



Reliance Cotton Spinning Mills Limited

Corporate Briefing Session 2025

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**01**

# **Reliance Cotton Spinning Mills Limited (RCSML) Introduction**

# RCSML - Introduction

Reliance Cotton Spinning Mills Limited (RCSML) was incorporated in Pakistan on 13 June 1990 as a public limited company. The shares of the company are listed on Pakistan Stock Exchange. RCSML is principally engaged in manufacturing and sales of Cotton Yarn, PC Yarn and Mélange Yarn.



**YARN**



**PC YARN**



**Mélange Yarn**

Total installed capacity of 59,232 Spindles (44,590,590 Lbs.)



**02**

## **Strategic / Operational Developments**

# Strategic / Operational Developments

The Company during the year has made investment in Plant & Machinery amounting to Rs. 577 million. The category of assets are as follows:

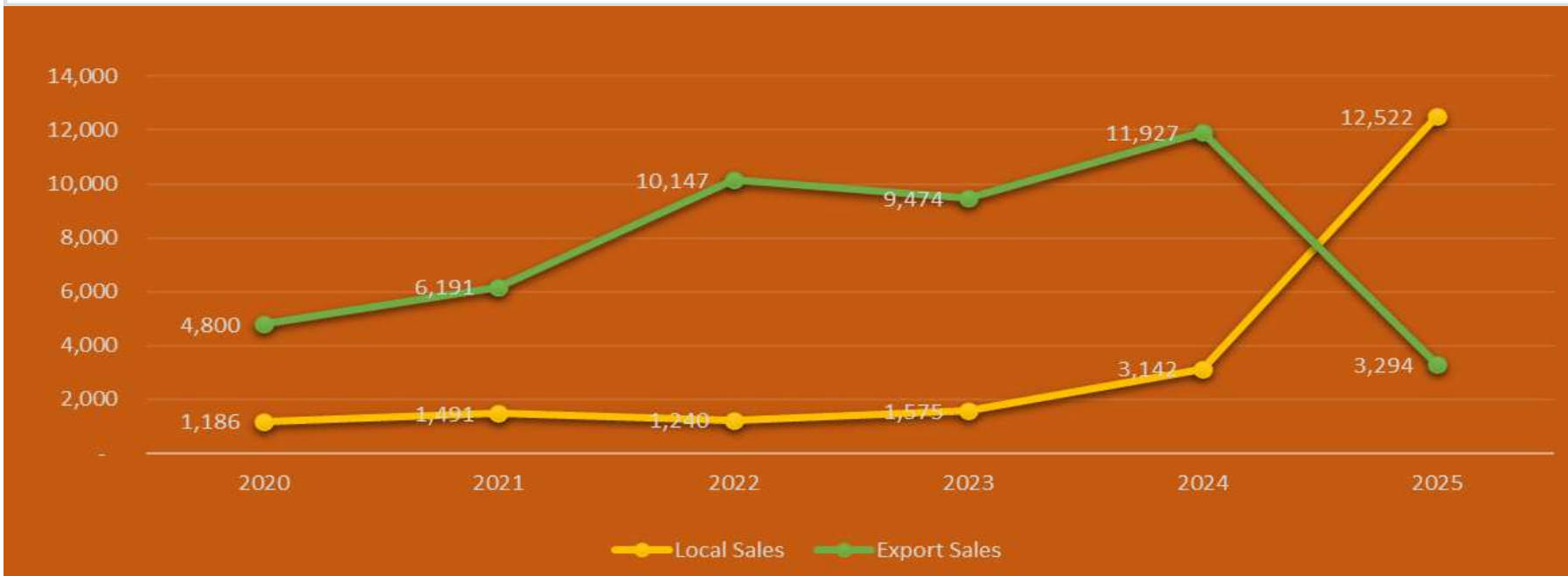
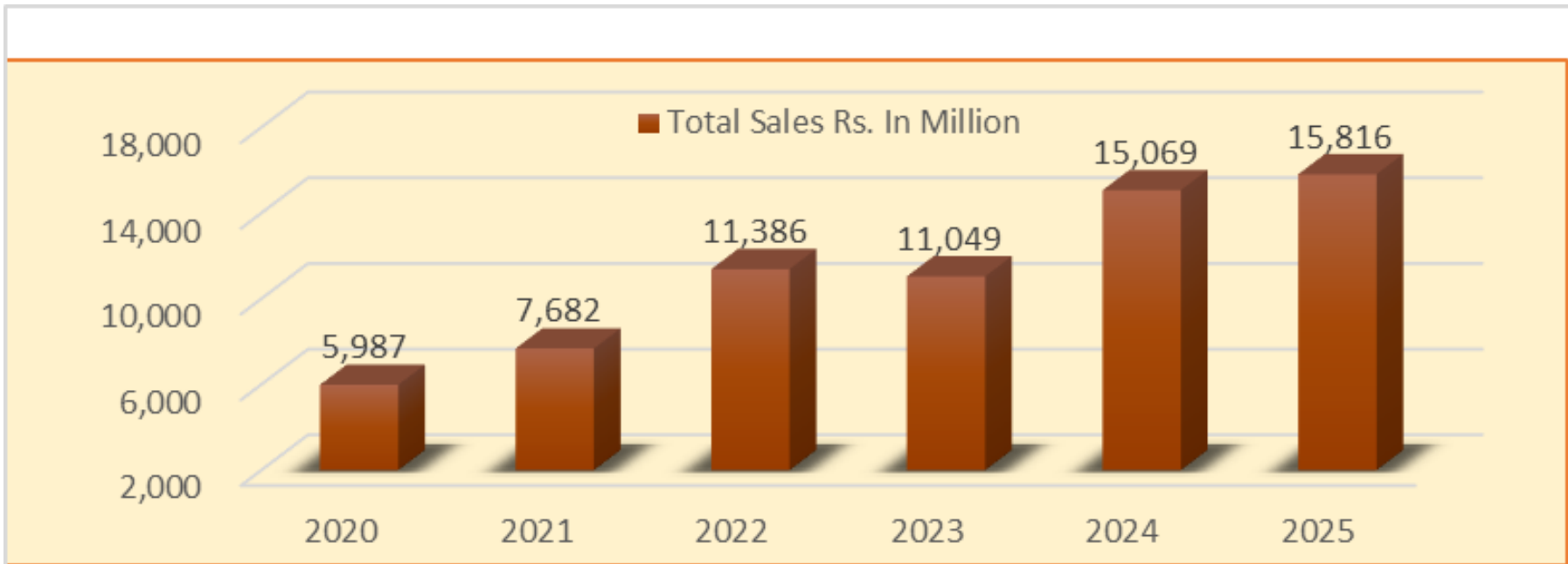
- Cards
- Semi Automatic Double Box Bales Pressing Machine
- Air Compressor and Air Dryer
- Ring Frames
- Over head blower for Ring Spinning Frames
- Bale Plucker
- Dust and Removal System for Back Process



