



# TATA TEXTILE MILLS LIMITED

## CORPORATE BRIEFING

For the year ended June 30, 2025

November 20th, 2025 (Thursday)





# **COMPANY BUSINESS**

Tata Textile Mills Limited [TTML] is a public limited company incorporated in Pakistan on April 15, 1987, under the Companies Ordinance, 1984 (repealed by The Companies' Act 2017) and listed on Pakistan Stock Exchange Limited. The principal activity of the company is manufacturing and sale of yarn.

TTML is a leading textile spinning company, featuring three manufacturing units located in Karachi, Kotri and Muzaffargarh, with a total spindle capacity of 127,092. It offers a wide range of cotton and polyester yarn products catering to both domestic and international customers. TTML has a demonstrated history of exporting its products to diverse markets. TTML is utilizing modern and efficient machinery and in-process of BMR at Muzaffargarh location which will result in capacity enhancement and cost optimization.

**Credit Rating-** Maintain stable  
'A' for Long-Term  
'A1' for Short-Term

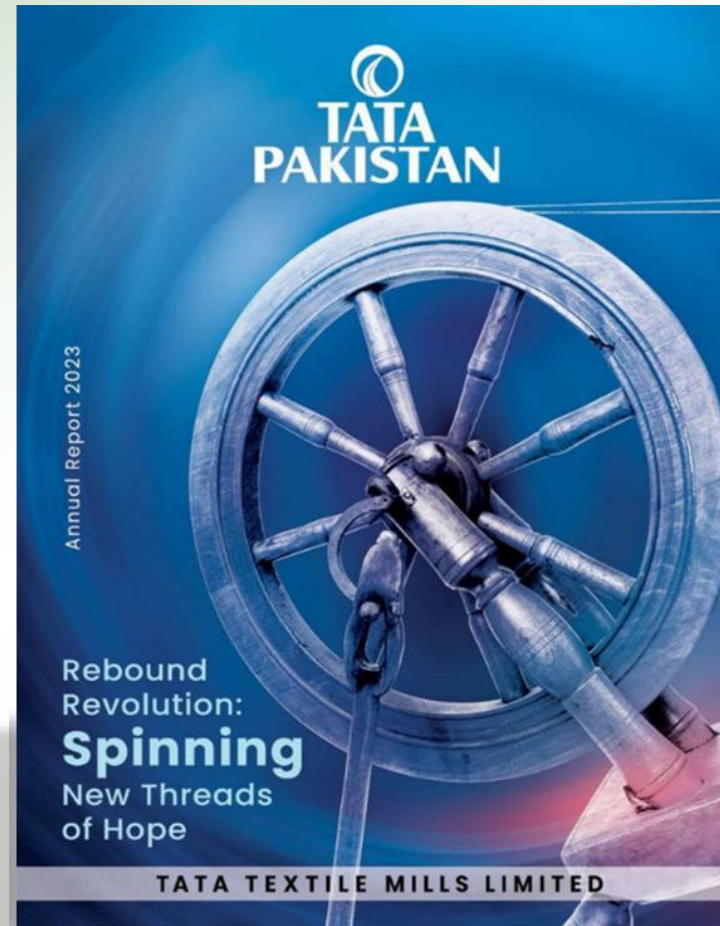




TTML secured the **First Position** in the **Textile Category** for its **Annual Report 2024** in the Best Corporate & Sustainability Report Awards 2024 organized by The Institute of Chartered Accountants of Pakistan and Institute of Cost and Management Accountants of Pakistan.



TTML secured the **First Position** in the **Textile Category** for its **Annual Report 2023** in the Best Corporate & Sustainability Report Awards 2023 organized by The Institute of Chartered Accountants of Pakistan and Institute of Cost and Management Accountants of Pakistan.



**TTML** is honored with the prestigious “Diamond Recognition Award” for Skills Development Employers' Recognition Award for the year 2024-25, as conferred by the Employers’ Federation of Pakistan.





