

DIN TEXTILE MILLS LIMITED

Corporate Briefing Session 2025



Din[®]

DIN TEXTILE MILLS LIMITED

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Din[®]

Our Journey

Company Overview

Din Textile Mills Limited (DTML) is a limited company incorporated in Pakistan on June 13, 1988, and is quoted on the Pakistan Stock Exchange. We are principally engaged in manufacturing and sales of yarn, Greige Fabrics and made ups.



Established

June 13, 1988

Listed On

Pakistan Stock Exchange

Core Business

Yarn ,Greige Fabrics & made ups Manufacturing

Our Manufacturing Capabilities

DTML operates state-of-the-art facilities across multiple production units, delivering quality textile products through advanced manufacturing infrastructure.



136,656

Spindles

Total spinning capacity across all units

4

Spinning Units



13

Tons Per Day

Dyeing unit capacity



144

Air-Jet Looms

Advanced weaving technology

Financial Performance Overview

Sales Revenue

2025: Rs. 40,118,921 thousand

2024: Rs. 40,154,921 thousand

Total Assets

2025: Rs. 34,488,337 thousand

2024: Rs. 34,736,369 thousand

Loss After Tax

2025: (Rs. 706,496 thousand)

2024: (Rs. 2,768,498 thousand)

Loss Per Share

2025: Rs. (13.47)

2024: Rs. (52.77)

