

Corporate Briefing

NOVEMBER 2025





About us

The Orient Rental Modaraba (ORM) is a multi-purpose, perpetual Modaraba, formed by spinning off the generator rental and operation & maintenance divisions of Orient Energy Systems (OES). Established in 1996, OES is a prominent Pakistani engineering company having partnerships with brands like Innio Jenbacher, Waukesha and Cummins, and has installed over 2,000 MW to date.

The ORM is managed by Eman Management (Private) Limited which was registered as a Modaraba management company with the Registrar Modaraba, on December 16, 2015. Orient Rental Modaraba delivers a Shari'ah compliant business model that offers riba free income to investors. ORM currently offers turnkey solutions for Rental of gas and diesel generators, aftersales support and Operations & Maintenance with plans to expand into commercial vehicles and industrial equipment.

The equipment rental solution that ORM offers is on Ijara mode and follows OES's model of strong customer service and innovative, high-performance solutions.

Our Vision and Mission



Vision

“To become the outsourcing solution provider of choice in the markets we serve”



Mission

“A dynamic, diverse and growth oriented modaraba delivering competitive outsourcing solutions for our customers through a network of professionals ensuring rewards to our stakeholders while fulfilling our corporate social responsibilities.”



Values

“Committed to Excellence, Responsibility, Growth, Diversity & Inclusion”



Associated Companies

Orient Energy Systems (Pvt) Ltd is a leading multinational engineering company in the Middle East and South Asia, distributing internationally recognized power generation and industrial solutions.

Established in 1996, Orient operates with the philosophy, "Power for All," empowering people and businesses by providing top global brands in power generation and industrial solutions.

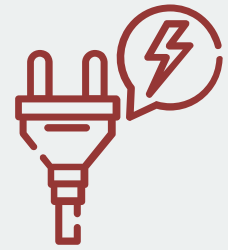
Eman Management (Private) Limited, an unlisted private limited company incorporated in the province of Sindh under the Companies Ordinance, 1984, manages the ORM.

The rationale behind the flotation of Orient Rental Modaraba is to deliver a Shari'ah-compliant business model that offers risk-free income to investors.

ASJN Holdings (Private) Limited is incorporated in Pakistan on February 10, 2015 as a Private Company limited by shares under the repealed Companies Ordinance, 1984 (now Companies Act, 2017).

EMAN Management (Pvt.) Limited, the Management Company of Orient Rental Modaraba, is the wholly owned subsidiary of ASJN Holdings (Pvt.) Limited.

Our Business



Rental Power Generation

Our business specializes in rental power generation, offering reliable diesel and gas generators with capacities ranging from 100 kVA to 1770 kVA. Our generators ensure an uninterrupted power supply, supporting businesses across various sectors.

As part of our turnkey solutions for clients, we also provide load banks and power cables.



Plant Operations

Our operations and maintenance services ensure peak performance and reliability for plant generators. We provide comprehensive support, including regular inspections, preventive maintenance, and prompt repairs. Our team is dedicated to maximizing equipment uptime and extending generator life, ensuring consistent power availability.



Facility Management

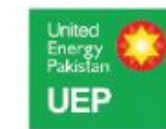
Our Facilities Management Services ensure a safe, comfortable, and efficient environment for building occupants. We provide expert building maintenance, utilities management, HVAC-R, grounds maintenance, and cleaning services. Additionally, our MEP services and technical audits uphold high standards for seamless operations.



Rental Construction Machinery

Our Construction Equipment Rental services provide reliable, high-performance excavators to meet diverse project needs. We offer a range of equipment suited for heavy-duty tasks, ensuring efficient, cost-effective solutions for construction sites. Our rental equipment's are maintained to the highest standards, ready to perform in demanding environments.