# Progress Through the Years

## 1990-2009: Expansion phase

**1999-** Achieved Corporate ISO-9001 Certification

**2004-** TTML's Unit II commenced operations with 25,200 spindles in Muzaffargarh

**2005-** Became the first Usterized textile mill in Pakistan, achieved Supima Certifications, and enhanced capacity to 36,324 spindles of Salfi Textile Mills in Karachi

**2007-** 100% production capacity enhancement at Landhi, Karachi

**2009-** Achieved OEKO TEX Standard 100 Certification

1969  
to  
1989

1990  
to  
2009

## 1969-1989: Laying the Foundation

**1969-** Acquisition of embroidery unit from Naveena Industries.

**1981-** Acquisition of Island Textile Mills Ltd., marking the entry into cotton yarn spinning.

**1983-** Entry into synthetic yarn with the acquisition of Salfi Textile Mills Ltd.

**1991-** Establishment of a modern spinning unit with 19,200 spindles in Muzaffargarh.

## 2010-2019: Diversification and Technological Advancement

**2010-** Diversified into meat processing with Tata Best Foods Ltd

**2012-** Became the first in Pakistan to install Uster Quantum 3 clearers and Trutzschler Securomat

**2013-** Implemented ERP Oracle EBS and joined the Better Cotton Initiative (BCI)

**2014-** Passed the 'Corporate Social Responsibility Audit' by SGS Pakistan

**2015-** Established the second unit of Island Textile Mills Ltd. in Kotri, with 26,784 spindles

2010  
to  
2019

2020  
to  
2025

## 2020-2025: Digital Transformation and Sustainability

**2020-** Installed Caterpillar Gas engine, improving efficiency by 20%.

**2021-** Merger of Island Textile Mills Ltd., Salfi Textile Mills Ltd., and Tata Energy Ltd. into TTML.

**2022-** Commissioned a 2.2 MW solar-powered energy plant.

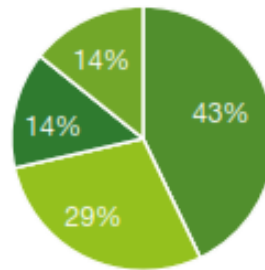
**2024-** Implemented cloud-based ERP 'Oracle Fusion' and 'Diligent Board' software as well as expanded solar energy capacity to 4.4 MW.

**2025:** Expansion of solar energy capacity to 11.14 MW.

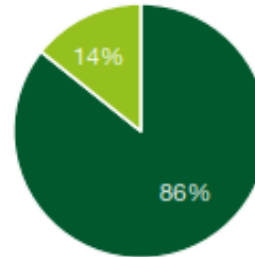
# Governance Structure

Independent Director			Executive Director		Non-Executive Director	
Mr. Mazhar Valjee	Mr. Farooq Advani	Mr. Tayyeb Afzal	Mr. Shahid Anwar	Mr. Adeel Shahid Anwar	Mr. Bilal Shahid Anwar	Ms. Samar Shahid
Chairman of the Board			Chief Executive			
Mr. Mazhar Valjee			Mr. Shahid Anwar			

- Independent Directors
- Executive Directors
- Other Non-Executive Director
- Female Non-Executive Director



- Male
- Female





Board Committees	
Human Resource and Remuneration Committee	
5 Members	
Chairman	Mr. Mazhar Valjee
Member	Mr. Farooq Advani
Member	Mr. Adeel Shahid Anwar
Member	Mr. Bilal Shahid Anwar
Member	Ms. Samar Shahid
Secretary	Ms. Humera Ahmed



Board Committees	
Human Resource and Remuneration Committee	
5 Members	
Chairman	Mr. Tayyeb Afzal
Member	Mr. Farooq Advani
Member	Mr. Bilal Shahid Anwar
Secretary	Mr. Ghazanfer Yaseen





