

November 24, 2025

The General Manager  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi

Dear Sir,

**Subject: Corporate Briefing Session (Revised CBS Presentation)**

With reference to our earlier notice dated November 21, 2025, regarding the captioned subject, and the notice dated November 24, 2025, regarding Material Information, please find attached the revised presentation for the Corporate Briefing Session ('CBS').

You may please inform the TRE Certificate Holders of the exchange accordingly.

Yours Sincerely



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**Hammad Ullah Khan**  
Company Secretary

**Premium Textile Mills Limited**

**Head Office**

1<sup>st</sup> Floor, Haji Adam Chamber,  
Altaf Hussain Road, New Challi  
Karachi – 74000, Pakistan.  
Tel : 021-32400405-8  
Fax : 021-32417908  
Email: premhead@premiumtextile.com  
Web : www.premiumtextile.com

**Factory**

Plot # 22, 23, 59, 60, 61, 76, 77, 78  
140, 142, 157, 208/1  
Main Super Highway, Nooriabad  
Distt. Jamshoro (Sindh), Pakistan.  
Tel : (025) 4552666  
Email: factory@premiumtextile.com

# CORPORATE BRIEFING SESSION

November 26, 2025

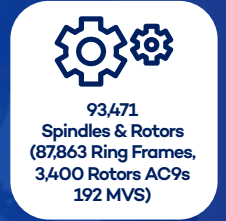
FY24-25



# Introduction

- Inception of company in 1989.
- Annual Turnover in excess of 29+ billion.
- Principal activity is to manufacture premium quality yarn and socks.
- Operating in both local and international markets (FY25: Local Sales: 3.69%; Exports Sales: 96.30% of Gross Sales).
- No. of spindles increased from 12,230 to 93,471 as of today.
- No of knitting machines have increased to 272 as compared to 208 initially.
- Preserving natural resources by widely producing recycled yarn.
- Solar energy system obtained for reliance on green energy to the extent of 20MW.
- We also have a Margasa Recycling Plant with the capacity of 12 tons per day. This plant transforms textile waste into reusable fibers there by supporting green revolution.

