



SG ALLIED BUSINESSES LIMITED

B-40, S.I.T.E, KARACHI, PAKISTAN

Corporate Briefing Session 2025

COMPANY HISTORY

- The company was founded in 1968 by the late Mr. S.M. Ahmed and is currently led by his eldest son, Mr. Sohail Ahmed, who has been associated with the company since 1977. He is supported by his younger brother, Mr. Asim Ahmed, and his son, Mr. Farhan Sohail, a graduate in Industrial Engineering from Purdue University, USA.
- Initially established as a Private Limited Company, the company engaged in dyeing and printing fabrics such as polyester and rayon. In 1977, the company began fabric printing, and by 1982, it had set up a polyester filament yarn plant with a capacity of 4 tons per day. From 1982 to 2006, the company expanded its polyester yarn production from 4 tons to 30 tons per day, becoming the largest producer of value-added filament yarns such as twisted yarn, crepe yarn, dope-dyed yarn, and peach skin yarn, with an annual capacity of 10,000 tons. SG Fibre Limited was the third-largest producer of polyester filament yarn.
- In 1996, the company converted to a Public Limited Company and was listed on the stock exchange, changing its name from SG Rayon Mills to SG Fibre Limited. However, in 2006, operations were shut down due to high production costs, poor utility availability (gas and electricity), and insufficient tariff protection against Chinese dumping of polyester filament yarn.

REVIVAL OF COMPANY & BUSINESS ACTIVITIES

The company restarted its operations in 2015 with basic warehousing facilities, beginning from zero revenue. Currently, the company generates a monthly revenue of 12 to 13 million rupees. New lines of business added include:

2017: Cold storage facilities were established with an investment of 20 million rupees.


2019: Pakistan's first vertical farm was set up with an investment of 7 million rupees.

Industrial Park: The Company offers an industrial park where clients can bring their machinery and start small-scale production in home textiles, footwear, embroidery, auto parts, screen printing on fabrics, and sweater knitting. The facility spans nearly 400,000 square feet of high-quality construction.

2022: The Company began trial production of white button mushrooms, achieving full-scale commercial production by February 2023. The investment in the mushroom facility was 10.5 Crore rupees.

2025: To reduce cost and to achieve higher production spawn lab is being set up and composting facility is expanded.

PRODUCTS

Today, the company produces high-quality white button mushrooms and a wide variety of high-value vegetables in its vertical farm under Brand name of . Brand name is gaining popularity day by day and leading Restaurants, Supermarkets are our Customers.

Mushrooms



Brown Button Mushrooms



Sliced Mushrooms



Baby Button Mushrooms



White Button Mushrooms

Microgreens



Radish Leaf Live



Mustard Wasabina Live



Radish Rioja Live



Assorted Microgreens

PRODUCTS

Leafy Greens



Romaine Lettuce - Green



Kale Mix



Kale Nero



Kale Curly



Red Swiss Chard



Pak Choy Plant



Pak Choy Leaves

Herbs



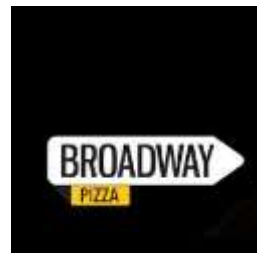
Rosemary



Italian (Genovese) Basil

CUSTOMERS

The company's customers include all leading supermarkets and restaurants in Karachi. Clean greens is now alhamdulillah a well recognized and trusted brands of many large customer base, restaurants and super markets.



CUSTOMERS

RESTAURANTS

Okra
The Deli
Xander's
Café Flo
Ever Green
Cote rotie
Aylanto
Fuchsia
Marcel's
Newbury
China
Loco
Koel
Espresso
Cocochan
Chop chop wok

Tao
Thyme
The Verge
Pf chang
Howdy
The Sauce
Pinchnco
Easy by Fatsos
Famous Os
Sea Salt Co.
POMO Pizzeria
Tokyo Sushi
Edo K Town
Colette
Shanghai Social

Poulet
Bela Vita
Paul
Del Frio
New York Bakers
Coco9
Big Thick Burger
Burger Shack
D'Vass
080z Burger
Yum by Amna
Turk Naan
Vintage
and many others

CUSTOMERS

GYM & FITNESS

Chain of Get Smart

CONSULATE

US Consulate

ONLINE

Food Panda

CUSTOMERS

SUPER MARKETS

Al-Fatah-Pakistan
Carrefour -Pakistan
Naheed's Super Mart
Ebco Super Mart
Spring Super Mart
SPAR Pakistan
New Paradise
Paradise Express
Milestone

Fresh basket
French Store
Nice Supermarket
Jack Natural
Lords
Farmer's Market
Shaheen Vegetable
Llaquat Vegetables