**TTML has the capability to produce the following type of yarns:**

- 100% Cotton Carded Knitting and Weaving Yarns.
- 100% Cotton Combed Knitting and Weaving Yarns.
- 100% Cotton Combed Compact Knitting and Weaving Yarns.
- 100% Cotton Carded Weaving Siro Yarns.
- 100% Cotton Combed Compact Weaving Siro Yarns.
- 100% Cotton Carded/Combed Slub/Siro Slub Yarns.
- Cotton Core Ring Spun Yarns.
- Zero Twist PVA Carded and Combed Yarns.
- 100% Cotton Plied Carded and Combed Yarns.
- Cotton / Polyester Blend Carded and Combed Yarn for Knitting and Weaving.
- Cotton / Tencel Blend Carded for Weaving Yarn.
- Cotton / Modal Blend Carded for Weaving Yarn.
- Cotton / Polyester Blend Carded and Combed Chain Yarn.

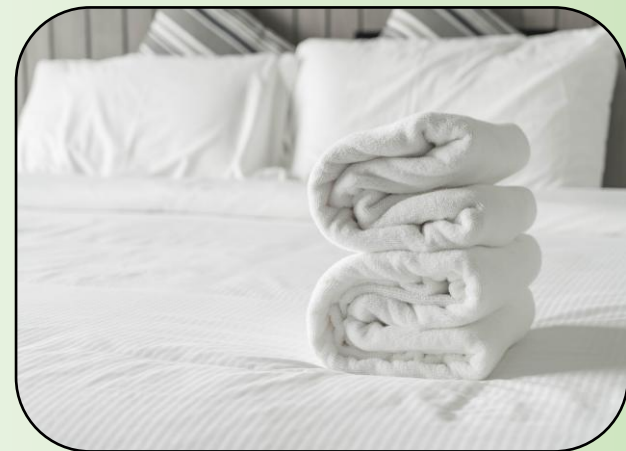
# APPLICATIONS



Denim



Terry Towels



Bed Linen



Woven apparel



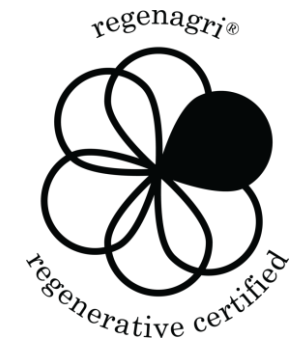
Knitted apparel



# CERTIFICATIONS & COMPLIANCES



International  
Cotton  
Association



## Combat against Climate Change:

- To reduce carbon footprint, **11.14 MW** solar plant is operational which generated annual 10,393+ MWHs of electricity through Renewable Energy source
- 10379+ trees planted around the manufacturing facility in last two years
- Automation initiatives to reduce paper usage, efficient water management and responsible waste management.

## Digital Transformation for Greener Tomorrow:

After successful Implementation of **cloud-based ERP Oracle Fusion**, further strides in digital transformation journey has been achieved through successful implementation of

- Supplier relationship module (SRM)
- Advanced barcode tracking system
- Business intelligence enabled dashboards
- Phase I of automation of bank reconciliation (MT-940)



# TOWARDS SUSTAINABLE BUSINESS PRATICES

The Company undertook various **sustainability initiatives** during the year:



Adult literacy program  
'Jugnoo Sabaq'



3 TCF Schools Sponsorship



Blood donation drives



Tree Plantation Drives



Female Medical Camp



Various Health Camps



# TOWARDS SUSTAINABLE BUSINESS PRATICES

The Company carried out various initiatives to **engage employees** during the year:



