




Sapphire Fibres Limited

Corporate Briefing Session 2025



Contents

<u>01</u>	Sapphire Fibres Limited Introduction
<u>02</u>	Strategic / Operational Developments
<u>03</u>	Historical Financial Highlights
<u>04</u>	Financial Results 2025
<u>05</u>	Future Outlook
<u>06</u>	Q & A Session





01

Sapphire Fibres Limited Introduction



Introduction



Vision

To be one of the premier textile company recognized for leadership in technology, flexibility, responsiveness and quality. Our customers will share in our success through innovative manufacturing, certifiable quality, exceptional services and creative alliances. Structured to maintain in depth competence and knowledge about our business, our customers and worldwide markets.

Our workforce will be the most efficient in industry through multiple skill learning, the fostering of learning and the fostering of teamwork and the security of the safest work environment possible recognized as excellent citizen in the local and regional community through our financial and human resources support and our sensitivity to the environment.



Mission

Our mission is to be recognized as premier supplier to the markets we serve by providing quality yarns, fabrics and other textile products to satisfy the needs of our customers. Our mission will be accomplished through excellence in customer service, sales and manufacturing supported by teamwork of all associates. We will continue our tradition of honesty, fairness and integrity in relationship with our customers, associates, shareholders, community and stakeholders

Introduction :

Sapphire Fibres Limited (SFL) was incorporated in Pakistan on 05 June 1979 as a public limited company. The shares of the company are listed on Pakistan Stock Exchange. SFL is principally engaged in manufacturing and sales of yarn, fabrics and garments.

Sapphire Electric Company Limited (SECL), which is subsidiary of SFL owns & operates a combined cycle power plant. SECL has a Power Purchase Agreement with its sole customer, National Transmission & Dispatch Company Limited for thirty years which commenced from October 05, 2010.



Yarn

107,424 Spindles
63,249,866 Lbs



Denim Fabric & Garments

20,400,000 Meters
600,000 Pieces



Knited Fabric & Garments

13,812,440 Lbs
9,600,000 Garments



Power Plant

212 MW Power Plant



02

Strategic / Operational Developments





Strategic / Operational Developments

Denim Fabric

During the year, investment of Rs. 51 million on Dust & removal system for weaving and Cone winding machine with 400 Ends China in Denim Division has been made.

Denim Apparel


The Company entered in new segment of business i.e. Denim Apparel. During the year, Rs.672 million invested in Machinery and buildings.

Spinning Division:

The Company during the year has invested Rs. 2,626 million on On-Grid Solar-PV System 6.5 MW, Ring Spinning Frames, Air Conditioning Plant, Doubling Machine, Lycra Attachments, Xorella Machines, Volkman Two for one Twister, Jossi Vision Sheild, Link Coner Savio Polar Uster Quantum, Simplex, Drawing Machines and Link Coner Murata Automatic Coner in spinning Division

Knits Division:

The Company invested Rs.168 million in its Knits Division to add cheaper sources of utilities.





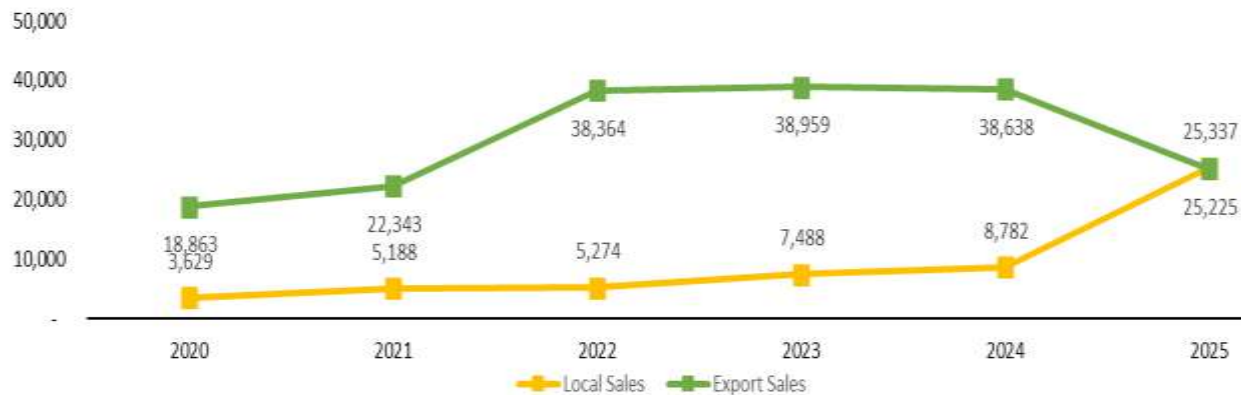
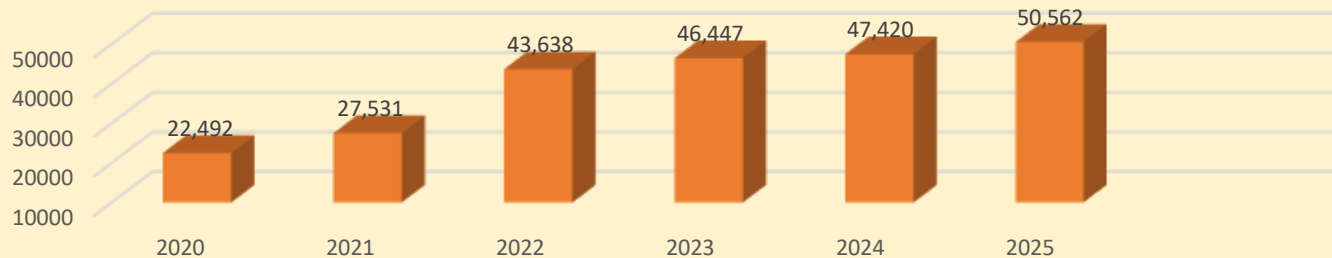
03

