

Corporate Briefing Session - 2025



HAFIZ LIMITED

(Previously Known As *Hafiz Textile Mills Limited*)

since 1951



COMPANY BRIEFING

- Incorporated and Listed as HAFIZ TEXTILE MILLS LTD at Karachi Stock Exchange in 1951.
 - Undertaking Textile composite business from Ginning to Dying and Bleaching.
- As of unstable economic scenario, company suffered issues in operations.
 - Ultimately change nature of business in 2013





MARKET OVERVIEW

- Signs of stabilization despite structural and political challenges
- CPI inflation declined due to favorable base effects
- Policy rate maintained to 11%
- Rupee remained relatively stable but still Low Value
- Challenges: global uncertainty, geopolitical issues, high electricity tariffs





COMPANY PERFORMANCE

- Achieved **sustained profitability**
- At present : Focus on rental income & stock market investments
- Zero interest-bearing loans (Shariah-compliant)
- Conservative approach: liquidity management, cost control, and risk mitigation





FINANCIAL POSITION FY 2025



HAFIZ LIMITED

KEY OPERATING & FINANCIAL RESULTS FROM 2020 TO 2025

PARTICULARS	2025	2024	2023	2022	2021	2020
	(Rupees in thousands)					
OPERATING DATA						
Revenue	39,292	33,833	32,733	25,465	23,035	13,792
Operating Expenses	16,753	15,189	14,753	11,856	6,649	6,647
Operating Profit / (Loss)	22,539	18,644	17,980	13,609	16,386	7,145
Financial Charges	20	13	13	12	12	14
Gain on change in fair value of investment property	23,892	18,227	13,502	11,848	9,714	14,103
Profit/ (Loss) Before Taxation	63,170	43,420	30,196	14,545	40,128	23,643
Profit/ (Loss) After Taxation	52,894	35,981	23,393	12,113	33,299	20,742
FINANCIAL DATA						
Paid up Capital	12,000	12,000	12,000	12,000	12,000	12,000
Equity Balance	572,076	522,182	488,601	479,733	470,299	427,362
Long Term Loans	56,635	56,635	56,635	56,635	56,635	56,635
Non Current Assets	591,007	567,324	549,799	529,667	504,995	491,508
Current Assets	66,280	37,989	23,287	24,721	33,989	14,515
Current Liabilities	16,425	14,496	14,858	17,284	11,689	9,694
KEY RATIOS						
Net Profit	134.6%	106.3%	71%	53%	71%	48%
Return on Capital Employed	3.66%	3.24%	3.22%	2.53%	3.39%	1.44%
Current Ratio	4.0	2.6	1.57	1.43	2.91	1.50
Earning per share (Rupees)	44.08	29.98	19.49	10.09	27.75	17.28
Cash Dividend	25.00%	25.00%	20.00%	20.00%	20.00%	20.00%





FUTURE OUTLOOK

- Continued focus on **operational efficiency**
- Maintain **prudent and Shariah-compliant financial practices**
- Short-term priority:
 - Rental income
 - Investment operations
- Long-term goal:
 - Explore **re-entry into the industrial sector** when conditions become favorable
- Balanced strategy:
 - **Safeguarding current stability**
 - **Building a foundation for future growth**





QUESTION and ANSWER SESSION





THANKING YOU!
On Behalf of the Board of Directors
of
HAFIZ LIMITED

