



# **SARDAR CHEMICAL INDUSTRIES LIMITED**

- ❖ Corporate Briefing Session 2025
- ❖ Including Latest Financials For the Year Ended JUNE 30, 2025  
&
- ❖ Quarter Ended SEPTEMBER 30, 2025

# COMPANY PROFILE      INTRODUCTION

- ✓ We are one of the leading manufacturers of dyestuff for textile, leather and paper industries. Our Company was incorporated in 1989 as private limited company and converted into public limited company on 30-12-1993. Our Head Office is in Lahore, factory and registered office in Gadoon Amazai Industrial Estate, TOPI District, Swabi, KPK with Sale Offices in Sialkot, Lahore, Karachi and Faisalabad.
- ✓ Sardar Chemical strictly adheres to the policy of green environment along with health and safety of its employees as well as end customers. Hence, we believe in only manufacturing AZO-free dyes (cancerous particles free).
- ✓ Our plant and Laboratory are operated under the expert guidance of qualified professionals and we have fully educated and trained Sales/ Technical Staff to provide the best possible services to our existing and potential clients.

# COMPANY PROFILE MANAGEMENT

## BOARD OF DIRECTORS

➤ MRS. REEMA AYAZ	CHIEF EXECUTIVE
➤ MRS. TAYYBAH MAHMOOD SADIQ	DIRECTOR
➤ MR. MUHAMMAD AMIR IQBAL	DIRECTOR
➤ MR. ABDUL REHMAN QURESHI	INDEPENDENT DIRECTOR
➤ MR. AITZAZ AHMAD TARAR	INDEPENDENT DIRECTOR
➤ MR. FAYYAZ AHMED KHAN	DIRECTOR
➤ MR. SHAHID AZIZ (NIT NOMINEE)	DIRECTOR

## AUDIT COMMITTEE

➤ MR. AITZAZ AHMAD TARAR	CHAIRMAN / MEMBER
➤ MRS. TAYYBAH MAHMOOD SADIQ	MEMBER
➤ MR. FAYYAZ AHMED KHAN	MEMBER

## HR & REMUNERATION

➤ MR. AITZAZ AHMAD TARAR	CHAIRMAN / MEMBER
➤ MRS. TAYYBAH MAHMOOD SADIQ	MEMBER
➤ MR. FAYYAZ AHMED KHAN	MEMBER



# OUR PRODUCTS

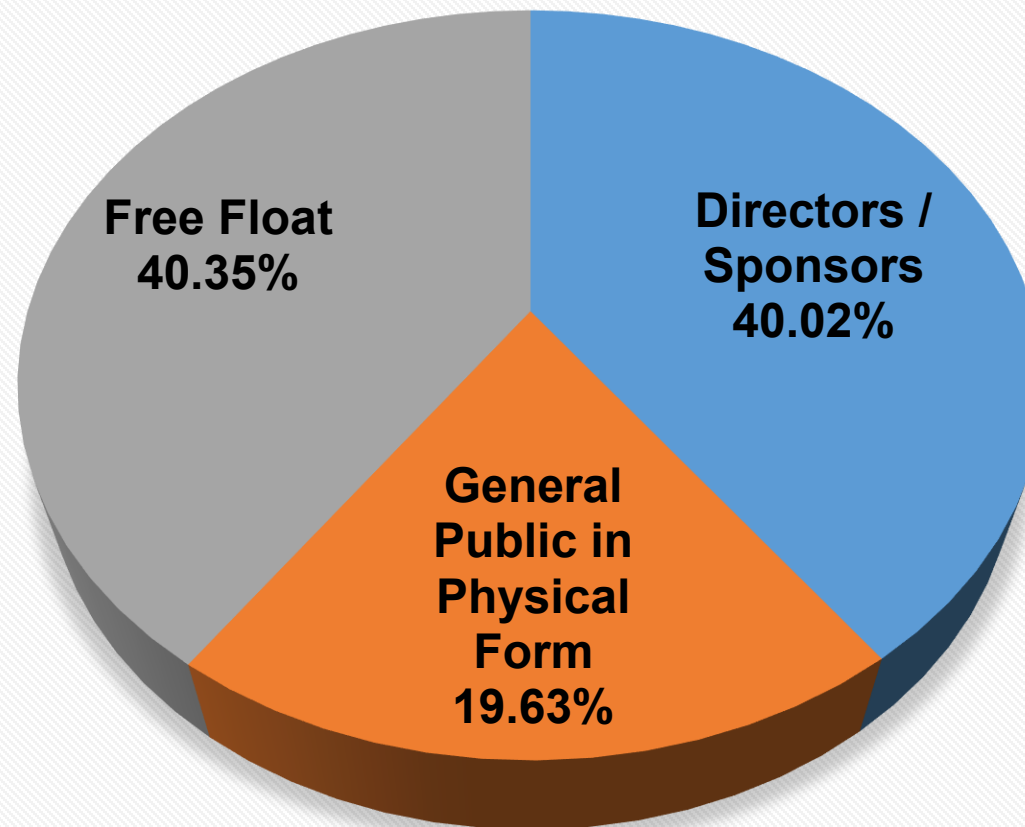
- ✓ AZO FREE DIRECT DYES
- ✓ AZO FREE ACID DYES
- ✓ OPTICAL BRIGHTENER (LEUCOPHOR)
- ✓ REACTIVE DYES (PRINTING & DYEING)