Bi Organic - ISB
Buy Fresh - ISB
Fruits & Veg Palace - ISB
Fresh Field
Fresh One
Esa Jee's - ISB
Farm Fresh - ISB
Olive Store

HOTELS

Avari Tower
Marriott
Pearl Continental

HOSPITALS

Agha Khan University
Zia Uddin

TECHNOLOGY

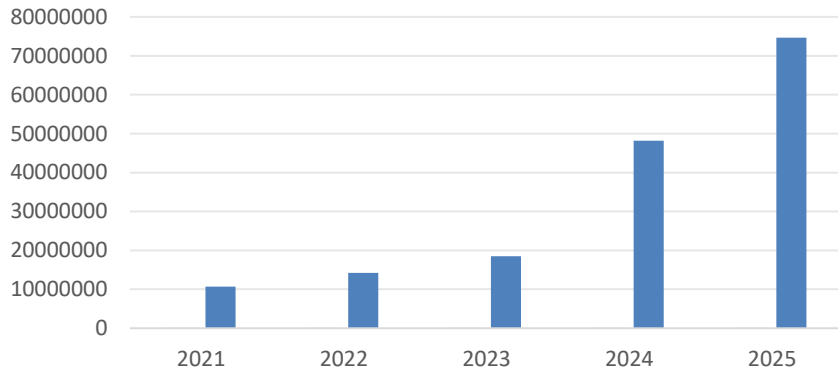
- The white button mushroom facility is based on Dutch technology, which is unique in Pakistan. This sophisticated technology results in lower production costs and higher quality products.

LAST 5 YEAR INCOME COMPARISON

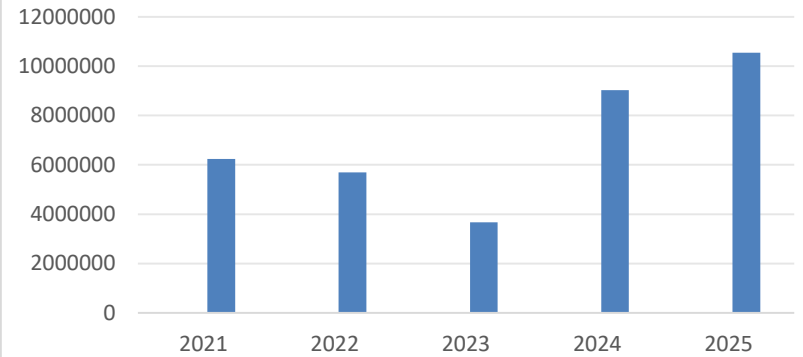
| Heads | 2021 | 2022 | 2023 | 2024 | 2025 |
|---------------|------------|------------|------------|-------------|-------------|
| Mushroom & VF | 10,660,310 | 14,247,055 | 18,470,867 | 48,166,021 | 74,676,194 |
| Cold Store | 6,242,486 | 5,691,156 | 3,667,791 | 9,032,755 | 10,542,017 |
| Warehouse | 49,794,353 | 53,838,429 | 77,065,700 | 83,049,302 | 98,045,322 |
| Total | 66,697,149 | 73,776,640 | 99,204,358 | 140,248,078 | 183,263,533 |