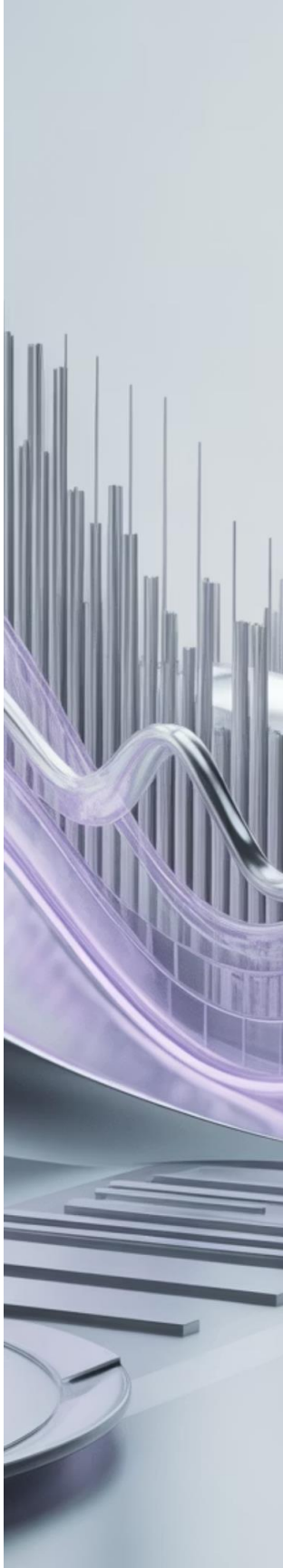


Cash Flow Analysis

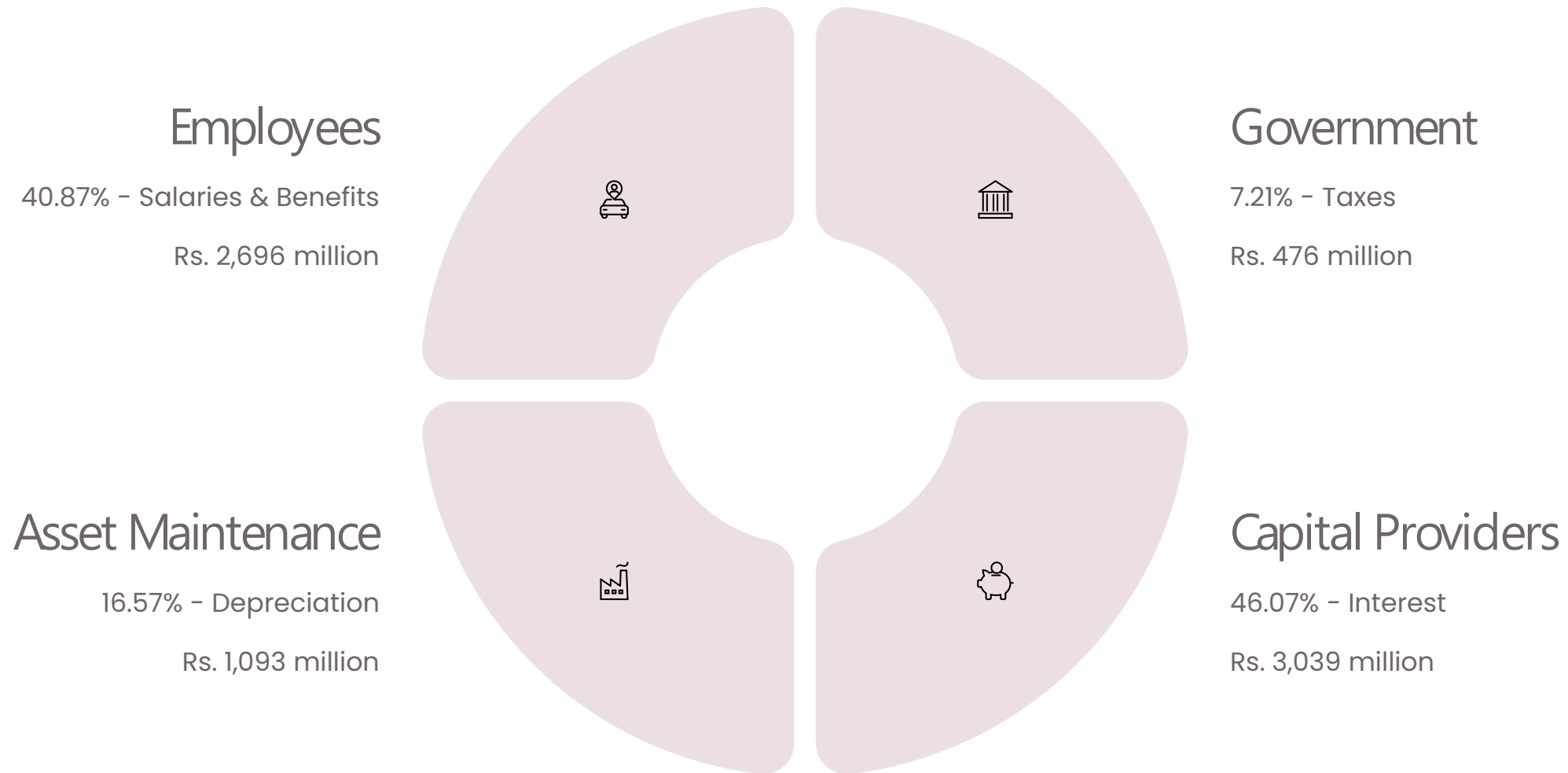
Our cash flow statement demonstrates operational resilience with positive operating activities in 2025, showing significant improvement from previous years. The detailed breakdown is presented below:

	Year ended June 30,					
	2025	2024	2023	2022	2021	2020
	Rupees in '000'					
Cash Flows from / (Used in)						
Operating activities	788,359	2,606,166	(2,290,085)	(4,768,661)	(641,395)	(260,050)
Investing activities	(832,587)	(699,125)	(3,969,168)	(1,727,977)	(4,041,225)	(2,320,203)
Financing activities	687,947	151,316	1,189,247	(55,734)	3,541,017	1,820,810
Net Cash Flows	643,719	2,058,358	(5,070,006)	(6,552,372)	(1,141,603)	(759,443)
Opening Cash and Cash Equivalents	(13,669,005)	(15,727,363)	(10,657,357)	(4,104,986)	(2,963,383)	(2,203,940)
Closing Cash and Cash Equivalents	(13,025,287)	(13,669,005)	(15,727,363)	(10,657,357)	(4,104,986)	(2,963,383)

Overall, net cash flows for 2025 totaled Rs. 643,719 thousand, reflecting improved operational efficiency and strategic financial management.