Historical Financial Highlights



Sales

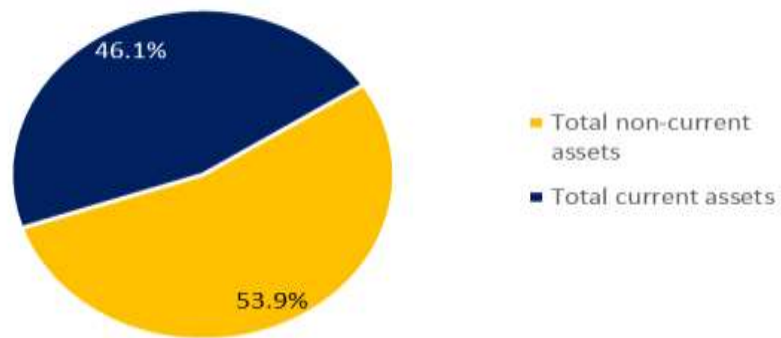
Total Sales in Millions



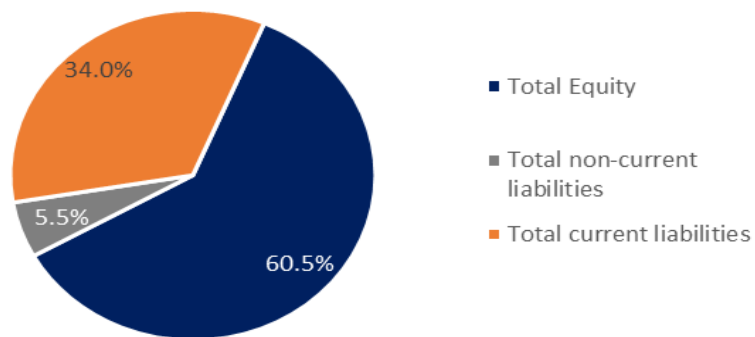
Profits to Sales



VERTICAL ANALYSIS-TOTAL ASSETS (2025)



VERTICAL ANALYSIS-TOTAL EQUITY & LIABILITIES (2025)