# COMPANY PROFILE PATTERN OF SHAREHOLDING as on 30<sup>th</sup> JUNE, 2025

Category	Number Of Shareholders	Shares Held	Percentage
Individuals	1,778	4,185,526	69.76%
Directors	7	1,348,350	22.47%
Modaraba/ Mutual Funds	1	20,200	0.34%
Joint Stock Companies	5	243,737	4.06%
Financial Institutions	4	5,387	0.09%
Miscellaneous (NIT & ICP)	3	196,800	3.28%
Total	1,798	6,000,000	100.00%

# Company profile free float shares detail as on 30<sup>th</sup> SEPTEMBER, 2025

**Free Float** shares are 2,420,700 out of total outstanding shares of 6,000,000 which make up 40.35%.



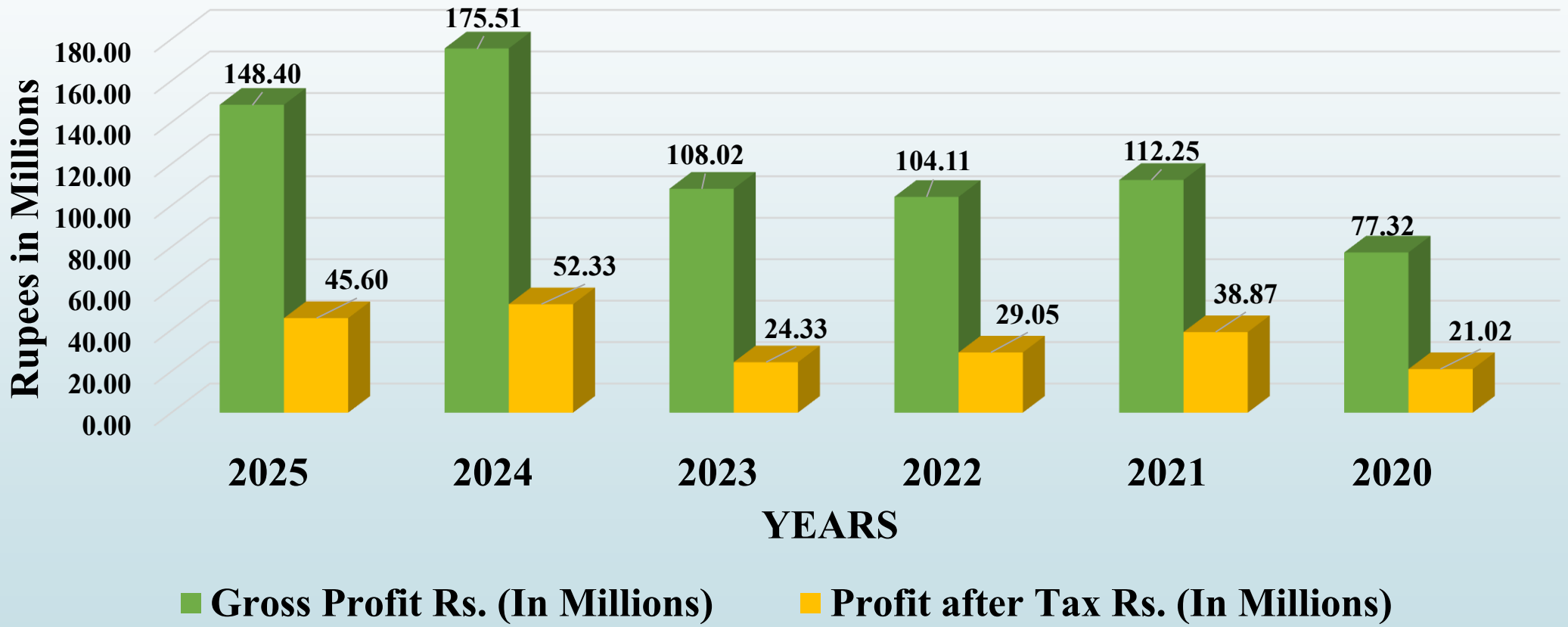
■ Directors / Sponsors  
■ General Public in Physical Form  
■ Free Float