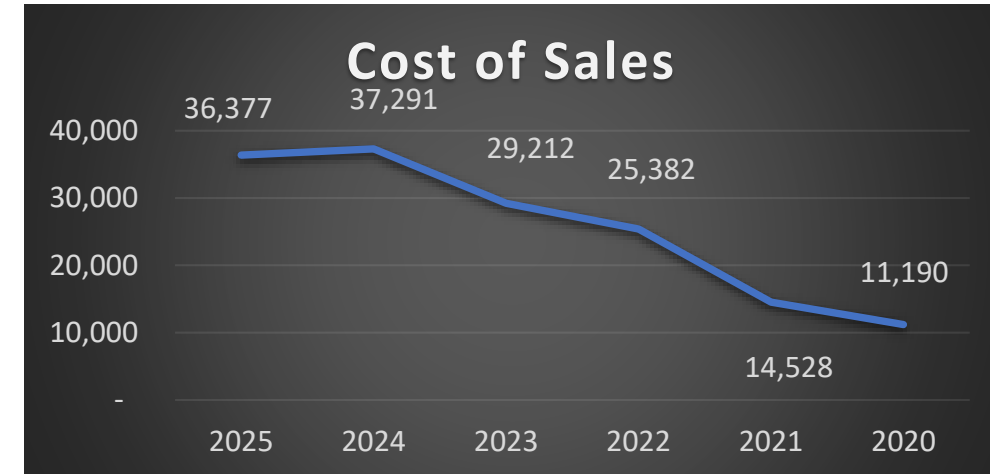
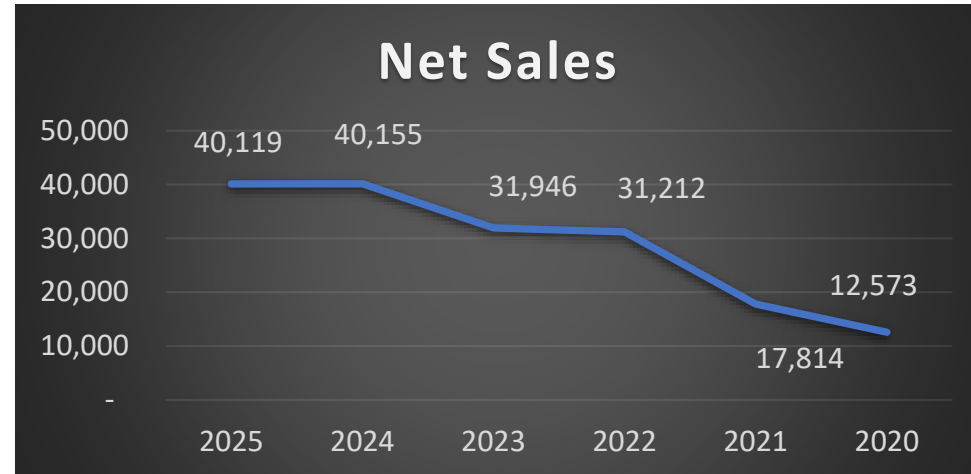
Wealth Generation & Distribution



