



# SHADMAN COTTON MILLS LTD

**CORPORATE BRIEFING SESSION 2025**

## About Us

Shadman Cotton Mills Limited was incorporated in Pakistan as a public limited company on November 24, 1979 under the then Companies Act, 1973 (now the Companies Act 2017). The Company is engaged in manufacturing denim articles and sale of fiber.

At Shadman, we pride ourselves on crafting exceptional textiles that blend timeless style with unparalleled quality. With decades of experience in the textile industry, we understand the essence of comfort, durability, and a perfect fit.

# Financial Review

**Financials For The year ended  
Jun 30,2025**

# Key Operating & Financial Data

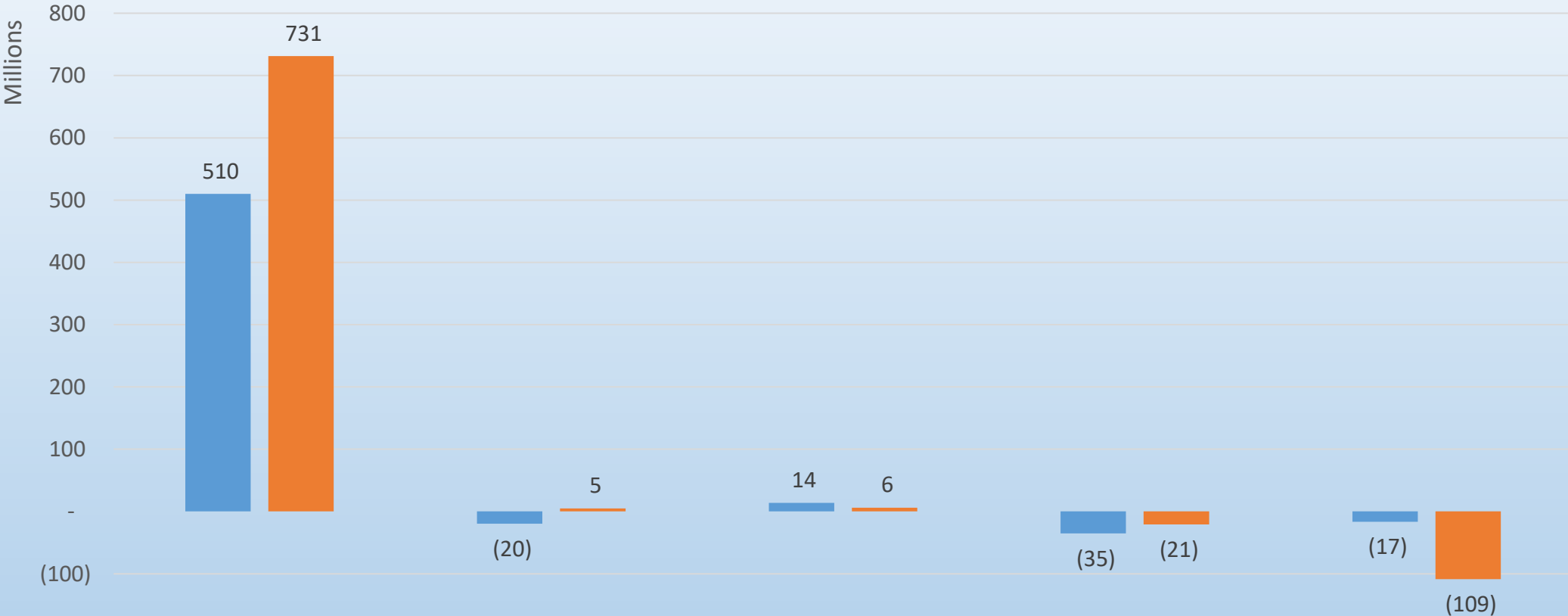
## For the Period from July 2020 to June 2025