# FINANCIAL PERFORMANCE HIGHLIGHTS

PARTICULARS		2025	2024	2023	2022	2021	2020
Net Sales	Rs. (Million)	533.86	503.87	366.29	412.69	340.49	257.96
Gross Profit	Rs. (Million)	148.40	175.51	108.02	104.11	112.25	77.32
Operating Profit/ (Loss)	Rs. (Million)	65.79	90.32	42.92	47.63	60.38	32.13
Profit/ (Loss) before Tax	Rs. (Million)	53.45	76.98	30.88	40.35	53.99	26.21
Profit/ (Loss) after Tax	Rs. (Million)	45.60	52.33	24.33	29.05	38.87	21.02
Paid - Up Capital	Rs. (Million)	60.00	60.00	60.00	60.00	60.00	60.00
Net Worth	Rs. (Million)	344.75	304.16	251.83	227.50	201.45	162.58
FINANCIAL POSITION							
Fixed Assets	Rs. (Million)	84.63	86.19	29.88	35.25	39.44	27.85
Total Assets	Rs. (Million)	466.97	429.07	330.47	317.75	242.05	205.33
Long Term Liabilities	Rs. (Million)	43.36	44.31	9.66	14.41	17.96	6.11
RATIOS							
Gross Profit	%age	27.80%	34.83%	29.49%	25.23%	32.97%	29.97%
Profit/ (Loss) before Tax	%age	10.01%	15.28%	8.43%	9.78%	15.86%	10.16%
Profit/ (Loss) after Tax	%age	8.54%	10.39%	6.64%	7.04%	11.42%	8.15%
RETURN ON SHAREHOLDER							
ROCE before Tax	%age	13.77%	25.36%	15.90%	22.51%	26.11%	6.20%
ROCE after Tax	%age	11.75%	18.28%	13.40%	14.55%	19.22%	12.93%
Earning Per Share	Rs.	7.60	8.72	4.05	4.84	6.48	3.50
LIQUIDITY/LEVERAGE							
Current Ratio	Rs.	4.85	4.20	4.26	3.63	8.64	4.77
Break Up Value Per Share	Rs.	57.46	50.69	41.97	37.92	33.58	22.10
Total Liabilities to Equity (Times)	Rs.	0.35	1.41	1.31	1.40	0.83	0.55
ACTIVITY							
Sales to Total Assets	Rs.	1.14	1.17	1.11	1.30	1.41	1.26
Sales to Fixed Assets	Rs.	6.31	5.85	12.26	11.71	8.63	9.26