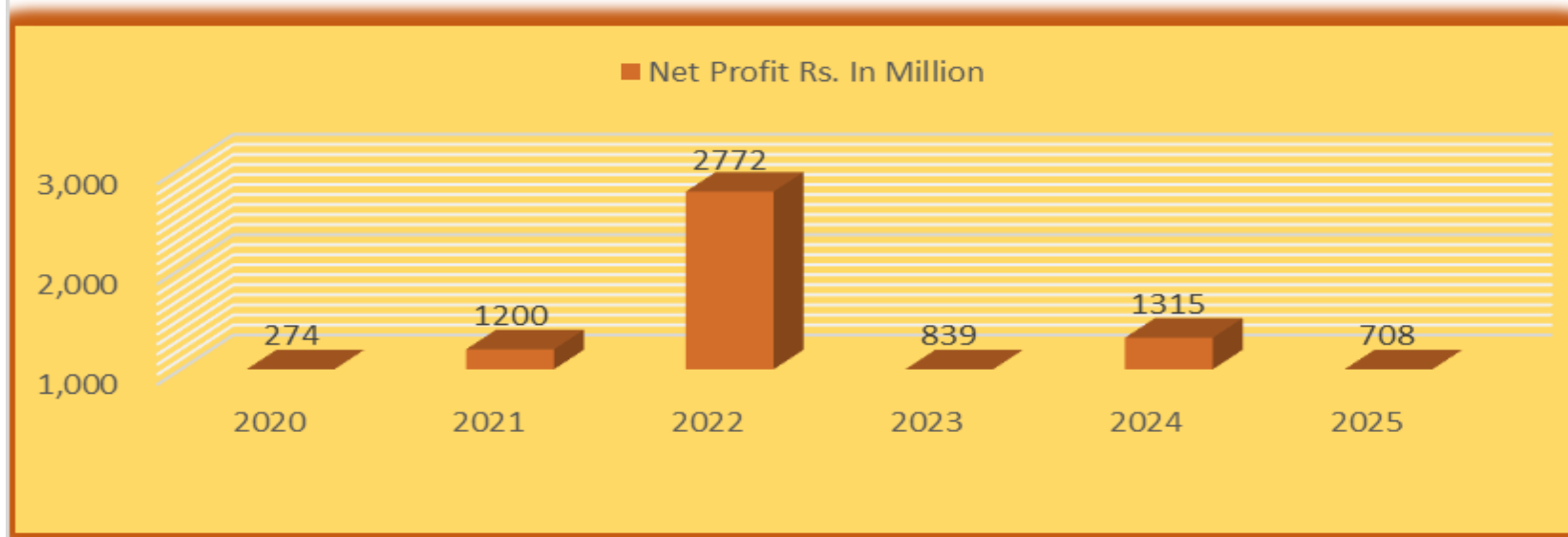
**03**

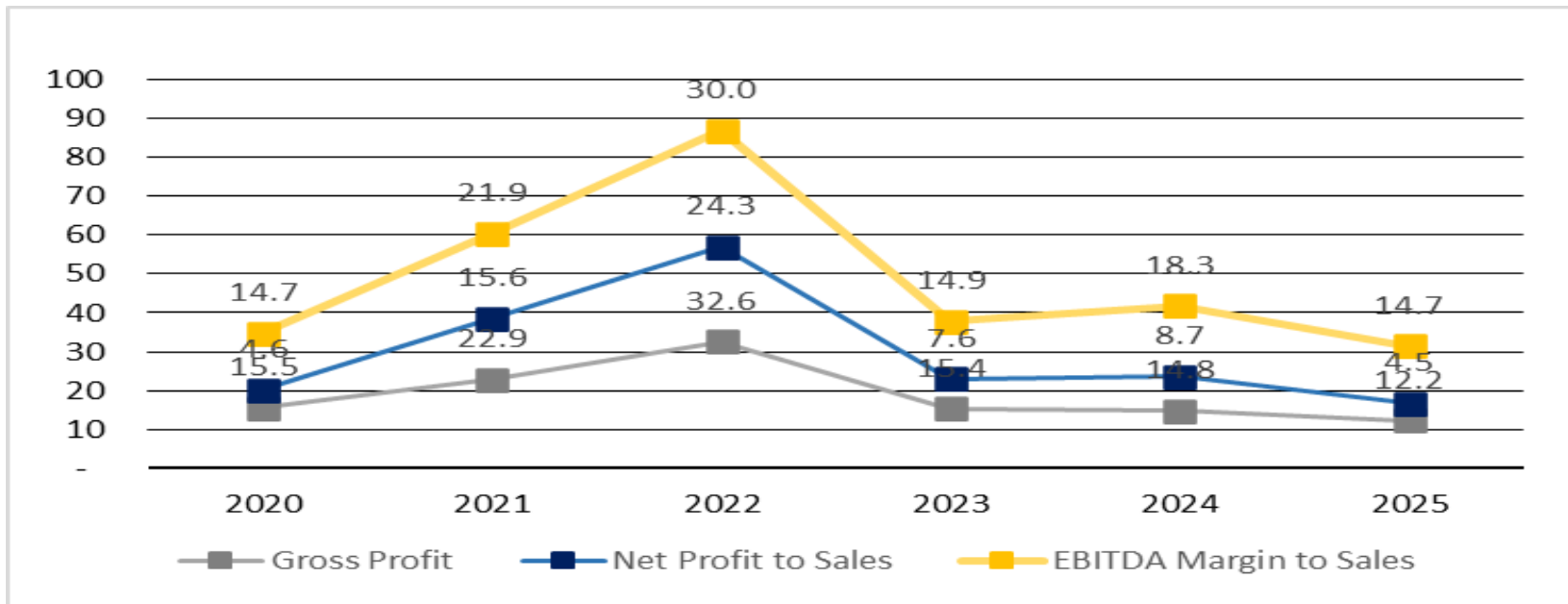
## **Historical Financial Highlights**



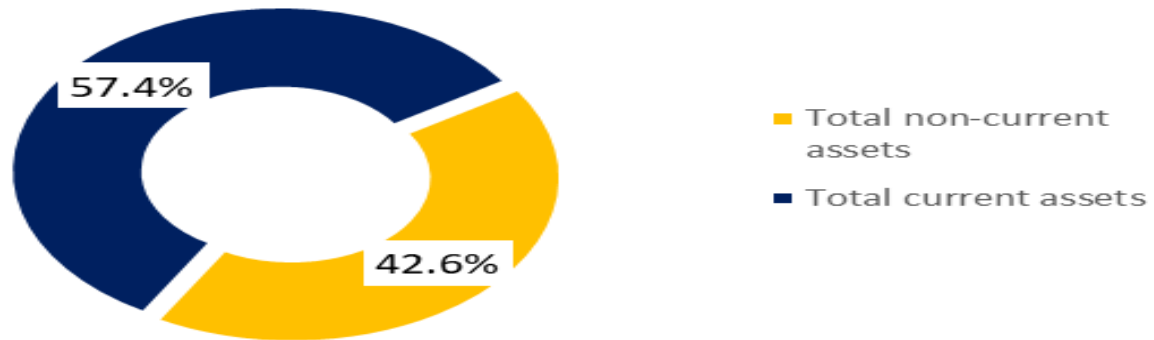




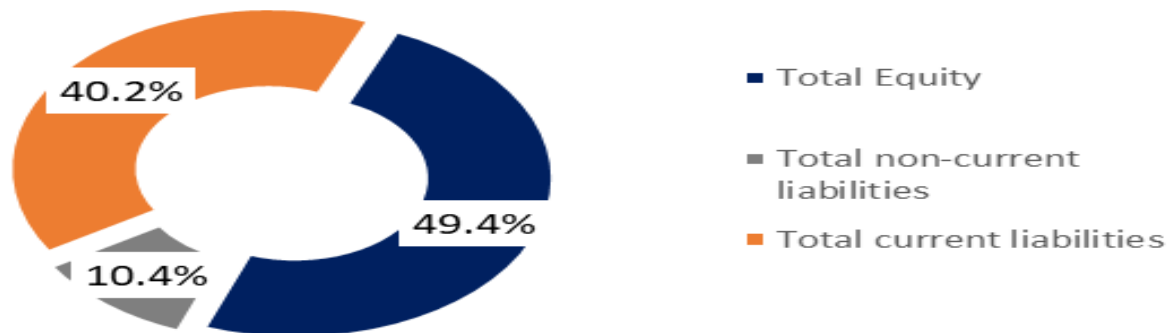




### VERTICAL ANALYSIS-TOTAL ASSETS (2025)



### VERTICAL ANALYSIS-TOTAL EQUITY & LIABILITIES (2025)





**04**

## **Financial Results 2025 vs 2024**

# Income Statement

## Key Highlights

4.96  
%

Sales Rs. 15,816 million (2024: Rs. 15,069 million)

-13.64  
%

Gross Profit Rs.1,932 million (12.21% of sales) [2024: Rs.2,237 million (14.84% of sales)]

-46.2%

Net Profit Rs. 708 million (4.47% of sales) [2024: Rs. 1,315 million (8.72% of sales)]

+56%

Dividend paid Rs. 64 million (2024: 41 million)