Independence Day celebration



Children day celebration



International Women Day  
celebration



Breast Cancer Awareness Day



Corporate Cricket Tournament



Volleyball Match



# Financial Information

# STATEMENT OF PROFIT & LOSS ACCOUNT

	June 30, 2025		June 30, 2024		Variance
	----- (Rupees in '000) -----				
Revenue from contract with customers - net	41,239,930	100.0%	45,823,700	100.0%	-10%
Cost of goods sold	(38,949,113)	-94.4%	(42,486,472)	-92.7%	8%
Gross profit	2,290,817	5.6%	3,337,228	7.3%	-31%
Distribution cost	(442,517)	-1.1%	(488,492)	-1.1%	9%
Administrative expenses	(739,539)	-1.8%	(592,794)	-1.3%	-25%
Other operating expenses	(256,705)	-0.6%	(61,560)	-0.1%	-317%
Finance cost - net	(3,609,892)	-8.8%	(4,497,410)	-9.8%	20%
	(5,048,653)	-12.2%	(5,640,256)	-12.3%	10%
Other income - net	4,785,914	11.6%	2,578,686	5.6%	86%
Profit before final taxes, revenue taxes and income tax	2,028,078	4.9%	275,658	0.6%	636%
Final taxes	(83,781)	-0.2%	(417,928)	-0.9%	80%
Profit / (Loss) before revenue taxes and income tax	1,944,297	4.7%	(142,270)	-0.3%	1467%
Revenue taxes	(610,042)	-1.5%	(316,602)	-0.7%	-93%
Profit / (Loss) before income tax	1,334,255	3.2%	(458,872)	-1.0%	391%
Income tax - net	(221,104)	-0.5%	(95,039)	-0.2%	-133%
Profit / (Loss) for the year	1,113,151	2.7%	(553,911)	-1.2%	301%
	----- (Rupees) -----				
Earnings / (Loss) per share - basic and diluted	19.88		(9.89)		

# STATEMENT OF FINANCIAL POSITION

	June 30, 2025	June 30, 2024
<b>Assets</b>	<b>----- (Rupees in '000) -----</b>	
<b>Non-current assets</b>		
Property, plant and equipment	25,352,671	21,410,599
Intangible assets	8,763	9,422
Long term deposits	4,727	4,727
	<b>25,366,161</b>	<b>21,424,748</b>
<b>Current assets</b>		
Stores, spares and loose tools	755,998	590,873
Stock in trade	14,110,360	9,152,912
Trade debts	5,970,491	6,939,535
Loans and advances	497,796	82,790
Short term prepayments	23,566	22,890
Other receivables	265,700	170,617
Other financial assets	7,755,855	4,538,018
Taxation	1,082,648	728,858
Sales taxes	1,792,286	394,589
Cash and bank balances	278,426	348,326
	<b>32,533,126</b>	<b>22,969,408</b>
<b>Total assets</b>	<b>57,899,287</b>	<b>44,394,156</b>

## EQUITY AND LIABILITIES

### Share capital and reserves

Share capital	559,936	559,936
General reserve	2,805,996	2,805,996
Unappropriated profits	8,496,803	7,083,799
Surplus on revaluation of operating fixed assets - net of tax	11,829,527	10,482,983
	<b>23,692,262</b>	<b>20,932,714</b>

### Non-current liabilities

Long term finance	4,290,293	3,187,320
Deferred liabilities	3,406,659	1,162,496
	<b>7,696,952</b>	<b>4,349,816</b>