PARTICULARS	2024-2025	2023-2024	2022-2023	2021-2022	2020-2021	2019-2020
Turnover -Net	509,963,504	731,306,818	349,129,692	377,849,670	110,031,908	111,554,212
Cost of Goods Sold	(529,681,003)	(726,375,015)	(346,552,569)	(352,932,424)	(165,587,176)	(136,658,852)
Gross Profit / (Loss)	<b>(19,717,499)</b>	<b>4,931,803</b>	<b>2,577,123</b>	<b>24,917,246</b>	<b>(55,555,268)</b>	<b>(25,104,640)</b>
Operating Profit/(Loss)	<b>13,918,314</b>	<b>6,186,249</b>	<b>162,493,366</b>	<b>21,142,116</b>	<b>(47,229,732)</b>	<b>15,175,674</b>
Profit/ (Loss) Before Levies & Tax	(28,927,656)	(12,819,922)	67,899,836	14,908,084	(52,865,581)	10,519,460
Profit/ (Loss) After Levies & Tax	<b>(16,572,381)</b>	<b>(108,697,939)</b>	<b>93,712,371</b>	<b>11,074,544</b>	<b>(56,757,942)</b>	<b>1,008,509</b>
Paid Up Capital	176,367,190	176,367,190	176,367,190	176,367,190	176,367,190	176,367,190
Current Assets	285,066,842	405,474,271	363,867,526	204,557,205	204,402,062	127,106,520
Current Liabilities	352,881,468	491,829,487	400,764,233	760,274,568	781,129,079	661,189,788

## STATEMENT OF PROFIT OR LOSS

	June 30, 2025	June 30, 2024
	Rupees	Rupees
Sales - net	509,963,504	731,306,818
Cost of sales	(529,631,777)	(726,375,015)
Gross (loss) / profit	<b>(19,668,273)</b>	<b>4,931,803</b>
Selling and distribution expenses	(12,498,197)	(18,414,431)
Administrative and general expenses	(35,467,909)	(43,748,314)
	<b>(47,966,106)</b>	<b>(62,162,745)</b>
Other income	81,552,693	63,417,191
Operating profit	<b>13,918,314</b>	<b>6,186,249</b>
Finance cost	(4,999,524)	(12,795,637)
Other expenses	(37,846,446)	(6,210,604)
Loss before levies and taxation	<b>(28,927,656)</b>	<b>(12,819,992)</b>
Levies	(6,386,166)	(8,083,733)
Loss before taxation	<b>(35,313,822)</b>	<b>(20,903,725)</b>
Taxation	18,741,441	(87,794,214)
Loss after taxation	<b>(16,572,381)</b>	<b>(108,697,939)</b>

Profit or Loss 2025 vs 2024



	Sales - net	Gross (loss) / profit	Operating profit	Loss before taxation	Loss after taxation
2025	509,963,504	(19,668,273)	13,918,314	(35,313,822)	(16,572,381)
2026	731,306,818	4,931,803	6,186,249	(20,903,725)	(108,697,939)

■ 2025 ■ 2026

## IFRS 8 OPERATING SEGMENT RELATED INFORMATION

- **SEGMENT INFORMATION**

The Company has evaluated its operations under IFRS 8 Operating Segments. Its components do not qualify as separate operating segments as they are not engaged in independent business activities. In addition, management does not review or monitor their results separately. Accordingly, the Company has concluded that it operates as a single segment.

- **Geographical information**

The geographic information analyses the entity's revenue and non-current assets by the Company's country of domicile and other countries. In presenting the geographic information, segment revenue has been based on the geographic location of customers and segment assets were based on the geographic location of the assets. All non-current assets of the Company are situated in Pakistan. All sales of the Company have originated from Pakistan.

# Geographical Sales Financial Year 2025

Country	Value	Percentage
United Kingdom	54,164,828	10.62%
Portugal	47,271,877	9.30%
Italy	25,445,697	5%
Germany	16,911,549	3.32%
Denmark	26,451,760	5.20%
United States Of America	23,208,854	4.56%
Pakistan	316,508,939	62%
<b>TOTAL</b>	<b>509,963,504</b>	<b>100%</b>

Details	Value	Percentage
LOCAL SALES	316,508,939	62.07%
EXPORT SALES	193,454,565	37.93%
<b>TOTAL</b>	<b>509,963,504</b>	<b>100%</b>

