

The background of the slide is a collage of three images. The left image shows a pile of white plastic pellets with a red and a blue bottle cap nearby. The middle image is a close-up of various colored plastic bottle caps. The right image shows several clear glass test tubes, some containing blue liquid, arranged on a dark surface.

PAKISTAN SYNTHETICS LIMITED

C O R P O R A T E B R I E F I N G S E S S I O N -
2 0 2 5

BOARD OF DIRECTORS

MR. Yakoob Haji Karim

CHIEF EXECUTIVE OFFICER

MR. Khurshid Akhtar

CHAIRMAN

MR. Noman Yakoob

EXECUTIVE DIRECTOR

MS. Sadaf Shabbir

INDEPENDENT DIRECTOR

BOARD OF DIRECTORS

MR. Tayyab Rafiq Balagamwala
INDEPENDENT DIRECTOR

MR. Faraz Younus Bandukda
INDEPENDENT DIRECTOR

MR. Mubbashir Amin
NON EXECUTIVE DIRECTOR

MR. Abid Umer
NON EXECUTIVE DIRECTOR

Other Members

MR. Shahid Yaqoob
CHIEF FINANCIAL OFFICER

MR. Imran Fattani
COMPANY SECRETARY

MR. Umair Hanif
INTERNAL AUDITOR



COMPANY PROFILE

The Company was incorporated on 18 November 1984 as a private limited company in Pakistan and subsequently converted into a public limited company on 30 December 1987. The shares of the Company are listed on Pakistan Stock Exchange with effect from 27 June 1995. The principal activity of the Company is manufacturing and sale of Plastic Caps, Crown Caps, PET Resin, PET Preform and BOPET Resin. The registered office of the Company is situated at 15th floor, Emerald Tower, Block 5, Clifton, Karachi.





BUSINESS INFORMATION

PSL is the critical packaging supplier to the FMCGS (Beverage industry) besides flexible packaging manufacturers in Pakistan. We provide complete one window solution to beverage industry customers which have shown continuous growth in double digit over years. The Company is now poised to participate in growing needs of beverage consumption by playing an integral role, being a priority one- window supplier to multinational bottlers and local brand owners in Pakistan.





Our Vision & Mission

Our Vision is to be an End to End solution provider for our partners, instead of working in a vendor-supplier model whereby all needs of our customers is catered by Pakistan Synthetics Limited.

Our Mission is to be the most efficient manufacturer of high performance packaging requirements of Industry in Pakistan.



Our Products



Pet Resin

is the most common thermoplastic polymer resin of the polyester family.



Pet Preform

refers to small, tube-like structure made of PET Resin.



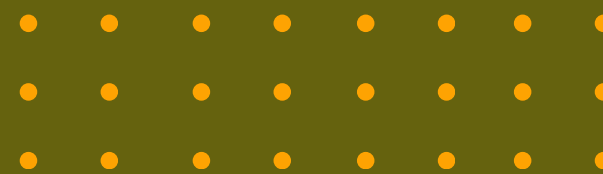
Our Products

Plastic Caps

with liner seal designs ensure that pressure is maintained, as desired, till the caps pry off the neck

Crown Caps

Made up of Tin Free Steel, provides secure sealing and safe opening.



STATEMENT OF FINANCIAL POSITION

	June 2025	June 2024
	(Rupees in '000)	
ASSETS		
NON-CURRENT ASSETS		
Property, plant and equipment	3,418,755	2,925,706
Right-of-use assets	2,472	12,359
Investment in associates	974,895	1,179,443
Others	49,111	14,763
	<u>4,445,233</u>	<u>4,132,271</u>
CURRENT ASSETS		
Stock-in-trade	2,973,788	3,335,639
Trade debts	2,600,289	2,691,511
Others	1,179,202	1,023,707
	<u>6,753,279</u>	<u>7,050,857</u>
TOTAL ASSETS	<u><u>11,198,512</u></u>	<u><u>11,183,128</u></u>