+5%

Breakup value Rs. 881 (2024: Rs. 839) per share

# Statement of value addition and its distribution

	2025		2024	
	Rs. (Millions)	%age	Rs. (Millions)	%age
<b>Value addition</b>				
Sales	15,816	96.55	15,069	95.95
Other income	564	3.45	636	4.05
<b>Total</b>	<b>16,380</b>	<b>100.00</b>	<b>15,705</b>	<b>100.00</b>
<b>Value distribution</b>				
Cost of sales	13,885	84.77	12,832	81.71
Distribution expense	305	1.86	173	1.10
Administrative and other expenses	445	2.72	369	2.35
Finance cost	642	3.92	970	6.18
Income tax	396	2.42	46	0.29
Dividend to shareholders	64	0.25	41	0.26
Profit retained for future growth	643	4.06	1,274	8.11
<b>Total</b>	<b>16,380</b>	<b>100.00</b>	<b>15,705</b>	<b>100.00</b>

# Balance Sheet Assets

18,998 million

2025

5,568 million (29%)

2,693 million (14%)

5,633 million (30%)

2,062 million (11%)

547 million (3%)

2,495 million (13%)

Property, plant and equipment

Long term and short- term  
investments

Stores and stocks

Trade debts

Taxes refund due form  
Government

Other assets

2024

17,724 million

6,502 million (37%)

1,255 million (7%)

6,105 million (34%)

2,196 million (12%)

671 million (4%)

995 million (6%)

# Balance Sheet Equity & Liabilities

18,998 million

2025

9,379 million (49%)

2,368 million (12%)

1,976 million (10%)

4,676 million (25%)

518 million (3%)

81 million (1%)

Shareholders Equity

Total Long-term liabilities

Trade Liabilities

Short Term Borrowings

Provision for Taxation

Other Liabilities

2024

17,724 million

8,631 million (49%)

3,303 million (18%)

1,577 million (9%)

3,497 million (20%)

505 million (3%)

211 million (1%)



# Consolidated Income Statement

	2025	2024
	Rs. (Million)	Rs. (Million)
Sales	17,836	15,069
Cost of sales	(15,640)	(12,832)
<b>Gross profit</b>	<b>2,196</b>	<b>2,237</b>
Distribution cost	(310)	(173)
Administrative and other expenses	(519)	(370)
Other income	492	654
Finance cost	(643)	(970)
Share of profit of associated companies	2,664	349
<b>Profit before taxation</b>	<b>3,880</b>	<b>1,727</b>
Taxation	(959)	(90)
<b>Profit after taxation</b>	<b>2,921</b>	<b>1,637</b>

# Consolidated Balance Sheet - Assets

	2025	2024
	Rs. (Million)	Rs. (Million)
Property, plant and equipment	6,263	6,502
Long- and short-term investments	8,019	3,602
Stores and stocks	8,153	6,105
Trade debts	2,063	2,196
Cash and banks	758	270
Other assets	1,991	1,217
<b>Total</b>	<b>27,247</b>	<b>19,892</b>

# Consolidated Balance Sheet - Equity & liabilities

	2025	2024
	Rs. (Million)	Rs. (Million)
Equity of parent shareholders	14,727	10,730
Non-controlling interest	-	-
Long term liabilities	3,067	3,363
Trade liabilities	4,135	1,577
Short term borrowing	4,676	3,497
Taxation	561	513
Other liabilities	81	212
<b>Total</b>	<b>27,247</b>	<b>19,892</b>



## Future Outlook

# Future Outlook



Pakistan's economy commenced fiscal year 2025-26 on a positive trajectory, leveraging the improvements achieved in the preceding year. The stronger external and fiscal position provides a firm foundation for continued stability and growth. A supportive global environment, coupled with stronger demand from trading partners and Pakistan's recent trade deal with the United States, is expected to drive export growth. Concurrently, steady remittance inflows are expected to balance import pressures linked to tariff rationalization. The Management remains dedicated to strengthening the Company's future by driving innovation across our product portfolio and introducing new business segments. Strategic focus on enhancing operational efficiency and maintaining financial discipline will support these initiatives, enabling the Company to stay ahead of evolving market needs, and deliver sustained value to our shareholders.



## Q & A Session

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**Thank You!**