



Pak Agro Packaging Ltd

Corporate Briefing Session

24 November 2025

Key Financial Figures 1

	YE 30.6.25	YE 30.06.2024	% Variance
Sales Revenue: PKR '000'	858,693	833,801	2.99%
Gross Profit: PKR, '000'	119,556	134,104	(10.85%)
GP % of Revenue: %	13.92%	16.08%	(2.16%)
Sales Quantity, MTs	1,506	1,503	0.2%

Key Financial Figures 3

	YE 30.6.25	YE 30.06.2024	% Variance
Operating Profit: PKR '000'	93,117	108,849	(14.45%)
Profit Before Tax: PKR '000'	60,792	80,595	(24.57%)
Profit After Tax: PKR '000'	31,934	39,264	(18.57%)
EPS: PKR	1.59	1.96	(18.57%)

Causes for Reduction in Profits

1. Exchange rate still not stable
2. Decrease in sales volume due to
 - a) Reduction in purchasing power of customers
 - b) Increase in number of competitors
3. However, the drop was not so severe because of
 - i. Rationalization of product mix
 - ii. Effective control on overheads

Key Financial Figures 4

	YE 30.06.2025	YE 30.06.2024	% Variance
Equity: PKR '000'	443,937	411,360	7.92%
Net Fixed Assets : PKR '000'	468,966	457,612,	2.48%
Current Assets: PKR '000'	197,916	206,297	(4.06%)
Net Working Cap: PKR '000'	65,921	36,068	82.77%

Future Outlook

1. Fish net machinery is now operational, and we have already succeeded in establishing a niche market.
2. Plant has been rationalized.
3. Prices of raw material and forex rates appear to be stabilizing, but nothing is certain.
4. Good operational team is in place now.

Entitlement

1. Market is still fluid
2. While net profit position is healthy,
3. Cash flow requirements are likely to remain unstable for a while.
4. Liquidity does not permit immediate payout of dividends, however we expect to be able to pay dividends in near future.



Thank You