STATEMENT OF FINANCIAL POSITION

	June 2025	June 2024
	----- (Rupees in '000) -----	
EQUITY AND LIABILITIES		
SHARE CAPITAL AND RESERVES	4,627,970	4,260,518
NON-CURRENT LIABILITIES		
Long term borrowings	701,592	549,892
Lease liability	-	2,880
Deferred Income	41,426	60,980
	743,018	613,752
CURRENT LIABILITIES		
Trade and other payables	3,149,619	2,260,044
Short term borrowings	2,417,611	3,726,456
Others	260,294	322,358
	5,827,524	6,308,858
TOTAL EQUITY AND LIABILITIES	<u>11,198,512</u>	<u>11,183,128</u>

STATEMENT OF PROFIT OR LOSS**Jun-25****Jun-24****(Rupees in '000)**

Revenue from contracts with customers

16,872,295

13,799,512

Cost of sales

(14,896,271)

(11,725,396)

Gross profit

1,976,024

2,074,116

Administrative and general expenses

(259,994)

(210,145)

Distribution and selling costs

(122,169)

(232,387)

Other operating expenses

(103,058)

(45,668)

(498,919)

(397,285)

Operating profit

1,477,105

1,676,831

Other income

29,811

44,055

Finance costs

(664,893)

(844,303)

Share of loss on investment in associates

(204,548)

(318,922)

Profit before tax

637,475

557,661

Taxation

(270,023)

(209,896)

Profit for the year

367,452

347,765

(Rupees)**Earnings per share - basic and diluted****2.65****2.51**

STATEMENT OF FINANCIAL POSITION

Sep
2025

June
2025

----- (Rupees in '000) -----

ASSETS

NON-CURRENT ASSETS

Property, plant and equipment

3,432,980

3,418,755

Right-of-use assets

-

2,472

Investment in associates

940,305

974,895

Others

74,130

49,111

4,447,415

4,445,233

CURRENT ASSETS

Stock-in-trade

4,933,550

2,973,788

Trade debts

2,446,966

2,600,289

Others

1,690,815

1,179,202

9,071,331

6,753,279

TOTAL ASSETS

13,518,746

11,198,512

STATEMENT OF FINANCIAL POSITION

EQUITY AND LIABILITIES

SHARE CAPITAL AND RESERVES

Sep
2025

June
2025

----- (Rupees in '000) -----

4,757,798

4,627,970

NON-CURRENT LIABILITIES

Long term borrowings

666,292

701,592

Deferred Income

36,767

41,426

703,059

743,018

CURRENT LIABILITIES

Trade and other payables

2,633,781

3,149,619

Short term borrowings

5,162,922

2,417,611

Others

261,186

260,294

8,057,889

5,827,524

TOTAL EQUITY AND LIABILITIES

13,518,746

11,198,512

STATEMENT OF PROFIT OR LOSS**Sep-25 Sep-24**
(Rupees in '000)

Revenue from contracts with customers

2,744,734

3,500,893

Cost of sales

(2,302,369)

(2,934,084)

Gross profit

442,365

566,809

Administrative and general expenses

(36,415)

(30,337)

Distribution and selling costs

(16,265)

(61,690)

Other operating expenses

(16,514)

(16,006)

(69,194)

(108,033)

Operating profit

373,171

458,776

Other income

10,912

8,547

Finance costs

(122,330)

(206,929)

Share of loss on investment in associates

(34,590)

(74,941)

Profit before tax

227,163

185,453

Taxation

(97,335)

(87,513)

