



Arctic Textile Mills Limited



CORPORATE BRIEFING SESSION (CBS)

FINANCIAL YEAR

2024-25

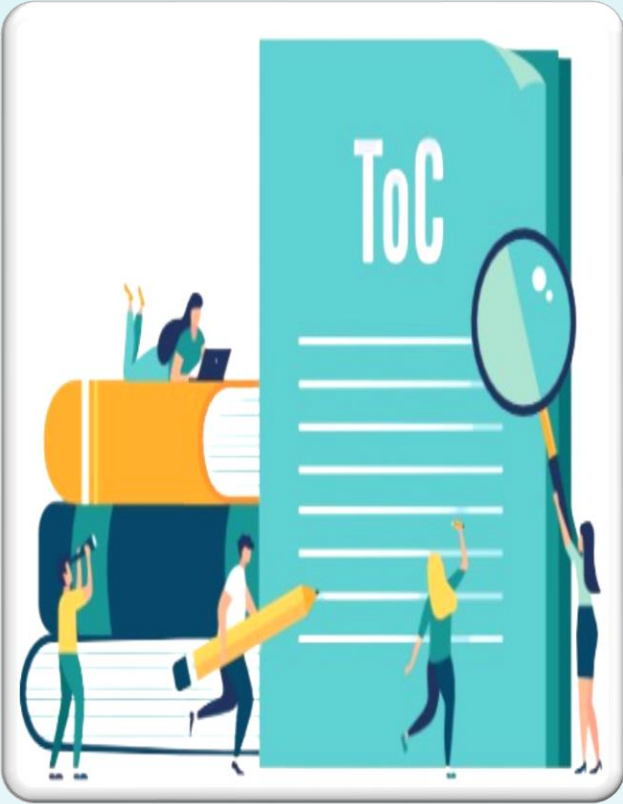
<http://www.arctictextile.com>

info@arctictextile.com

Held on 22-11-2025



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01 COMPANY INFORMATION

Board of Directors

Mr. Muhammad Ashraf	Chairman
Mr. Muhammad Iqbal	Chief Executive Officer
Mr. Zeeshan Saeed	Director
Mr. Zahid Ali	Director (Independent)
Mr. Qasim Ali	Director (Independent)
Miss. Areej Tariq	Director (Nominee BIPL)
Mr. Qaiser Nasir	Director (Nominee BIPL)

Audit Committee

Mr. Zahid Ali	Chairman
Miss. Areej Tariq	Member
Mr. Muhammad Ashraf	Member

HR and Remuneration Committee

Mr. Qasim Ali	Chairman
Mr. Qaiser Nasir	Member
Mr. Muhammad Iqbal	Member

Auditors

Riaz Ahmad and Company (Chartered Accountants)
FS Tower, Out Side AI – Fateh Garden
East Canal Road, Faisalabad.

Registered Office

P-102, Jail Road, Faisalabad. +92-41-2605076
www.arctictextile.com, info@arctictextile.com

Share Registrar

Corplink (Private) Limited
Wings Arcade, 1-K, Commercial, Model Town,
Lahore

Nomination Committee

Mr. Muhammad Ashraf	Chairman
Mr. Zahid Ali	Member
Mr. Qasim Ali	Member

Sustainability Committee

Mr. Qasim Ali	Chairman
Mr. Qaiser Nasir	Member
Mr. Muhammad Iqbal	Member

Risk Management Committee

Mr. Muhammad Iqbal	Chairman
Mr. Muhammad Ashraf	Member
Mr. Zahid Ali	Member

Company Secretary

Mr. Ali Mudassar

Chief Financial Officer

Mr. Muhammad Daniyal





- The Company was incorporated on the 27th day of February, 1986.
- On October 21, 1989, the company was converted into a public limited company and subsequently listed on the stock exchanges of Pakistan.
- The authorized share capital of the Company is Rs. 300 million, while the issued, subscribed, and paid-up capital is Rs. 131.748 million.
- The share is traded under the symbol "ARCTM."
- 955 employees were on the payroll of the Company as on June 30, 2025.
- Beacon impex (Private) Limited holds 34.51% shares of the company and is classified as an associated Company.





• VISION STATEMENT

- We aim at maintaining the confidence of our valued customers by fulfilling their needs, demands and stipulations.
- We will achieve consistent financial performance which creates value for the shareholders.
- Our organization encourages employee participation that also helps us to achieve quality results.
- We believe in innovative technology application to achieve continuous improvement and ability to avail the required opportunities.
- We intend to involve all employees in the development and implementation of quality systems, which will be reviewed periodically to ensure their effectiveness.
- We aim to improve the profitability of our company through improved efficiency and cost controls.
- We will take effective measures so as to protect the environment and contribute towards the economic strength of the country and function as a good corporate citizen.

• MISSION STATEMENT

- We aim to strive for market leadership, to maintain full confidence of our customers, ensure continuous improvement in profitability and at maintenance of industry standards by striving for quality products and introduction of innovative quality applications.