## SPINNING

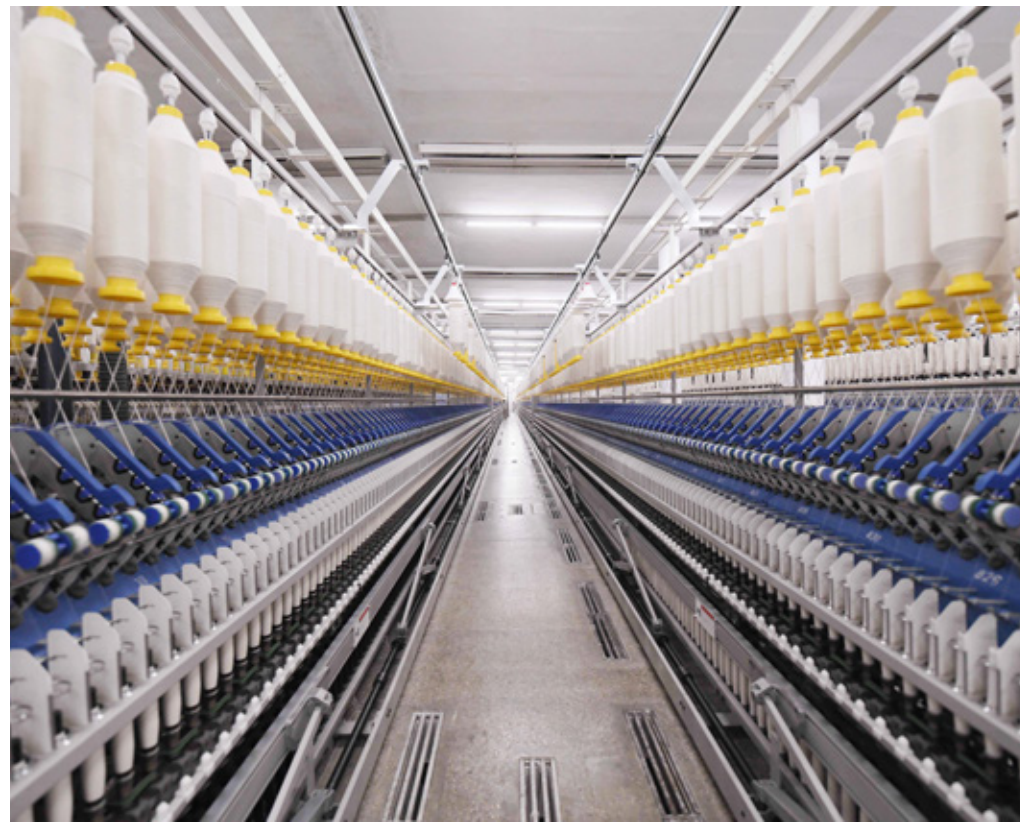


## SOCKS





# Operational Divisions



**Spinning**



**Socks**



# Key Strategic & Operational Development



# Product Portfolio

- **Geographical Areas**

- USA, Europe & other regions

- **Major Customers**

- Style Textile & Interloop (Spinning)

## Spinning

- Melange yarns
- Injection yarns
- Snow-effect yarn
- Marled yarns
- Speckled yarns
- Recycled yarn
- Greige yarn
- Yarn Dyed
- Heather Grey yarns
- Fancy yarns

## Socks

### Performance Socks

- Walking, Running
- Ski & Snow
- Hiking/Outdoor
- Sports

### Specialty Socks

- Diabetic
- Work Thermal
- Comfort
- Medicated
- Over the knee

### Lifestyle Socks

- Casual socks
- Everyday socks
- Dress socks
- Formal socks

# Management Information

BOARD OF DIRECTORS	
Mr. Mohammad Aslam Parekh	Chairman
Mr. Abdul Kadir Adam	Chief Executive
Mr. Muhammad Yasin Siddik	Executive Director
Mr. Khizar Yusuf Sattar	Independent Director
Mr. Muhammad Sohail Tabba	Independent Director
Ms. Lubna Asif Balagamwala	Non Executive Director
Mr. Tanzeel Abdul Sattar (NIT Nominee)	Non Executive Director
Managing Director	
Mr. Zaid Siddik	
Head of Finance	
Mr. Ali Asghar Muhammad Yousuf	
Chief Financial Officer	
Ms. Shenila Parekh	
Company Secretary	
Mr. Hammad Ullah Khan	
Auditors	
Rahman Sarfaraz Rahim Iqbal Rafiq Chartered Accountants	



# Certifications





# Financial Summary

	June-PKR in Million		2025 vs 2024
	2025	2024	% of Variation
Description			
Sales	29,012	27,075	7%
Gross Profit	3,881	3,822	1.5%
Operating Profit	2,800	2,842	(1.5%)
Finance Cost	2,436	3,071	21%
PBT & Levies	690	(103)	768%
PAT & Levies	190	(452)	142%
Total Assets	29,464	30,539	(3.5%)
Total Equity	8,748	8,515	2.7%
GP Margin (%)	13.37%	14.11%	(0.74%)
NP Margin (%)	0.65%	(1.7%)	2.354%
EPS / (LPS) (Rs.)	30.98	(73.36)	142%
DPS (Rs.)	2	0	20%

# FINANCIAL REVIEW (P&L)

- **Sales revenue** increased by 7% mainly because of increase in output of socks as well as some increase was noted in their selling price.
- **Export sales** grew by 8% in FY25 while local sales have reduced because of un favorable Govt. policies.
- Increase in **raw material cost** by 6.64%, while **manufacturing expenses** have increased by 14.41% due to increase in salaries & wages, fuel & power, insurance and depreciation.
- Increase in **administrative expenses** by 12.46% due to increase in salaries & allowance & other benefits, repair & maintenance, insurance and depreciation.
- Increase in **selling & distribution expenses** due to salaries & wages, and marketing and sampling charges due to aggressive marketing efforts by socks division.
- **Financial charges** have reduced because of reduction in KIBOR rates from 20% to 11% this year. Other income increased due to exchange gain on debts / export receivables, & amortization of deferred grant.