Profit for the period

129,828

97,940

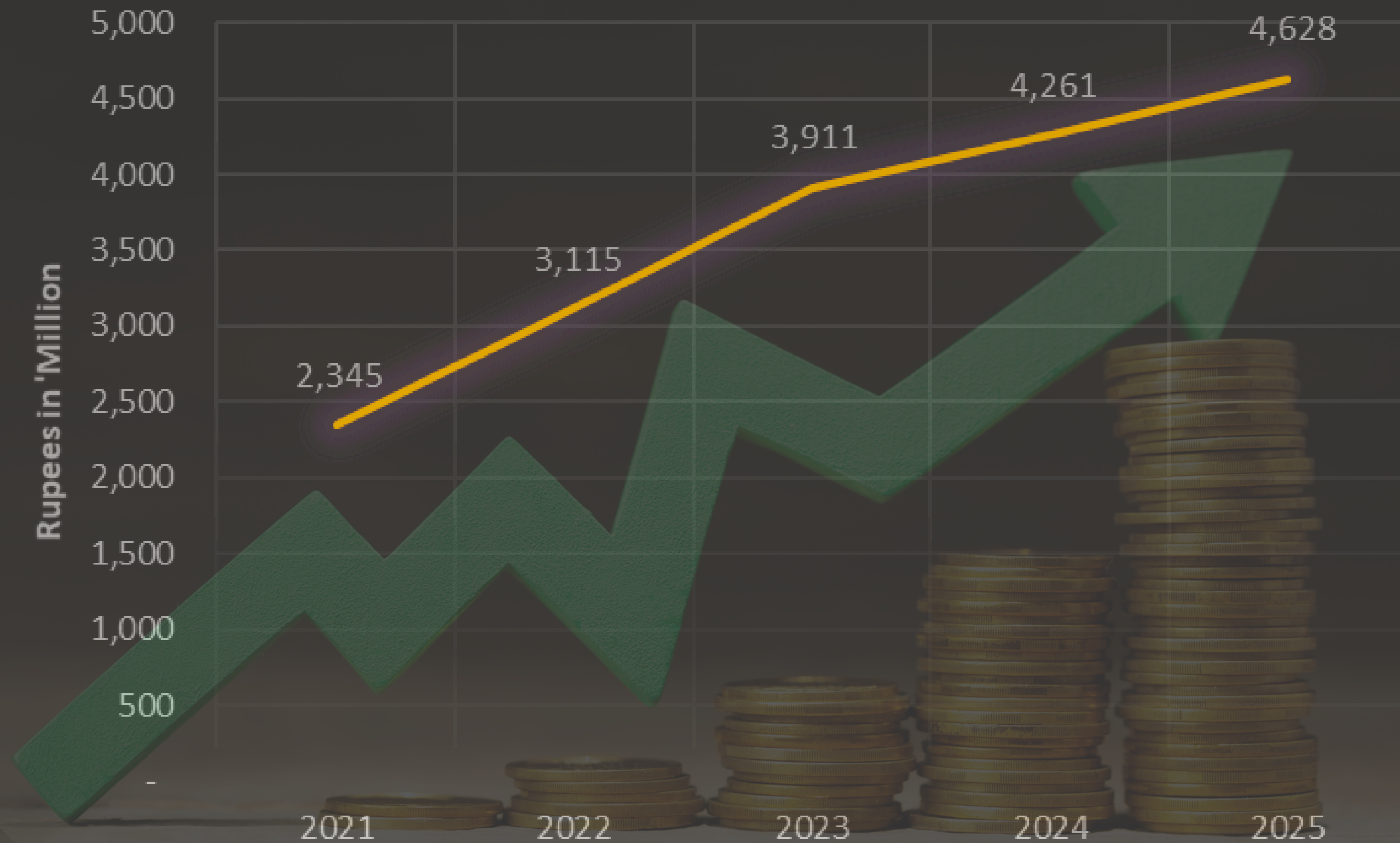
(Rupees)**Earnings per share - basic and diluted**

