



MATCO FOODS LIMITED

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November 18, 2025

The General Manager

Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

SUBJECT: DISCLOSURE OF MATERIAL INFORMATION

Dear Sir,

In accordance with Section 96 and Section 131 of the Securities Act, 2015, and Clause 5.6.1(a) of the Rule Book of the Pakistan Stock Exchange Limited (the "Exchange"), we are pleased to inform you that:

"Further to the announcement, dated November 17, 2025, regarding the Business Transfer Agreement (BTA) between Matco Foods Limited (the "Company") and our wholly owned subsidiary, Falak Foods (Pvt.) Limited (the "Subsidiary"), we are pleased to inform you that, after evaluating various equity-raising options, the Board has decided that the Subsidiary will be listed as a separate legal entity on the Exchange.

In this connection, the Board has also resolved to appoint K-Trade Securities Limited as the Consultant to the Issue for the proposed offering of at least 25% of the Subsidiary's shares."

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours truly,

For and on behalf of Matco Foods Limited

Muhammad Noman Ansari
Company Secretary

Copy to:

Director / HOD

Surveillance, Supervision and Enforcement Department
Securities and Exchange Commission of Pakistan
NIC Building, 63 Jinnah Avenue Blue Area.
Islamabad.