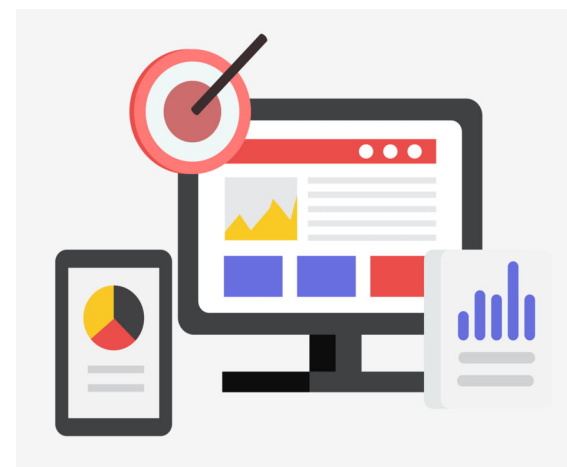


# Financial Highlights

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## KEY OPERATING AND FINANCIAL DATA

	(Rupees in '000)					
	<u>2025</u>	<u>2024</u>	<u>2023</u>	<u>2022</u>	<u>2021</u>	<u>2020</u>
<b><u>OPERATING:</u></b>						
Net Sales	20,684	18,355	27,104	14,592	9,618	8,062
Gross (Loss) Profit	5,975	5,045	7,677	3,776	1,672	1,417
<b>Operating Profit/(Loss)</b>	(7,105)	(5,754)	(4,528)	(6,245)	(9,880)	(9,922)
<b>Pre Tax Profit/(Loss)</b>	(7,105)	(5,754)	(4,528)	(6,245)	8,242	(3,794)
<b>After Tax Profit/(Loss)</b>	(5,825)	(4,662)	(3,915)	(5,210)	5,411	(1,920)
 <b>Tangible Fixed Assets</b>	 1,280,757	 1,293,591	 952,750	 962,932	 973,973	 986,074
<b>Long Term Deposit</b>	89	89	89	89	89	89
	<b><u>1,280,846</u></b>	<b><u>1,293,680</u></b>	<b><u>952,839</u></b>	<b><u>963,021</u></b>	<b><u>974,062</u></b>	<b><u>986,163</u></b>
 <b>Current Assets</b>	 19,683	 15,996	 13,429	 11,382	 8,901	 8,989
<b>Current Liabilities</b>	(6,033)	(7,122)	(8,353)	(10,626)	(28,207)	(47,424)
<b>Working Capital</b>	<b><u>13,650</u></b>	<b><u>8,873</u></b>	<b><u>5,076</u></b>	<b><u>756</u></b>	<b><u>(19,306)</u></b>	<b><u>(38,435)</u></b>
<b>Share Capital</b>	12,275	12,275	12,275	12,275	12,275	12,275
<b>Accumulated Losses</b>	<b><u>(6,560)</u></b>	<b><u>(10,562)</u></b>	<b><u>(13,117)</u></b>	<b><u>(16,700)</u></b>	<b><u>(19,607)</u></b>	<b><u>(33,442)</u></b>





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## STATEMENT OF PROFIT OR LOSS FOR THE YEAR ENDED JUNE 30, 2025

	Note	2025 Rupees	2024 Rupees
SALES		20,684,000	18,354,500
Less: COST OF SALES	17	14,709,097	13,309,832
<b>GROSS PROFIT</b>		5,974,903	5,044,668
Less: Administrative Expenses	18	21,622,385	16,944,650
Other Operating Expenses	20	584,280	585,720
Financial Expenses - Bank Charges		2,788	8,880
		22,209,453	17,539,250
		(16,234,550)	(12,494,582)
Fair Value Remeasurement Adjustment - Biological Assets		-	(410,781)
Other Operating Income - Rent		8,909,757	6,937,100
Agriculture Income		220,110	213,800
<b>OPERATING (LOSS)</b>		(7,104,683)	(5,754,463)
<b>(LOSS) BEFORE TAXATION</b>		(7,104,683)	(5,754,463)
TAXATION	21	(1,279,495)	(1,091,994)
<b>NET (LOSS) FOR THE YEAR</b>		(5,825,188)	(4,662,469)
<b>EARNINGS / (LOSS) PER SHARE - BASIC AND DILUTED</b>	22	(4.75)	(3.80)





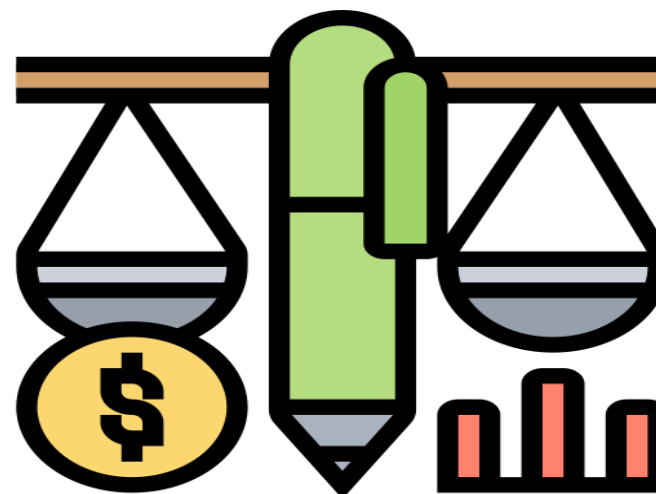
**CASH FLOW STATEMENT  
FOR THE YEAR ENDED JUNE 30, 2025**

