



# BML

بنک مکرمہ  
Bank Makramah Ltd.

Ref: BML/CSD/2025/11-28

November 20, 2025

The General Manager,  
Pakistan Stock Exchange Limited,  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi.

Subject: **DISCLOSURE OF MATERIAL INFORMATION**

Dear Sir / Madam,

In accordance with Sections 96 of the Securities Act, 2015 and Clause 5.6.1(a) of the PSX Rule Book, we hereby convey the following information:

1. With regard to the Scheme of Arrangement for the restructuring of Bank Makramah Limited, as disclosed through our earlier disclosure dated November 19, 2025:
  - a) The Board of Directors of Bank Makramah Limited acknowledged the sanction of the Scheme of Arrangement (Scheme) filed under Sections 279 to 283 and 285(8) of the Companies Act, 2017, for the restructuring of Bank Makramah Limited (the Bank) by the Islamabad High Court ("Court") vide sanction order dated November 19, 2025.
  - b) The Board also advised the Management to take all steps and do all acts, things and deeds necessary to implement the Scheme.
2. With regard to the Sponsor's proposal as disclosed through our earlier disclosure dated November 19, 2025:
  - a) The Board acknowledged the letter from His Excellency Nasser Abdulla Hussain Lootah, the sole sponsor shareholder of BML, in which His Excellency proposed an adjustment to the number of shares held by him in the Bank, which he believes would be beneficial for the Bank and its shareholders.
  - b) The Board directed the management to evaluate the legal, accounting and regulatory considerations for giving effect to the proposal of the Sponsor, for the Board's consideration.

You may disseminate this information to the TRE certificate holders of the Exchange accordingly.

Yours truly,

For and on behalf of  
Bank Makramah Limited

  
**Assad Rabbani**  
Company Secretary



Copy to:

- i. The Director (Enforcement), Securities Market Division, Securities & Exchange Commission of Pakistan, NIC Building, 63, Jinnah Avenue, Blue Area, Islamabad.
- ii. The Director, Banking Policy and Regulations Department, State Bank of Pakistan, I.I. Chundrigar Road, Karachi.
- iii. The Director, Banking Supervision Department – 2, State Bank of Pakistan, I.I. Chundrigar Road, Karachi.

Head Office:

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