### Current liabilities

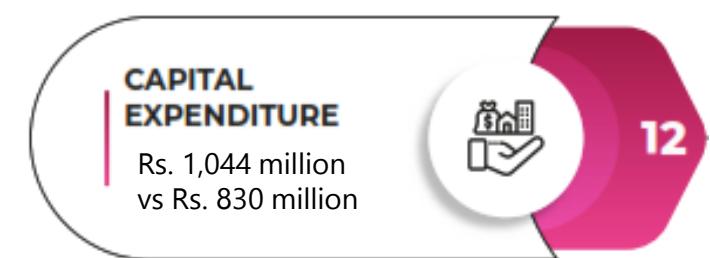
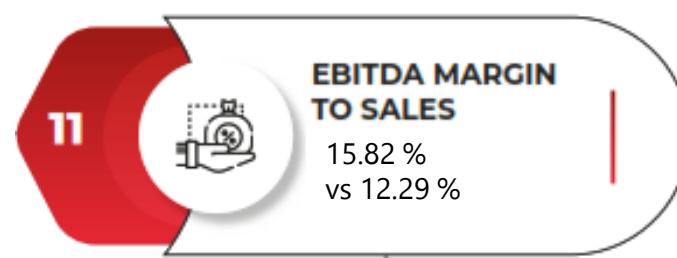
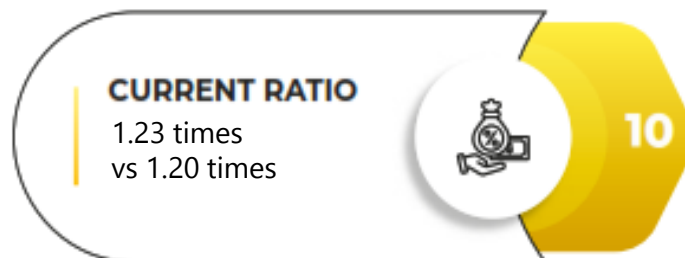
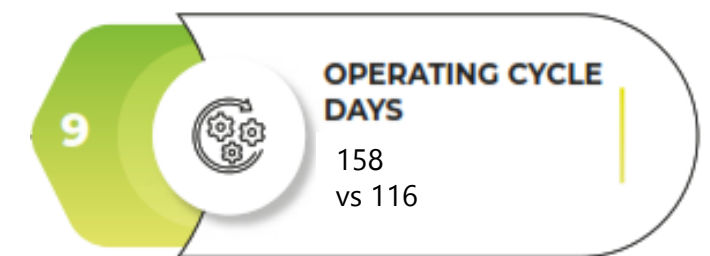
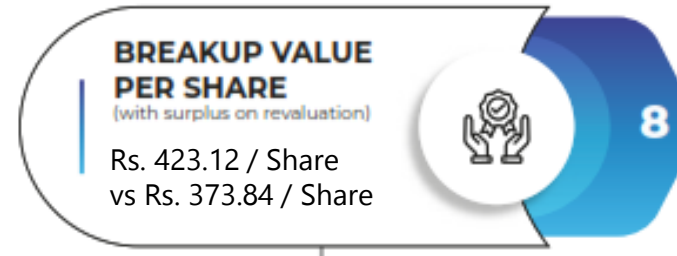
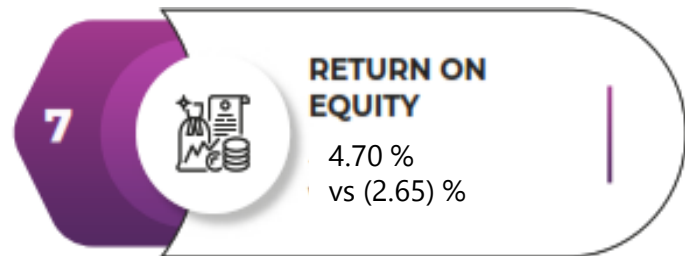
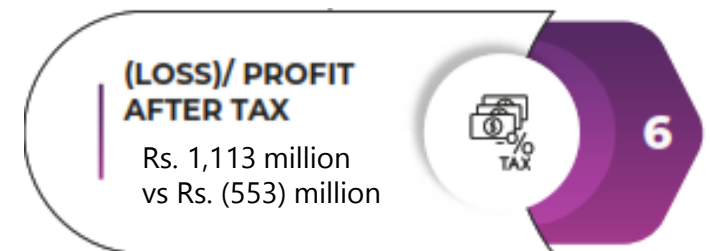
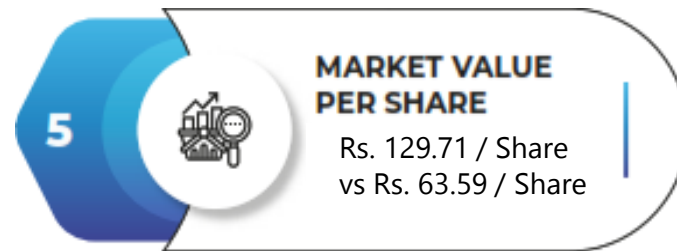
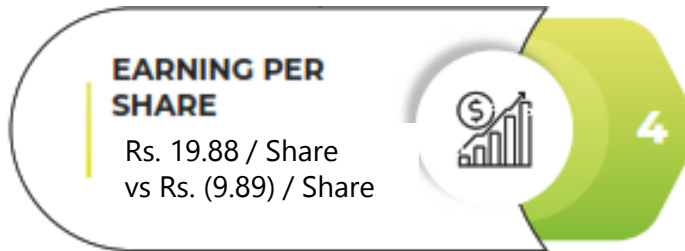