	2025 Rupees	2024 Rupees
<b>CASH FROM OPERATING ACTIVITIES</b>		
(Loss) before Taxation	(7,104,683)	(5,754,463)
Adjustments for:		
Depreciation	12,834,519	9,716,786
Loss / (Gain) arising from changes in fair value of Livestock	-	410,781
Financial Expenses	2,788	8,880
Operating profit before working capital changes	5,732,624	4,381,984
(Increase)/Decrease in Operating Assets		
Inventory - Livestock	-	1,252,419
Inventory - Animal Feed	(68,490)	(517,630)
Rent Receivable	(16,060)	(44,500)
	5,648,074	5,072,273
Increase/(Decrease) in Operating Liabilities		
Trade and Other Payables	10,788	(80,120)
Cash generated from/(used in) operations	5,658,862	4,992,153
Financial Expenses	(2,788)	(8,880)
Tax deducted at source/Paid	(1,328,484)	(1,521,575)
<b>Net Cash from/(used in) Operating Activities</b>	4,327,590	3,461,698
<b>CASH FROM INVESTING ACTIVITIES</b>		
Expenditure on Bearer Plants	(17,500)	(92,500)
Purchase of Office Equipment	-	-
<b>Net Cash from/(used in) Investing Activities</b>	(17,500)	(92,500)
<b>CASH FROM FINANCING ACTIVITIES</b>		
Loan from Directors	(1,100,000)	(1,150,000)
<b>Net Cash from/(used in) Financing Activities</b>	(1,100,000)	(1,150,000)
<b>NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS</b>	3,210,090	2,219,198
<b>CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE YEAR</b>	13,840,420	11,621,222
<b>CASH AND CASH EQUIVALENTS AT THE END OF THE YEAR</b>	17,050,510	13,840,420



## STATEMENT OF FINANCIAL POSITION AS AT JUNE 30, 2025

	Note	2025 Rupees	2024 Rupees
<b>NON CURRENT ASSETS</b>			
Property, Plant and Equipment	4	1,280,756,896	1,293,591,415
Bearer Plants (Biological Assets)	5	182,450	164,950
Long Term Deposits		88,983	88,983
		<u>1,281,028,329</u>	<u>1,293,845,348</u>
<b>CURRENT ASSETS</b>			
Inventory - Livestock (Biological Assets)	6	-	-
Inventory - Animal Feed		707,000	638,510
Stores and Spares	7	-	-
Advances and Other Receivables	8	1,925,801	1,517,239
Cash and Bank Balances	9	17,050,510	13,840,420
		19,683,311	15,996,169
		<u>1,300,711,640</u>	<u>1,309,841,517</u>
<b>SHARE CAPITAL AND RESERVES</b>			
Share Capital	10	12,275,030	12,275,030
		12,275,030	12,275,030
<b>Capital Reserve</b>			
Statutory Reserve		257,782	257,782
Revaluation Surplus on Property, Plant & Equipment	11	1,244,978,331	1,254,829,867
<b>Revenue Reserve</b>			
Accumulated Loss		(6,560,109)	(10,561,588)
		<u>1,250,951,034</u>	<u>1,256,801,091</u>
<b>NON CURRENT LIABILITIES</b>			
Loan from Shareholder / Director	12	16,500,757	16,500,757
Deferred Taxation	13	27,226,185	29,416,793
		43,726,942	45,917,550
<b>CURRENT LIABILITIES</b>			
Short Term Loan from Director	14	5,559,718	6,659,718
Trade and Other Payables	15	473,946	463,158
Provision for Taxation		-	-
		6,033,664	7,122,876
<b>CONTINGENCIES AND COMMITMENTS</b>			
	16		
		<u>1,300,711,640</u>	<u>1,309,841,517</u>



# ASSET REVALUATION

- Independent valuation completed in FY2024.
- The value of assets appreciated to Rs.1.293 billion in FY-2024.
- Comparatively the value of assets in FY-2019 was Rs.999 million.
- The revaluation exercise has demonstrated that the Company remains economically viable.



# GENERAL OUTLOOK

## Challenges

- Continued inflation in the economy is increasing input costs and reducing profitability.
- A rise in petrol and diesel prices are increasing the Company's operating costs.
- Substantial increase in electrical tariff resulting in significantly higher cost of electricity.
- Continued credit restrictions due to litigation.
- Banking litigation remains a long-term risk and an adverse judgement could affect the Company's financial statements.



# GENERAL OUTLOOK

## Potential

- An emphasis on improving the current operations of the Company.
- Focusing on enhancing the agricultural business.
- Management's goal is to increase financial streams and revenue for the Company.
- The Company is located 4 kms from the CPEC interchange, ideal for establishing new ventures.
- Management is working to defend the Company's interests in the banking courts.
- It is the BODs and Management's intention to revive the textile unit once the litigation reaches finality and access to credit is restored.





**THANK YOU**