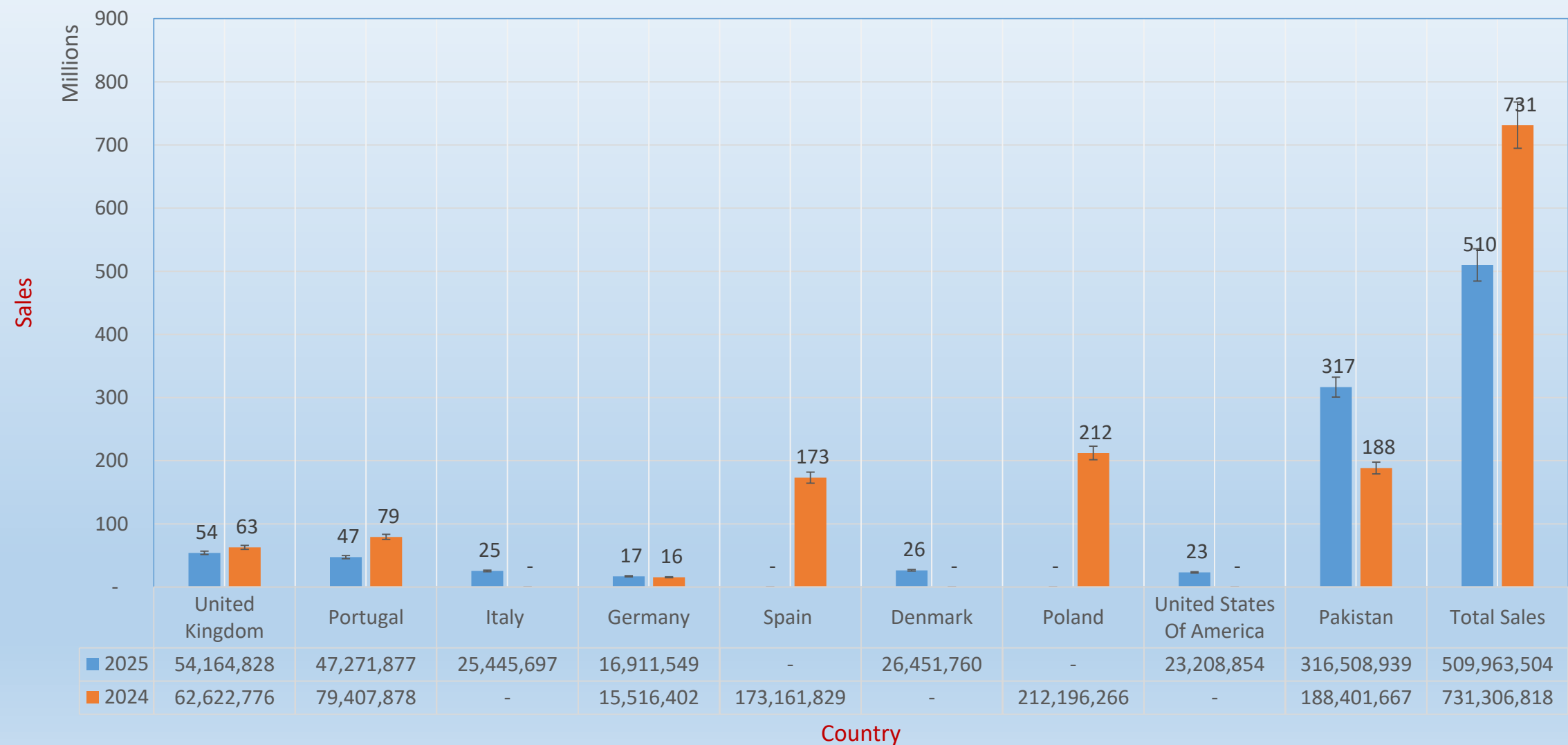


# Geographical Sales Financial Year 2024

Country	Value	Percentage
United Kingdom	62,622,776	8.56%
Portugal	79,407,878	10.86%
Spain	173,161,829	23.68%
Germany	15,516,402	2.12%
Poland	212,196,266	29.02%
Pakistan	188,401,667	25.76%
<b>TOTAL</b>	<b>731,306,818</b>	<b>100%</b>

Details	Value	Percentage
LOCAL SALES	188,401,667	25.76%
EXPORT SALES	542,905,151	74.24%
<b>TOTAL</b>	<b>731,306,818</b>	<b>100%</b>

# Graphical Representation Of Geographical Sales 2025 vs 2024



- **Information about significant customers**

There are three significant external customer " Rhodi suppliers, Fashion Division Int. Trade Spain & Boohoo.com UK Limited" to whom sales in excess of 10% of the Company's total sales were made during the year.

- **Business Risks**

The Company's activities expose it to a variety of financial risks: credit risk, liquidity risk and market risk. These risks affect revenues, expenses and assets and liabilities of the Company.

The Board of Directors has the overall responsibility for establishment and oversight of risk management framework. The Board of Directors has developed a risk policy that sets out fundamentals of risk management framework. The risk policy focuses on unpredictability of financial markets, the Company's exposure to risk of adverse effects thereof and objectives, policies and processes for measuring and managing such risks. The management team of the Company is responsible for administering and monitoring the financial and operational financial risk management throughout the Company in accordance with the risk management framework.

# QUESTIONS & ANSWERS SESSION

# THANK YOU

Presented By:

**Khurram Shahzad**

**Chief Financial Officer**