

ELAHI COTTON MILLS LIMITED

**CORPORATE BRIEFING
FOR THE YEAR ENDED
JUNE 30, 2025**

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Company Brief

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Financial Details

ELAHI COTTON MILLS LIMITED 2025 VS 2024

2024



2025



Sales Revenue
(Rs in Million)

996.624

960.658

Profit/(Loss) After Tax
(Rs in Million)

10.592

(25.739)

Paid up Capital
(Rs in Million)

13.000

13.000

Operating Profit/(Loss)
(Rs in Million)

22.610

(14.917)

EPS/(LPS)
(Rs/Share)

8.15

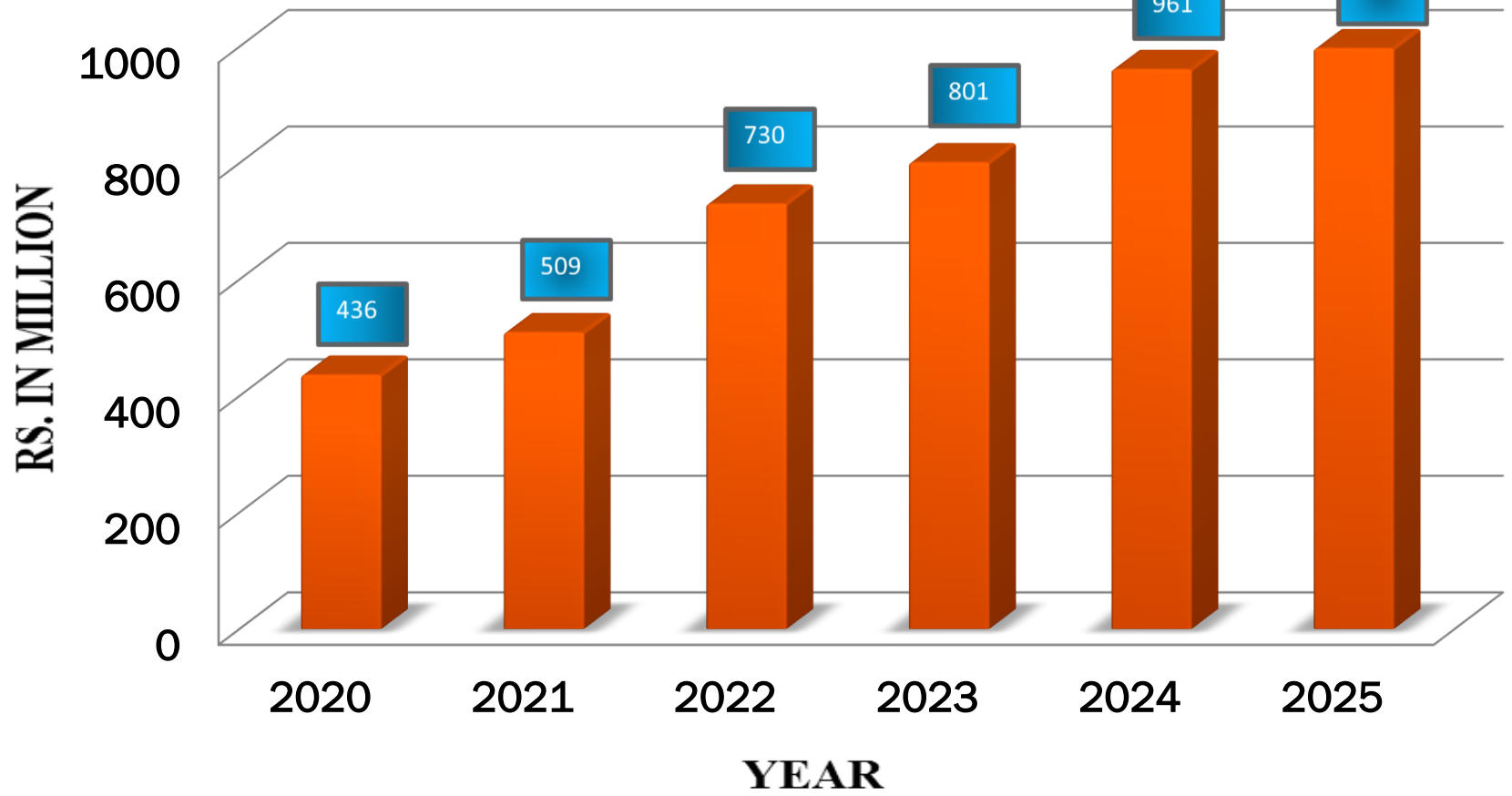
(19.80)