# FINANCIAL PERFORMANCE HIGHLIGHTS

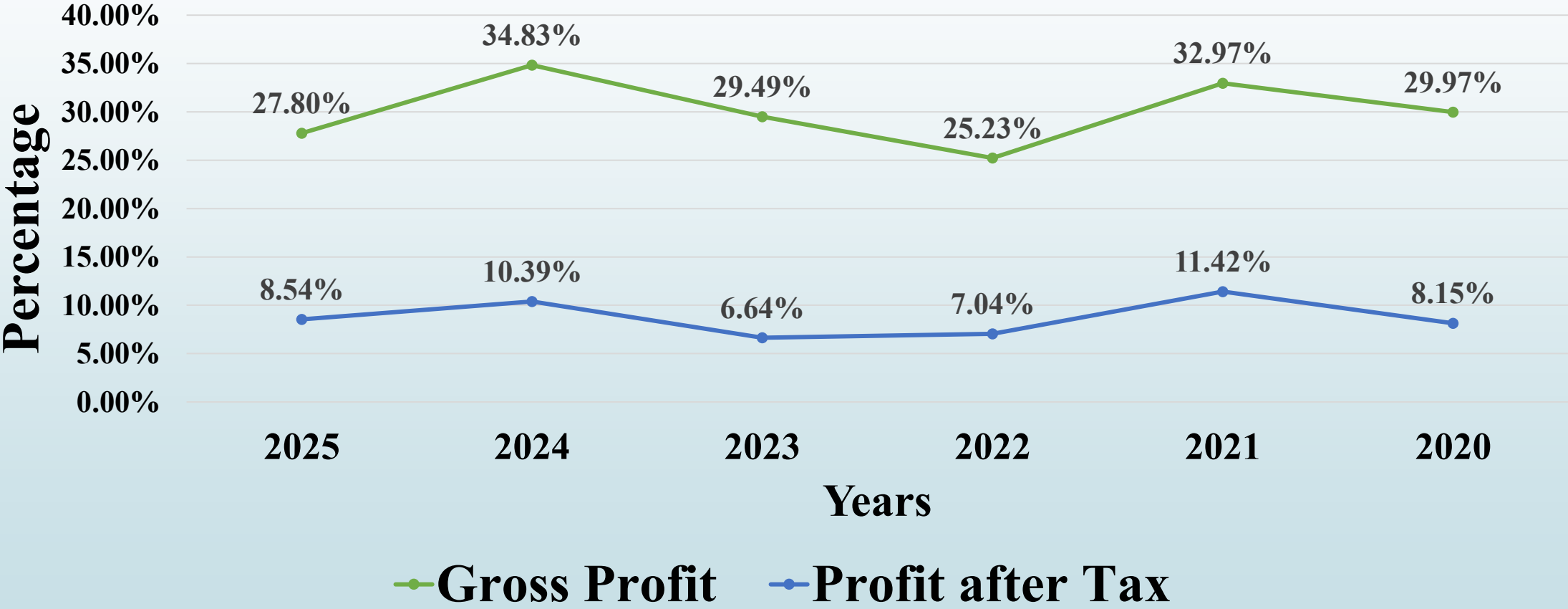
## Gross Profit and Profit after Tax





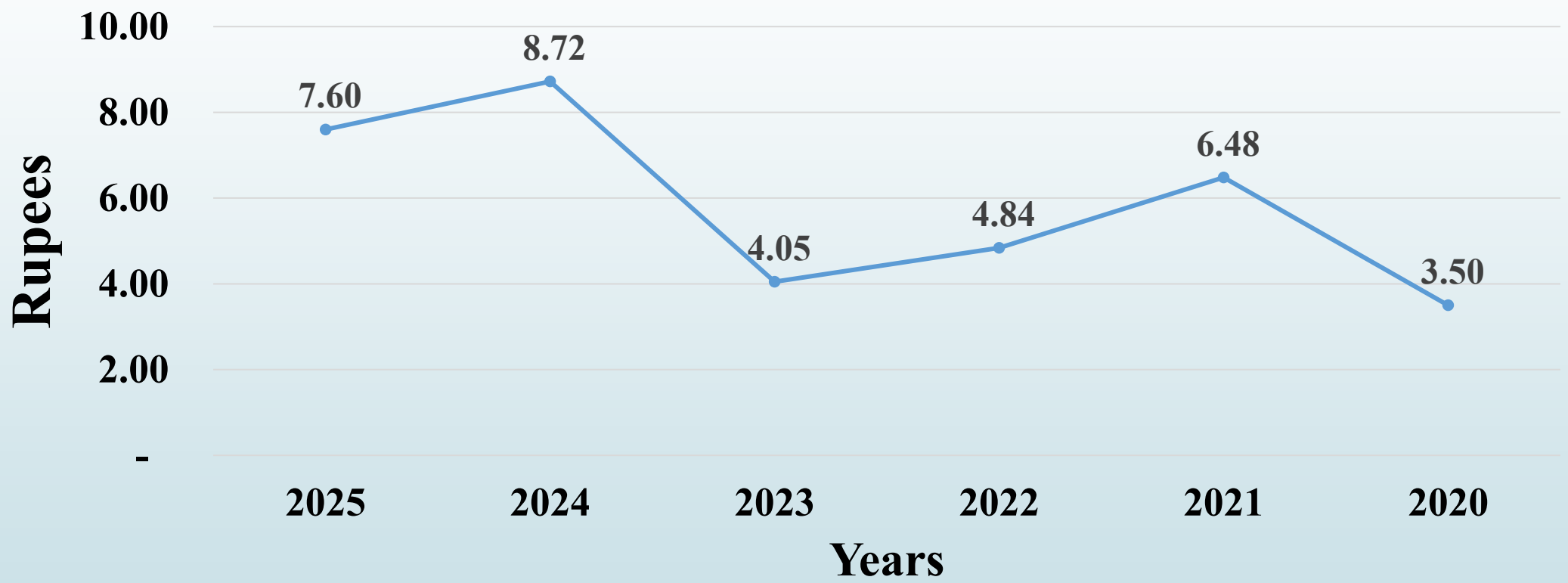
# FINANCIAL PERFORMANCE HIGHLIGHTS

## Gross Profit and Profit after Tax to Revenue Ratios



# FINANCIAL PERFORMANCE HIGHLIGHTS

## Earning Per Share



# LATEST FINANCIAL RESULTS for the year ended 30<sup>th</sup> JUNE, 2025

	June 30, 2025	June 30, 2024
	----- Rupees -----	
Sales Revenue	533,859,533	503,869,911
Cost of Sales	(385,455,189)	(328,355,551)
Gross Profit	148,404,344	175,514,360
Administrative Expenses	(61,391,686)	(64,975,880)
Selling & Distribution Expenses	(21,220,619)	(20,219,066)
	<u>(82,612,305)</u>	<u>(85,194,946)</u>
Operating Profit for the Period	65,792,039	90,319,414
Other Expenses	(3,961,697)	(5,708,827)
Other Operating Income	4,101,384	3,754,303
Finance Cost	<u>(12,477,520)</u>	<u>(11,387,801)</u>
Profit/ (Loss) Before Taxation	53,454,206	76,977,090
Taxation	<u>(7,850,248)</u>	<u>(24,647,661)</u>
Profit/ (Loss) after Taxation	<u><u>45,603,958</u></u>	<u><u>52,329,429</u></u>
Earning/ (Loss) per Share	7.60	8.72
Gross Profit Margin (% of Revenue)	27.80%	34.83%
Net Profit/ (Loss) Margin (% of Revenue)	8.54%	10.39%

# LATEST FINANCIAL RESULTS for the year ended 30<sup>th</sup> SEPTEMBER, 2025

	Quarter Ended	
	30-Sep-25	30-Sep-24
	----- Rupees -----	