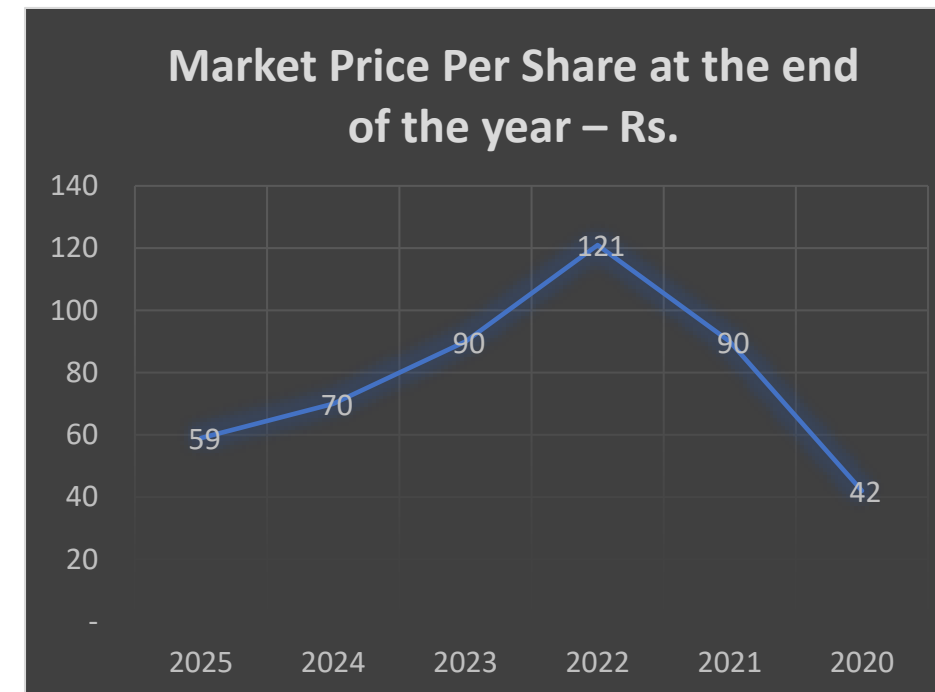
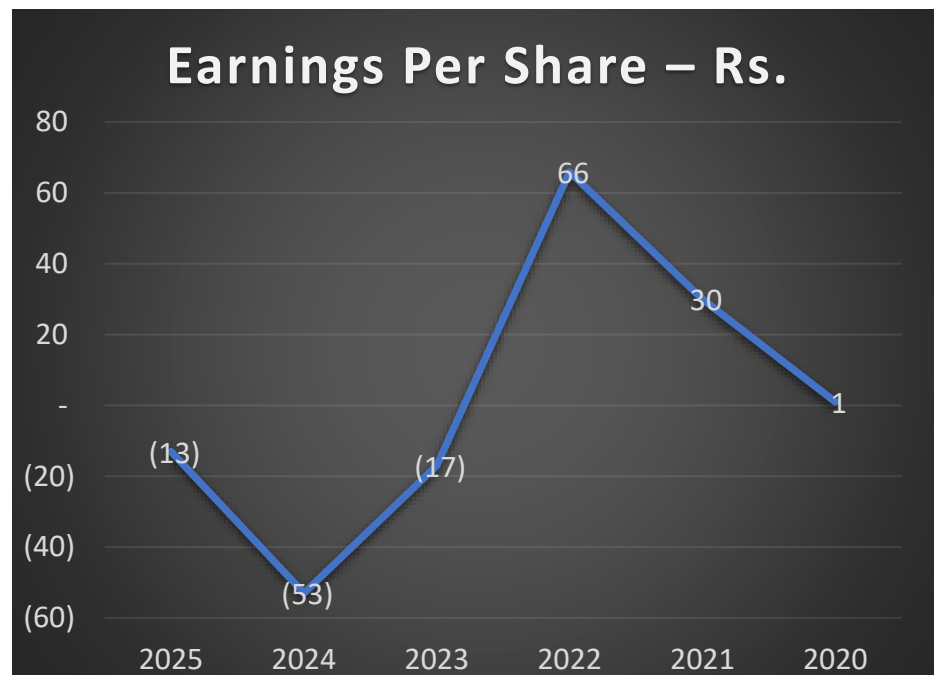
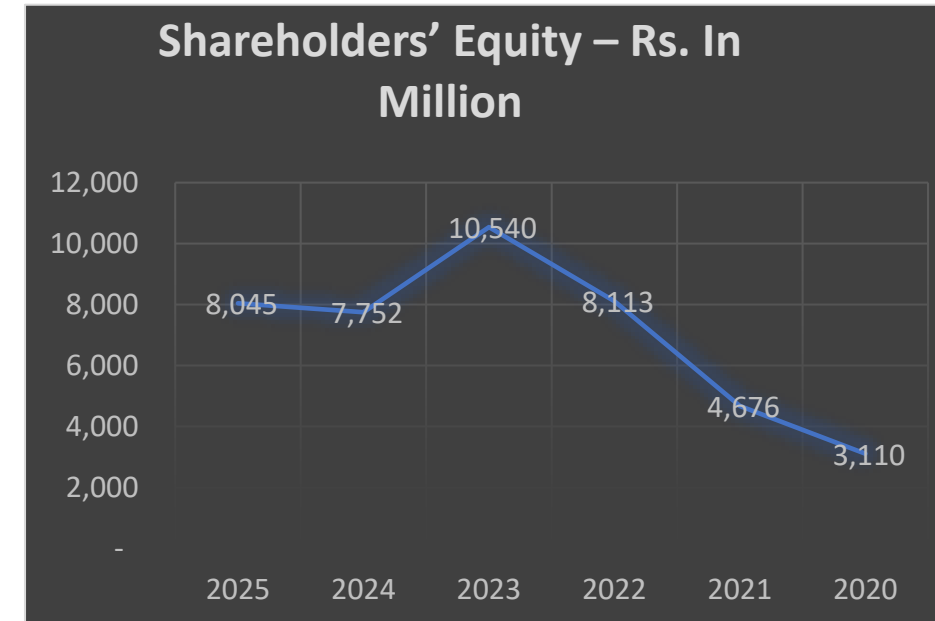