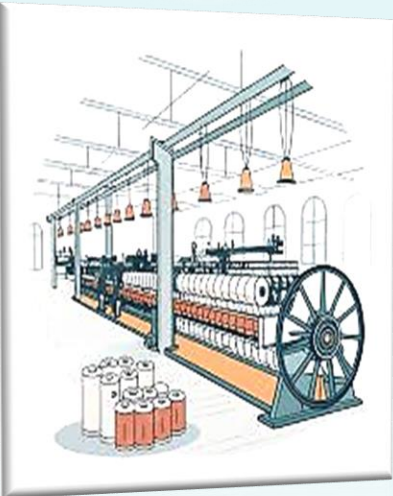


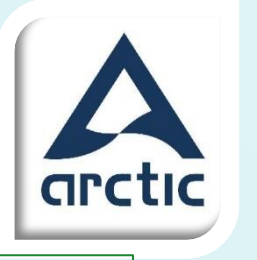
04 CORE BUSINESS ACTIVITIES



The Company provides multiple yarn manufacturing services that includes:

- **Melange yarn**
- **Acru yarn**
- **Doubling & Rewinding of yarn**





01

ETHICS

The Company upholds the highest ethical standards, ensuring integrity and transparency across all its operations. We remain firmly committed to maintaining honesty and accountability at both individual and organizational levels.

02

QUALITY

The Company is dedicated to providing high-quality products that deliver superior value to customers. We uphold excellence through rigorous quality controls and ensure the timely delivery of all our products.

03

BUSINESS EXCELLENCE

The Company is dedicated to enhancing shareholder value through strategic investments, sustainable growth initiatives, and the integration of advanced technologies to ensure optimal performance and long-term success.

04

EMPLOYEES

The Company is committed to a safe, healthy, and inclusive workplace that fosters productivity and respect. It upholds fairness, open communication, participative decision-making, and leadership development while promoting teamwork, collaboration, and mutual respect across all levels.





The Company maintained a stable financial position during FY 2025, supported by balance sheet expansion and improved equity. Total assets increased to Rs. 890.807 million from Rs. 726.514 million. During the year capital expenditure of Rs. 130.220 million incurred on plant and machinery. Current assets also improved to Rs. 266.339 million compared to Rs. 216.764 million last year. Total equity strengthened significantly, rising from Rs. 267.341 million to Rs. 428.242 million. On the liabilities side, non-current liabilities stood at Rs. 137.235 million, while current liabilities amounted to Rs. 325.330 million, indicating a sound and manageable capital structure. Overall, the Company demonstrated steady operational progress, stronger equity position, and continued improvement in financial stability.



KEY OPERATING & FINANCIAL DATA

	2025	2024	2023	2022	2021	2020
	(RUPEES IN THOUSAND)					
Summary of Statement of Profit or Loss						
Profit/(Loss) before taxation	146,547	183,127	144,325	115,212	77,476	20,897
Taxation and Levy	(44,028)	(63,681)	(41,950)	(31,648)	(44,264)	(3,000)
Profit/(Loss) after taxation	102,519	119,446	102,375	83,564	33,212	17,897
Summary of Statement of Financial Position						
Total assets	890,807	726,514	564,702	578,564	516,401	653,866
Long term financing / loans	-	-	-	-	19,841	42,195
Deferred liabilities	88,615	73,193	51,793	35,039	23,772	18,546
Deferred income tax liability	48,620	58,434	56,397	70,280	57,477	48,858
Long term security deposits	-	30,000	30,000	30,000	30,000	30,000
Current liabilities	325,330	297,546	273,441	392,635	497,325	660,782
Net assets	428,242	267,341	153,071	50,610	(112,014)	(146,515)
Represented by:						
Share capital	131,748	131,748	131,748	131,748	131,748	131,748
Equity portion of shareholders' loan	13,335	13,335	13,335	13,335	13,335	13,335
Surplus on revaluation of plant, equipment and investment properties - net of deferred income tax	166,590	155,274	173,500	190,208	122,679	135,029
Accumulated loss - net off equity portion of shareholders' loan	116,569	(33,016)	(165,512)	(284,681)	(379,776)	(426,627)
	428,242	267,341	153,071	50,610	(112,014)	(146,515)

08 STATEMENT OF PROFIT OR LOSS



FOR THE YEAR ENDED 30 JUNE 2025

	2025 (RUPEES IN THOUSAND)	2024 (RUPEES IN THOUSAND)
REVENUE FROM CONTRACTS WITH CUSTOMERS	2,732,954	1,809,851
COST OF SALES	(2,532,591)	(1,580,962)
GROSS PROFIT	200,363	228,889
DISTRIBUTION COST	(5,939)	(4,160)
ADMINISTRATIVE EXPENSES	(42,390)	(39,793)
OTHER EXPENSES	(12,180)	(13,915)
OTHER INCOME	8,880	13,169
FINANCE COST	(2,187)	(1,063)
PROFIT BEFORE TAXATION AND LEVY	146,547	183,127
LEVY	-	(392)
PROFIT BEFORE TAXATION	146,547	182,735
TAXATION	(44,028)	(63,289)
PROFIT AFTER TAXATION	102,519	119,446
EARNINGS PER SHARE- BASIC AND DILUTED (RUPEES)	7.78	9.07