Return on Equity
(%)

81.5

(198.1)

NET SALES



STATEMENT OF PROFIT OR LOSS 2025 VS 2024

	<u>2025</u>	%	<u>2024</u>	%
	Rs.		Rs.	
Sales	996,623,852	100.00	960,658,145	100.00
Cost of Sales	<u>954,986,185</u>	95.82	<u>957,924,139</u>	99.72
Gross Profit	41,637,667	4.18	2,734,006	0.28
Administration & Distribution expenses	16,565,114	1.66	16,828,826	1.75
Other Operating Charges	2,462,816	0.25	822,394	0.09
	<u>(19,027,730)</u>		<u>(17,651,220)</u>	
Operating profit/(Loss)	22,609,737	2.27	(14,917,214)	-1.55
Other income	617,836	0.062	646,520	0.067
Financial cost	<u>(173,634)</u>	-0.017	<u>(432,139)</u>	0.0450
Profit/(Loss) before income tax and minimum tax	23,053,939	2.31	(14,702,833)	-1.53
Minimum tax	<u>(12,461,916)</u>	-1.25	<u>(12,013,350)</u>	-1.25
Profit/(Loss) before income tax	10,592,023	1.06	(26,716,183)	-2.78
Income tax	<u>-</u>	-	<u>976,462</u>	0.10
Profit/(Loss) after Taxation	10,592,023	1.06	(25,739,721)	-2.68

ELAHI COTTON MILLS LIMITED

STATEMENT OF FINANCIAL POSITION

AS AT 30-06-2025

					<u>2025</u>		<u>2024</u>
					Rupees		Rupees
NON-CURRENT ASSETS							
	Property, plant and equipment						
	Operating fixed assets				174,896,304		177,892,062
	Long term security deposits				918,810		918,810
	Loans and advances				<u>4,929,750</u>		<u>5,052,750</u>
					180,744,864		183,863,622
CURRENT ASSETS							
	Stores, spares and loose tools				3,880,337		3,939,143
	Stock in trade				38,739,116		33,181,882
	Trade debts				35,114,638		19,982,867
	Loans and advances				2,099,918		514,008
	Short term prepayments				364,605		374,305
	Short term investment				663,890		598,335
	Prepaid levy				4,345,417		3,001,431
	Sales tax refundable				421,083		-
	Cash and bank balances				10,159,419		13,835,204
					<u>95,788,423</u>		<u>75,427,175</u>
					<u>276,533,287</u>		<u>259,290,797</u>

ELAHI COTTON MILLS LIMITED


STATEMENT OF FINANCIAL POSITION

AS AT 30-06-2025

SHARE CAPITAL AND RESERVES				<u>2025</u>		<u>2024</u>
	Share capital			13,000,000		13,000,000
	Revaluation surplus on property, plant and equipment			138,408,462		141,098,316
	Accumulated loss			<u>(58,732,763)</u>		<u>(69,609,891)</u>
				92,675,699		84,488,425
NON-CURRENT LIABILITIES						
	Deferred liabilities			38,635,595		32,658,401
	Non current portion of lease liability			-		3,625,154
				38,635,595		36,283,555
CURRENT LIABILITIES						
	Short term loan from directors			108,929,471		100,679,471
	Trade and other payables			32,370,884		31,647,392
	Financial liabilities			2,453,967		3,625,154
	Lease liabilities			1,200,000		2,299,129
	Unclaimed dividend			267,671		267,671
				<u>145,221,993</u>		<u>138,518,817</u>
				<u>276,533,287</u>		<u>259,290,797</u>

Future Outlook & Operational Developments

- The textile industry is currently facing significant challenges, with both global and domestic markets experiencing slowdowns. Reduced demand from the value-added textile industry is likely to affect sales volumes. Increased costs across various areas such as wages, administration, packaging and transportation are negatively impacting profit margins. As a result, the outlook of the current financial year seems to be negative. Nevertheless, management is actively pursuing strategies to maintain profitability through stringent cost management, proactive marketing and producing a variety of products.
- The Company has installed some portion of solar system at the Mills premises and plan to increase it in future to reduce the energy cost. With this installation, we expect that it would increase the efficiency that will contribute to profitability.



Q&A

Thank You