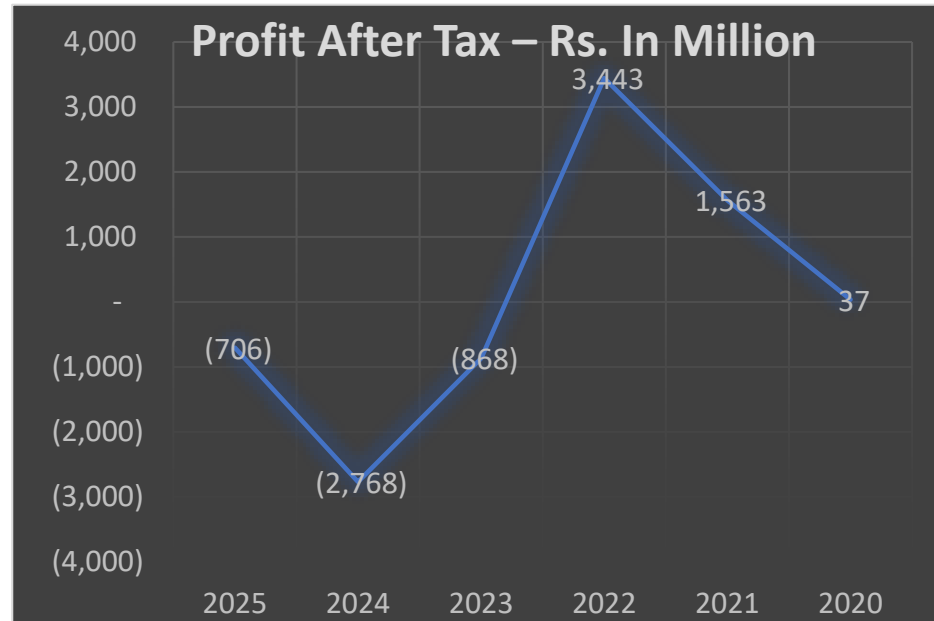
Total value added in 2025 reached Rs. 6,598 million, representing 16.37% of gross revenue, up from 12.54% in 2024.