Our Clients



Quick Overview

A-

Long Term

A2

Short Term

Credit Rating

Entity Rating by PACRA

149+

Diesel & Gas
Generators

118 MW

Total Capacity

Rental Capacity

100+

O&M and Facility
Management
Industrial and
Corporate contracts

O&M Contracts

Team Expertise

50+

Factory
Trained
Service
Engineers

Total Strength

1,500+

Manpower
strength
all over
Pakistan

Service Vehicle

30+

Service
Vehicles
all over
Pakistan

Key Financial Data

		SEP' 2025 (Qtr)	JUNE-25 (Audited)	JUNE-24 (Audited)	JUNE-23 (Audited)	JUNE-22 (Audited)
Total Assets	(Rs in millions)	2,656	2,657	2,332	2,184	2,052
Current Assets	(Rs in millions)	1,105	1,063	923	789	643
Current Liabilities	(Rs in millions)	788	669	591	464	768
Paid-up certificate capital	(Rs in millions)	750	750	750	750	750
Reserves	(Rs in millions)	710	771	647	503	316
Certificate holders' net equity	(Rs in millions)	1,460	1,521	1,397	1,253	1,066
Gross profit	(Rs in millions)	122	615	578	489	439
Net profit	(Rs in millions)	29	214	218	188	170
Total Dividend	(Rs in millions)	-	90	90	75	-
Return on Asset	%	1.10	9	10	9	8
Return on Equity	%	1.95	15	16	16	16
Debt / Equity Ratio	times	0.34	0.34	0.24	0.41	0.40
Current Ratio	times	1.40	1.59	1.56	1.70	0.84
Earnings per certificates - basic and diluted	Rs.	0.39	2.85	2.91	2.50	2.27
Book value per certificate	Rs.	19.47	20.27	18.62	16.71	14.21

Financial Performance

Statement of Financial Position (Rs. in millions)	SEP' 2025 (Qtr)	JUNE-25 (Audited)	JUNE-24 (Audited)	JUNE-23 (Audited)	JUNE-22 (Audited)
Non-Current Assets					
Tangible Assets	1,473	1,510	1,327	1,305	1,389
Others	78	84	82	90	20
Total Non-Current Assets	1,551	1,594	1,409	1,395	1,409
Current Assets	1,105	1,063	923	789	643
Total Assets	2,656	2,657	2,332	2,184	2,052
Equity and Liabilities					
Equity	1,460	1,521	1,397	1,253	1,066
Diminishing Musharaka Financing	499	521	338	509	431
Lease Liability	60	66	85	87	16
Others Liabilities	637	549	512	335	539
Total Equity and Liabilities	2,656	2,657	2,332	2,184	2,052

Financial Performance

Profit and Loss Account (Rs. in millions)

	SEP' 2025 (Qtr)	JUNE-25 (Audited)	JUNE-24 (Audited)	JUNE-23 (Audited)	JUNE-22 (Audited)
Revenue	612	2,460	2,122	1,762	1,688
Operating Expenses	(490)	(1,845)	(1,544)	(1,273)	(1,249)
Gross Profit	122	615	578	489	439
Other Income	7	33	56	25	14
Finance Cost	(22)	(112)	(119)	(92)	(65)
Other Expenses	(21)	(71)	(56)	(90)	(65)
Profit before Management Fee and Other Provisions	86	465	459	332	323
Modaraba Management Co. Fee and Other Provisions	(9)	(46)	(60)	(43)	(42)
Profit for the year before Tax	77	419	399	289	281
Provision for tax	(48)	(205)	(181)	(101)	(111)
Profit for the year after Tax	29	214	218	188	170
EPS	0.39	2.85	2.91	2.50	2.27



Sustainability Strategy

Modaraba is committed to operating responsibly by integrating ethical, social, and environmental practices into every aspect of our business. We focus on protecting the well-being of our employees, customers, and the communities we serve—ensuring long-term, sustainable growth.

Maintaining the strong standards of workplace safety, environmental care, and social responsibility. By reducing our environmental footprint, promoting ethical business conduct, and supporting the circular economy, we aim to deliver reliable and sustainable equipment rental solutions that drive positive change in the industrial and construction sectors.

Thank You



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RENTAL MODARABA

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