09 STATEMENT OF FINANCIAL POSITION



STATEMENT OF FINANCIAL POSITION AS AT 30 JUNE 2025

	2025 (RUPEES IN THOUSAND)	2024 (RUPEES IN THOUSAND)		2025 (RUPEES IN THOUSAND)	2024 (RUPEES IN THOUSAND)
EQUITY AND LIABILITIES			ASSETS		
SHARE CAPITAL AND RESERVES			NON-CURRENT ASSETS		
Authorized share capital			Property, plant and equipment	597,748	498,560
30 000 000 (2024: 17 000 000) ordinary shares of Rupees 10 each	300,000	170,000	Long term deposits and prepayment	26,720	11,190
				624,468	509,750
Issued, subscribed and paid up share capital					
13 174 800 (2024: 13 174 800) ordinary shares of Rupees 10 each fully paid in cash	131,748	131,748			
Reserves					
Capital reserves					
Equity portion of former shareholders' loan	13,335	13,335			
Surplus on revaluation of property, plant and equipment - net of deferred income tax	166,590	155,274			
	179,925	168,609			
Revenue reserve					
Unappropriated profit / (accumulated loss)	116,569	(33,016)			
Total reserves	296,494	135,593			
Total equity	428,242	267,341			
LIABILITIES			CURRENT ASSETS		
NON-CURRENT LIABILITIES			Stores, spare parts and loose tools	66,920	79,721
Deferred income tax liability	48,620	58,434	Trade debts	46,541	66,486
Staff retirement gratuity	88,615	73,193	Loans and advances	3,278	3,052
Long term security deposit	-	30,000	Advance income tax and prepaid levy - net	21,237	-
	137,235	161,627	Short term deposits, prepayment and other receivables	33,842	43,665
CURRENT LIABILITIES			Cash and bank balances	94,521	23,840
Trade and other payables	325,330	293,640			
Provision for taxation and levy payable - net	-	3,906			
	325,330	297,546			
TOTAL LIABILITIES	462,565	459,173		266,339	216,764
CONTINGENCIES AND COMMITMENTS					
TOTAL EQUITY AND LIABILITIES	890,807	726,514	TOTAL ASSETS	890,807	726,514

10 STATEMENT OF CASH FLOWS



STATEMENT OF CASH FLOWS FOR THE YEAR ENDED 30 JUNE 2025

	2025 (RUPEES IN THOUSAND)	2024 (RUPEES IN THOUSAND)
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before taxation and levy	146,547	183,127
Adjustments for non-cash charges and other items:		
Depreciation	46,693	35,496
Provision for staff retirement gratuity	36,336	29,555
Reversal of allowance for expected credit losses	-	(5,683)
Liability transferred from other company	1,532	-
Gain on sale of property, plant and equipment	(7,767)	(716)
Finance cost	2,187	1,063
	<u>225,528</u>	<u>242,842</u>
Working capital changes		
Decrease / (increase) in current assets:		
Stores, spare parts and loose tools	12,801	(21,945)
Trade debts	19,945	27,950
Loans and advances	(226)	1,217
Short term deposits, prepayment and other receivables	9,823	(43,511)
	<u>42,343</u>	<u>(36,289)</u>
Increase in trade and other payables	30,342	31,741
	<u>298,213</u>	<u>238,294</u>
Cash generated from operations		
Finance cost paid	(1,612)	(505)
Security deposit paid	(30,000)	-
Staff retirement gratuity paid	(14,468)	(7,077)
Net increase in long term deposits and prepayment	(15,530)	1,209
Income tax and levy paid	(90,803)	(76,092)
	<u>145,800</u>	<u>155,829</u>
Net cash generated from operating activities		
CASH FLOWS FROM INVESTING ACTIVITIES		
Capital expenditure on property, plant and equipment	(130,220)	(142,484)
Proceeds from sale of property, plant and equipment	55,101	3,926
Net cash used in investing activities	<u>(75,119)</u>	<u>(138,558)</u>
NET INCREASE IN CASH AND CASH EQUIVALENTS	<u>70,681</u>	<u>17,271</u>
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE YEAR	23,840	6,569
CASH AND CASH EQUIVALENTS AT THE END OF THE YEAR	<u><u>94,521</u></u>	<u><u>23,840</u></u>

11 FUTURE PROSPECTS



The Directors of the Company possess a deep understanding of its operations and remain committed to improving overall performance. Their efforts are centered on implementing strict cost control measures and curtailing internal expenses to strengthen profitability. During the year, the Company pursued well-structured strategies to generate earnings and build sustainable growth. The Company remains focused on mitigating risks through prudent management and efficiency measures.





Acknowledgment

The Board wishes to express its sincere appreciation to the employees of the Company for their dedication and commitment, which have been instrumental to its progress. We also extend our gratitude to our valued shareholders and lenders for their continued trust, support, and cooperation.



**Good Luck —
for Better Future**