# Balance Sheet Items

	June-PKR in Million			2025 vs 2024
	2025	(Restated) 2024	(Restated) 2023	% of Variation
<b>Description</b>				
<b>ASSETS</b>				
Prop. Plant & Equip	14,559	14,996	12,188	(2.91%)
Long term deposits	35	25	32	40%
Current Assets	14,870	15,519	15,828	(4.18%)
Total Assets	29,464	30,539	28,049	
<b>EQUITY &amp; LIAB.</b>				
Shareholders Equity	8,748	8,515	9,093	2.73%
Long Term Liabilities	6,327	7,286	5,903	(16.25%)
Deferred Liabilities	1,448	1,644	1,380	(11.92%)
Current Liabilities	12,941	13,094	11,672	(1.17%)
Total Equity & Liabilities	29,464	30,539	28,048	



# Financial Review (B/S)

- Increase in **equity** due to appropriated profits. Dividend to be accounted for in the next period.
- No new financing obtained except solar renewable energy of 310 million. Repayment of **Long term loan** of 1.1 billion.
- **Capital expenditure** of Rs.1.285 billion mainly consists of Plant & Machinery amounting to 199 million, civil works amounting to 110 million & addition in solar energy of 452 million.
- **Current assets** reduced by 4.18% due to recoveries from customers, reduction in inventory levels, and reduction in advance to suppliers, staff and prepayments.
- Reduction in **Creditors & Accrued Liabilities** because of reduction in credit period by 8 days. Accrued markup reduced because of reduction in KIBOR rates.
- Utilities and fuel **deposits** have increased.



# Statement of Profit or Loss

For the Year Ended June 30, 2025

	ACTUAL	BUDGET	VARIANCE		REASONS
	July 24-June 2025	July 24- June 2025	July 24-June 2025	%	
	Rs. Million	Rs. Million	Rs. Million		
Sales - net	29,012	28,451	560	1.97	7974 yarn bags were sold more than the budget
Cost of sales	(25,131)	(23,231)	(1,900)	8.18	Cost of raw material consumed is higher by 9.4% while conversion cost has reduced by 2.37%
Gross profit	3,881	5,220	(1,339)	(4.97)	
Administrative expenses	(618)	(589)	(28)	4.75	Marginal increase due to fees & subs. sal & wages & travelling & conveyance
Distribution costs	(462)	(491)	29	(5.97)	Reduction in freight & handling charges
	(1,080)	(1,081)	0.92	(0.08)	
Operating profit	2,800	4,138	(1,338)	(32.34)	
Finance costs	(2,436)	(2,543)	106	(4.18)	Budgeted financial charges were estimated at 12.5% in the last quarter while actual rate was 11%
Other income / (expenses) - net	327	(36)	363	(1008.33)	Due to foreign exchange on debtors & export receivables
	(2,109)	(2,579)	469	(18.21)	
Loss before levies & taxation	690	1,559	(868)	(55.72)	
Levies	(413)		(413)	100.00	Notification was received after the preparation of the budget. Therefore levies were not accounted for in the budget.
Profit before Tax	277	1,559	(1,281)	(82.21)	
Taxation	(86)	(494)	407	(82.51)	The budgeted amount includes minimum tax which has been included in levies.
Profit after taxation	190	1,064	(873)	(82.07)	

# Key Numbers: 5-Year History

Key Numbers	2025	2024	2023	2022	2021
Net Sales (Rs. Mn)	29,012	27,075	22,829	19,977	11,484
P.A.T. (Rs. Mn)	191	(452)	1,042	4,310	1.386
Fixed Assets (Rs. Mn)	14,559	14,996	12,170	10,011	6,788
GP Margin (%)	13.37%	14.12%	17.26%	27.94%	21.37%
Op. Margin (%)	9.65%	10.49%	13.64%	24.81%	18.02%
NP Margin (%)	0.65%	(1.66%)	4.57%	21.58%	12.07%
Current Ratio (x)	1.14	1.18	1.36	1.63	1.41
EPS (Rs.)	30.98	(73.36)	169.18	699.40	224.93
Cash Div.	20%	0%	250%	1000%	500%
Spindles Installed	93,471	93,471	91,455	91,782	85,538
Spindles worked	79,547	84,851	79,440	87,742	81,348
Production Cap. Conv. 20/s (Kgs, Mn)	36.92	36.06	34.59	42.26	33.35
Actual Prod. Conv. 20/s (Kgs,Mn)	31.46	33.57	30.54	39.97	31.43
Inst. Capacity of socks in Dozens (Mn)	2.96	2.30	2.16		–
Actual production of socks in Dozens (Mn)	2.59	1.86	0.719	–	–