0.94

0.71

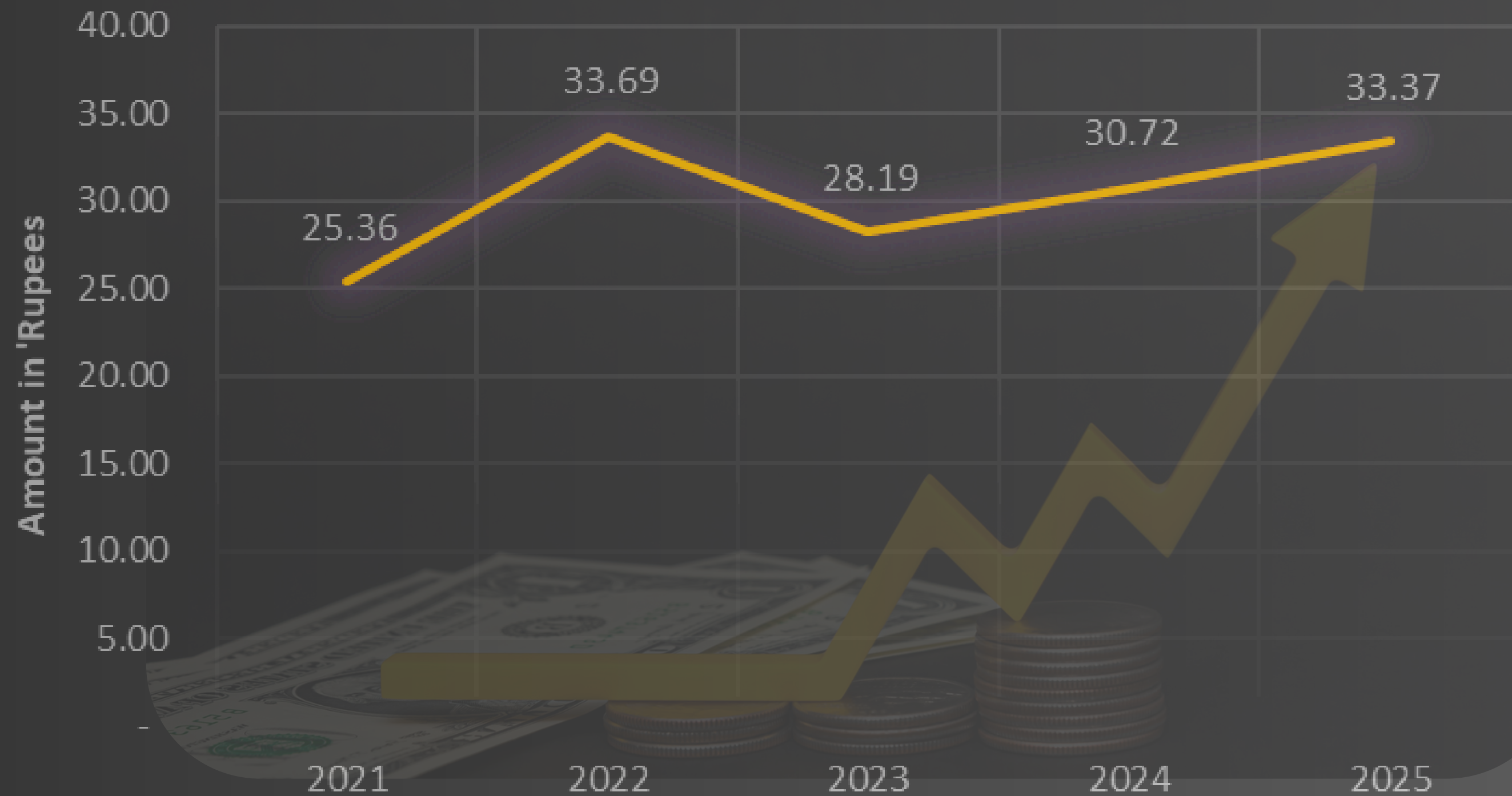


Shareholder's Equity



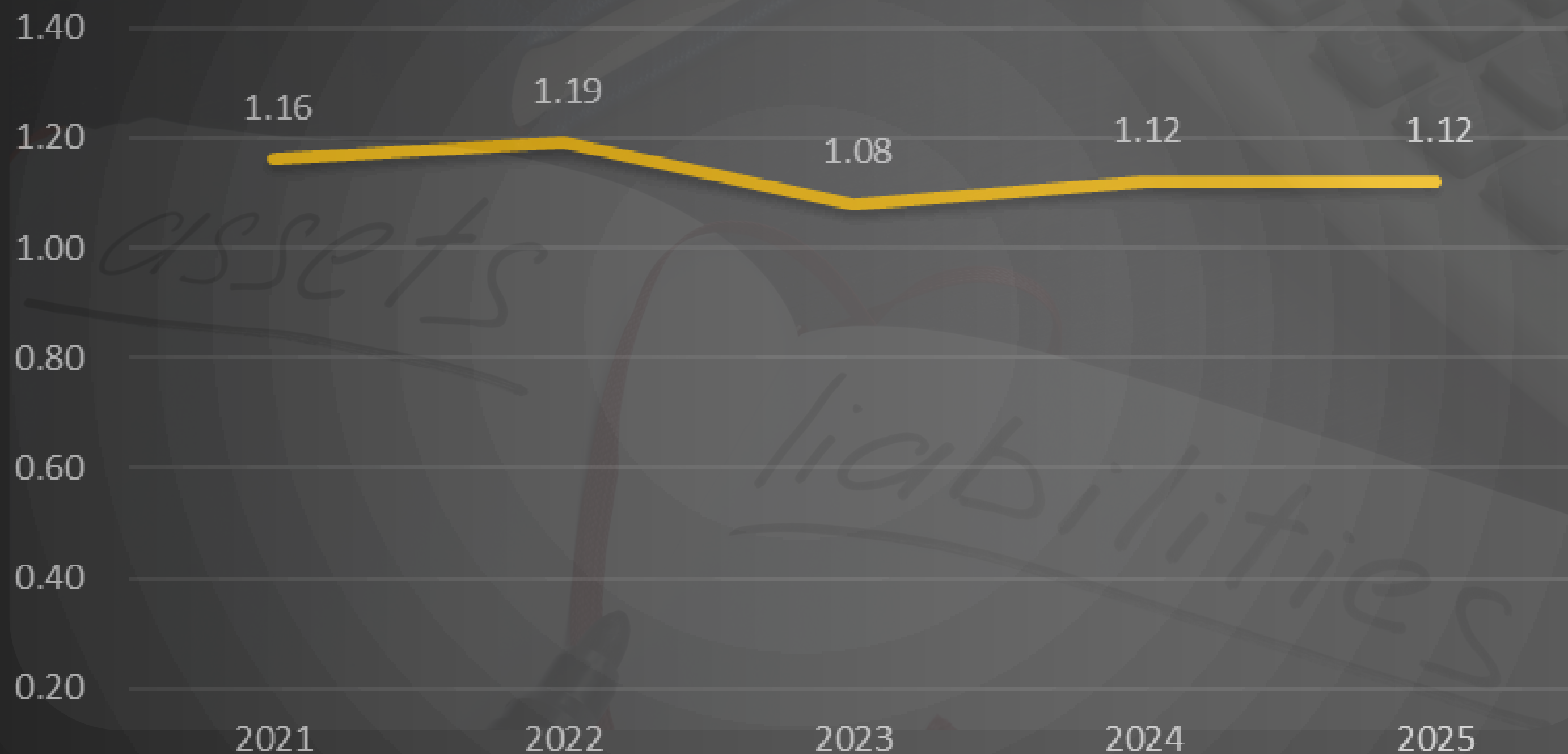


Break-up Value





Current Ratio





Revenue





Contribution to National Exchequer



BUSINESS OVERVIEW AND FUTURE OUTLOOK

The country's economy is showing signs of stabilization, with a cautiously optimistic outlook for the business sector. A decline in interest rates and easing inflation are expected to provide support over the medium term. However, persistently high taxes, duties, and fuel costs continue to exert pressure on the industry. Manufacturers are increasingly finding it difficult to pass these rising costs on to consumers, which may negatively impact profit margins going forward.

Subsequent to the year-end, the nation experienced an unprecedented spell of monsoon rains and flooding, which caused significant economic losses and adversely affected a large portion of the rural population in Punjab and Khyber Pakhtunkhwa. These floods have disrupted economic activity in the affected and neighboring regions, dampened demand, and are likely to exert upward pressure on inflation—potentially reversing recent positive trends. As a result, sales volumes in the upcoming period may be negatively impacted. Furthermore, logistical disruptions and inflationary pressures are expected to increase input costs and compress margins.

Despite these challenges, Management remains committed to maintaining the Company's market share and sustaining profit margins. To support continued growth, strategic investments have been made in existing operations to meet the evolving and diverse needs of customers.







THANK YOU!!!

PAKISTAN SYNTHETICS LIMITED