Six-Year Performance Trends

Rs. in Million

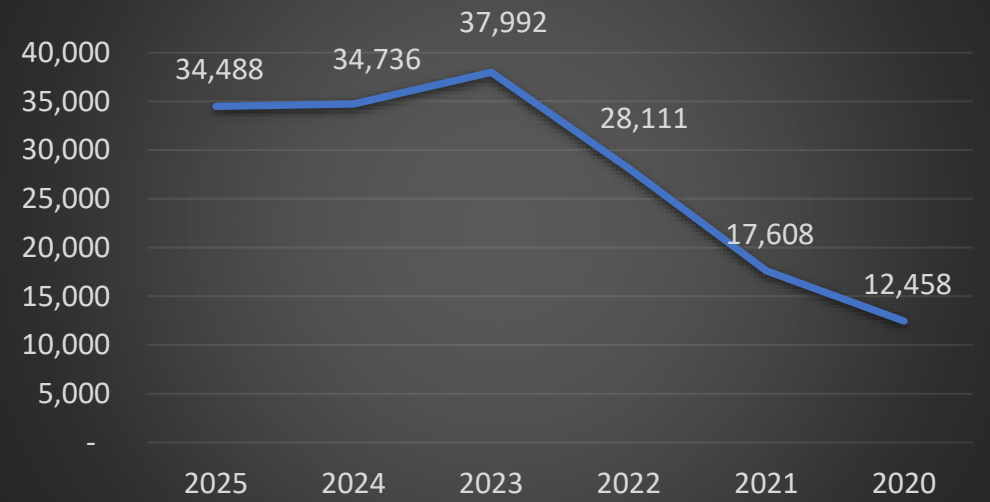


Six-Year Performance Trends

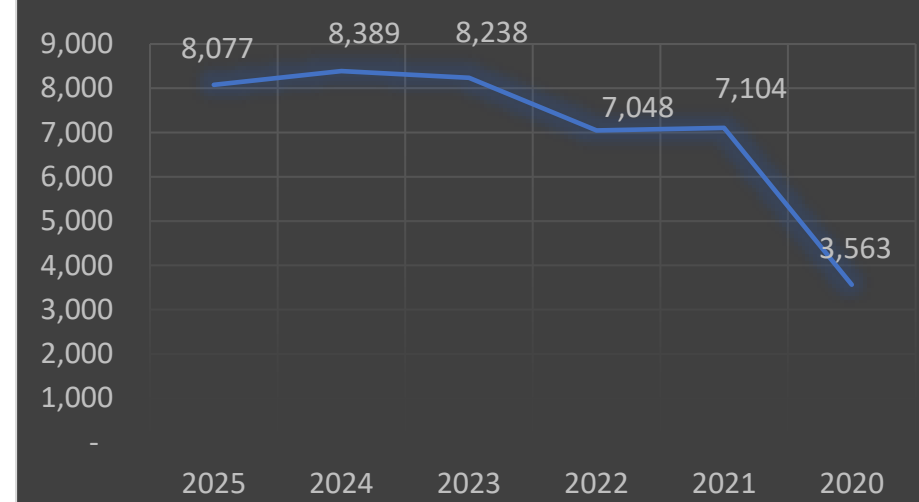


Six-Year Performance Trends

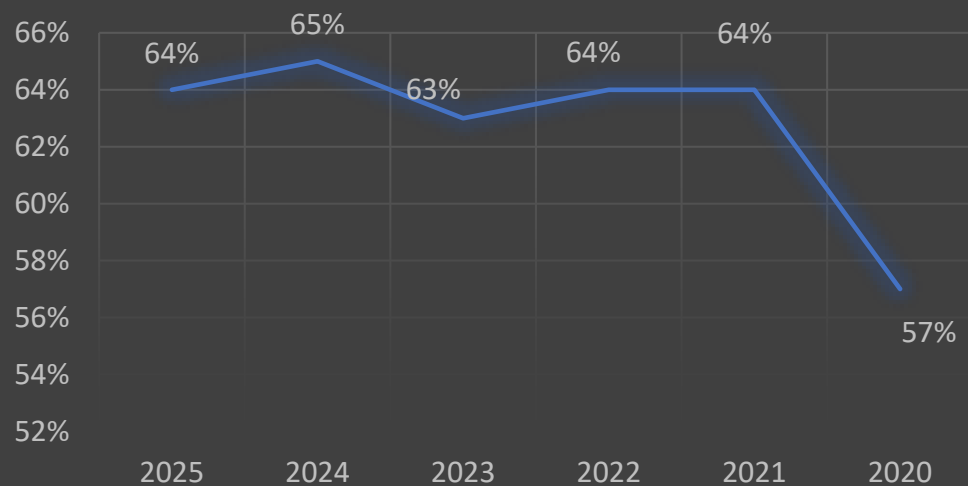
Total Assets – Rs. In Million



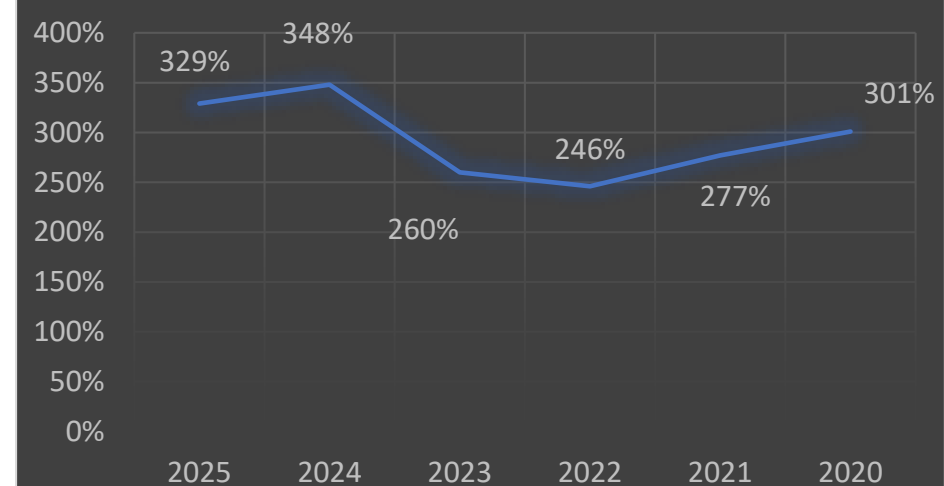
Long Term Debts – Rs. In Million



Debts to Total Assets %



Debt to Equity %



Pakistan Textile Sector Outlook

Pakistan's textile sector presents a mixed outlook with recent export growth driven by value-added products. However, the industry faces significant challenges including high energy costs, stiff international competition, and the need for technological modernization.

Cotton Production Challenges

Domestic cotton suffers from low yields, low productivity, and quality issues. Manufacturers must blend expensive imported cotton with locally procured cotton to meet production requirements.

Global Economic Pressures

Moderate global growth amid persistent challenges. Inflation gradually easing, but global trade remains sluggish due to weaker demand and supply chain realignments influenced by evolving U.S. trade policies.



Current Industry Challenges



Weather Impact on Cotton

Heavy rains damaged crop quality in Pakistan, leading to lower yields and excessive moisture. This impacts supply of cotton, a crucial cash crop for the country.



Global Recession Effects

Decreased demand for goods and services. Economic downturns lead to falling commodity prices and increased international competition, reducing export revenues.



Balance of Payments Pressure

Lower export prices add further burden on Pakistan's adverse balance of payments, even when export quantities remain stable.



Thank You

Questions & Answers

We appreciate your time and interest in Din Textile Mills Limited. We welcome your questions and look forward to discussing our performance, strategy, and future outlook.