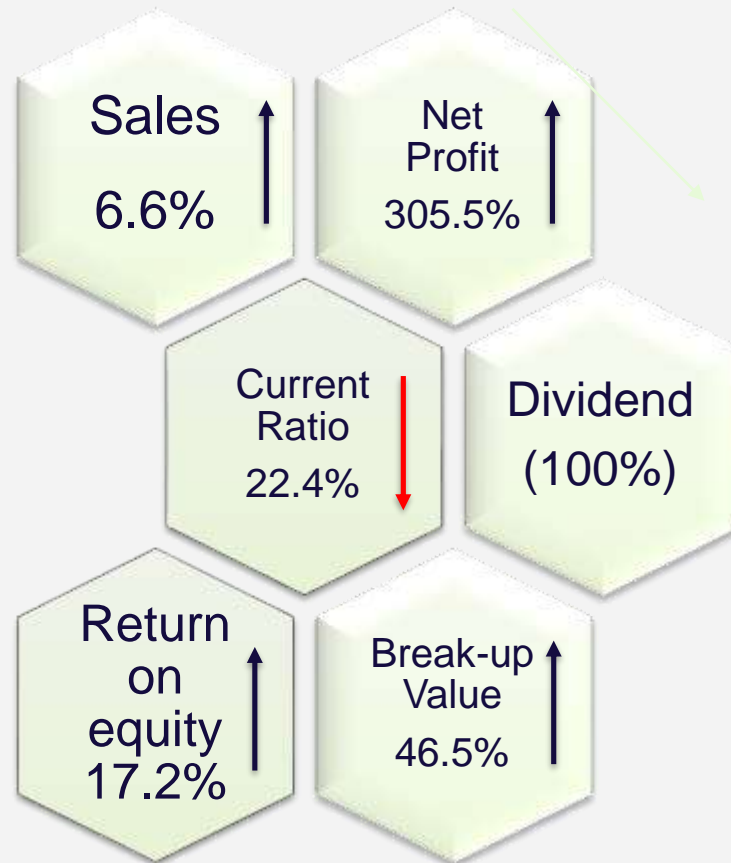


04

Financial Results 2025 vs 2024



Key Highlights



Statement of Value Addition and its Distribution

					2025		2024	
					Rs. in million	%age	Rs. in million	%age
Value addition								
Sales					50,562	72.83	47,420	92.64
Other income					18,865	27.17	3,765	7.36
Total					<u>69,427</u>	100.00	<u>51,185</u>	100.00
Value distribution								
Cost of sales					46,112	66.42	41,755	81.58
Distribution Expense					2,087	3.01	1,765	3.45
Administrative and other expenses					899	1.29	667	1.30
Finance cost					2,076	2.99	2,784	5.44
Taxation					4,576	6.59	841	1.64
Dividend to shareholders					206	0.30	206	0.40
Profit retained for future growth					13,471	19.40	3,167	6.19
Total					<u>69,427</u>	100.00	<u>51,185</u>	100.00

Consolidated Income Statement

	2025 Rs. in million	2024 Rs. in million
Sales	62,439	67,545
Cost of sales	(56,355)	(58,880)
Gross Profit	6,084	8,665
Distribution Expense	(2,087)	(1,765)
Administrative and other expenses	(1,245)	(870)
Other income	1,525	1,662
Impact of Amendment Agreement with CPPA-G	(2,823)	-
Finance cost	(2,245)	(2,951)
Share of Profit of Associated Companies	38,840	883
Profit before Taxation	38,049	5,624
Taxation	(4,619)	(873)
Profit after Taxation	33,430	4,751

Balance Sheet Assets

2025
83,669 Million

18,752 million (23%)

30,820 million (37%)

19,307 million (23%)

5,728 million (7%)

3,443 million (4%)

5,619 million (6%)

Property, plant and equipment

**Long term and short-term
investments**

Stores and stocks

Trade Debts

**Taxes refund due form
Government**

Other assets

2024
56,276 Million

16,045 million (29%)

13,097 million (23%)

16,173 million (29%)

5,596 million (10%)

2,137 million (4%)

3,228 million (5%)

Balance Sheet Equity & Liability

2025
83,669 Million

50,614 million (60%)

5,553 million (6%)

6,004 million (7%)

16,389 million (20%)

4,808 million (6%)

301 million (1%)

Shareholders Equity

Total Long-term Liabilities

Trade Liabilities

Short Term borrowings

Provision for Taxation

Other Liabilities

2024
56,276 Million

34,560 million (61%)

5,596 million (10%)

6,120 million (11%)

8,117 million (14%)

1,669 million (3%)

214 million (1%)

Consolidated Balance Sheet – Assets

	2025	2024
	Rs. (Million)	Rs. (Million)
Property, plant and equipment	28,512	26,263
Long and short term investments	58,800	12,818
Stores and stocks	19,615	16,492
Trade debts	8,227	17,716
Cash and banks	2,274	1,832
Other assets	8,959	6,379
Total	126,387	81,500

Consolidated Balance Sheet – Equity & Liabilities

	2025	2024
	Rs. (Million)	Rs. (Million)
Equity of parent shareholders	84,697	48,401
Non-controlling interest	5,949	7,032
Long term liabilities	5,602	5,596
Trade liabilities	8,563	9,313
Short term borrowing	16,460	9,149
Taxation	4,814	1,671
Other liabilities	302	338
Total	126,387	81,500



05

Future Outlook

Future Outlook

- Pakistan's economy commenced fiscal year 2025-26 on a positive trajectory, leveraging the improvements achieved in the preceding year. The stronger external and fiscal position provides a firm foundation for continued stability and growth.
- A supportive global environment, coupled with stronger demand from trading partners and Pakistan's recent trade deal with the United States, is expected to drive export growth. Concurrently, steady remittance inflows are expected to balance import pressures linked to tariff rationalization.
- The Management remains dedicated to strengthening the Company's future by driving innovation across our product portfolio and introducing new business segments. Strategic focus on enhancing operational efficiency and maintaining financial discipline will support these initiatives, enabling the Company to stay ahead of evolving market needs, and deliver sustained value to our shareholders.



SAPPHIRE

SAPPHIRE



06

Q & A Session

A decorative geometric pattern in the top-left corner, composed of various colored triangles (dark blue, light blue, lime green, teal, and pale yellow) arranged in a complex, overlapping fashion. A small, stylized leaf icon is positioned at the top left of this pattern.

Thanks!

A decorative geometric pattern in the bottom-right corner, mirroring the top-left pattern with the same color palette of dark blue, light blue, lime green, teal, and pale yellow triangles. A small, stylized leaf icon is positioned at the bottom right of this pattern.