# Dividend Payout History - 10 Years

FY	CASH DIVIDEND
FY25	20%
FY24	0%
FY23	250%
FY22	1000%
FY21	500%
FY20	80%
FY19	225%
FY18	225%
FY17	125%
FY16	100%

# Forward Looking Information

- Due to anticipated export orders we are increasing the socks production capacity by acquiring 84 new knitting machines. After commissioning our capacity will be 356.
- Uptil now Spinning section is operating at a loss. Due to fixation of 18% sales tax on imported raw material, we believe the situation will improve in the coming quarters.
- We are in the process of acquiring two wind power turbines of 7.5 MW for Rs.1.5 billion each for reduction in our energy costs. The wind power turbines and solar energy setup will cater to approximately 67% of our energy requirements.
- Cost cutting measures, enhancing operational efficiencies, reducing inventory levels and Trade debts will help to improve the profitability in the coming quarters.
- Technological improvements in line with our sustainability goals are expected in the next year to meet our BMR requirements dependant upon KIBOR rates.



# Forward Looking Information (contd)

- We have promoted regenerative agricultural farming practices in partnership with WWF in Sindh. It covers a project in Pacca Chang to produce 5800 metric tons of seed cotton and 2030 metric tons of Lint cotton annually. It will provide employment to over 1000 farmers.
- We expect to increase production in socks division in view of anticipated orders for the socks division. We are concentrating on R&D activities to introduce newer varieties for expansion of the socks segment in the near future.
- Reduction in kibar rates will invite new investment in plant & machinery for further expansion possibilities if the textile environment and economic conditions improve.

## Cotton Area

8023 Acres

## Located

Pacca Chang

Sindh Province

## Certified



x





# TEXTILE BUSINESS REVIEW

- Some of the challenges faced by the Textile Industry include imposition of US Tariffs in Pakistan. It is hard hit on the foreign exchange reserves, exports as well as employment in the country.
- The decision to increase gas tariffs from Rs. 3000 mmbtu to Rs. 3500 mmbtu+Levies has been a severe blow to the textile industry dependant on captive power plants. In addition the cost of Blended gas with RLNG prices are to be determined on monthly basis.
- Rising input costs, volatility in raw material prices, changes in tax and Govt import policies specifically with reference to EFS has severely affected the textile industry.



# Key Revenue Drivers

- Investment in the socks division in the current year (52 new knitting machines) will increase our revenue as we are operating on full capacity with a good profit margin.
- Cost efficiency, continued investment in renewable energy, market innovation, and production innovation are the driving force for the development of our company.
- Inventory management, improving water efficiency, enhancing solar & wind energy and minimizing waste are the key factors that affect our company's profitability.



# Key Revenue Drivers

- There is continuous growth in revenue since many years now. This is a key revenue driver because of providing increased cash inflow for the company.
- Managing trade debts and creditors' levels efficiently contributes to revenue growth and cash inflows.
- Aggressive marketing efforts to continue retention of existing customers and making headway in acquiring new customers base in an effective revenue driver.
- New type of products to be introduced in order to increase revenue.





# Principal Risks

- Volatility in Raw material and Finished goods prices.
- Increase in KIBOR rates.
- Increase in fuel and energy costs due to power tariffs
- Uncertain economic conditions of the country including political uncertainty.
- Increase/Decrease in foreign currency rates as compared to Pak rupees.
- Technological risks as we have to remain up to date for cost effective production.
- Changes in export incentives, tax regime or credit policy could negatively impact competitiveness.
- Dependences on long term loan for capital expenditures.





**Questions Received in Advance**



The image features a dense, repeating pattern of large, white, cylindrical rolls of paper, likely for industrial or commercial use. Each roll has a central cardboard core with a circular hole. The rolls are stacked in a way that creates a strong sense of depth and repetition, with some rolls in the foreground being more prominent than others in the background. The lighting is warm and even, highlighting the texture of the paper. In the center of the image, there is a rectangular sign with a dark, textured background and a thin, light-colored wooden frame. The sign contains the text "Thank You" in a white, serif font, centered both horizontally and vertically.

Thank  
You