LAST 5 YEAR INCOME COMPARISON

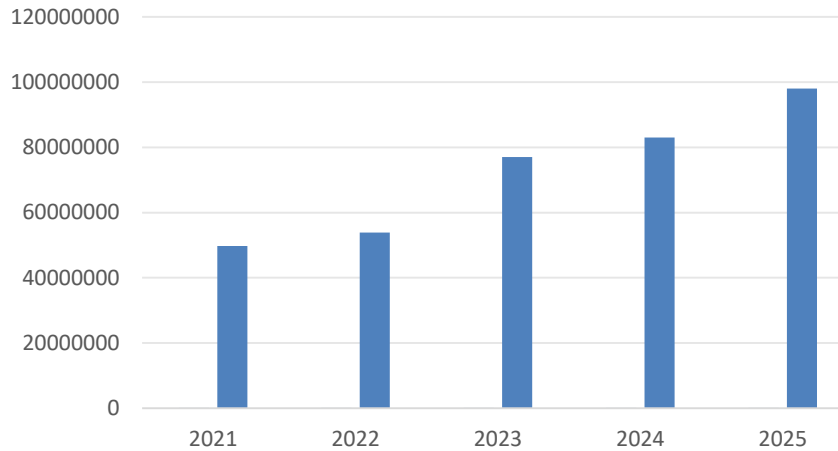
Mushroom & VF



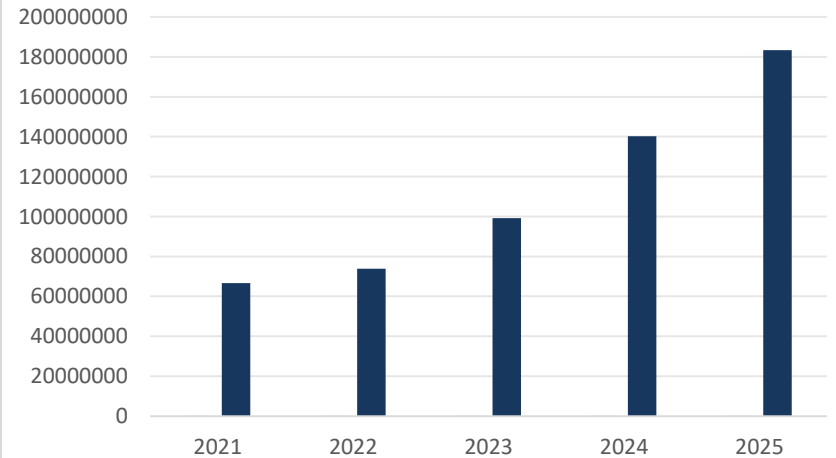
Cold Store



Warehouse



Total Income



FINANCIAL RESULT 2024-2025

| | 2025 | 2024 |
|--------------------------|-------------|-------------|
| Sale | 85,218,211 | 57,198,776 |
| Cost of Sales | 56,719,594 | 41,559,115 |
| Gross Profit | 28,498,617 | 15,639,661 |
| Admin & Selling Expenses | 141,245,347 | 115,507,235 |
| Other Income | 98,045,322 | 83,049,302 |
| Financial Charges | 236,698 | 35,687 |
| Loss before Taxation | 17,228,900 | 18,607,059 |
| Loss after taxation | 15,169,556 | 16,138,497 |
| Earnings per share | (1.01) | (1.08) |

FUTURE OUTLOOK & CHELLANGES

THINGS TO LOOK FORWARD TO:

- Increase sale in Mushroom, Vertical Farm Vegetables, Hydroponic fodder and industrial park activities.
- Reduced electricity cost because of addition of solar panels.
- Increased capacity utilization of Mushroom production & higher yields which will result in lower cost of production.

THINGS THAT CAN HAVE NEGATIVE IMPACT:

- Even Higher cost of Electricity.
- Uncontrolled under invoicing of Canned Mushroom.
- As company is now seeking bank financing so high interest rate can effect the viability of future projects.

MUSHROOM PRODUCTION HYDROPONIC FACILITY



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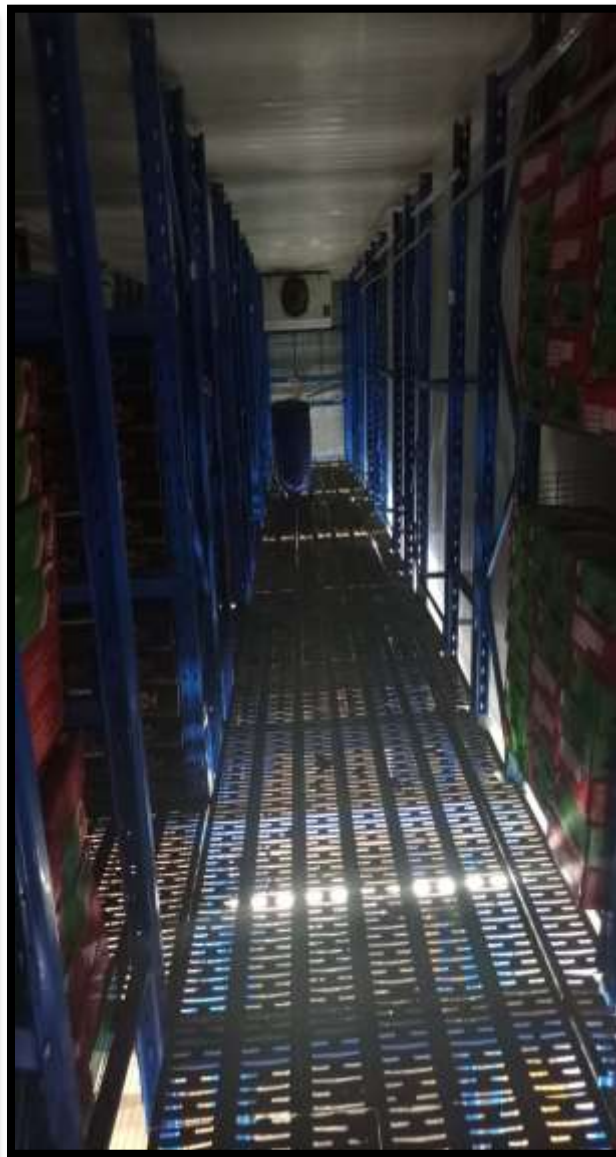
MUSHROOM PRODUCTION HYDROPONIC FACILITY



VERTICAL FARM



COLD STORE & WAREHOUSE



COLD STORE & WAREHOUSE



Q & A Session

THANK YOU