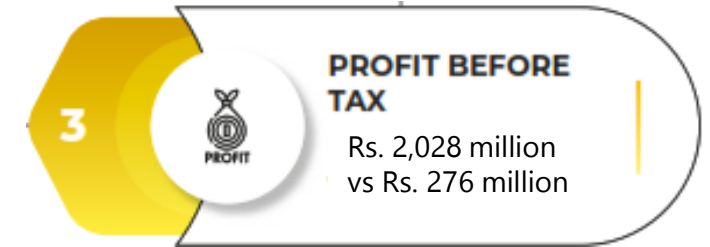
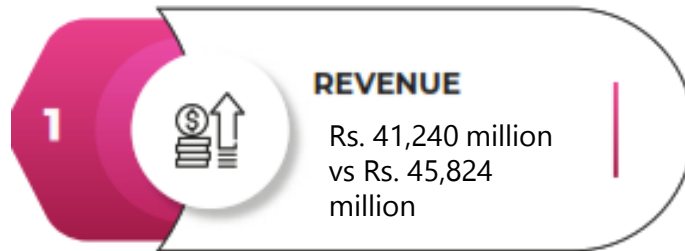
Trade and other payables	3,379,230	3,003,524
Interest / mark up accrued	445,330	674,826
Short term borrowings	19,419,065	13,142,724
Current portion of long term finances	2,034,638	1,255,468
Unclaimed dividend	22,422	24,380
Provision for income and revenue taxes	1,209,388	1,010,704
	<b>26,510,073</b>	<b>19,111,626</b>