<b>Sales Revenue</b>	<b>143,879,786</b>	<b>118,140,241</b>
<b>Cost of Sales</b>	<b>(87,450,839)</b>	<b>(81,737,800)</b>
<b>Gross Profit</b>	<b>56,428,947</b>	<b>36,402,441</b>
<b>Administrative Expenses</b>	<b>(17,400,976)</b>	<b>(14,128,339)</b>
<b>Selling &amp; Distribution Expenses</b>	<b>(5,159,736)</b>	<b>(5,063,934)</b>
	<b><u>(22,560,712)</u></b>	<b><u>(19,192,273)</u></b>
<b>Operating Profit for the Period</b>	<b>33,868,235</b>	<b>17,210,168</b>
<b>Other Expenses</b>	<b>-</b>	<b>-</b>
<b>Other Operating Income</b>	<b>-</b>	<b>934,767</b>
<b>Finance Cost</b>	<b><u>(1,762,335)</u></b>	<b><u>(2,114,366)</u></b>
<b>Profit/ (Loss) Before Taxation</b>	<b>32,105,900</b>	<b>16,030,569</b>
<b>Taxation</b>	<b><u>(9,069,418)</u></b>	<b><u>(3,258,297)</u></b>
<b>Profit/ (Loss) after Taxation</b>	<b><u><u>23,036,482</u></u></b>	<b><u><u>12,772,271</u></u></b>
<b>Earning/ (Loss) per Share</b>	<b>3.84</b>	<b>2.13</b>
<b>Gross Profit Margin (% of Revenue)</b>	<b>39.22%</b>	<b>30.81%</b>
<b>Net Profit/ (Loss) Margin (% of Revenue)</b>	<b>16.01%</b>	<b>10.81%</b>

# **DECLARATION OF DIVIDEND**

- For the year ended on June 30, 2025, the Company has declared and paid dividend of 15% i.e. Rs. 1.5/- per share to our public shareholders, directors and sponsors.
- This was applicable to any one holding shares as at October 20, 2025.

# QUESTIONS / ANSWERS SESSION



SARDAR

THANK YOU