### Total equity and liabilities

	June 30, 2025	June 30, 2024
<b>----- (Rupees in '000) -----</b>		
	<b>559,936</b>	<b>559,936</b>
	<b>2,805,996</b>	<b>2,805,996</b>
	<b>8,496,803</b>	<b>7,083,799</b>
	<b>11,829,527</b>	<b>10,482,983</b>
	<b>23,692,262</b>	<b>20,932,714</b>
	<b>4,290,293</b>	<b>3,187,320</b>
	<b>3,406,659</b>	<b>1,162,496</b>
	<b>7,696,952</b>	<b>4,349,816</b>
	<b>3,379,230</b>	<b>3,003,524</b>
	<b>445,330</b>	<b>674,826</b>
	<b>19,419,065</b>	<b>13,142,724</b>
	<b>2,034,638</b>	<b>1,255,468</b>
	<b>22,422</b>	<b>24,380</b>
	<b>1,209,388</b>	<b>1,010,704</b>
	<b>26,510,073</b>	<b>19,111,626</b>
	<b>57,899,287</b>	<b>44,394,156</b>

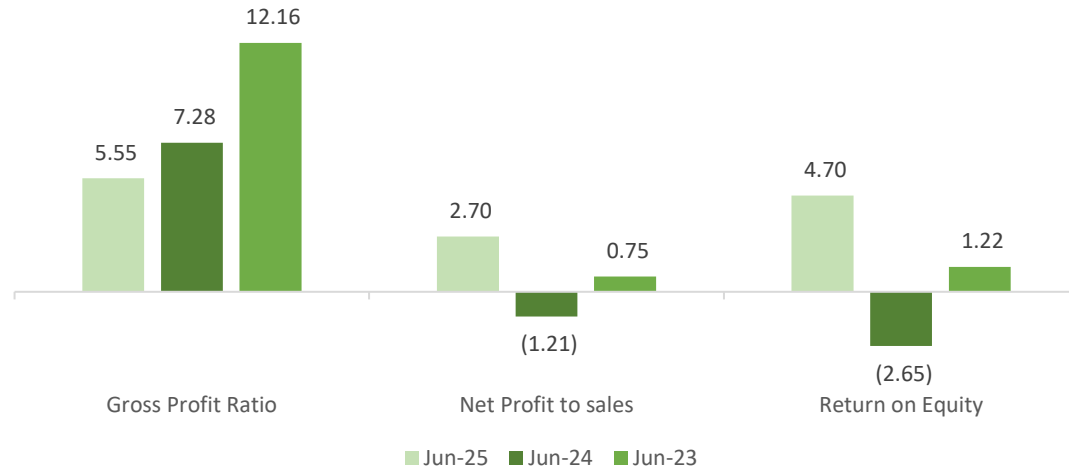


# KEY FINANCIAL HIGHLIGHTS (FY2025 vs FY 2024)

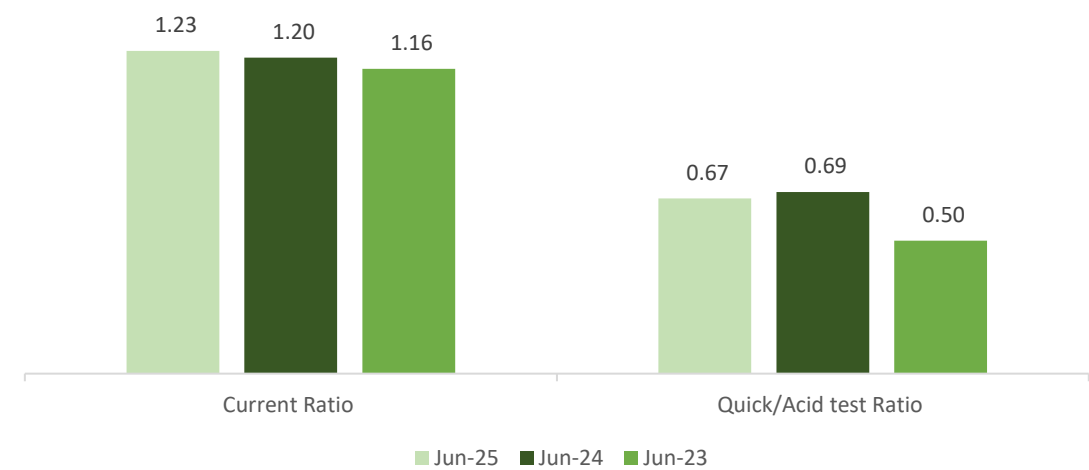


# KEY FINANCIAL RATIOS

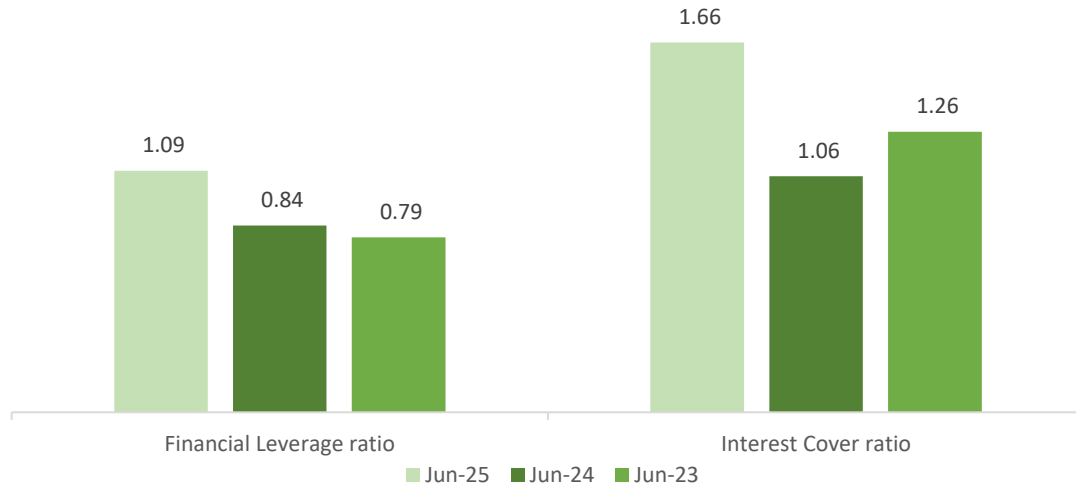
## PROFITABILITY RATIOS



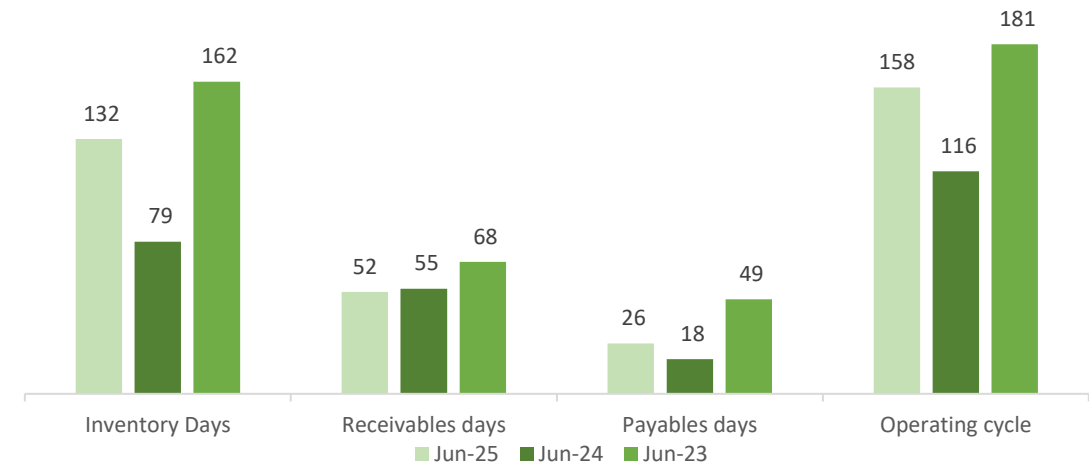
## LIQUIDITY RATIOS



## CAPITAL STRUCTURE RATIOS



## ACTIVITY RATIOS



# OUTLOOK



# CHALLENGES

- Fluctuations in raw material prices, particularly decline in domestic cotton crop
- Higher costs of doing business, including energy, interest, taxes, and inflation
- Economic instability, trade tensions, political uncertainty and Middle East unrest
- Supply chain disruptions caused by natural disasters or geopolitical issues
- Intense competition and aggressive pricing strategies in the textile industry
- Changes in regulations or government policies



- Increased momentum in Export and Increased focus on optimizing inventory levels and improving the trade receivables cycle
- BMR of manufacturing facilities to enhance capacity and increase efficiency
- Implementing HR Management System (HRMS) with advance capabilities
- Implementation of BI-powered dashboards for data-driven analysis and decision-making
- Significant plans to invest in energy conservation, Health and Safety and DE&I projects





# Q&A Session





# THANK YOU



Annual Report 2024-25

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